

Legal Entity	Legal Entity Contact Name	Description of Services	Award Process	Procurement Process Code
BUCKLEY, Marlana	BUCKLEY, Marlana	Consulting Services	Direct Award <\$25,000	207 – Direct Award – Under \$25,000
Okanagan Advocacy & Resource Society (OARS)	LAKES, Tish	To deliver training to client	Direct Award <\$25,000	207 – Direct Award – Under \$25,000
Focus Consulting Ltd	GORGEVIK, Steve	IT Consulting Services	Direct Award <\$25,000	207 – Direct Award – Under \$25,000

Deloitte Inc.	ARMSTRONG, Kevin	Conduct a contact centre focused leading practice/model review and visioning exercise	Direct Award >\$25,000	201 – Direct Award – Sole source
Berlin Eaton & Associates Ltd.	BERGMANN, Ingrid	Executive Coaching	Direct Award <\$25,000	207 – Direct Award – Under \$25,000

Direct Award Rationale	Orig. Start Date (yy/mm/dd)	Orig. End Date (yy/mm/dd)	Orig. Value of Contract	Total Aggregate
Known competency, competitive rate, able to start immediately; CPPM states: Any service or construction opportunity, or supply arrangement for the supply of service or construction, with an estimated value of less than \$25,000 should be completed to the extent reasonable and cost-effective. Contract value is less than \$25,000; Direct award justified.	2011-01-10	2011-03-31	9,000.00	9,000.00
Service provider is a key advocate for clients with mental health issues. Service provider was one of twenty advocates who attended the workshop that identified training priorities for ministry staff that was part of settlement terms from human rights complaints. Two of the three mental health advocates who attended that session were chosen to provide external expertise in developing mental health training for ministry staff. Additionally, other advocates who attended that session requested that we work with the service provider in the development of this training.	2011-03-01	2011-06-30	2,200.00	2,200.00
CPPM states: Any service or construction opportunity, or supply arrangement for the supply of service or construction, with an estimated value of less than \$25,000 should be competed to the extent reasonable and cost-effective. Contract value is less than \$25,000 threshold for services as per CPPM. Direct Award justified.	2011-02-25	2011-03-31	18,000.00	18,000.00

The telephony strategy being delivered must align with Integrated Case Management (ICM), the software used to provide front line service in the ministry. Due to the tight time lines and since Deloitte Inc. is the provider of ICM to the ministry; CPPM states: Any service or construction opportunity, or supply arrangement for the supply of service or construction, with an estimated value of less than \$25,000 should be competed to the extent reasonable and cost-effective. Contract value is less than \$25,000 threshold for services as per CPPM. Direct Award justified.	2011-01-24	2011-03-15	25,000.00	25,000.00
The contractor has provided executive coaching to the ministry and comes very highly recommended. Personal style and fit are critical in a coaching relationship, and an initial (free) exploratory session proved this to be exceptional; CPPM states: Any service or construction opportunity, or supply arrangement for the supply of service or construction, with an estimated value of less than \$25,000 should be completed to the extent reasonable and cost-effective. Contract value is less than \$25,000; Direct award justified.	2011-03-01	2011-10-31	4,825.00	4,825.00

Procurement Codes

100 Open competitive process

An open competitive process (e.g., Invitation to Quote, Request for Proposal, Joint Solution Procurement, Invitation to Tender, or other) has been utilized, normally by advertising the opportunity on BC Bid.

200 Direct Award - Public sector organization

Contracts for acquisitions (of goods, services, and construction) and disposals may be negotiated and directly awarded without competitive process where the contract is with another government organization.

201 Direct Award - Sole source

Contracts for acquisitions (of goods, services, and construction) and disposals may be negotiated and directly awarded without competitive process where the ministry can strictly prove that only one contractor is qualified to provide the goods, services or construction or is capable of engaging in a disposal opportunity.

202 Direct Award - Emergency

Contracts for acquisitions (of goods, services, and construction) and disposals may be negotiated and directly awarded without competitive process where an unforeseeable emergency exists and the goods, services or construction could not be obtained in time by means of a competitive process.

203 Direct Award - Security, order, etc.

Contracts for acquisitions (of goods, services, and construction) and disposals may be negotiated and directly awarded without competitive process where a competitive process would interfere with a ministry's ability to maintain security or order or to protect human, animal or plant life or health.

204 Direct Award - Confidentiality

Contracts for acquisitions (of goods, services, and construction) and disposals may be negotiated and directly awarded without competitive process where the acquisition is of a confidential or privileged nature and disclosure through an open bidding process could reasonably be expected to compromise government confidentiality, cause economic disruption or be contrary to the public interest.

205 Direct Award - Notice of Intent

A Notice of Intent must be posted on BC Bid when a contract for goods valued at more than \$25,000, or a contract for services or construction valued at more than \$50,000, is to be directly awarded on the basis that there is only one vendor that can provide the services required.

206 Direct Award - No justification

Where a direct award has been made which is not justified under one of the exceptional conditions specified in the Core Policy Manual section 6.3.3 a (1), or a Notice of Intent has not been issued, or it is provided for under another policy.

207 Direct Award - Under \$25,000

Use when a direct award has been made for an amount of less than \$25,000 unless one of 200 to 204 applies.

208 Direct Award – Transfer Payments (Financial Assistance)

A STOB 80 (transfer under Agreement) contract or agreement that is directly awarded in accordance with CPM 4.3.14.9 to provide financial assistance to a specified targeted group or population.