

Name	Status	Location	Area	Map	OIC No.	Date	
Hakai C.S.A.	PA	115km Sw Of Bella Coola	122,998.00	102P/16	471/87	1987-Mar-14	226/01
Churn Creek	PA	S Of Gang Ranch	24,368.00		177.96	1996-Feb-14	
Homathko River	PA	Sw Tatlayoko Lake; Bc	34,109.00		178.96	1996-Feb-14	
Purcell Wild Cons Corridor	PA	E Side Of Purcell Wc Park	1,990.00	082K/01	179.96	1996-Feb-14	
Kitlope Heritage Conservancy	PA	50 Km Nw Of Bella Coola	321,120.00		194.96	1996-Feb-20	
Arrowstone	PA	NE Of Cache Creek	6,203.00		585.96	1996-Apr-30	
Dunn Peak	PA	15 Km S Of Clearwater	19,353.00		585.96	1996-Apr-30	
Lac Du Bois Grasslands	PA	20 Km Nw Of Kamloops	15,331.00		585.96	1996-Apr-30	
Bennett Bay	PA	Mayne Island	10.30	92B/11	1226/97	1997-Nov-05	
Prevost Island	PA	Prevost Island	99.50	92B/11	1226/97	1997-Nov-05	
South Otter Bay	PA	North Pender Island	228.67	92B/11	1226/97	1997-Nov-05	619/98
Russell Island	PA	South Of Saltspring Island	16.19	92B/14	619/98	1998-May-13	
Tumbo Island	PA	North Of Saturna Island	121.41	92B/14	619/98	1998-May-13	
Denetiah Corridor PA	PA	Northern Rocky Mountain Trench	7,441.00	94L 022	993	1999-Jun-29	
Carp Lake PA	PA	177 Km N Of Prince George	111.00	93J/11	445/00	2000-Mar-30	
Beaver Creek PA	PA	13 Km E Of Trail	4.00	82F/04	720/00	2000-May-11	
Francois Lake PA	PA	S Of Burns Lk; N Side Francois	29.00	93K 004	993	2000-Jul-06	
Nechako Canyon PA	PA	140 Km Sw Of Prince George	1,246.00	93F/06	993	2000-Jul-06	
Sutherland River PA	PA	75km Nw Of Vanderhoof	4,835.00	93K 036	993	2000-Jul-06	
Cummins River PA	PA		260.00		1208/00	2000-Aug-04	
Bearhole Lake PA	PA	75 Km Southwest Of Dawson Creek	4,755.00		57/2001	2001-Jan-25	
Buse Lake	PA		212.00		57/2001	2001-Jan-25	
Chukachida	PA		19,637.00		57/2001	2001-Jan-25	398/01
Close To The Edge PA	PA	165 Km East Of Prince George	288.00		58/2001	2001-Jan-25	398/01
Craig Headwaters	PA	100 Km Northwest Of Stewart	7,101.00		57/2001	2001-Jan-25	398/01
Duck Lake	PA	5 Km East Of Powell River.	768.00		57/2001	2001-Jan-25	398/01
Ekwan Lake	PA	120 Km East Of Ft. Nelson	1,525.00		58/2001	2001-Jan-25	398/01
Entiako PA	PA	100 Km Southwest Of Prince George	73,268.00		57/2001	2001-Jan-25	398/01
Foster Arm	PA	160 Km North Of Revelstoke	1,020.00		57/2001	2001-Jan-25	398/01
Goguka Creek	PA	30 Km South Of Ft. Nelson	435.00		58/2001	2001-Jan-25	398/01
Hay River	PA	135 Km East Of Ft. Nelson	2,323.00		58/2001	2001-Jan-25	398/01
Holliday Creek Arch	PA	60 Km Northwest Of Valemount	395.00		57/2001	2001-Jan-25	
Jackpine Remnant	PA	60 Km Northwest Of Ft. Nelson	145.00		58/2001	2001-Jan-25	
Kiskatinaw River	PA	20 Km West Of Dawson Creek	154.00		58/2001	2001-Jan-25	
Klin-Se-Za	PA	35 Km Southwest Of Hudson's Hope	2,689.00		58/2001	2001-Jan-25	
Klua Lakes	PA	75 Km Southeast Of Ft. Nelson	28,018.00		58/2001	2001-Jan-25	
Liard River Corridor PA	PA	Mile 473 Alaska Highway; 210 Km Northwest Of Fort Nelson	4,793.00		58/2001	2001-Jan-25	
Lower Raush	PA	50 Km Northwest Of Valemount	1,279.00		57/2001	2001-Jan-25	
Maxhamish Lake PA	PA	125 Km North Of Ft. Nelson	26,587.00		58/2001	2001-Jan-25	
Nahatlatch PA	PA	70 Km North Of Hope	65.00		58/2001	2001-Jan-25	
Northern Rocky Mountains PA	PA	125 Km North Of Ft. Nelson	763.00		58/2001	2001-Jan-25	398/01
Pitman River	PA	370 Km North Of Smithers	16,316.00		57/2001	2001-Jan-25	398/01
Portage Brule Rapids PA	PA	260 Km Northeast Of Ft. Nelson	427.00		58/2001	2001-Jan-25	398/01
Ptarmigan PA	PA	140 Km Southeast Of Prince George	1,304.00		58/2001	2001-Jan-25	398/01
Seven Sisters PA	PA	55 Km Northeast Of Terrace; 55 Km Southwest Of Hazelton	12,006.00		58/2001	2001-Jan-25	398/01
Sikanni Chief Canyon	PA	160 Km Northwest Of Ft. St. John	4,641.00		58/2001	2001-Jan-25	398/01
Sikanni Chief Falls	PA	175 Km Northwest Of Fort Nelson	606.00		58/2001	2001-Jan-25	398/01
Smith River/Fort Halkett	PA	210 Km Northwest Of Ft. Nelson	254.00		58/2001	2001-Jan-25	398/01

Sugarbowl Grizzly Den PA	PA	70 Km East Of Prince George	2,227.00		58/2001	2001-Jan-25	398/01
Thinahtea North PA	PA		3,674.00		58/2001	2001-Jan-25	398/01
Thinahtea South PA	PA	170 Km Northeast Of Ft. Nelson	16,705.00		58/2001	2001-Jan-25	398/01
Tweedsmuir Corridor PA	PA		15.00		57/01	2001-Jan-25	398/01
Upper Raush	PA	40 Km Southwest Of Valemount	5,582.00		57/2001	2001-Jan-25	398/01
West Twin PA	PA	160 Km SE Of Pince George	9,070.00		57/2001	2001-Jan-25	398/01
Anarchist	PA		467.00		523/01	2001-Apr-18	
Anstey-Hunakwa	PA		6,587.00		523/01	2001-Apr-18	
Brent Mountain	PA		4,344.00		523/01	2001-Apr-18	
Cathedral PA	PA		353.00		523/01	2001-Apr-18	
Damdochax	PA		8,129.00		523/01	2001-Apr-18	
Dune Za Keyih PA	PA	Rocky Mountain Trench	16,059.00		523/01	2001-Apr-18	
Enderby Cliffs Protected Area	PA		2,277.00		523/2001	2001-Apr-18	
Finlay - Russel PA	PA		13,566.00		523/01	2001-Apr-18	
Fintry PA	PA		523.00		523/01	2001-Apr-18	
Giscome Portage Trail	PA		160.00		523/01	2001-Apr-18	
Graystokes	PA		11,958.00		523/01	2001-Apr-18	
Greenbush	PA		2,820.00		523/01	2001-Apr-18	
Kalamalka PA	PA		2,223.00		523/01	2001-Apr-18	
Kingfisher Creek	PA		440.00		523/01	2001-Apr-18	
Monashee PA	PA		15,207.00		523/01	2001-Apr-18	
Mount Griffin Protected Area	PA	26 Km Sw Of Revelstoke	1,758.00	082L/15	523/2001	2001-Apr-18	
Myra-Bellevue	PA		7,829.00		523/01	2001-Apr-18	
Pennask PA	PA		1,245.00		523/01	2001-Apr-18	
Pukeashun	PA		1,779.00		523/01	2001-Apr-18	
Snowy	PA		25,654.00		523/01	2001-Apr-18	
South Okanagan Grasslands	PA		9,364.00		523/01	2001-Apr-18	
Spruce Lake	PA	N Of Goldbridge	71,347.00		524/01	2001-Apr-18	
Sustut PA	PA		2,242.00		523/01	2001-Apr-18	
Trepanier	PA		2,884.00		523/01	2001-Apr-18	
Vaseux	PA		2,015.00		523/01	2001-Apr-18	
White Lake Grasslands	PA		3,741.00		523/01	2001-Apr-18	
Omineca PA	PA		3,138.00		523/01	2001-Apr-19	

New File No.	Old File No.	Park Name	Title Name	Owner Name(s)
17	17	Arrowstone	TIFFANY 1	BOUFFARD, DONALD
40	40	Babine Mountain	STEPHAN 1 DEBENTURE GALENA MOGUL B & M RIGHT RIM BISON CENTRE FRACTION	SHAPIRA, BEVERLEY
21/1	21	Big Creek	MT 5	EIGHTY-EIGHT RESOURCES LTD
21/2		Big Creek	MT 6 EAGLE 1 EAGLE 2	VISTA GOLD CORP
30	30	Brooks Peninsula	BOZO 1 BOZO 2 P 5 BOZO 4	MCDONALD // DOUBLESTAR
23	23	Cape Scott	DUCK 1 DUCK 2 DUCK 3 DUCK 4 DUCK 9 DUCK 10 DUCK 11 DUCK 12 DUCK 13 DUCK 14 SHUTTLE 1 DUCK	WESTWARD EXPLORATIONS LTD.
24	24	Cariboo Mountains	VIP NO. 2 VIP NO. 4	CHRISTIAN LAKE GOLD INC.
13	13	Chilliwack Lake	FLORA LAKE	VIERIEMAA, TERHO
25	25	Clayoquot Plateau	CREEK NO. 1	PATERSON, DOUGLAS WILLIAM
28		Dahl Lake	EXCALIBUR EXCALIBUR	KOKANEE CONTRACTING LTD.
20	20	Divers Lake	MINE MINE NO. 2	HUNTER, ROBERT ALAN
27	27	EC Manning	CRYSTAL	ATKINS, ALFRED JOHN
29/1		Emar Lakes	VIT 1 VIT 2 VIT 4	ELECTRUM RESOURCE CORPORATION
29/2		Emar Lakes	GOLDEN LOON 24 GOLDEN LOON 14 GOLDEN LOON 16 GOLDEN LOON 17 GOLDEN LOON 18 GOLDEN LOON 19 GOLDEN LOON 20 GOLDEN LOON 21 GOLDEN LOON 26 GOLDEN LOON 27 GOLDEN LOON 28 GOLDEN LOON 29	TILAVA MINING CORPORATION
26/1	29	Goat Range	TAMARAK	HAWTHORN, JOHN M.
26/2	26	Goat Range	SPYGLASS SPYGLASS 1	HUDOCK, MIKE
26/3		Goat Range	PERTH PYRITE	JANOUT, OTAKAR // JANOUT, OTTO
26/4		Goat Range	JON POL 5 JON POL 6	LEONTOWICZ, PETER
26/5	42	Goat Range	CULBERT LYNCH	MCKEN, ARCHIBALD

			HANDY LOW HANDY NO. 2 LOW FRACTION	
26/6	31	Goat Range	AMBER 1	ROCK RESOURCES CORPORATION
			AMBER 2	
26/7		Goat Range	MORNING	RYAN, T. F. c/o Arthur R. Taylor
			EVENING	
26/8	28	Goat Range	CRYSTAL	SIPOS, GEORGE
			COLUMBIA	
26/9		Goat Range	RUBY SILVER	TROPHY SILVER MINES LTD.
31		Goldstream	RALPH	KISSINGER, JOHN ET AL
33		Gowlland Tod	MERYL	FOSTER, JOHN STEPHEN
22/1	22	Granby	OUTBACK	CANADIAN NICKEL COMPANY LIMITED
			OUTBACK 2	
			OUTBACK 3	
			OUTBACK 4	
			OUTBACK 7	
			OUTBACK 8	
			OUTBACK 9	
			OUTBACK 10	
22/2		Granby	KILLARNEY	COOPER, PETER HERBERT ET AL
			THUNDER HILL FRACTION	
			LUCKY JIM FRACTION	
22/3		Granby	PAY DAY	DAUGHTRY, KENNETH LINTON
22/4	46	Granby	THUNDER HILL	VEERMAN, HEINZ // BOTEL, WILLIAM GORDAN
			FIRST CHANCE	
22/5		Granby	BIG P NO. 1	ZALMAC MINES LTD.
			BIG P NO. 3	
			LITTLE P NO. 19	
			LITTLE P NO. 20	
			LITTLE Z NO. 9	
			LITTLE Z NO. 10	
			RAMPALO FR.	
			DIVIDE 1	
			DIVIDE 2	
			PEAK 1 FR	
			PEAK 2 FR	
34		Greenstone Mountain	GM 3	BRUASET, RAGNAR
			GM 4	
			GM 5	
			GM 6	
53/1		Juan de Fuca	A. 2	BELL, L. // KAMIL, L. (George Jones representing)
			A. 3	
			L.C.	
			L.C. 1	
53/2	53	Juan de Fuca	Galleon 4-1	Galleon Minerals Ltd.
			Galleon 4-3	
			Galleon 4-4	
			Galleon 4-5	
			Galleon 4-6	
			Galleon 4	
			Galleon 4-7	
			Galleon 4-8	
			Galleon 5-3	
			Galleon 5-4	
			Galleon	
			Galleon 4-9	
			Galleon 1-1	
			Galleon 2-1	
			Galleon 1-3	
			Galleon 11	
			Galleon 4-10	

			Galleon 4-11		
			Galleon 12		
			Galleon 13		
			Galleon 14		
			Galleon 15		
			Galleon 16		
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			Galleon 28		
			Galleon 29		
			Galleon 30		
			AGC 31		
			Galleon 32		
			Galleon 33		
			Galleon 34		
			Galleon 35		
			Galleon 36		
			Galleon 37		
			Galleon 38		
53/3		Juan de Fuca	-		TRIANGLE VENTURES LTD
			-		
			-		
39	39	Kakwa	SWAMP 1		CARDLE, TERENCE PATRICK
2./5	43	Kokanee Glacier	NORTH AMERICA		BESECKER, DANA//ROBERT
			SILVER CUP		
2./6	44	Kokanee Glacier	BIRTHDAY		MURPHY, R.H.
			REVENUE		
			TAMRAC		
			REVENUE FR.		
2./7	41	Kokanee Glacier	OLSON		PBX RESOURCES LTD.
			OLSON NO.1		
2./8	32	Kokanee Glacier	MEGAN		PEARCE, DAVID
			JIM		
			MIKE		
			DAN		
2./4		Kokanee Glacier	AL NO.4		TARR, ALAN COURTLAND // HANSEN, SVAVA
			AL NO.3		
			AL NO.5		
			AL NO.6		
45	45	Lockhart Creek	DAVE NO. 4		WIKLUND, DAVID DENNIS
			DAVE NO. 5		
49/1	49	Main Lake	WPR		HODGSON, RAND
49/2		Main Lake	SNOSRAP		NOBLE ET AL
			LAKESIDE		
			MARGARET WHALEN		
			HINDURTON		
			GEILER		
			COPPER HILL		
49/3		Main Lake	TED		PLACER DOME INC.
47	47	Maquinna	OTTER DEN NO. 1		KLEIMEER, PAUL A.G.W.
35		Myra-Bellevue	CJ		TUFA ROCK FLOWER GARDEN SUPPLY INC
			CJ2		
			CJ3		
			CJ4		
			CJ5		

			CJ6	
			AS	
			DM	
			CC	
			OL	
37		Nitinat River	GRANITE 3	CRC Explorations Ltd.
41		Nuchatlitz	FIVE ACES NO. 1	NIKOLOV, LIUBOMIR FILIPOV
51/1		Omineca	Francine #1	Angel Jade Mines Ltd.
			Francine #2	
			Francine #3	
51/2	52	Omineca	Jackaroo 1	Hayward, David A.
			Jackaroo 2	
			Jackaroo 3	
			Jackaroo 4	
			Jackaroo 5	
			Jackaroo 6	
			Jackaroo 22	
			Jackaroo 23	
			Jackaroo 24	
			Jackaroo 25	
			Jackaroo 26	
			Jackaroo 27	
51/3	51	Omineca	Jackaroo 7	Lee, Gary C
			Jackaroo 8	
			Jackaroo 9	
			Jackaroo 10	
			Jackaroo 11	
			Jackaroo 12	
			Jackaroo 13	
			Jackaroo 14	
			Jackaroo 15	
			Jackaroo 16	
			Jackaroo 17	
			Jackaroo 18	
			Jackaroo 19	
			Jackaroo 20	
			Jackaroo 21	
50/1		Pinecone Burke	DARK 2	LOGAN, DAVID
50/2	50	Pinecone Burke	LS NO. 9	SAUNDERS, MICHAEL G.
42		Purcell Wilderness Cons. (Ea	BUTTE	COSH, LOIS OLIVE (ESTATE OF JENS CHRISTIAN HANSEN)
43		Skagit Valley	GRANDVIEW	OVEREND, NEIL-REPRESENTING ESTAT
16/1	56	Stein Valley	SILVER VALLEY 1	AHO, KARI PENTTI ANTERO
16/2	54	Stein Valley	HOPE	COOK, CECIL RALPH
16/3	55	Stein Valley	Silver Horn #5	Poyhonen, Jouko
16/4		Stein Valley	SILVER QUEEN NO. 5	RAMPART MERCANTILE INC.
			SILVER QUEEN NO. 1	
			SILVER QUEEN NO. 4	
			SILVER QUEEN NO. 2	
			SILVER QUEEN NO. 3	
			REGINA	
			REGINA NO. 2	
			PATRICK NO. 1	
			PATRICK NO. 2	
			PATRICK NO. 3	
			PATRICK NO. 4	
			PATRICK NO. 5	
			PATRICK NO. 6	
			PATRICK NO. 7	
			SUNRISE	
			LEG FRACTION	
			LONG FRACTION	
			FALL FRACTION	
16/5	16	Stein Valley	ROA 1	REA-GOLD/SHAMROCK

			ROA 2	
			ROA 3	
			ROA 4	
			ROA 5	
			ROA 6	
4./4	57	Strathcona	BIG I NO. 01	BIG "I" MINES LTD.
			BIG I NO. 02	
			BIG I NO. 03	
			BIG I NO. 04	
			BIG I NO. 06	
			BIG I NO. 07	
			GREAT CENTRAL NO. 6	
			GREAT CENTRAL NO. 5	
4./5	37	Strathcona	BLACKBEAR	DRINKWATER, SYDNEY JAMES
			GLACIER	
			COPPER	
			SILVER	
			HEMLOCK	
4./6	35	Strathcona	MEG NO. 1	FALCONBRIDGE LIMITED
			MEG NO. 2	
			MEG NO. 3	
			MEG NO. 4	
			MEG NO. 5	
			MEG NO. 6	
			MEG NO. 7	
			MEG NO. 8	
			RIM NO. 1	
			RIM NO. 2	
			RIM NO. 3	
			RIM NO. 4	
			RIM NO. 5	
			RIM NO. 6	
			RIM NO. 7	
			RIM NO. 8	
			RIM NO. 9	
			RIM NO. 10	
			RIM NO. 11	
			RIM NO. 12	
4./7	34	Strathcona	BLANEY 1	KIRK, THOMAS EARL
			BLANEY 2	
			BLANEY 3	
			BLANEY 4	
			SAM CRAIG I	
			SAM CRAIG II	
			SAM CRAIG 3	
			SAM CRAIG 4	
4./8		Strathcona	LADDY NO. 5	ROBERTSON, ANDREW (ESTATE OF)
4./9	18	Strathcona	BEDWELL	SKYLARK RANGER RESOURCES INC.
			YOU 1	
			YOU 2	
			YOU 3	
			YOU 4	
			YOU 5	
			YOU 6	
			YOU 7	
			YOU 8	
			SHARON MAE	
			SHARON MAE 1	
			SHARON MAE 2	
			SHARON MAE 3	
4./10	33	Strathcona	BELVIDERE	VON BRENDDEL, RICHARD
			ANNEX	
4./11		Strathcona	DELLA	WAITE, JEAN // WOODWORTH, E. ET AL

4./12		Strathcona	MINNIE EX TEN YOU EIGHT	WOODWORTH, E. ET AL
36	36	Tahsish Kwois	KWOIS 1 KWOIS 2 KWOIS 4	LEICESTER DIAMOND MINES LTD.
1./2	19	Tweedsmuir (North)	CAFE 78 CAFE 80 CAFE 82 CAFB 165 FR. CAFB NO.2 CAFB NO.4 CAFB NO.6 CAFB NO.7 CAFB NO.8 CAFB NO.14 CAFB NO. 47 CAFB NO. 49 CAFB 120 FR.	ASHFORK MINES LIMITED
48	48	Wapiti	FARM 1 FARM 2 FARM 3 FARM 4 FARM 5 FARM 6 FARM 7 FARM 8 FARM 9 FARM 10 FARM 11 FARM 12 FARM 13 FARM 14 FARM 15 FARM 16	547734 BC LTD.
44		Wells Gray	BLUE ICE NO. 1 CARIBOU NO. 1 FUTURE PRICE NO. 1 FUTURE PRICE NO. 2	SILVER STANDARD RESOURCES INC. // SEAN MORRISS

Site Name	Site #	Clas	Legislated	Establish
Adams Lake	0361-01	A	S-E	1988/Jan/07
Adams Lake Marine - Spillman Beach Site	6648-00	A	S-E	1996/Apr/30
Adams Lake Marine- Poplar Point Site	9756-00	A	S-E	1996/Apr/30
Akamina-Kishinena	0338-00	A	S-D	1986/Sep/19
Alexandra Bridge	0330-00	A		1984/Jul/26
Alice Lake	0090-00	A	S-A	1956/Nov/23
Allison Lake	0119-00	A		1960/Jul/26
Andrews Bay	0380-00	A		1990/Jul/05
Andy Bailey	0297-00	A	S-F	1979/Nov/09
Apodaca	0049-00	A		1954/Nov/22
Arbutus Grove	0186-00	A		1966/Jul/21
Arrow Lakes - A Multi site (4) 93.04 ha	0308-00	A		
Arrow Lakes - Burton Site	0308-01	A		1981/May/08
Arrow Lakes - Eagle Site	0308-02	A		1981/May/08
Arrow Lakes - Fauquier Site	0308-03	A		1981/May/08
Arrow Lakes - Shelter Bay Site	0308-04	A		1987/Dec/04
Artlish Caves	9745-00	A	S-E	1996/Apr/30
Atlin	0246-00	A	S-B	1973/Apr/17
Babine Lake Marine - A Multi site (2) 157.8 ha	0400-00	A	S-D	
Babine Lake Marine - Pendleton Bay Site	0400-01	A	S-D	1993/May/21
Babine Lake Marine - Smithers Landing Site	0400-02	A	S-D	1993/Jun/14
Babine Mountains	0329-00	A	S-F	1984/Apr/05
Babine River Corridor	9584-00	A	S-F	1999/Jun/29
Ballingall Islets Nature	0155-00	A	S-A	1963/Nov/28
Bamberton	0117-00	A		1960/Mar/28
Banana Island	9755-00	A	S-E	1996/Apr/30
Barkerville	0103-00	A		1959/Jan/12
Bear Creek	0307-00	A		1981/Mar/19
Beatton	0014-00	A		1934/Sep/14
Beaumont	0115-00	A		1960/Feb/16
Beaumont Marine	0148-00	A	S-A	1963/Jul/30
Beaver Creek	0169-00	A		1965/Mar/24
Bedard Aspen	9712-00	A	S-E	1996/Apr/30
Bellhouse	0165-00	A		1964/Aug/21
Big Bar Lake	0213-00	A		1969/Oct/27
Big Bunsby Marine	8779-00	A	S-E	1996/Apr/30
Big Creek	9563-00	A	S-D	1995/Jul/12
Bijoux Falls	0055-00	A		1956/Mar/16
Birkenhead Lake	0152-00	A	S-A	1963/Oct/10
Bishop River	9565-00	A	S-E	1997/Jul/28
Blackcomb Glacier	0381-00	A		1990/Aug/02
Blanket Creek	0323-00	A	S-F	1982/Feb/18
Bligh Island	9209-00	A	S-D	1995/Jul/12
Blue Earth Lake	6900-00	A	S-E	1996/Apr/30
Blue River Black Spruce	9713-00	A	S-E	1996/Apr/30
Blue River Pine	9714-00	A	S-E	1996/Apr/30
Bonaparte	9567-00	A	S-E	1996/Apr/30
Boulder Creek	9851-00	A	S-F	1999/Jun/29
Boundary Creek	0056-00	A		1956/Mar/16
Bowron Lake	0129-00	A	S-D	1961/Jun/06
Boya Lake	0178-00	A	S-A	1965/Nov/30
Boyle Point	0371-00	A		1989/Aug/10

Brackendale Eagles	0414-00	A	S-F	1999/Jun/29
Brandywine Falls	0242-00	A	S-C	1973/Jan/18
Bridal Veil Falls	0166-00	A		1965/Feb/09
Bridge Lake	0057-00	A		1956/Mar/16
Bromley Rock	0058-00	A		1956/Mar/16
Brooks Peninsula	0339-00	A	S-D	1986/Dec/10
Broughton Archipelago Marine	0391-00	A	S-D	1992/Sep/16
Buccaneer Bay	0372-00	A		1989/Aug/10
Buckinghorse River Way	0214-00	A		1970/Apr/13
Bugaboo	0206-00	A	S-D	1969/Jul/17
Bulkley Junction	9571-00	A	S-E	1997/Jul/28
Bull Canyon	0398-00	A	S-D	1993/Apr/07
Burges & James Gadsden	0172-00	A	S-F	1965/Jun/24
Cabbage Island Marine	0284-00	A		1978/Jul/27
Caligata Lake	9716-00	A	S-E	1996/Apr/30
Call Lake	9847-00	A	S-F	1999/Jun/29
Callaghan Lake	9451-00	A	S-E	1997/Jul/28
Canal Flats	0309-00	A		1981/May/08
Canim Beach	0059-00	A		1956/Mar/16
Cape Scott	0250-00	A	S-D	1973/Apr/17
Cariboo Mountains	9622-00	A	S-D	1995/Jul/12
Cariboo Nature	0170-00	A		1965/Apr/13
Cariboo River	9679-00	A	S-D	1995/Jul/12
Carmanah Walbran	0383-00	A	S-D	1991/Mar/13
Carp Lake	0251-00	A	S-F	1973/Apr/17
Catala Island Marine	8778-00	A	S-D	1995/Jul/12
Cathedral	0199-00	A	S-A	1968/May/02
Champion Lakes	0051-00	A	S-A	1955/Mar/12
Charlie Lake	0161-00	A		1964/May/20
Chasm	0026-00	A	S-D	1940/May/17
Chemainus River	0113-00	A	S-E	1959/Dec/30
Chilliwack Lake	0258-00	A	S-E	1973/Jul/23
Chilliwack River	0124-00	A		1961/Apr/28
Christie Memorial	0176-00	A		1965/Oct/05
Christina Lake	0225-00	A		1971/Apr/26
Chu Chua Cottonwood	6860-00	A	S-E	1996/Apr/30
Cinnemousun Narrows	0085-00	A	S-D	1956/Apr/27
Claud Elliott	9469-00	A	S-D	1995/Jul/12
Clayoquot Arm	9502-00	A	S-D	1995/Jul/12
Clayoquot Plateau	9507-00	A	S-D	1995/Jul/12
Clendenning	9768-00	A	S-F	1998/Dec/09
Codville Lagoon Marine	0396-00	A	S-D	1992/Sep/16
Cody Caves	0185-00	A	S-A	1966/Jul/07
Coldwater River	0334-00	A		1986/May/15
Columbia Lake	0362-00	A		1988/Jan/07
Conkle Lake	0244-00	A		1973/Mar/15
Copeland Islands Marine	0228-00	A	S-A	1971/Jul/29
Coquihalla Canyon	0335-00	A	S-E	1986/May/15
Cormorant Channel	0390-00	A	S-D	1992/Sep/16
Cornwall Hills	9688-00	A	S-E	1996/Apr/30
Cottonwood River	0060-00	A		1956/Mar/16
Cowichan River	6161-00	A	S-D	1995/Jul/12
Crooked River	0177-00	A	S-A	1965/Oct/05

Crowsnest	0120-00	A		1960/Nov/08
Cultus Lake	0041-00	A	S-A	1948/Feb/10
Cummins Lakes	9681-00	A	S-D	1995/Jul/12
Cypress	0278-00	A		1975/Oct/09
Dahl Lake	0318-00	A	S-C	1981/Oct/22
Dall River Old Growth	9828-00	A	S-F	1999/Jun/29
D'Arcy Island Marine	0191-00	A	S-A	1967/Jan/04
Darke Lake	0035-00	A		1943/Jun/29
Davis Lake	0150-00	A		1963/Aug/17
Dawley Passage	9500-00	A	S-D	1995/Jul/12
Deadman Hoodoos - Skookum Site	9717-00	A	S-E	1997/Jul/28
Denetiah	8297-00	A	S-F	1999/Jun/29
Desolation Sound Marine	0252-00	A	S-B	1973/Apr/17
Diana Lake	0299-00	A		1980/Mar/04
Dionisio Point	0384-00	A	S-E	1991/Jul/31
Discovery Island Marine	0237-00	A	S-A	1972/Jul/27
Dixie Cove Marine	9147-00	A	S-E	1996/Apr/30
Downing	0217-00	A		1970/Jul/09
Drewry Point	0216-00	A	S-F	1970/May/14
Driftwood Canyon	0192-00	A		1967/Jan/04
Drumbeg	0226-00	A		1971/Jul/26
Dry Gulch	0061-00	A	S-F	1956/Mar/16
Duffey Lake	0402-00	A	S-D	1993/Jun/14
Eakin Creek Canyon	9719-00	A	S-E	1996/Apr/30
Eakin Creek Floodplain	9720-00	A	S-E	1996/Apr/30
East Pine	0326-00	A		1982/Dec/09
EC Manning	0033-00	A	S-A	1941/Jun/17
Echo Bay Marine	0223-00	A		1971/Feb/26
Echo Lake	0086-00	A		1956/Apr/27
Edge Hills	9557-00	A	S-D	1995/Jul/12
Elephant Hill	9690-00	A	S-E	1996/Apr/30
Elk Falls	0028-00	A		1940/Dec/20
Elk Lakes	0253-00	A	S-D	1973/Apr/17
Elk Valley	0121-00	A		1960/Nov/08
Ellison	0139-00	A	S-A	1962/May/01
Emar Lakes	9691-00	A	S-E	1996/Apr/30
Emory Creek	0081-00	A		1956/Mar/23
Eneas Lakes	0201-00	A	S-A	1968/May/21
Englishman River Falls	0029-00	A	S-A	1940/Dec/20
Entiako	9781-00	A	S-F	1999/Jun/29
Epper Passage	9499-00	A	S-D	1995/Jul/12
Epsom	6987-00	A	S-E	1997/Jul/28
Erie Creek	0174-00	A		1965/Aug/11
Eskers	0355-00	A	S-C	1987/Dec/04
Ethel F. Wilson Memorial	0047-00	A		1953/May/02
Exchamsiks River	0062-00	A		1956/Mar/16
FH Barber	0290-00	A		1978/Oct/04
Fillongley	0048-00	A	S-A	1954/Jan/19
Finger - Tatuk	9780-00	A	S-F	1999/Jun/29
Finn Creek	6818-00	A	S-E	1996/Apr/30
Fintry	9213-00	A	S-E	1996/Apr/30
Flat Lake	9682-00	A	S-D	1995/Jul/12
Flores Island	9497-00	A	S-D	1995/Jul/12

Fossli	0269-00	A		1974/Nov/07
Francois Lake	9778-00	A	S-F	1999/Jun/29
French Beach	0262-00	A		1974/Jan/24
Gabriola Sands	0118-00	A		1960/Jun/28
Garden Bay Marine	0203-00	A	S-A	1969/May/29
Garibaldi	0007-00	A	S-C	1927/Mar/07
Gibson Marine	0196-00	A	S-F	1967/Nov/30
Gilnockie	9680-00	A	S-D	1995/Jul/12
Gladstone	9549-00	A	S-D	1995/Jul/12
Goat Range	9553-00	A	S-D	1995/Jul/12
God's Pocket Marine	8774-00	A	S-D	1995/Jul/12
Gold Muchalat	9746-00	A	S-E	1996/Apr/30
Golden Ears	0008-00	A	S-A	1927/Mar/07
Goldpan	0063-00	A		1956/Mar/16
Goldstream	0096-00	A	S-D	1958/Jun/26
Gordon Bay	0210-00	A		1969/Sep/18
Gowlland Tod	9229-00	A	S-D	1995/Jul/12
Graham - Laurier	9797-00	A	S-F	1999/Jun/29
Granby	9548-00	A	S-D	1995/Jul/12
Green Inlet Marine	0394-00	A	S-D	1992/Sep/16
Green Lake - A Multi Site (10) 347.00 ha	0273-00	A		1975/Jul/10
Green Lake - Arrowhead Site	0273-01	A		1975/Jul/10
Green Lake - Black Bear Site	0273-02	A		1975/Jul/10
Green Lake - Blue Spring Site	0273-03	A		1975/Jul/10
Green Lake - Boyd Bay Site	0273-04	A		1975/Jul/10
Green Lake - Buckside Hill Site	0273-05	A		1975/Jul/10
Green Lake - Emerald Bay Site	0273-06	A		1975/Jul/10
Green Lake - Green Lake Islands Site	0273-07	A		1975/Jul/10
Green Lake - Little Arrow Site	0273-08	A		1975/Jul/10
Green Lake - Nolan Creek	0273-09	A		1975/Jul/10
Green Lake - Sunset View Site	0273-10	A		1975/Jul/10
Greenstone Mountain	9721-00	A	S-E	1997/Jul/28
Grohman Narrows	0311-00	A		1981/May/21
Gwillim Lake	0222-00	A	S-C	1971/Feb/09
Halkett Bay	0365-00	A		1988/Apr/16
Hamber	0034-00	A	S-C	1941/Sep/13
Harbour Dudgeon Lakes	9722-00	A	S-E	1996/Apr/30
Harmony Islands Marine	0392-00	A	S-D	1992/Sep/16
Harry Lake Aspen	9723-00	A	S-E	1996/Apr/30
Ha'thayim Marine	0411-00	A	S-D	1993/Dec/02
Haynes Point	0142-00	A		1962/May/17
Height of the Rockies	9185-00	A	S-D	1995/Jul/12
Helliwell	0187-00	A	S-D	1966/Sep/16
Hemer	0310-00	A		1981/May/08
Herald	0276-00	A		1975/Sep/11
Hesquiat Lake	9493-00	A	S-D	1995/Jul/12
Hesquiat Peninsula	9494-00	A	S-D	1995/Jul/12
High Lakes Basin	9687-00	A	S-E	1996/Apr/30
Hitchie Creek	9474-00	A	S-D	1995/Jul/12
Homathko Estuary	9825-00	A	S-E	1997/Jul/28
Horne Lake Caves	0220-00	A	S-D	1971/Jan/26
Horneline Creek	9829-00	A	S-F	1999/Jun/29
Horsefly Lake	0268-00	A		1974/Aug/15

Hyland River	0159-00	A		1964/Mar/20
Indian Arm	9509-00	A	S-D	1995/Jul/12
Indian Arm Marine	0312-00	A		1981/Jun/18
Inkaneep	0064-00	A		1956/Mar/16
International Ridge	0207-00	A		1969/Jul/21
Isle-De-Lis Marine	0291-00	A		1978/Nov/02
Itcha Ilgachuz - Park Site	9456-00	A	S-D	1995/Jul/12
Jackson Narrows Marine	0393-00	A	S-D	1992/Sep/16
James Chabot	0293-00	A		1979/Jan/03
Jedediah Island Marine	9512-00	A	S-D	1995/Jul/12
Jewel Lake	0319-00	A		1981/Oct/22
Jimsmith Lake	0065-00	A	S-F	1956/Mar/16
Joffre Lakes	0363-00	A	S-E	1988/Jan/07
John Dean	0003-00	A		1921/Dec/09
Johnstone Creek	0066-00	A		1956/Mar/16
Juan de Fuca	9398-00	A	S-E	1996/Apr/04
Junction Sheep Range	9482-00	A	S-D	1995/Jul/12
Juniper Beach	0369-00	A		1989/Jun/15
Kakwa	0345-00	A	S-F	1987/Mar/14
Kalamalka Lake	0277-00	A	S-C	1975/Sep/11
Kekuli Bay	0378-00	A		1990/Mar/08
Kennedy Lake	9504-00	A	S-D	1995/Jul/12
Kennedy River Bog	9503-00	A	S-D	1995/Jul/12
Kentucky-Alleyne	0306-00	A		1981/Mar/05
Keremeos Columns	0011-00	A		1931/Jul/31
Khutzymateen	0397-00	A	S-D	1994/Aug/15
Kianuko	9551-00	A	S-D	1995/Jul/12
Kickininee	0218-00	A		1970/Aug/03
Kikomun Creek	0235-00	A		1972/May/18
Kilby	0245-00	A		1973/Mar/27
Kinaskan Lake	0356-00	A	S-C	1987/Dec/04
King George VI	0017-00	A		1937/May/03
Kiskatinaw	0140-00	A		1962/May/01
Kitson Island Marine	0401-00	A		1993/Jun/14
Kitsumkalum	0038-00	A		1946/Jan/10
Kitwanga Mountain	9782-00	A	S-E	1997/Jul/28
Kleanza Creek	0067-00	A		1956/Mar/16
Kledo Creek	0149-00	A		1963/Jul/30
Klewnuggit Inlet Marine	0403-00	A	S-D	1993/Jun/14
Kluskoil Lake	7458-00	A	S-D	1995/Jul/12
Kokanee Creek	0052-00	A	S-A	1955/Apr/05
Kokanee Glacier	0004-00	A	S-D	1922/Feb/06
Koksilah River	0106-00	A		1959/May/10
Kootenay Lake - A Multi site (5) 343.00 ha	0357-00	A		
Kootenay Lake - Campbell Bay Site	0357-01	A		1987/Dec/04
Kootenay Lake - Coffee Creek Site	0357-02	A		1987/Dec/04
Kootenay Lake - Davis Creek Site	0357-04	A		1987/Dec/10
Kootenay Lake - Lost Ledge Site	0357-05	A		1987/Dec/10
Kootenay Lake - Midge Creek Site	0357-03	A		1987/Dec/04
Kotcho Lake Village Site	9820-00	A	S-F	1999/Jun/29
Kwadacha Wilderness	0254-00	A	S-B	1973/Apr/17
Lac La Hache	0068-00	A		1956/Mar/16
Lac Le Jeune	0069-00	A	S-E	1956/Mar/16

Lakelse Lake	0070-00	A	S-A	1956/Mar/16
Lawn Point	9747-00	A	S-E	1996/Apr/30
Liard River Corridor	8969-00	A	S-F	1999/Jun/29
Liard River Hot Springs	0092-00	A	S-D	1957/Apr/26
Little Andrews Bay	0380-01	A	S-F	1999/Jun/29
Little Qualicum Falls	0030-00	A	S-A	1940/Dec/20
Lockhart Beach	0012-00	A		1933/Oct/13
Lockhart Creek	9550-00	A	S-D	1995/Jul/12
Loon Lake	0082-00	A		1956/Mar/23
Loveland Bay	0189-00	A		1966/Nov/21
Lowe Inlet Marine	0405-00	A	S-D	1993/Jun/14
Lower Nimpkish	9466-00	A	S-D	1995/Jul/12
Mabel Lake	0241-00	A		1972/Dec/21
MacMillan	0039-00	A	S-A	1947/Feb/27
Main Lake	6093-00	A	S-E	1996/Apr/30
Mansons Landing	0264-00	A		1974/Mar/21
Maquinna	0050-00	A	S-D	1955/Jan/07
Mara	0020-00	A		1938/May/31
Marble Canyon	0183-00	A	S-A	1956/Mar/23
Marble Range	9485-00	A	S-D	1995/Jul/12
Marble River	9465-00	A	S-D	1995/Jul/12
Marl Creek	0130-00	A		1961/Jun/06
Martha Creek	0404-00	A	S-D	1993/Jun/14
Maxhamish Lake	0328-00	A		1983/Aug/24
McConnell Lake	6865-00	A	S-E	1996/Apr/30
McDonald	0042-00	A		1948/Mar/23
McDonald Creek	0324-00	A		1982/Apr/28
Mehatl Creek	9824-00	A	S-E	1997/Jul/28
Memory Island	0037-00	A		1945/Aug/23
Meziadin Lake	0358-00	A		1987/Dec/04
Milligan Hills	9806-00	A	S-F	1999/Jun/29
Miracle Beach	0045-00	A	S-A	1950/Oct/16
Mitlenatch Island Nature	0131-00	A	S-A	1961/Jul/14
Moberly Lake	0181-00	A		1966/May/31
Momich Lakes	9693-00	A	S-E	1996/Apr/30
Monashee	0143-00	A	S-A	1962/Jun/01
Monck	0046-00	A		1951/Sep/28
Monkman	0315-00	A	S-C	1981/Jul/30
Montague Harbour Marine	0104-00	A	S-A	1959/Mar/06
Monte Creek	9726-00	A	S-E	1996/Apr/30
Monte Lake	0071-00	A		1956/Mar/16
Moose Valley	9480-00	A	S-D	1995/Jul/12
Morden Colliery	0231-00	A		1972/Jan/10
Morrissey	0144-00	A		1962/Aug/06
Morton Lake	0190-00	A	S-F	1966/Nov/28
Mount Assiniboine	0005-00	A	S-C	1922/Feb/06
Mount Edziza	0238-00	A	S-A	1972/Jul/27
Mount Fernie	0105-00	A		1959/May/04
Mount Judge Howay	0197-00	A		1967/Dec/14
Mount Maxwell	0021-00	A		1938/Oct/21
Mount Richardson	9765-00	A	S-F	1999/Jun/29
Mount Robson	0002-00	A	S-A	1913/Mar/01
Mount Savona	9727-00	A	S-E	1996/Apr/30

Mount Seymour	0015-00	A		1936/Jan/31
Mount Terry Fox	0325-00	A	S-F	1982/Jun/23
Moyie Lake	0108-00	A		1959/Jul/07
Mud Lake Delta	9728-00	A	S-E	1996/Apr/30
Muncho Lake	0093-00	A	S-C	1957/May/31
Murrin	0141-00	A		1962/May/01
Musket Island Marine	0388-00	A	S-D	1992/Mar/06
Nahatlatch	6998-00	A	S-F	1999/Jun/29
Naikoon - Park Site	0255-00	A	S-B	1973/Apr/17
Nairn Falls	0179-00	A	S-A	1966/Apr/04
Nancy Greene	0232-00	A	S-A	1972/Jan/25
Nazko Lake	9489-00	A	S-D	1995/Jul/12
Netalzul Meadows	9848-00	A	S-F	1999/Jun/29
Newcastle Island Marine	0133-00	A	S-A	1961/Oct/17
Nickel Plate	0022-00	A		1938/Dec/14
Nicolum River	0072-00	A		1956/Mar/16
Nilkitkwa Lake	8509-00	A	S-F	1999/Jun/29
Nimpkish Lake	9532-00	A	S-D	1995/Jul/12
Nisga'a Memorial Lava Bed	0386-00	A	S-D	1992/Apr/29
Niskonlith Lake	0275-00	A		1975/Sep/04
Nitinat River	9748-00	A	S-E	1996/Apr/30
Norbury Lake	0098-00	A		1958/Jul/15
North Thompson Islands	9729-00	A	S-E	1996/Apr/30
North Thompson Oxbows East	9731-00	A	S-E	1996/Apr/30
North Thompson Oxbows Jensen Island	9730-00	A	S-E	1996/Apr/30
North Thompson Oxbows Manteau	9732-00	A	S-E	1996/Apr/30
North Thompson River	0195-00	A		1967/Nov/16
Northern Rocky Mountains	0341-01	A	S-F	1999/Jun/29
Nuchatlitz	9749-00	A	S-E	1996/Apr/30
Nunsti	7668-00	A	S-D	1995/Jul/12
Octopus Islands Marine	0265-00	A	S-E	1974/Mar/26
Okanagan Falls	0073-00	A		1956/Mar/16
Okanagan Lake	0054-00	A	S-A	1955/Dec/29
Okanagan Mountain	0259-00	A	S-E	1973/Aug/23
Okeover Arm	0294-00	A		1979/Feb/22
Oliver Cove Marine	0395-00	A	S-D	1992/Sep/16
Omnecia			Bill 15	2001/Apr/11
One Island Lake	0289-00	A		1978/Aug/31
Oregon Jack	9694-00	A	S-E	1996/Apr/30
Otter Lake	0146-00	A		1963/Feb/11
Paarens Beach	0234-00	A	S-F	1972/May/08
Painted Bluffs	9734-00	A	S-E	1996/Apr/30
Paul Lake	0127-00	A	S-E	1961/May/11
Peace Arch	0023-00	A	S-A	1939/Nov/07
Pennask Lake	0272-00	A		1975/Jan/23
Penrose Island Marine	0389-00	A	S-D	1992/Sep/16
Petroglyph	0043-00	A	S-A	1948/Aug/24
Pilot Bay	0163-00	A	S-A	1964/Jul/21
Pinecone Burke	9508-00	A	S-D	1995/Jul/12
Pink Mountain	9813-00	A	S-F	1999/Jun/29
Pinnacles	0211-00	A		1969/Sep/18
Pirates Cove Marine	0198-00	A	S-A	1968/Mar/08
Plumper Cove Marine	0116-00	A	S-A	1960/Feb/22

Porcupine Meadows	9695-00	A	S-E	1996/Apr/30
Porpoise Bay	0221-00	A	S-A	1971/Jan/29
Porteau Cove	0314-00	A		1981/Jul/24
Premier Lake	0025-00	A	S-F	1940/Apr/26
Princess Louisa Marine	0173-00	A	S-C	1965/Jun/24
Princess Margaret Marine	0194-00	A	S-A	1967/Nov/09
Prior Centennial	0097-00	A		1958/Jul/11
Pritchard	9218-00	A	S-E	1997/Jul/28
Prophet River Hot Springs	8288-00	A	S-F	1999/Jun/29
Prophet River Wayside	0280-00	A	S-F	1977/Jan/07
Prudhomme Lake	0162-00	A		1964/Jun/01
Puntchesakut Lake	0302-00	A		1980/Jun/26
Purcell Wilderness Conservancy (East)	9434-00	A	S-D	1974/Dec/04
Purcell Wilderness Conservancy (West)	9435-00	A	S-D	1974/Dec/04
Purden Lake	0229-00	A	S-D	1971/Aug/12
Pure Lake	0321-00	A		1981/Nov/05
Pyramid Creek Falls	9735-00	A	S-E	1996/Apr/30
Quatsino	9464-00	A	S-D	1995/Jul/12
Raft Cove	0377-00	A		1990/Mar/08
Rainbow Alley	9849-00	A	S-F	1999/Jun/29
Rath Trevor Beach	0193-00	A	S-A	1967/Apr/20
Read Island	9750-00	A	S-E	1996/Apr/30
Rearguard Falls	0385-00	A	S-F	1991/Aug/21
Rebecca Spit Marine	0109-00	A	S-A	1959/Jul/07
Red Bluff	0288-00	A		1978/Aug/24
Redfern - Keily	8299-00	A	S-F	1999/Jun/29
Rendezvous Island South	9767-00	A	S-E	1997/Jul/28
Roberts Creek	0040-00	A		1947/Nov/21
Roberts Memorial	0301-00	A		1980/May/22
Robson Bight (M B) - A Multi site 6570.80 ha	9776-00	A	S-D	
Robson Bight (M B) - Mount Derby Site	3123-00	A	S-D	1989/Aug/10
Robson Bight (M B) - Robson Bight (M B) Site	3111-00	A	S-D	1982/Jun/17
Robson Bight (M B) - Tsitika Mountain Site	3122-00	A	S-D	1989/Aug/10
Roche Lake	6892-00	A	S-E	1996/Apr/30
Rock Bay Marine	9476-00	A	S-D	1995/Jul/12
Roderick Haig Brown	9724-00	A	S-E	1996/Apr/30
Roderick Haig-Brown	0281-00	A		1977/Jan/20
Rolley Lake	0122-00	A		1961/Feb/03
Roscoe Bay	0373-00	A		1989/Aug/10
Rosebery	0110-00	A		1959/Jul/27
Rosewall Creek	0087-00	A		1956/May/14
Ross Lake	0263-00	A		1974/Jan/31
Ruckle	0267-00	A	S-C	1974/Jun/18
Rugged Point Marine	0374-00	A	S-F	1989/Aug/10
Ruth Lake	0111-00	A		1959/Aug/21
Ryan	0112-00	A		1959/Sep/03
Saltery Bay	0145-00	A		1962/Dec/04
Sandwell	0366-00	A		1988/Jun/16
Sandy Island Marine	0412-00	A	S-A	1966/Jun/07
Santa - Boca	6111-00	A	S-E	1996/Apr/30
Sargeant Bay	0379-00	A	S-E	1990/Mar/23
Sasquatch	0200-00	A	S-A	1968/May/02
Scatter River Old Growth	9830-00	A	S-F	1999/Jun/29

Schoen Lake	0283-00	A	S-D	1977/Oct/28
Schoolhouse Lake	9483-00	A	S-D	1995/Jul/12
Scott Islands - A Multi site (4) 6215.38 ha	9462-00	A	S-D	
Scott Islands - Anne Vallee (Triangle I) Site	3013-00	A	S-D	1971/May/04
Scott Islands - Beresford Island Site	3012-00	A	S-D	1971/May/04
Scott Islands - Lanz and Cox Is Site	9462-01	A	S-D	1995/Jul/12
Scott Islands - Sartine Island Site	3011-00	A	S-D	1971/May/04
Sechelt Inlets Marine - A Multi site (6) 140 ha	0303-00	A		
Sechelt Inlets Marine - Halfway Bay Site	0303-01	A	S-F	1980/Jul/10
Sechelt Inlets Marine - Kunechin Site	0303-02	A	S-F	1980/Jul/10
Sechelt Inlets Marine - Piper Point Site	0303-04	A	S-F	1980/Jul/10
Sechelt Inlets Marine - Skaiakos Point Site	0303-05	A	S-F	1980/Jul/10
Sechelt Inlets Marine - Thornhill Site	0303-06	A	S-F	1980/Jul/10
Sechelt Inlets Marine - Tzoonie Narrows Site	0303-08	A	S-F	1980/Jul/10
Seeley Lake	0074-00	A		1956/Mar/16
Seton Portage Historic	0233-00	A		1972/Mar/28
Shannon Falls	0331-00	A		1984/Aug/29
Shuswap Lake	0089-00	A	S-D	1956/Nov/14
Shuswap Lake Marine - A Multi Site (25) 1005.30	0300-00	A	S-D	1980/May/09
Shuswap Lake Marine - Albas Site	0300-01	A	S-D	1980/May/09
Shuswap Lake Marine - Aline Hill Site	0300-15	A	S-D	1993/Jun/14
Shuswap Lake Marine - Anstey Arm West Site	0300-17	A	S-D	1993/Jun/14
Shuswap Lake Marine - Anstey Beach Site (Anastay Arm North)	0300-16	A	S-D	1993/Jun/14
Shuswap Lake Marine - Anstey View Site	0300-02	A	S-D	1980/May/09
Shuswap Lake Marine - Beach Bay Site	0300-03	A	S-D	1980/May/09
Shuswap Lake Marine - Cottonwood Beach Site	0300-18	A	S-D	1993/Jun/14
Shuswap Lake Marine - Encounter Point Site	0300-04	A	S-D	1980/May/09
Shuswap Lake Marine - Four Mile Creek Site	0300-05	A	S-D	1980/May/09
Shuswap Lake Marine - Fowler Point Site	0300-06	A	S-D	1980/May/09
Shuswap Lake Marine - Hermit Bay Site	0300-07	A	S-D	1980/May/09
Shuswap Lake Marine - Horseshoe Bay Site	0300-08	A		1980/May/09
Shuswap Lake Marine - Hungry Cove Site	0300-09	A	S-D	1980/May/09
Shuswap Lake Marine - Marble Point Site	0300-10	A	S-D	1980/May/09
Shuswap Lake Marine - Nielsen Beach Site	0300-11	A	S-D	1980/May/09
Shuswap Lake Marine - Paradise Point Site	0300-12	A	S-D	1980/May/09
Shuswap Lake Marine - Rendezvous Picnic Site	0300-19	A	S-D	1993/Jun/14
Shuswap Lake Marine - Shuswap Lake East Site	0300-20	A	S-D	1993/Jun/14
Shuswap Lake Marine - St. Ives Site	0300-21	A	S-D	1993/Jun/14
Shuswap Lake Marine - Tiilis Beach Site	0300-22	A	S-D	1993/Jun/14
Shuswap Lake Marine - Twin Bays Site	0300-13	A	S-D	1980/May/09
Shuswap Lake Marine - Two Mile Site	0300-14	A	S-D	1980/May/09
Shuswap Lake Marine - Woods Landing Site	0300-23	A	S-D	1993/Jun/14
Shuswap Lake Marine - Woods Landing South	0300-24	A	S-D	1993/Jun/14
Shuswap Lake Marine - Wright Creek Site	0300-25	A	S-D	1993/Jun/14
Sidney Spit Marine	0132-00	A	S-A	1961/Jul/14
Sikanni Old Growth	9843-00	A	S-F	1999/Jun/29
Silver Beach	0212-00	A	S-D	1969/Sep/18
Silver Lake	0158-00	A		1964/Feb/14
Silver Star	0027-00	A		1940/May/17
Simson	0333-00	A		1986/Mar/19
Sir Alexander Mackenzie	0006-00	A	S-A	1926/Feb/10
Skagit Valley	0261-00	A	S-E	1973/Dec/06

Skihist	0075-00	A	S-A	1956/Mar/16
Skookumchuck Narrows	0095-00	A	S-A	1957/Aug/25
Small Inlet	9754-00	A	S-E	1996/Apr/30
Smelt Bay	0243-00	A		1973/Jan/18
Smuggler Cove Marine	0227-00	A	S-A	1971/Jul/26
Sooke Potholes	0240-00	A		1972/Aug/07
South Texada Island	9763-00	A	S-E	1997/Jul/28
Spatsizi Plateau Wilderness	0279-00	A	S-C	1975/Dec/03
Spectacle Lake	0154-00	A		1963/Nov/13
Spider Lake	0313-00	A		1981/Jun/18
Spiipiyus	9544-00	A	S-F	1999/Jun/29
Sproat Lake	0182-00	A		1966/Jun/06
Squitty Bay	0367-00	A		1988/Jun/16
St. Mary's Alpine	0256-00	A	S-B	1973/Apr/17
Stagleap	0164-00	A	S-A	1964/Aug/17
Stamp River	0031-00	A	S-E	1940/Dec/20
Stawamus Chief	6328-00	A	S-E	1997/Jul/28
Steelhead	0408-00	A	S-D	1993/Jul/15
Stein Valley	9458-00	A	S-E	1995/Nov/22
Stemwinder	0076-00	A		1956/Mar/16
Stone Mountain	0094-00	A	S-C	1957/Jun/26
Strathcona	0001-00	A	S-D	1911/Mar/01
Stuart Lake	0230-00	A	S-F	1971/Aug/30
Stuart River - Lower Site	8796-01	A	S-F	1999/Jun/29
Stuart River - Upper Site	8796-02	A	S-F	1999/Jun/29
Stuart River A Multi Site Park	8796-00	A		
Sudeten	0209-00	A		1969/Sep/15
Sukunka Falls	0316-00	A		1981/Jul/30
Sulphur Passage	9540-00	A	S-D	1995/Jul/12
Sumas Mountain	0171-00	A		1965/May/13
Sunnybrae	0274-00	A		1975/Jul/31
Sun-Oka Beach	0204-00	A		1969/Jul/07
Surge Narrows	9751-00	A		1996/Apr/30
Swan Lake	0016-00	A		1936/Apr/21
Swan Lake Kispiox River	9077-00	A	S-E	1996/Apr/30
Sydney Inlet	9495-00	A	S-D	1995/Jul/12
Syringa	0202-00	A	S-D	1968/Nov/19
Tahsish Kwois	9459-00	A	S-D	1995/Jul/12
Takla Lake Marine - A Multi Site (1) 98.20 ha	0406-00	A	S-D	1993/Jun/14
Takla Lake Marine - Sandy Point Site	0406-01	A	S-D	1993/Jun/14
Tantalus	9764-00	A	S-F	1998/Dec/09
Tatlatui	0257-00	A	S-B	1973/Apr/17
Tatshenshini-Alsek	0410-00	A	S-D	1993/Oct/15
Taweel	9696-00	A	S-E	1996/Apr/30
Taylor Arm	0296-00	A		1979/Mar/01
Taylor Landing	0286-00	A		1978/Aug/02
Teakerne Arm	0375-00	A		1989/Aug/10
Ten Mile Lake	0136-00	A	S-A	1962/Feb/05
Tetrahedron	9460-00	A	S-D	1995/Jul/12
Tetsa River	0304-00	A		1980/Oct/29
Thunder Hill	0114-00	A		1960/Feb/05
Thurston Bay Marine	0215-00	A	S-A	1970/Apr/23
Toad River Hot Springs	8284-00	A	S-F	1999/Jun/29

Top of the World	0247-00	A	S-C	1973/Apr/09
Topley	0160-00	A		1964/Apr/17
Tranquil Creek	9501-00	A	S-D	1995/Jul/12
Tribune Bay	0292-00	A	S-C	1978/Nov/02
Truman D. Lockheed	0260-00	A		1973/Nov/22
Ts'il-os	0409-00	A	S-D	1994/Jan/12
Tsintsunko Lakes	9738-00	A	S-E	1996/Apr/30
Tudyah Lake	0317-00	A	S-C	1981/Aug/07
Tunkwa	6878-00	A	S-E	1996/Apr/30
Tweedsmuir (North)	0018-00	A	S-D	1938/May/21
Tweedsmuir (South)	0019-00	A	S-D	1938/May/21
Tyhee Lake	0084-00	A		1956/Apr/11
Union Passage Marine	0407-00	A	S-D	1993/Jun/14
Upper Adams River	9698-00	A	S-E	1996/Apr/30
Upper Lillooet	9556-00	A	S-E	1997/Jul/28
Valhalla	0327-00	A	S-C	1983/Mar/03
Vargas Island	9498-00	A	S-D	1995/Jul/12
Vaseux Lake	0077-00	A		1956/Mar/16
Victor Lake	0123-00	A		1961/Feb/14
Walhachin Oxbows	9739-00	A	S-E	1997/Jul/28
Wallace Island Marine	0382-00	A		1990/Nov/09
Wallop Lake	0353-00	A		1987/Sep/04
Walsh Cove	0376-00	A		1989/Aug/10
Wapiti		A		2000/Jun/29
Wardner	0282-00	A		1977/May/05
Wasa Lake	0053-00	A		1955/Oct/04
Wells Gray	0024-00	A	S-E	1939/Nov/28
West Arm	9552-00	A	S-D	1995/Jul/12
West Lake	0305-00	A		1981/Jan/30
West Shawnigan Lake	0295-00	A		1979/Feb/23
Weymer Creek	9752-00	A	S-E	1996/Apr/30
Whaleboat Island Marine	0322-00	A		1981/Nov/05
Whiskers Point	0078-00	A	S-A	1956/Mar/16
White Pelican	0224-00	A	S-D	1971/Apr/08
White Ridge	8782-00	A	S-D	1995/Jul/12
White River	9753-00	A	S-E	1996/Apr/30
Whiteswan Lake	0287-00	A		1978/Aug/02
Windermere Lake	7211-00	A	S-F	1999/Jun/29
Winter Cove	0298-00	A		1979/Dec/28
Wire Cache	9740-00	A	S-E	1996/Apr/30
Wistaria	0320-00	A		1981/Oct/22
Woss Lake	9471-00	A	S-D	1995/Jul/12
Yahk	0079-00	A		1956/Mar/16
Yard Creek	0080-00	A		1956/Mar/16

Park	Recorded Holder(s)	Title Number(s)	Claim Name(s)	Final Settlement Value
Tweedsmuir	Stenecha Exploration Ltd. (NPL)		Bob 5-7, Bob 13-14, Bob 17, Bob 33, Ron 1 - 50	
No Production of Uranium-NRR	Boss Power			\$ 30,000,000.00
Kokanee Glacier	Ajax Resources Ltd; Landis, John		Ontario No. 2, Grafton	\$ 20,568.32
Tweedsmuir (North)	Ashfork Mines Limited	243840 - 243842, 244168, 254682, 254684, 254686 - 254688, 254690, 254701, 254702, 254947	Caf� 78, Caf� 80, Caf� 82, CAFB 165 Fr., CAFB No. 2, CAFB No. 4, CAFB No. 6 - 8, CAFB No. 14, CAFB No. 47, CAFB No. 49, CAFB 120 Fr.	\$ 750,000.00
Giant Copper	Imperial Metals et al			\$ 4,000,000.00
		417160, 417161, 417180, 417181, 417182, 417183, 417184, 417185, 417186, 417187, 417188, 417189, 417190, 417191, 417192, 417193, 417194, 417195, 417196, 417197, 417198, 417199, 417200, 417201, 417202, 417203, 417204, 417205, 417206, 417207, 417208, 417209, 417210, 417211, 417212, 417213, 417214, 417215, 417216, 417217, 417218, 417219, 417220, 417221, 417222, 417223, 417224, 417225, 417226, 417227, 417228, 417229, 417230, 417231, 417232, 417233, 417234, 417235, 417236, 417237, 417238		
Klappan	Arctos			\$ 18,310,000.00
Kokanee Glacier	Besecker, Dana; Besecker, Robert		North America, Silver Cup	\$ 12,374.43
Kokanee Glacier	Murphy, R.H.		Birthday, Revenue, Tamrac, Revenue Fr.	\$ 22,073.50
Kokanee Glacier	PBX Resources Ltd.		Olson, Olson No. 1	\$ 10,583.54

Park	Recorded Holder(s)	Title Number(s)	Claim Name(s)	Final Settlement Value
Taku River/T'aku Teix Conservancy	Xplorer Minerals Inc.	516292, 516295, 516304, 516307, 516309, 516311, 516316, 674285, 771422	N/A (x7), RC, Cat	\$ 2,600,000.00
Kokanee Glacier	Premanco Industries Ltd		Tecumsie, Pontiac, Sunrise, Granite, Grand View, Scranton	
Kokanee Glacier	Scurry Rainbow Oil Limited	XF017584 - XF017591		
Strathcona	Golden Hinde Mines; Guppy, Walter		Noble C, Cub No 2, Cub No. 4, Cub No. 11, Cub No. 12	\$ 200,000.00
Stein Valley	Poyhonen, Jouko	217479	Silver Horn #5	\$ 15,000.00
Strathcona	Casamiro Resources; Sherwood Mines		BLACK BEAR NO 2, BLACK BEAR NO 4, BLACK BEAR NO 5, BLACK BEAR NO 6, P M NO 4 FRACTION, PLUTO NO 1, PATULLO NO 1, P M NO 3 FRACTION, Blackbear No. 8, Patullo Fraction, Hamber No. 3 Fraction, Hart, Pluto NO 3, Patullo NO 3, Patullo NO 4, Patullo FRACTION, HAMBER NO 2 FRACTION	
Strathcona	Big "I" Mines Ltd.		Big I No. 01 - 07, Grand Central No. 5 - 6	\$ 72,321.14
Strathcona	Falconbridge Limited	201335 - 201337, 201341, 201342, 231491 - 231498, 231520 - 231531	Meg No. 1 - 8, Rim No. 1 - 12	\$ 225,000.00
Taku River/T'aku Teix Conservancy	Chieftan Metals Inc.	513828	Cof 1	\$ 600,000.00
Strathcona	Kirk, Thomas Earl	200568 - 200575	Blaney 1 - 4, Sam Craig I - II, Sam Craig 3 - 4	\$ 85,000.00
Strathcona	Robertson, Andrew (Estate Of)	201343	Laddy No. 5	
Flathead Valley	Eastfield Resources Ltd.	209981, 209982, 209983, 210011, 210012, 366755, 406550, 406551, 406552, 406553, 406554, 406555, 504297, 504310, 517530, 520838, 530467, 530473, 537475, 537488, 537493, 596987, 601795, 631166	Howell 1 - 5, Ysoo 1, Aubyrd 4 - 9, Crowsnest Revenge, Crowsnest Lookout, Connector, Lower Connector, Howell 7, Ysoo 2 - 3, Howell 9, Crowhop, Hole in One, Connector	\$ 3,269,254.17
Strathcona	Von Brendel, Richard		Belvidere, Annex	\$ 20,586.26

Park	Recorded Holder(s)	Title Number(s)	Claim Name(s)	Final Settlement Value	
Strathcona	Waite, Jean; Woodworth, E. Et Al		Della, Minnie		
Strathcona	Woodworth, E. Et Al		Ex, Ten, You, Eight		
Strathcona	Cream Minerals	201667 - 201673	Stan 12, Stan 13, Stan 15, Stan 16, Stan 18, Stan 19, Stan 20		
Marble Range	Continental Lime Ltd.	321061, 310968, 310970, 208932, 234932, 234933, 234934, 234935, 234936	Mar 101, Mar 66, Mar 68, William 1, Mar 112		
Westarm Park	Bourdon, R. J.				
Tatshenshini-Alsek	Lists - Working File				
Tatshenshini-Alsek	Clark, William George (Clark, Brenda)	201973	Jarvis 10; Tsirku 3		
Tatshenshini-Alsek	Eckervogt, Heinz	262643, 262093, 262094	PML 1762, PL 1271, PL 1287		
Myra-Bellevue	Tufa Rock Flower Garden Supply Inc	378799 - 378804, 378875, 378876, 379179, 379502	CJ, CJ2-6, AS, DM, CC, OL	\$	100,000.00
Tatshenshini-Alsek	Thompson, Eric Stanley		Mocking Bird	\$	15,128.25
Tatshenshini-Alsek	Busat, Carol J.				
Taku River/T'aku Teix Conservancy	Optima Minerals Inc.	516543, 532185, 532186	N/A, Eric 7, Eric 8	\$	396,646.16
Tatshenshini-Alsek	Winslow Gold Corporation	202561, 202563	Arizona, Empire	\$	18,000.00
Goat Range	Trophy Silver Mines Ltd.	255517	Ruby Silver	\$	42,000.00
K'ootz/Khutze Conservancy	Murphy, Eileen		Anna	\$	6,500.00
Tatshenshini-Alsek	Keays, Robert; Pelsey, Donald		Cato	\$	8,771.00
Tatshenshini-Alsek	Falconbridge Limited	201840, 201911, 901912, 201913, 201914, 201915	Moe 7, Moe 10, Moe 11, Moe 12, Moe 13, Moe 14		

Park	Recorded Holder(s)	Title Number(s)	Claim Name(s)	Final Settlement Value
Tatshenshini-Alsek	Royal Oak Mines Inc.	201775, 201776, 201777, 201835, 201836, 201895, 201896, 201897, 201898, 201916, 201917, 201918, 201919, 201949, 201950, 201951, 201952, 201976, 201977, 201978, 201979, 201999, 202000, 202001, 202002, 202033, 202034, 202035, 202036, 202037, 202038, 202039, 202164, 202165, 202167, 202168, 202169, 202171, 202333, 202334, 202335, 202336, 202337, 202338, 202339, 202340, 202341, 202342, 202343, 202344, 202345, 202346, 202347, 202348, 202349, 202350, 202842, 202843, 203211, 203212, 203782, 203783, 203784, 203785, 203786, 203787, 203788, 203789, 203790, 203791, 203792, 201920, 201960, 20961, 201963, 201964, 201966, 201973		
Tatshenshini-Alsek	Kemess Mines Inc.	203782, 203783, 203784, 203785, 203786, 203787, 203788, 203789, 203790, 203791, 203792		
Tatshenshini-Alsek	Freeburn, Laurence (Estate) (Margaret Freeburn, Executor)	203784, 203785, 203786, 203787, 203788, 203789, 203790, 203791, 203792	Laurence, Fairburn	
Tatshenshini-Alsek	Gillis, James T (Queenstake Resources Limited)	203788, 203789, 203790, 203791, 203792	Sum, Gyp	
Tatshenshini-Alsek	Wright (Ball), John Clive	203792	Jarvis 10	
Tatshenshini-Alsek	Lac Properties	201960, 20961, 201963, 201964, 201966	Rime 8, Rime 9, Rime 11, Rime 12, Rime 15	
Tatshenshini-Alsek	Clark, William George (Estate), (Brenda Clark)	201973	Tsirku 3	
Tatshenshini-Alsek	Noranda Exploration Co Ltd (Glencore Canada Corporation)	202044	Fair	
Tatshenshini-Alsek	Little, Colin	202092	Julie 1	
Tatshenshini-Alsek	Rolan, Stephen R	202783, 202784	Lamb 3 - 4	
K'ootz/Khutze Conservancy	Murphy, Terrence M.; Nielson, Marjorie A.		Ida	\$ 6,000.00

Park	Recorded Holder(s)	Title Number(s)	Claim Name(s)	Final Settlement Value
Tatshenshini-Alsek	Dendys, Alan Roy	262367, 262368	PL's	
Tatshenshini-Alsek	Crawford, William H	262497	High Lonesome	
Tatshenshini-Alsek	McAuley, Jordy Murdoch	262498	High and Mighty	
Tatshenshini-Alsek	Johnson, Dollie E	309295, 309296	Bingo 1 - 2	
Tatshenshini-Alsek	Javorskey, David J	309500	Little Squaw	
K'ootz/Khutze Conservancy	Murphy, Shirley R		Argentile	\$ 6,000.00
South Morseby	Falconbridge Limited (formerly Xstrata)	MCs 202044, 251171-251177, MLs 254539, 254540, 254541		
Clayoquot Sound	Farrell, Kenneth D.		Kalappa, Sninnick Fractional, Jack of Clubs, Golden Gate	
K'ootz/Khutze Conservancy	Hill, Fred E.		Joanna	\$ 6,500.00
Stein Valley	Rampart Mercantile Inc.		Silver Queen No. 1 - 5, Regina, Regina No. 2, Patrick No. 1 - 7, Sunrise, Leg Fraction, Long Fraction, Fall Fraction	\$ 87,492.99
Cape Scott	Westward Explorations Ltd.	230910 - 230913, 314416 - 314421, 316876, 316879	Duck 1 - 4, Duck 9 - 14, Shuttle 1, Duck	\$ 200,000.00
Atlin/A Teix'gi Aan Tlein Park	Gary Clarence Lee	203605	Marilyn	\$ 25,000.00
Stein Valley	Cook, Cecil Ralph	217019	Hope	\$ 6,000.00
Stein Valley	Morriss, Sean			
Ne'ah Conservancy	Swenson, Mike	267235, 267236, 267237, 267293, 537236	Walker I, Walker II, Walker III, N/A, N/A	\$ 59,000.00
Granby	Daughtry, Kenneth Linton	259078	Pay Day	\$ 33,000.00
Monarch Mountain/A Xeeqi Deiyi Cons	Lenard M. Diduck	1030439 (389659, 511715, 518985, 565819)	Pictou (D-3, N/A, D4, N/A)	\$ 640,000.00
Big Creek	Vista Gold Corp	301199, 301200	Eagle 1, Eagle 2	
Strathcona	Drinkwater, Sydney James	201335 - 201337, 201341, 201342	Blackbear, Glacier, Copper, Silver, Hemlock	\$ 26,500.00
Granby	Cooper, Peter Herbert Et Al		Killarney, Thunder Hill Fraction, Lucky Jim Fraction	\$ 15,333.00
Strathcona	Iron River Resources Ltd.	229867, 230077	Joe Ann 5 - 6	\$ 200,000.00
Granby	Veerman, Heinz; Botel, William Gordan		Thunder Hill, First Chance	\$ 18,415.25
Nitinat River	CRC Explorations Ltd.	201049	Granite 3 Mountain, French, Graham, Malcolm,	\$ 15,000.00
Kitasoo Spirit Bear Cons.	Faulkner, James Eric		Keith Fraction, Bertha, Glengarry 1, Glengarry 2	\$ 20,336.36
Omineca	Hayward, David A.	357538 - 357539, 355254 - 355257, 358108 - 358113	Jackaroo 1 - 6, Jackaroo 22 - 27	\$ 52,500.00

Park	Recorded Holder(s)	Title Number(s)	Claim Name(s)	Final Settlement Value
Kokanee Glacier	Tarr, Alan Courtland; Hansen, Svava	257436 - 257439	Al No. 3 - 6	\$ 16,500.00
Goat Range	Hawthorn, John M.		Tamarak	\$ 1,000.00
Cariboo Mountains	Christian Lake Gold Inc.	305771, 305773	VIP No. 2, VIP No. 4	\$ 29,000.00
Kokanee Glacier	Forster, George A.	257358 - 257360	Richmond, Boomerang, Apex	\$ 12,000.00
Gowlland Tod	Foster, John Stephen	303132	Meryl	\$ 4,000.00
Goat Range	McKen, Archibald		Culbert, Lynch, Handy, Low, Handy No. 2, Low Fraction	\$ 25,000.00
Juan de Fuca	Bell, L.; Kamil, L. (George Jones Representing)	269573, 269574	L.C., L.C. 1	\$ 14,500.00
Goat Range	Ryan, T. F. C/O Arthur R. Taylor		Morning, Evening	
Omineca	Lee, Gary C	355207 - 355212, 357540 - 357544, 358177 - 358180	Jackaroo 7 - 21	\$ 52,500.00
Goat Range	Rock Resources Corporation	256357, 256358	Amber 1, Amber 2	\$ 110,000.00
EC Manning	Atkins, Alfred John		Crystal	\$ 10,887.41
Dahl Lake	Kokanee Contracting Ltd.	204382, 204536	Excalibur, Excalibur	
Emar Lakes	Electrum Resource Corporation	217793, 217794, 217796	Vit 1, Vit 2, Vit 4	
Emar Lakes	Tilava Mining Corporation	311028, 311030, 311031, 311032, 311033, 311034, 311035, 311038, 311040, 311041, 311042, 311043	Golden Loon 14, Golden Loon 16 - 21, Golden Loon 24, Golden Loon 26 - 29	
Flathead Valley	Pembrook Mining Corp. (Brian Booth)	552118, 552119, 552121, 552144, 552174, 552175, 552178, 552186, 552187, 552188, 552775	Cabin 1 - 3, Cabin Creek 4, Cabin Creek 5, Cabin Creek 7, Cabin 6, Cabin Creek 8 - 10, Barnes 1	\$ 550,000.00
Kokanee Glacier	Silver Ranch Minerals Ltd.	257390-257401	Silver Ranch #1 - #12	\$ 40,000.00
Goldstream	Kissinger, John Et Al		Ralph	
Kokanee Glacier	Pearce, David	257379 - 257382	Megan, Jim, Mike, Dan	\$ 13,000.00
Greenstone Mountain	Bruaset, Ragnar	342563, 342564, 342565, 342566	GM 3 - 6	
Big Creek	Eighty-Eight Resources Ltd	208750, 208751	MT 5, MT 6	\$ 130,500.00
Pinecone Burke	Logan, David	236290	Dark 2	\$ 60,000.00

Park	Recorded Holder(s)	Title Number(s)	Claim Name(s)	Final Settlement Value
Granby	Zalmac Mines Ltd.	259090, 260023, 260043, 260044, 260063, 260064, 310724, 328455, 328456, 328463, 328464	Big P No. 1, Big P No. 3, Little P No. 19 - 20, Little Z No. 9 - 10, Rampalo Fr., Divide 1 - 2, Peak 1 Fr, Peak 2 Fr	\$ 110,000.00
Lockhart Creek	Wiklund, David Dennis	232592, 232608	Dave No. 4 - 5	\$ 35,650.00
Babine Mountain	Shapira, Beverley		Debenture, Galena, Mogul, B & M, Right Rim, Bison, Centre Fraction	\$ 35,372.87
Flathead Valley	Stewart, Kevin	592925, 592926	Creekrock, Creekrock	\$ 8,702.00
Purcell Wilderness Cons. (East)	Cosh, Lois Oline (Estate Of Jens Christian Hansen)		Butte	\$ 4,089.69
Skagit Valley	Overend, Neil-Representing Estat		Grandview	
Wells Gray	Silver Standard Resources Inc.; Sean Morriss	220079 - 220082	Blue Ice No. 1, Caribou No. 1, Future Price No. 1 - 2	
Goat Range	Sipos, George	301882, 317892	Crystal, Columbia	\$ 5,000.00
Eakin Creek Floodplain	Duguay, D.; Hall, B.	342846, 345374	Zag 1, Pipe	
Maquinna	Kleimeer, Paul A.G.W.	312853	Otter Den No. 1	?
Morice Lake Park LRMP	Young, Timothy; Young, Seamus	551820, 551821, 551824, 551825, 551826, 551827, 551828, 535143, 535138, 535140, 535141, 535146	AT 1 - 7, Onucki 5, Onuki 7, Onucki 10, Onucki 10, Onucki 11	\$ 450,000.00
Divers Lake	Hunter, Robert Alan	337372, 339165	Mine, Mine No. 2	\$ 58,000.00
Main Lake	Hodgson, Rand	340714	WPR	\$ 31,000.00
Main Lake	Noble, Michael; Ferry; Fair; Et Al		Margaret-Whalen, Hindurton, Copper Hill	
Main Lake	Placer Dome Inc. c/o Goldcorp Canada Ltd		Ted	\$ 5,000.00
Stein Valley	Aho, Kari Pentti Antero	218761	Silver Valley 1	\$ 40,000.00
Juan de Fuca	Bell, L	320990, 320991	A. 2, A. 3	\$ 4,000.00
Omineca	Angel Jade Mines Ltd.	366086, 374416, 374417	Francine #1 - #3	
Tatshenshini-Alsek	Dalton Gold Mine Ltd.	202135, 202136, 203559 - 203561, 203555 - 203557	Ero 1, Ero 2, Quest 1 - 3, Jim 1 - 3	\$ 196,000.00
Brooks Peninsula	Doublestar / McDonald	229809, 229810, 321890, 374690, 374691,	Bozo 1, Bozo 2, P 5	\$ 27,000.00
Snowy Protected Area	Schneider, Ronald G.	374692, 374693, 374694, 374695, 374696	Dragon #1 - #7	
Arrowstone	Bouffard, Donald	328202	Tiffany 1, Stephan 1	\$ 1,900.00
Nuchatlitz	Nikolov, Liubomir Filipov	342107	Five Aces No. 1	\$ 7,500.00
Chilliwack Lake	Vieriemaa, Terho	235452	Flora Lake	\$ 1,850.00
Juan de Fuca	Triangle Ventures Ltd	319021, 319023, 319024	LPM's	
Brent Mountain Protected Area	Official Admin For Province Of Bc	318834, 318835	Tough Oaks, Stoney Crow	

Park	Recorded Holder(s)	Title Number(s)	Claim Name(s)	Final Settlement Value
South Okanagan Grasslands PA	Ellis, Robert Vernon	246522		
South Okanagan Grasslands PA	Falkoski, Joseph E, (Forty Ninth Ventu	MLs 247408, 247414, MCs 318267, 319362, 319364, 319366, 319367, 319368, 319369, 321326, 321327, 375878, 377525, 377526, 377613, 377614, 379522, 380903, 380904, 380905	N/A, N/A, DIV C, DIV 8, DIV 10, DIV 12 - 15, DIV 18 - 19, DIV 16 - 17, DIV Z, DIV 20 - 24	
South Okanagan Grasslands PA	Grenfal, Hugh	371466, 371467, 371468, 371469, 371470, 371471, 371472, 371473, 371474, 371475, 379522	Mak 1 - 10, MOPAR #2	
South Morseby	Vault Minerals	250509, 250510, 250864 - 250867, 251123, 251124	Eagle, Raven, Lock #1 - #4, Eagle #2, Eagle #3	
Tatshenshini-Alsek	Goldbank Ventures Ltd.	202649 - 202655, 203129 - 203132	Bar #1 - #7, Base 1, Base 2, Dat 1, Dat 2	\$ 305,000.00
Main Lake	Noble, Michael; Ferry; Fair; Et Al		Snosrap, Lakeside, Geiler	\$ 5,071.00
Strathcona	Skylark Ranger Resources Inc.	200578 - 200586, 200594 - 200597	Bedwell, You 1 - 8, Sharon Mae, Sharon Mae 1 - 3	\$ 48,500.00
Kakwa	Cardle, Terence Patrick	358924	Swamp 1	\$ 17,500.00
K'ootz/Khutze Conservancy	Meldrum, John M. (deceased) [Bob Meldrum]		North Star, Empire	
K'ootz/Khutze Conservancy	Meldrum, John M.		Jubilee No. 1, Jubilee No. 2, Jubilee No. 3, Jubilee No. 4, Jubilee No. 5, Jubilee No. 6, Jubilee No. 7, Jubilee No. 8	
K'ootz/Khutze Conservancy	Meldrum, Robert D.		Ruby No. 1, Ruby No. 2, Ruby No. 3, Ruby No. 4, Ruby No. 5, Ruby No. 6, Ruby No. 7, Bee Fraction, Jay Fraction	
K'ootz/Khutze Conservancy	Movanna, Moira		Western Copper, Bear	
Brooks Peninsula	McDonald, James	200209	Bozo 4	\$ 27,000.00

Park	Recorded Holder(s)	Title Number(s)	Claim Name(s)	Final Settlement Value
Juan de Fuca	Galleon Minerals Ltd.	352442 - 352447, 352549, 352550, 354884, 354885, 356853, 358838, 358839, 359059, 359060, 359172 - 359174, 359335-359345, 359347 - 359353, 359498-359505	Galleon 4-1, 4-3 to 4-11, Galleon 4, Galleon 5-3 to 5-4, Galleon, Galleon 1-1, Galleon 2-1, Galleon 1-3, Galleon 11 - 22, Galleon 24 - 30, AGC 31, Galleon 32 - 38	\$ 150,000.00
Daawuuxusda Conservancy	Mckee, Gregory William	591998	Haida Gold	\$ 3,000.00
Sea to Sky LRMP (K'zuzalt/Twin Two Conservancy)	Dawson, James Martin	560373, 560374, 560375, 560381 and 560384		
Tatshenshini-Alsek	Reyes, Elisa	202883- 202886		\$ 45,000.00
Sea to Sky LRMP (Duffey Lake Park)	Beale, Stanley Leslie	565102	Dayna	
Sea to Sky LRMP (Duffey Lake Park)	Delorme, Christopher Normand	559021	Duf	
Sea to Sky LRMP (K'zuzalt/Twin Two Conservancy)	United Exploration Management Inc.	562206, 562208	Sonny Mo 31, Sonny Mo 32	
Goat Range Uranium/Thorium	Hudock, Mike Church, Neil	256405, 256406 512037; 512146; 512651	Spyglass, Spyglass 1 Riddle Creek; Riddle Cr West; Riddle Cr North	\$ 2,000.00
Uranium/Thorium	Billingsley, Dick	531750, 531751, 531754, 531755, 531760, 531762, 531763, 555231	Tony 1, Tony 2, Tony 3, Tony 4, Tony 8, Tony 8, Tony 8, New Tony 1	

Name	Status	Location	Area	Map	OIC No.	Date	
Hakai C.S.A.	PA	115km Sw Of Bella Coola	122,998.00	102P/16	471/87	1987-Mar-14	226/01
Churn Creek	PA	S Of Gang Ranch	24,368.00		177.96	1996-Feb-14	
Homathko River	PA	Sw Tatlayoko Lake; Bc	34,109.00		178.96	1996-Feb-14	
Purcell Wild Cons Corridor	PA	E Side Of Purcell Wc Park	1,990.00	082K/01	179.96	1996-Feb-14	
Kitlope Heritage Conservancy	PA	50 Km Nw Of Bella Coola	321,120.00		194.96	1996-Feb-20	
Arrowstone	PA	NE Of Cache Creek	6,203.00		585.96	1996-Apr-30	
Dunn Peak	PA	15 Km S Of Clearwater	19,353.00		585.96	1996-Apr-30	
Lac Du Bois Grasslands	PA	20 Km Nw Of Kamloops	15,331.00		585.96	1996-Apr-30	
Bennett Bay	PA	Mayne Island	10.30	92B/11	1226/97	1997-Nov-05	
Prevost Island	PA	Prevost Island	99.50	92B/11	1226/97	1997-Nov-05	
South Otter Bay	PA	North Pender Island	228.67	92B/11	1226/97	1997-Nov-05	619/98
Russell Island	PA	South Of Saltspring Island	16.19	92B/14	619/98	1998-May-13	
Tumbo Island	PA	North Of Saturna Island	121.41	92B/14	619/98	1998-May-13	
Denetiah Corridor PA	PA	Northern Rocky Mountain Trench	7,441.00	94L 022	993	1999-Jun-29	
Carp Lake PA	PA	177 Km N Of Prince George	111.00	93J/11	445/00	2000-Mar-30	
Beaver Creek PA	PA	13 Km E Of Trail	4.00	82F/04	720/00	2000-May-11	
Francois Lake PA	PA	S Of Burns Lk; N Side Francois	29.00	93K 004	993	2000-Jul-06	
Nechako Canyon PA	PA	140 Km Sw Of Prince George	1,246.00	93F/06	993	2000-Jul-06	
Sutherland River PA	PA	75km Nw Of Vanderhoof	4,835.00	93K 036	993	2000-Jul-06	
Cummins River PA	PA		260.00		1208/00	2000-Aug-04	
Bearhole Lake PA	PA	75 Km Southwest Of Dawson Creek	4,755.00		57/2001	2001-Jan-25	
Buse Lake	PA		212.00		57/2001	2001-Jan-25	
Chukachida	PA		19,637.00		57/2001	2001-Jan-25	398/01
Close To The Edge PA	PA	165 Km East Of Prince George	288.00		58/2001	2001-Jan-25	398/01
Craig Headwaters	PA	100 Km Northwest Of Stewart	7,101.00		57/2001	2001-Jan-25	398/01
Duck Lake	PA	5 Km East Of Powell River.	768.00		57/2001	2001-Jan-25	398/01
Ekwan Lake	PA	120 Km East Of Ft. Nelson	1,525.00		58/2001	2001-Jan-25	398/01
Entiako PA	PA	100 Km Southwest Of Prince George	73,268.00		57/2001	2001-Jan-25	398/01
Foster Arm	PA	160 Km North Of Revelstoke	1,020.00		57/2001	2001-Jan-25	398/01
Goguka Creek	PA	30 Km South Of Ft. Nelson	435.00		58/2001	2001-Jan-25	398/01
Hay River	PA	135 Km East Of Ft. Nelson	2,323.00		58/2001	2001-Jan-25	398/01
Holliday Creek Arch	PA	60 Km Northwest Of Valemount	395.00		57/2001	2001-Jan-25	
Jackpine Remnant	PA	60 Km Northwest Of Ft. Nelson	145.00		58/2001	2001-Jan-25	
Kiskatinaw River	PA	20 Km West Of Dawson Creek	154.00		58/2001	2001-Jan-25	
Klin-Se-Za	PA	35 Km Southwest Of Hudson's Hope	2,689.00		58/2001	2001-Jan-25	
Klua Lakes	PA	75 Km Southeast Of Ft. Nelson	28,018.00		58/2001	2001-Jan-25	
Liard River Corridor PA	PA	Mile 473 Alaska Highway; 210 Km Northwest Of Fort Nelson	4,793.00		58/2001	2001-Jan-25	
Lower Raush	PA	50 Km Northwest Of Valemount	1,279.00		57/2001	2001-Jan-25	
Maxhamish Lake PA	PA	125 Km North Of Ft. Nelson	26,587.00		58/2001	2001-Jan-25	
Nahatlatch PA	PA	70 Km North Of Hope	65.00		58/2001	2001-Jan-25	
Northern Rocky Mountains PA	PA	125 Km North Of Ft. Nelson	763.00		58/2001	2001-Jan-25	398/01
Pitman River	PA	370 Km North Of Smithers	16,316.00		57/2001	2001-Jan-25	398/01
Portage Brule Rapids PA	PA	260 Km Northeast Of Ft. Nelson	427.00		58/2001	2001-Jan-25	398/01
Ptarmigan PA	PA	140 Km Southeast Of Prince George	1,304.00		58/2001	2001-Jan-25	398/01
Seven Sisters PA	PA	55 Km Northeast Of Terrace; 55 Km Southwest Of Hazelton	12,006.00		58/2001	2001-Jan-25	398/01
Sikanni Chief Canyon	PA	160 Km Northwest Of Ft. St. John	4,641.00		58/2001	2001-Jan-25	398/01
Sikanni Chief Falls	PA	175 Km Northwest Of Fort Nelson	606.00		58/2001	2001-Jan-25	398/01
Smith River/Fort Halkett	PA	210 Km Northwest Of Ft. Nelson	254.00		58/2001	2001-Jan-25	398/01

Sugarbowl Grizzly Den PA	PA	70 Km East Of Prince George	2,227.00		58/2001	2001-Jan-25	398/01
Thinahtea North PA	PA		3,674.00		58/2001	2001-Jan-25	398/01
Thinahtea South PA	PA	170 Km Northeast Of Ft. Nelson	16,705.00		58/2001	2001-Jan-25	398/01
Tweedsmuir Corridor PA	PA		15.00		57/01	2001-Jan-25	398/01
Upper Raush	PA	40 Km Southwest Of Valemount	5,582.00		57/2001	2001-Jan-25	398/01
West Twin PA	PA	160 Km SE Of Pince George	9,070.00		57/2001	2001-Jan-25	398/01
Anarchist	PA		467.00		523/01	2001-Apr-18	
Anstey-Hunakwa	PA		6,587.00		523/01	2001-Apr-18	
Brent Mountain	PA		4,344.00		523/01	2001-Apr-18	
Cathedral PA	PA		353.00		523/01	2001-Apr-18	
Damdochax	PA		8,129.00		523/01	2001-Apr-18	
Dune Za Keyih PA	PA	Rocky Mountain Trench	16,059.00		523/01	2001-Apr-18	
Enderby Cliffs Protected Area	PA		2,277.00		523/2001	2001-Apr-18	
Finlay - Russel PA	PA		13,566.00		523/01	2001-Apr-18	
Fintry PA	PA		523.00		523/01	2001-Apr-18	
Giscome Portage Trail	PA		160.00		523/01	2001-Apr-18	
Graystokes	PA		11,958.00		523/01	2001-Apr-18	
Greenbush	PA		2,820.00		523/01	2001-Apr-18	
Kalamalka PA	PA		2,223.00		523/01	2001-Apr-18	
Kingfisher Creek	PA		440.00		523/01	2001-Apr-18	
Monashee PA	PA		15,207.00		523/01	2001-Apr-18	
Mount Griffin Protected Area	PA	26 Km Sw Of Revelstoke	1,758.00	082L/15	523/2001	2001-Apr-18	
Myra-Bellevue	PA		7,829.00		523/01	2001-Apr-18	
Pennask PA	PA		1,245.00		523/01	2001-Apr-18	
Pukeashun	PA		1,779.00		523/01	2001-Apr-18	
Snowy	PA		25,654.00		523/01	2001-Apr-18	
South Okanagan Grasslands	PA		9,364.00		523/01	2001-Apr-18	
Spruce Lake	PA	N Of Goldbridge	71,347.00		524/01	2001-Apr-18	
Sustut PA	PA		2,242.00		523/01	2001-Apr-18	
Trepanier	PA		2,884.00		523/01	2001-Apr-18	
Vaseux	PA		2,015.00		523/01	2001-Apr-18	
White Lake Grasslands	PA		3,741.00		523/01	2001-Apr-18	
Omineca PA	PA		3,138.00		523/01	2001-Apr-19	

New File No.	Old File No.	Park Name	Title Name	Owner Name(s)
17	17	Arrowstone	TIFFANY 1	BOUFFARD, DONALD
40	40	Babine Mountain	STEPHAN 1 DEBENTURE GALENA MOGUL B & M RIGHT RIM BISON CENTRE FRACTION	SHAPIRA, BEVERLEY
21/1	21	Big Creek	MT 5	EIGHTY-EIGHT RESOURCES LTD
21/2		Big Creek	MT 6 EAGLE 1 EAGLE 2	VISTA GOLD CORP
30	30	Brooks Peninsula	BOZO 1 BOZO 2 P 5 BOZO 4	MCDONALD // DOUBLESTAR
23	23	Cape Scott	DUCK 1 DUCK 2 DUCK 3 DUCK 4 DUCK 9 DUCK 10 DUCK 11 DUCK 12 DUCK 13 DUCK 14 SHUTTLE 1 DUCK	WESTWARD EXPLORATIONS LTD.
24	24	Cariboo Mountains	VIP NO. 2 VIP NO. 4	CHRISTIAN LAKE GOLD INC.
13	13	Chilliwack Lake	FLORA LAKE	VIERIEMAA, TERHO
25	25	Clayoquot Plateau	CREEK NO. 1	PATERSON, DOUGLAS WILLIAM
28		Dahl Lake	EXCALIBUR EXCALIBUR	KOKANEE CONTRACTING LTD.
20	20	Divers Lake	MINE MINE NO. 2	HUNTER, ROBERT ALAN
27	27	EC Manning	CRYSTAL	ATKINS, ALFRED JOHN
29/1		Emar Lakes	VIT 1 VIT 2 VIT 4	ELECTRUM RESOURCE CORPORATION
29/2		Emar Lakes	GOLDEN LOON 24 GOLDEN LOON 14 GOLDEN LOON 16 GOLDEN LOON 17 GOLDEN LOON 18 GOLDEN LOON 19 GOLDEN LOON 20 GOLDEN LOON 21 GOLDEN LOON 26 GOLDEN LOON 27 GOLDEN LOON 28 GOLDEN LOON 29	TILAVA MINING CORPORATION
26/1	29	Goat Range	TAMARAK	HAWTHORN, JOHN M.
26/2	26	Goat Range	SPYGLASS SPYGLASS 1	HUDOCK, MIKE
26/3		Goat Range	PERTH PYRITE	JANOUT, OTAKAR // JANOUT, OTTO
26/4		Goat Range	JON POL 5 JON POL 6	LEONTOWICZ, PETER
26/5	42	Goat Range	CULBERT LYNCH	MCKEN, ARCHIBALD

			HANDY LOW HANDY NO. 2 LOW FRACTION	
26/6	31	Goat Range	AMBER 1	ROCK RESOURCES CORPORATION
			AMBER 2	
26/7		Goat Range	MORNING EVENING	RYAN, T. F. c/o Arthur R. Taylor
26/8	28	Goat Range	CRYSTAL COLUMBIA	SIPOS, GEORGE
26/9		Goat Range	RUBY SILVER	TROPHY SILVER MINES LTD.
31		Goldstream	RALPH	KISSINGER, JOHN ET AL
33		Gowlland Tod	MERYL	FOSTER, JOHN STEPHEN
22/1	22	Granby	OUTBACK OUTBACK 2 OUTBACK 3 OUTBACK 4 OUTBACK 7 OUTBACK 8 OUTBACK 9 OUTBACK 10	CANADIAN NICKEL COMPANY LIMITED
22/2		Granby	KILLARNEY THUNDER HILL FRACTION LUCKY JIM FRACTION	COOPER, PETER HERBERT ET AL
22/3		Granby	PAY DAY	DAUGHTRY, KENNETH LINTON
22/4	46	Granby	THUNDER HILL FIRST CHANCE	VEERMAN, HEINZ // BOTEL, WILLIAM GORDAN
22/5		Granby	BIG P NO. 1 BIG P NO. 3 LITTLE P NO. 19 LITTLE P NO. 20 LITTLE Z NO. 9 LITTLE Z NO. 10 RAMPALO FR. DIVIDE 1 DIVIDE 2 PEAK 1 FR PEAK 2 FR	ZALMAC MINES LTD.
34		Greenstone Mountain	GM 3 GM 4 GM 5 GM 6	BRUASET, RAGNAR
53/1		Juan de Fuca	A. 2 A. 3 L.C. L.C. 1	BELL, L. // KAMIL, L. (George Jones representing)
53/2	53	Juan de Fuca	Galleon 4-1 Galleon 4-3 Galleon 4-4 Galleon 4-5 Galleon 4-6 Galleon 4 Galleon 4-7 Galleon 4-8 Galleon 5-3 Galleon 5-4 Galleon Galleon 4-9 Galleon 1-1 Galleon 2-1 Galleon 1-3 Galleon 11 Galleon 4-10	Galleon Minerals Ltd.

			Galleon 4-11		
			Galleon 12		
			Galleon 13		
			Galleon 14		
			Galleon 15		
			Galleon 16		
			Galleon 17		
			Galleon 18		
			Galleon 19		
			Galleon 20		
			Galleon 21		
			Galleon 22		
			Galleon 24		
			Galleon 25		
			Galleon 26		
			Galleon 27		
			Galleon 28		
			Galleon 29		
			Galleon 30		
			AGC 31		
			Galleon 32		
			Galleon 33		
			Galleon 34		
			Galleon 35		
			Galleon 36		
			Galleon 37		
			Galleon 38		
53/3		Juan de Fuca	-		TRIANGLE VENTURES LTD
			-		
			-		
39	39	Kakwa	SWAMP 1		CARDLE, TERENCE PATRICK
2./5	43	Kokanee Glacier	NORTH AMERICA		BESECKER, DANA//ROBERT
			SILVER CUP		
2./6	44	Kokanee Glacier	BIRTHDAY		MURPHY, R.H.
			REVENUE		
			TAMRAC		
			REVENUE FR.		
2./7	41	Kokanee Glacier	OLSON		PBX RESOURCES LTD.
			OLSON NO.1		
2./8	32	Kokanee Glacier	MEGAN		PEARCE, DAVID
			JIM		
			MIKE		
			DAN		
2./4		Kokanee Glacier	AL NO.4		TARR, ALAN COURTLAND // HANSEN, SVAVA
			AL NO.3		
			AL NO.5		
			AL NO.6		
45	45	Lockhart Creek	DAVE NO. 4		WIKLUND, DAVID DENNIS
			DAVE NO. 5		
49/1	49	Main Lake	WPR		HODGSON, RAND
49/2		Main Lake	SNOSRAP		NOBLE ET AL
			LAKESIDE		
			MARGARET WHALEN		
			HINDURTON		
			GEILER		
			COPPER HILL		
49/3		Main Lake	TED		PLACER DOME INC.
47	47	Maquinna	OTTER DEN NO. 1		KLEIMEER, PAUL A.G.W.
35		Myra-Bellevue	CJ		TUFA ROCK FLOWER GARDEN SUPPLY INC
			CJ2		
			CJ3		
			CJ4		
			CJ5		

			CJ6	
			AS	
			DM	
			CC	
			OL	
37		Nitinat River	GRANITE 3	CRC Explorations Ltd.
41		Nuchatlitz	FIVE ACES NO. 1	NIKOLOV, LIUBOMIR FILIPOV
51/1		Omineca	Francine #1	Angel Jade Mines Ltd.
			Francine #2	
			Francine #3	
51/2	52	Omineca	Jackaroo 1	Hayward, David A.
			Jackaroo 2	
			Jackaroo 3	
			Jackaroo 4	
			Jackaroo 5	
			Jackaroo 6	
			Jackaroo 22	
			Jackaroo 23	
			Jackaroo 24	
			Jackaroo 25	
			Jackaroo 26	
			Jackaroo 27	
51/3	51	Omineca	Jackaroo 7	Lee, Gary C
			Jackaroo 8	
			Jackaroo 9	
			Jackaroo 10	
			Jackaroo 11	
			Jackaroo 12	
			Jackaroo 13	
			Jackaroo 14	
			Jackaroo 15	
			Jackaroo 16	
			Jackaroo 17	
			Jackaroo 18	
			Jackaroo 19	
			Jackaroo 20	
			Jackaroo 21	
50/1		Pinecone Burke	DARK 2	LOGAN, DAVID
50/2	50	Pinecone Burke	LS NO. 9	SAUNDERS, MICHAEL G.
42		Purcell Wilderness Cons. (Ea	BUTTE	COSH, LOIS OLINE (ESTATE OF JENS CHRISTIAN HANSEN)
43		Skagit Valley	GRANDVIEW	OVEREND, NEIL-REPRESENTING ESTAT
16/1	56	Stein Valley	SILVER VALLEY 1	AHO, KARI PENTTI ANTERO
16/2	54	Stein Valley	HOPE	COOK, CECIL RALPH
16/3	55	Stein Valley	Silver Horn #5	Poyhonen, Jouko
16/4		Stein Valley	SILVER QUEEN NO. 5	RAMPART MERCANTILE INC.
			SILVER QUEEN NO. 1	
			SILVER QUEEN NO. 4	
			SILVER QUEEN NO. 2	
			SILVER QUEEN NO. 3	
			REGINA	
			REGINA NO. 2	
			PATRICK NO. 1	
			PATRICK NO. 2	
			PATRICK NO. 3	
			PATRICK NO. 4	
			PATRICK NO. 5	
			PATRICK NO. 6	
			PATRICK NO. 7	
			SUNRISE	
			LEG FRACTION	
			LONG FRACTION	
			FALL FRACTION	
16/5	16	Stein Valley	ROA 1	REA-GOLD/SHAMROCK

			ROA 2	
			ROA 3	
			ROA 4	
			ROA 5	
			ROA 6	
4./4	57	Strathcona	BIG I NO. 01	BIG "I" MINES LTD.
			BIG I NO. 02	
			BIG I NO. 03	
			BIG I NO. 04	
			BIG I NO. 06	
			BIG I NO. 07	
			GREAT CENTRAL NO. 6	
			GREAT CENTRAL NO. 5	
4./5	37	Strathcona	BLACKBEAR	DRINKWATER, SYDNEY JAMES
			GLACIER	
			COPPER	
			SILVER	
			HEMLOCK	
4./6	35	Strathcona	MEG NO. 1	FALCONBRIDGE LIMITED
			MEG NO. 2	
			MEG NO. 3	
			MEG NO. 4	
			MEG NO. 5	
			MEG NO. 6	
			MEG NO. 7	
			MEG NO. 8	
			RIM NO. 1	
			RIM NO. 2	
			RIM NO. 3	
			RIM NO. 4	
			RIM NO. 5	
			RIM NO. 6	
			RIM NO. 7	
			RIM NO. 8	
			RIM NO. 9	
			RIM NO. 10	
			RIM NO. 11	
			RIM NO. 12	
4./7	34	Strathcona	BLANEY 1	KIRK, THOMAS EARL
			BLANEY 2	
			BLANEY 3	
			BLANEY 4	
			SAM CRAIG I	
			SAM CRAIG II	
			SAM CRAIG 3	
			SAM CRAIG 4	
4./8		Strathcona	LADDY NO. 5	ROBERTSON, ANDREW (ESTATE OF)
4./9	18	Strathcona	BEDWELL	SKYLARK RANGER RESOURCES INC.
			YOU 1	
			YOU 2	
			YOU 3	
			YOU 4	
			YOU 5	
			YOU 6	
			YOU 7	
			YOU 8	
			SHARON MAE	
			SHARON MAE 1	
			SHARON MAE 2	
			SHARON MAE 3	
4./10	33	Strathcona	BELVIDERE	VON BRENDDEL, RICHARD
			ANNEX	
4./11		Strathcona	DELLA	WAITE, JEAN // WOODWORTH, E. ET AL

4./12		Strathcona	MINNIE EX TEN YOU EIGHT	WOODWORTH, E. ET AL
36	36	Tahsish Kwois	KWOIS 1 KWOIS 2 KWOIS 4	LEICESTER DIAMOND MINES LTD.
1./2	19	Tweedsmuir (North)	CAFE 78 CAFE 80 CAFE 82 CAFB 165 FR. CAFB NO.2 CAFB NO.4 CAFB NO.6 CAFB NO.7 CAFB NO.8 CAFB NO.14 CAFB NO. 47 CAFB NO. 49 CAFB 120 FR.	ASHFORK MINES LIMITED
48	48	Wapiti	FARM 1 FARM 2 FARM 3 FARM 4 FARM 5 FARM 6 FARM 7 FARM 8 FARM 9 FARM 10 FARM 11 FARM 12 FARM 13 FARM 14 FARM 15 FARM 16	547734 BC LTD.
44		Wells Gray	BLUE ICE NO. 1 CARIBOU NO. 1 FUTURE PRICE NO. 1 FUTURE PRICE NO. 2	SILVER STANDARD RESOURCES INC. // SEAN MORRISS

Site Name	Site #	Clas	Legislated	Establish
Adams Lake	0361-01	A	S-E	1988/Jan/07
Adams Lake Marine - Spillman Beach Site	6648-00	A	S-E	1996/Apr/30
Adams Lake Marine- Poplar Point Site	9756-00	A	S-E	1996/Apr/30
Akamina-Kishinena	0338-00	A	S-D	1986/Sep/19
Alexandra Bridge	0330-00	A		1984/Jul/26
Alice Lake	0090-00	A	S-A	1956/Nov/23
Allison Lake	0119-00	A		1960/Jul/26
Andrews Bay	0380-00	A		1990/Jul/05
Andy Bailey	0297-00	A	S-F	1979/Nov/09
Apodaca	0049-00	A		1954/Nov/22
Arbutus Grove	0186-00	A		1966/Jul/21
Arrow Lakes - A Multi site (4) 93.04 ha	0308-00	A		
Arrow Lakes - Burton Site	0308-01	A		1981/May/08
Arrow Lakes - Eagle Site	0308-02	A		1981/May/08
Arrow Lakes - Fauquier Site	0308-03	A		1981/May/08
Arrow Lakes - Shelter Bay Site	0308-04	A		1987/Dec/04
Artlish Caves	9745-00	A	S-E	1996/Apr/30
Atlin	0246-00	A	S-B	1973/Apr/17
Babine Lake Marine - A Multi site (2) 157.8 ha	0400-00	A	S-D	
Babine Lake Marine - Pendleton Bay Site	0400-01	A	S-D	1993/May/21
Babine Lake Marine - Smithers Landing Site	0400-02	A	S-D	1993/Jun/14
Babine Mountains	0329-00	A	S-F	1984/Apr/05
Babine River Corridor	9584-00	A	S-F	1999/Jun/29
Ballingall Islets Nature	0155-00	A	S-A	1963/Nov/28
Bamberton	0117-00	A		1960/Mar/28
Banana Island	9755-00	A	S-E	1996/Apr/30
Barkerville	0103-00	A		1959/Jan/12
Bear Creek	0307-00	A		1981/Mar/19
Beatton	0014-00	A		1934/Sep/14
Beaumont	0115-00	A		1960/Feb/16
Beaumont Marine	0148-00	A	S-A	1963/Jul/30
Beaver Creek	0169-00	A		1965/Mar/24
Bedard Aspen	9712-00	A	S-E	1996/Apr/30
Bellhouse	0165-00	A		1964/Aug/21
Big Bar Lake	0213-00	A		1969/Oct/27
Big Bunsby Marine	8779-00	A	S-E	1996/Apr/30
Big Creek	9563-00	A	S-D	1995/Jul/12
Bijoux Falls	0055-00	A		1956/Mar/16
Birkenhead Lake	0152-00	A	S-A	1963/Oct/10
Bishop River	9565-00	A	S-E	1997/Jul/28
Blackcomb Glacier	0381-00	A		1990/Aug/02
Blanket Creek	0323-00	A	S-F	1982/Feb/18
Bligh Island	9209-00	A	S-D	1995/Jul/12
Blue Earth Lake	6900-00	A	S-E	1996/Apr/30
Blue River Black Spruce	9713-00	A	S-E	1996/Apr/30
Blue River Pine	9714-00	A	S-E	1996/Apr/30
Bonaparte	9567-00	A	S-E	1996/Apr/30
Boulder Creek	9851-00	A	S-F	1999/Jun/29
Boundary Creek	0056-00	A		1956/Mar/16
Bowron Lake	0129-00	A	S-D	1961/Jun/06
Boya Lake	0178-00	A	S-A	1965/Nov/30
Boyle Point	0371-00	A		1989/Aug/10

Brackendale Eagles	0414-00	A	S-F	1999/Jun/29
Brandywine Falls	0242-00	A	S-C	1973/Jan/18
Bridal Veil Falls	0166-00	A		1965/Feb/09
Bridge Lake	0057-00	A		1956/Mar/16
Bromley Rock	0058-00	A		1956/Mar/16
Brooks Peninsula	0339-00	A	S-D	1986/Dec/10
Broughton Archipelago Marine	0391-00	A	S-D	1992/Sep/16
Buccaneer Bay	0372-00	A		1989/Aug/10
Buckinghorse River Way	0214-00	A		1970/Apr/13
Bugaboo	0206-00	A	S-D	1969/Jul/17
Bulkley Junction	9571-00	A	S-E	1997/Jul/28
Bull Canyon	0398-00	A	S-D	1993/Apr/07
Burges & James Gadsden	0172-00	A	S-F	1965/Jun/24
Cabbage Island Marine	0284-00	A		1978/Jul/27
Caligata Lake	9716-00	A	S-E	1996/Apr/30
Call Lake	9847-00	A	S-F	1999/Jun/29
Callaghan Lake	9451-00	A	S-E	1997/Jul/28
Canal Flats	0309-00	A		1981/May/08
Canim Beach	0059-00	A		1956/Mar/16
Cape Scott	0250-00	A	S-D	1973/Apr/17
Cariboo Mountains	9622-00	A	S-D	1995/Jul/12
Cariboo Nature	0170-00	A		1965/Apr/13
Cariboo River	9679-00	A	S-D	1995/Jul/12
Carmanah Walbran	0383-00	A	S-D	1991/Mar/13
Carp Lake	0251-00	A	S-F	1973/Apr/17
Catala Island Marine	8778-00	A	S-D	1995/Jul/12
Cathedral	0199-00	A	S-A	1968/May/02
Champion Lakes	0051-00	A	S-A	1955/Mar/12
Charlie Lake	0161-00	A		1964/May/20
Chasm	0026-00	A	S-D	1940/May/17
Chemainus River	0113-00	A	S-E	1959/Dec/30
Chilliwack Lake	0258-00	A	S-E	1973/Jul/23
Chilliwack River	0124-00	A		1961/Apr/28
Christie Memorial	0176-00	A		1965/Oct/05
Christina Lake	0225-00	A		1971/Apr/26
Chu Chua Cottonwood	6860-00	A	S-E	1996/Apr/30
Cinnemousun Narrows	0085-00	A	S-D	1956/Apr/27
Claud Elliott	9469-00	A	S-D	1995/Jul/12
Clayoquot Arm	9502-00	A	S-D	1995/Jul/12
Clayoquot Plateau	9507-00	A	S-D	1995/Jul/12
Clendenning	9768-00	A	S-F	1998/Dec/09
Codville Lagoon Marine	0396-00	A	S-D	1992/Sep/16
Cody Caves	0185-00	A	S-A	1966/Jul/07
Coldwater River	0334-00	A		1986/May/15
Columbia Lake	0362-00	A		1988/Jan/07
Conkle Lake	0244-00	A		1973/Mar/15
Copeland Islands Marine	0228-00	A	S-A	1971/Jul/29
Coquihalla Canyon	0335-00	A	S-E	1986/May/15
Cormorant Channel	0390-00	A	S-D	1992/Sep/16
Cornwall Hills	9688-00	A	S-E	1996/Apr/30
Cottonwood River	0060-00	A		1956/Mar/16
Cowichan River	6161-00	A	S-D	1995/Jul/12
Crooked River	0177-00	A	S-A	1965/Oct/05

Crowsnest	0120-00	A		1960/Nov/08
Cultus Lake	0041-00	A	S-A	1948/Feb/10
Cummins Lakes	9681-00	A	S-D	1995/Jul/12
Cypress	0278-00	A		1975/Oct/09
Dahl Lake	0318-00	A	S-C	1981/Oct/22
Dall River Old Growth	9828-00	A	S-F	1999/Jun/29
D'Arcy Island Marine	0191-00	A	S-A	1967/Jan/04
Darke Lake	0035-00	A		1943/Jun/29
Davis Lake	0150-00	A		1963/Aug/17
Dawley Passage	9500-00	A	S-D	1995/Jul/12
Deadman Hoodoos - Skookum Site	9717-00	A	S-E	1997/Jul/28
Denetiah	8297-00	A	S-F	1999/Jun/29
Desolation Sound Marine	0252-00	A	S-B	1973/Apr/17
Diana Lake	0299-00	A		1980/Mar/04
Dionisio Point	0384-00	A	S-E	1991/Jul/31
Discovery Island Marine	0237-00	A	S-A	1972/Jul/27
Dixie Cove Marine	9147-00	A	S-E	1996/Apr/30
Downing	0217-00	A		1970/Jul/09
Drewry Point	0216-00	A	S-F	1970/May/14
Driftwood Canyon	0192-00	A		1967/Jan/04
Drumbeg	0226-00	A		1971/Jul/26
Dry Gulch	0061-00	A	S-F	1956/Mar/16
Duffey Lake	0402-00	A	S-D	1993/Jun/14
Eakin Creek Canyon	9719-00	A	S-E	1996/Apr/30
Eakin Creek Floodplain	9720-00	A	S-E	1996/Apr/30
East Pine	0326-00	A		1982/Dec/09
EC Manning	0033-00	A	S-A	1941/Jun/17
Echo Bay Marine	0223-00	A		1971/Feb/26
Echo Lake	0086-00	A		1956/Apr/27
Edge Hills	9557-00	A	S-D	1995/Jul/12
Elephant Hill	9690-00	A	S-E	1996/Apr/30
Elk Falls	0028-00	A		1940/Dec/20
Elk Lakes	0253-00	A	S-D	1973/Apr/17
Elk Valley	0121-00	A		1960/Nov/08
Ellison	0139-00	A	S-A	1962/May/01
Emar Lakes	9691-00	A	S-E	1996/Apr/30
Emory Creek	0081-00	A		1956/Mar/23
Eneas Lakes	0201-00	A	S-A	1968/May/21
Englishman River Falls	0029-00	A	S-A	1940/Dec/20
Entiako	9781-00	A	S-F	1999/Jun/29
Epper Passage	9499-00	A	S-D	1995/Jul/12
Epsom	6987-00	A	S-E	1997/Jul/28
Erie Creek	0174-00	A		1965/Aug/11
Eskers	0355-00	A	S-C	1987/Dec/04
Ethel F. Wilson Memorial	0047-00	A		1953/May/02
Exchamsiks River	0062-00	A		1956/Mar/16
FH Barber	0290-00	A		1978/Oct/04
Fillongley	0048-00	A	S-A	1954/Jan/19
Finger - Tatuk	9780-00	A	S-F	1999/Jun/29
Finn Creek	6818-00	A	S-E	1996/Apr/30
Fintry	9213-00	A	S-E	1996/Apr/30
Flat Lake	9682-00	A	S-D	1995/Jul/12
Flores Island	9497-00	A	S-D	1995/Jul/12

Fossli	0269-00	A		1974/Nov/07
Francois Lake	9778-00	A	S-F	1999/Jun/29
French Beach	0262-00	A		1974/Jan/24
Gabriola Sands	0118-00	A		1960/Jun/28
Garden Bay Marine	0203-00	A	S-A	1969/May/29
Garibaldi	0007-00	A	S-C	1927/Mar/07
Gibson Marine	0196-00	A	S-F	1967/Nov/30
Gilnockie	9680-00	A	S-D	1995/Jul/12
Gladstone	9549-00	A	S-D	1995/Jul/12
Goat Range	9553-00	A	S-D	1995/Jul/12
God's Pocket Marine	8774-00	A	S-D	1995/Jul/12
Gold Muchalat	9746-00	A	S-E	1996/Apr/30
Golden Ears	0008-00	A	S-A	1927/Mar/07
Goldpan	0063-00	A		1956/Mar/16
Goldstream	0096-00	A	S-D	1958/Jun/26
Gordon Bay	0210-00	A		1969/Sep/18
Gowlland Tod	9229-00	A	S-D	1995/Jul/12
Graham - Laurier	9797-00	A	S-F	1999/Jun/29
Granby	9548-00	A	S-D	1995/Jul/12
Green Inlet Marine	0394-00	A	S-D	1992/Sep/16
Green Lake - A Multi Site (10) 347.00 ha	0273-00	A		1975/Jul/10
Green Lake - Arrowhead Site	0273-01	A		1975/Jul/10
Green Lake - Black Bear Site	0273-02	A		1975/Jul/10
Green Lake - Blue Spring Site	0273-03	A		1975/Jul/10
Green Lake - Boyd Bay Site	0273-04	A		1975/Jul/10
Green Lake - Buckside Hill Site	0273-05	A		1975/Jul/10
Green Lake - Emerald Bay Site	0273-06	A		1975/Jul/10
Green Lake - Green Lake Islands Site	0273-07	A		1975/Jul/10
Green Lake - Little Arrow Site	0273-08	A		1975/Jul/10
Green Lake - Nolan Creek	0273-09	A		1975/Jul/10
Green Lake - Sunset View Site	0273-10	A		1975/Jul/10
Greenstone Mountain	9721-00	A	S-E	1997/Jul/28
Grohman Narrows	0311-00	A		1981/May/21
Gwillim Lake	0222-00	A	S-C	1971/Feb/09
Halkett Bay	0365-00	A		1988/Apr/16
Hamber	0034-00	A	S-C	1941/Sep/13
Harbour Dudgeon Lakes	9722-00	A	S-E	1996/Apr/30
Harmony Islands Marine	0392-00	A	S-D	1992/Sep/16
Harry Lake Aspen	9723-00	A	S-E	1996/Apr/30
Ha'thayim Marine	0411-00	A	S-D	1993/Dec/02
Haynes Point	0142-00	A		1962/May/17
Height of the Rockies	9185-00	A	S-D	1995/Jul/12
Helliwell	0187-00	A	S-D	1966/Sep/16
Hemer	0310-00	A		1981/May/08
Herald	0276-00	A		1975/Sep/11
Hesquiat Lake	9493-00	A	S-D	1995/Jul/12
Hesquiat Peninsula	9494-00	A	S-D	1995/Jul/12
High Lakes Basin	9687-00	A	S-E	1996/Apr/30
Hitchie Creek	9474-00	A	S-D	1995/Jul/12
Homathko Estuary	9825-00	A	S-E	1997/Jul/28
Horne Lake Caves	0220-00	A	S-D	1971/Jan/26
Horneline Creek	9829-00	A	S-F	1999/Jun/29
Horsefly Lake	0268-00	A		1974/Aug/15

Hyland River	0159-00	A		1964/Mar/20
Indian Arm	9509-00	A	S-D	1995/Jul/12
Indian Arm Marine	0312-00	A		1981/Jun/18
Inkaneep	0064-00	A		1956/Mar/16
International Ridge	0207-00	A		1969/Jul/21
Isle-De-Lis Marine	0291-00	A		1978/Nov/02
Itcha Ilgachuz - Park Site	9456-00	A	S-D	1995/Jul/12
Jackson Narrows Marine	0393-00	A	S-D	1992/Sep/16
James Chabot	0293-00	A		1979/Jan/03
Jedediah Island Marine	9512-00	A	S-D	1995/Jul/12
Jewel Lake	0319-00	A		1981/Oct/22
Jimsmith Lake	0065-00	A	S-F	1956/Mar/16
Joffre Lakes	0363-00	A	S-E	1988/Jan/07
John Dean	0003-00	A		1921/Dec/09
Johnstone Creek	0066-00	A		1956/Mar/16
Juan de Fuca	9398-00	A	S-E	1996/Apr/04
Junction Sheep Range	9482-00	A	S-D	1995/Jul/12
Juniper Beach	0369-00	A		1989/Jun/15
Kakwa	0345-00	A	S-F	1987/Mar/14
Kalamalka Lake	0277-00	A	S-C	1975/Sep/11
Kekuli Bay	0378-00	A		1990/Mar/08
Kennedy Lake	9504-00	A	S-D	1995/Jul/12
Kennedy River Bog	9503-00	A	S-D	1995/Jul/12
Kentucky-Alleyne	0306-00	A		1981/Mar/05
Keremeos Columns	0011-00	A		1931/Jul/31
Khutzymateen	0397-00	A	S-D	1994/Aug/15
Kianuko	9551-00	A	S-D	1995/Jul/12
Kickininee	0218-00	A		1970/Aug/03
Kikomun Creek	0235-00	A		1972/May/18
Kilby	0245-00	A		1973/Mar/27
Kinaskan Lake	0356-00	A	S-C	1987/Dec/04
King George VI	0017-00	A		1937/May/03
Kiskatinaw	0140-00	A		1962/May/01
Kitson Island Marine	0401-00	A		1993/Jun/14
Kitsumkalum	0038-00	A		1946/Jan/10
Kitwanga Mountain	9782-00	A	S-E	1997/Jul/28
Kleanza Creek	0067-00	A		1956/Mar/16
Kledo Creek	0149-00	A		1963/Jul/30
Klewnuggit Inlet Marine	0403-00	A	S-D	1993/Jun/14
Kluskoil Lake	7458-00	A	S-D	1995/Jul/12
Kokanee Creek	0052-00	A	S-A	1955/Apr/05
Kokanee Glacier	0004-00	A	S-D	1922/Feb/06
Koksilah River	0106-00	A		1959/May/10
Kootenay Lake - A Multi site (5) 343.00 ha	0357-00	A		
Kootenay Lake - Campbell Bay Site	0357-01	A		1987/Dec/04
Kootenay Lake - Coffee Creek Site	0357-02	A		1987/Dec/04
Kootenay Lake - Davis Creek Site	0357-04	A		1987/Dec/10
Kootenay Lake - Lost Ledge Site	0357-05	A		1987/Dec/10
Kootenay Lake - Midge Creek Site	0357-03	A		1987/Dec/04
Kotcho Lake Village Site	9820-00	A	S-F	1999/Jun/29
Kwadacha Wilderness	0254-00	A	S-B	1973/Apr/17
Lac La Hache	0068-00	A		1956/Mar/16
Lac Le Jeune	0069-00	A	S-E	1956/Mar/16

Lakelse Lake	0070-00	A	S-A	1956/Mar/16
Lawn Point	9747-00	A	S-E	1996/Apr/30
Liard River Corridor	8969-00	A	S-F	1999/Jun/29
Liard River Hot Springs	0092-00	A	S-D	1957/Apr/26
Little Andrews Bay	0380-01	A	S-F	1999/Jun/29
Little Qualicum Falls	0030-00	A	S-A	1940/Dec/20
Lockhart Beach	0012-00	A		1933/Oct/13
Lockhart Creek	9550-00	A	S-D	1995/Jul/12
Loon Lake	0082-00	A		1956/Mar/23
Loveland Bay	0189-00	A		1966/Nov/21
Lowe Inlet Marine	0405-00	A	S-D	1993/Jun/14
Lower Nimpkish	9466-00	A	S-D	1995/Jul/12
Mabel Lake	0241-00	A		1972/Dec/21
MacMillan	0039-00	A	S-A	1947/Feb/27
Main Lake	6093-00	A	S-E	1996/Apr/30
Mansons Landing	0264-00	A		1974/Mar/21
Maquinna	0050-00	A	S-D	1955/Jan/07
Mara	0020-00	A		1938/May/31
Marble Canyon	0183-00	A	S-A	1956/Mar/23
Marble Range	9485-00	A	S-D	1995/Jul/12
Marble River	9465-00	A	S-D	1995/Jul/12
Marl Creek	0130-00	A		1961/Jun/06
Martha Creek	0404-00	A	S-D	1993/Jun/14
Maxhamish Lake	0328-00	A		1983/Aug/24
McConnell Lake	6865-00	A	S-E	1996/Apr/30
McDonald	0042-00	A		1948/Mar/23
McDonald Creek	0324-00	A		1982/Apr/28
Mehatl Creek	9824-00	A	S-E	1997/Jul/28
Memory Island	0037-00	A		1945/Aug/23
Meziadin Lake	0358-00	A		1987/Dec/04
Milligan Hills	9806-00	A	S-F	1999/Jun/29
Miracle Beach	0045-00	A	S-A	1950/Oct/16
Mitlenatch Island Nature	0131-00	A	S-A	1961/Jul/14
Moberly Lake	0181-00	A		1966/May/31
Momich Lakes	9693-00	A	S-E	1996/Apr/30
Monashee	0143-00	A	S-A	1962/Jun/01
Monck	0046-00	A		1951/Sep/28
Monkman	0315-00	A	S-C	1981/Jul/30
Montague Harbour Marine	0104-00	A	S-A	1959/Mar/06
Monte Creek	9726-00	A	S-E	1996/Apr/30
Monte Lake	0071-00	A		1956/Mar/16
Moose Valley	9480-00	A	S-D	1995/Jul/12
Morden Colliery	0231-00	A		1972/Jan/10
Morrissey	0144-00	A		1962/Aug/06
Morton Lake	0190-00	A	S-F	1966/Nov/28
Mount Assiniboine	0005-00	A	S-C	1922/Feb/06
Mount Edziza	0238-00	A	S-A	1972/Jul/27
Mount Fernie	0105-00	A		1959/May/04
Mount Judge Howay	0197-00	A		1967/Dec/14
Mount Maxwell	0021-00	A		1938/Oct/21
Mount Richardson	9765-00	A	S-F	1999/Jun/29
Mount Robson	0002-00	A	S-A	1913/Mar/01
Mount Savona	9727-00	A	S-E	1996/Apr/30

Mount Seymour	0015-00	A		1936/Jan/31
Mount Terry Fox	0325-00	A	S-F	1982/Jun/23
Moyie Lake	0108-00	A		1959/Jul/07
Mud Lake Delta	9728-00	A	S-E	1996/Apr/30
Muncho Lake	0093-00	A	S-C	1957/May/31
Murrin	0141-00	A		1962/May/01
Musket Island Marine	0388-00	A	S-D	1992/Mar/06
Nahatlatch	6998-00	A	S-F	1999/Jun/29
Naikoon - Park Site	0255-00	A	S-B	1973/Apr/17
Nairn Falls	0179-00	A	S-A	1966/Apr/04
Nancy Greene	0232-00	A	S-A	1972/Jan/25
Nazko Lake	9489-00	A	S-D	1995/Jul/12
Netalzul Meadows	9848-00	A	S-F	1999/Jun/29
Newcastle Island Marine	0133-00	A	S-A	1961/Oct/17
Nickel Plate	0022-00	A		1938/Dec/14
Nicolum River	0072-00	A		1956/Mar/16
Nilkitkwa Lake	8509-00	A	S-F	1999/Jun/29
Nimpkish Lake	9532-00	A	S-D	1995/Jul/12
Nisga'a Memorial Lava Bed	0386-00	A	S-D	1992/Apr/29
Niskonlith Lake	0275-00	A		1975/Sep/04
Nitinat River	9748-00	A	S-E	1996/Apr/30
Norbury Lake	0098-00	A		1958/Jul/15
North Thompson Islands	9729-00	A	S-E	1996/Apr/30
North Thompson Oxbows East	9731-00	A	S-E	1996/Apr/30
North Thompson Oxbows Jensen Island	9730-00	A	S-E	1996/Apr/30
North Thompson Oxbows Manteau	9732-00	A	S-E	1996/Apr/30
North Thompson River	0195-00	A		1967/Nov/16
Northern Rocky Mountains	0341-01	A	S-F	1999/Jun/29
Nuchatlitz	9749-00	A	S-E	1996/Apr/30
Nunsti	7668-00	A	S-D	1995/Jul/12
Octopus Islands Marine	0265-00	A	S-E	1974/Mar/26
Okanagan Falls	0073-00	A		1956/Mar/16
Okanagan Lake	0054-00	A	S-A	1955/Dec/29
Okanagan Mountain	0259-00	A	S-E	1973/Aug/23
Okeover Arm	0294-00	A		1979/Feb/22
Oliver Cove Marine	0395-00	A	S-D	1992/Sep/16
Omnecia			Bill 15	2001/Apr/11
One Island Lake	0289-00	A		1978/Aug/31
Oregon Jack	9694-00	A	S-E	1996/Apr/30
Otter Lake	0146-00	A		1963/Feb/11
Paarens Beach	0234-00	A	S-F	1972/May/08
Painted Bluffs	9734-00	A	S-E	1996/Apr/30
Paul Lake	0127-00	A	S-E	1961/May/11
Peace Arch	0023-00	A	S-A	1939/Nov/07
Pennask Lake	0272-00	A		1975/Jan/23
Penrose Island Marine	0389-00	A	S-D	1992/Sep/16
Petroglyph	0043-00	A	S-A	1948/Aug/24
Pilot Bay	0163-00	A	S-A	1964/Jul/21
Pinecone Burke	9508-00	A	S-D	1995/Jul/12
Pink Mountain	9813-00	A	S-F	1999/Jun/29
Pinnacles	0211-00	A		1969/Sep/18
Pirates Cove Marine	0198-00	A	S-A	1968/Mar/08
Plumper Cove Marine	0116-00	A	S-A	1960/Feb/22

Porcupine Meadows	9695-00	A	S-E	1996/Apr/30
Porpoise Bay	0221-00	A	S-A	1971/Jan/29
Porteau Cove	0314-00	A		1981/Jul/24
Premier Lake	0025-00	A	S-F	1940/Apr/26
Princess Louisa Marine	0173-00	A	S-C	1965/Jun/24
Princess Margaret Marine	0194-00	A	S-A	1967/Nov/09
Prior Centennial	0097-00	A		1958/Jul/11
Pritchard	9218-00	A	S-E	1997/Jul/28
Prophet River Hot Springs	8288-00	A	S-F	1999/Jun/29
Prophet River Wayside	0280-00	A	S-F	1977/Jan/07
Prudhomme Lake	0162-00	A		1964/Jun/01
Puntchesakut Lake	0302-00	A		1980/Jun/26
Purcell Wilderness Conservancy (East)	9434-00	A	S-D	1974/Dec/04
Purcell Wilderness Conservancy (West)	9435-00	A	S-D	1974/Dec/04
Purden Lake	0229-00	A	S-D	1971/Aug/12
Pure Lake	0321-00	A		1981/Nov/05
Pyramid Creek Falls	9735-00	A	S-E	1996/Apr/30
Quatsino	9464-00	A	S-D	1995/Jul/12
Raft Cove	0377-00	A		1990/Mar/08
Rainbow Alley	9849-00	A	S-F	1999/Jun/29
Rath Trevor Beach	0193-00	A	S-A	1967/Apr/20
Read Island	9750-00	A	S-E	1996/Apr/30
Rearguard Falls	0385-00	A	S-F	1991/Aug/21
Rebecca Spit Marine	0109-00	A	S-A	1959/Jul/07
Red Bluff	0288-00	A		1978/Aug/24
Redfern - Keily	8299-00	A	S-F	1999/Jun/29
Rendezvous Island South	9767-00	A	S-E	1997/Jul/28
Roberts Creek	0040-00	A		1947/Nov/21
Roberts Memorial	0301-00	A		1980/May/22
Robson Bight (M B) - A Multi site 6570.80 ha	9776-00	A	S-D	
Robson Bight (M B) - Mount Derby Site	3123-00	A	S-D	1989/Aug/10
Robson Bight (M B) - Robson Bight (M B) Site	3111-00	A	S-D	1982/Jun/17
Robson Bight (M B) - Tsitika Mountain Site	3122-00	A	S-D	1989/Aug/10
Roche Lake	6892-00	A	S-E	1996/Apr/30
Rock Bay Marine	9476-00	A	S-D	1995/Jul/12
Roderick Haig Brown	9724-00	A	S-E	1996/Apr/30
Roderick Haig-Brown	0281-00	A		1977/Jan/20
Rolley Lake	0122-00	A		1961/Feb/03
Roscoe Bay	0373-00	A		1989/Aug/10
Rosebery	0110-00	A		1959/Jul/27
Rosewall Creek	0087-00	A		1956/May/14
Ross Lake	0263-00	A		1974/Jan/31
Ruckle	0267-00	A	S-C	1974/Jun/18
Rugged Point Marine	0374-00	A	S-F	1989/Aug/10
Ruth Lake	0111-00	A		1959/Aug/21
Ryan	0112-00	A		1959/Sep/03
Saltery Bay	0145-00	A		1962/Dec/04
Sandwell	0366-00	A		1988/Jun/16
Sandy Island Marine	0412-00	A	S-A	1966/Jun/07
Santa - Boca	6111-00	A	S-E	1996/Apr/30
Sargeant Bay	0379-00	A	S-E	1990/Mar/23
Sasquatch	0200-00	A	S-A	1968/May/02
Scatter River Old Growth	9830-00	A	S-F	1999/Jun/29

Schoen Lake	0283-00	A	S-D	1977/Oct/28
Schoolhouse Lake	9483-00	A	S-D	1995/Jul/12
Scott Islands - A Multi site (4) 6215.38 ha	9462-00	A	S-D	
Scott Islands - Anne Vallee (Triangle I) Site	3013-00	A	S-D	1971/May/04
Scott Islands - Beresford Island Site	3012-00	A	S-D	1971/May/04
Scott Islands - Lanz and Cox Is Site	9462-01	A	S-D	1995/Jul/12
Scott Islands - Sartine Island Site	3011-00	A	S-D	1971/May/04
Sechelt Inlets Marine - A Multi site (6) 140 ha	0303-00	A		
Sechelt Inlets Marine - Halfway Bay Site	0303-01	A	S-F	1980/Jul/10
Sechelt Inlets Marine - Kunechin Site	0303-02	A	S-F	1980/Jul/10
Sechelt Inlets Marine - Piper Point Site	0303-04	A	S-F	1980/Jul/10
Sechelt Inlets Marine - Skaiakos Point Site	0303-05	A	S-F	1980/Jul/10
Sechelt Inlets Marine - Thornhill Site	0303-06	A	S-F	1980/Jul/10
Sechelt Inlets Marine - Tzoonie Narrows Site	0303-08	A	S-F	1980/Jul/10
Seeley Lake	0074-00	A		1956/Mar/16
Seton Portage Historic	0233-00	A		1972/Mar/28
Shannon Falls	0331-00	A		1984/Aug/29
Shuswap Lake	0089-00	A	S-D	1956/Nov/14
Shuswap Lake Marine - A Multi Site (25) 1005.30	0300-00	A	S-D	1980/May/09
Shuswap Lake Marine - Albas Site	0300-01	A	S-D	1980/May/09
Shuswap Lake Marine - Aline Hill Site	0300-15	A	S-D	1993/Jun/14
Shuswap Lake Marine - Anstey Arm West Site	0300-17	A	S-D	1993/Jun/14
Shuswap Lake Marine - Anstey Beach Site (Anastay Arm North)	0300-16	A	S-D	1993/Jun/14
Shuswap Lake Marine - Anstey View Site	0300-02	A	S-D	1980/May/09
Shuswap Lake Marine - Beach Bay Site	0300-03	A	S-D	1980/May/09
Shuswap Lake Marine - Cottonwood Beach Site	0300-18	A	S-D	1993/Jun/14
Shuswap Lake Marine - Encounter Point Site	0300-04	A	S-D	1980/May/09
Shuswap Lake Marine - Four Mile Creek Site	0300-05	A	S-D	1980/May/09
Shuswap Lake Marine - Fowler Point Site	0300-06	A	S-D	1980/May/09
Shuswap Lake Marine - Hermit Bay Site	0300-07	A	S-D	1980/May/09
Shuswap Lake Marine - Horseshoe Bay Site	0300-08	A		1980/May/09
Shuswap Lake Marine - Hungry Cove Site	0300-09	A	S-D	1980/May/09
Shuswap Lake Marine - Marble Point Site	0300-10	A	S-D	1980/May/09
Shuswap Lake Marine - Nielsen Beach Site	0300-11	A	S-D	1980/May/09
Shuswap Lake Marine - Paradise Point Site	0300-12	A	S-D	1980/May/09
Shuswap Lake Marine - Rendezvous Picnic Site	0300-19	A	S-D	1993/Jun/14
Shuswap Lake Marine - Shuswap Lake East Site	0300-20	A	S-D	1993/Jun/14
Shuswap Lake Marine - St. Ives Site	0300-21	A	S-D	1993/Jun/14
Shuswap Lake Marine - Tiilis Beach Site	0300-22	A	S-D	1993/Jun/14
Shuswap Lake Marine - Twin Bays Site	0300-13	A	S-D	1980/May/09
Shuswap Lake Marine - Two Mile Site	0300-14	A	S-D	1980/May/09
Shuswap Lake Marine - Woods Landing Site	0300-23	A	S-D	1993/Jun/14
Shuswap Lake Marine - Woods Landing South	0300-24	A	S-D	1993/Jun/14
Shuswap Lake Marine - Wright Creek Site	0300-25	A	S-D	1993/Jun/14
Sidney Spit Marine	0132-00	A	S-A	1961/Jul/14
Sikanni Old Growth	9843-00	A	S-F	1999/Jun/29
Silver Beach	0212-00	A	S-D	1969/Sep/18
Silver Lake	0158-00	A		1964/Feb/14
Silver Star	0027-00	A		1940/May/17
Simson	0333-00	A		1986/Mar/19
Sir Alexander Mackenzie	0006-00	A	S-A	1926/Feb/10
Skagit Valley	0261-00	A	S-E	1973/Dec/06

Skihist	0075-00	A	S-A	1956/Mar/16
Skookumchuck Narrows	0095-00	A	S-A	1957/Aug/25
Small Inlet	9754-00	A	S-E	1996/Apr/30
Smelt Bay	0243-00	A		1973/Jan/18
Smuggler Cove Marine	0227-00	A	S-A	1971/Jul/26
Sooke Potholes	0240-00	A		1972/Aug/07
South Texada Island	9763-00	A	S-E	1997/Jul/28
Spatsizi Plateau Wilderness	0279-00	A	S-C	1975/Dec/03
Spectacle Lake	0154-00	A		1963/Nov/13
Spider Lake	0313-00	A		1981/Jun/18
Spiipiyus	9544-00	A	S-F	1999/Jun/29
Sproat Lake	0182-00	A		1966/Jun/06
Squitty Bay	0367-00	A		1988/Jun/16
St. Mary's Alpine	0256-00	A	S-B	1973/Apr/17
Stagleap	0164-00	A	S-A	1964/Aug/17
Stamp River	0031-00	A	S-E	1940/Dec/20
Stawamus Chief	6328-00	A	S-E	1997/Jul/28
Steelhead	0408-00	A	S-D	1993/Jul/15
Stein Valley	9458-00	A	S-E	1995/Nov/22
Stemwinder	0076-00	A		1956/Mar/16
Stone Mountain	0094-00	A	S-C	1957/Jun/26
Strathcona	0001-00	A	S-D	1911/Mar/01
Stuart Lake	0230-00	A	S-F	1971/Aug/30
Stuart River - Lower Site	8796-01	A	S-F	1999/Jun/29
Stuart River - Upper Site	8796-02	A	S-F	1999/Jun/29
Stuart River A Multi Site Park	8796-00	A		
Sudeten	0209-00	A		1969/Sep/15
Sukunka Falls	0316-00	A		1981/Jul/30
Sulphur Passage	9540-00	A	S-D	1995/Jul/12
Sumas Mountain	0171-00	A		1965/May/13
Sunnybrae	0274-00	A		1975/Jul/31
Sun-Oka Beach	0204-00	A		1969/Jul/07
Surge Narrows	9751-00	A		1996/Apr/30
Swan Lake	0016-00	A		1936/Apr/21
Swan Lake Kispiox River	9077-00	A	S-E	1996/Apr/30
Sydney Inlet	9495-00	A	S-D	1995/Jul/12
Syringa	0202-00	A	S-D	1968/Nov/19
Tahsish Kwois	9459-00	A	S-D	1995/Jul/12
Takla Lake Marine - A Multi Site (1) 98.20 ha	0406-00	A	S-D	1993/Jun/14
Takla Lake Marine - Sandy Point Site	0406-01	A	S-D	1993/Jun/14
Tantalus	9764-00	A	S-F	1998/Dec/09
Tatlatui	0257-00	A	S-B	1973/Apr/17
Tatshenshini-Alsek	0410-00	A	S-D	1993/Oct/15
Taweel	9696-00	A	S-E	1996/Apr/30
Taylor Arm	0296-00	A		1979/Mar/01
Taylor Landing	0286-00	A		1978/Aug/02
Teakerne Arm	0375-00	A		1989/Aug/10
Ten Mile Lake	0136-00	A	S-A	1962/Feb/05
Tetrahedron	9460-00	A	S-D	1995/Jul/12
Tetsa River	0304-00	A		1980/Oct/29
Thunder Hill	0114-00	A		1960/Feb/05
Thurston Bay Marine	0215-00	A	S-A	1970/Apr/23
Toad River Hot Springs	8284-00	A	S-F	1999/Jun/29

Top of the World	0247-00	A	S-C	1973/Apr/09
Topley	0160-00	A		1964/Apr/17
Tranquil Creek	9501-00	A	S-D	1995/Jul/12
Tribune Bay	0292-00	A	S-C	1978/Nov/02
Truman D. Lockheed	0260-00	A		1973/Nov/22
Ts'il-os	0409-00	A	S-D	1994/Jan/12
Tsintsunko Lakes	9738-00	A	S-E	1996/Apr/30
Tudyah Lake	0317-00	A	S-C	1981/Aug/07
Tunkwa	6878-00	A	S-E	1996/Apr/30
Tweedsmuir (North)	0018-00	A	S-D	1938/May/21
Tweedsmuir (South)	0019-00	A	S-D	1938/May/21
Tyhee Lake	0084-00	A		1956/Apr/11
Union Passage Marine	0407-00	A	S-D	1993/Jun/14
Upper Adams River	9698-00	A	S-E	1996/Apr/30
Upper Lillooet	9556-00	A	S-E	1997/Jul/28
Valhalla	0327-00	A	S-C	1983/Mar/03
Vargas Island	9498-00	A	S-D	1995/Jul/12
Vaseux Lake	0077-00	A		1956/Mar/16
Victor Lake	0123-00	A		1961/Feb/14
Walhachin Oxbows	9739-00	A	S-E	1997/Jul/28
Wallace Island Marine	0382-00	A		1990/Nov/09
Wallop Lake	0353-00	A		1987/Sep/04
Walsh Cove	0376-00	A		1989/Aug/10
Wapiti		A		2000/Jun/29
Wardner	0282-00	A		1977/May/05
Wasa Lake	0053-00	A		1955/Oct/04
Wells Gray	0024-00	A	S-E	1939/Nov/28
West Arm	9552-00	A	S-D	1995/Jul/12
West Lake	0305-00	A		1981/Jan/30
West Shawnigan Lake	0295-00	A		1979/Feb/23
Weymer Creek	9752-00	A	S-E	1996/Apr/30
Whaleboat Island Marine	0322-00	A		1981/Nov/05
Whiskers Point	0078-00	A	S-A	1956/Mar/16
White Pelican	0224-00	A	S-D	1971/Apr/08
White Ridge	8782-00	A	S-D	1995/Jul/12
White River	9753-00	A	S-E	1996/Apr/30
Whiteswan Lake	0287-00	A		1978/Aug/02
Windermere Lake	7211-00	A	S-F	1999/Jun/29
Winter Cove	0298-00	A		1979/Dec/28
Wire Cache	9740-00	A	S-E	1996/Apr/30
Wistaria	0320-00	A		1981/Oct/22
Woss Lake	9471-00	A	S-D	1995/Jul/12
Yahk	0079-00	A		1956/Mar/16
Yard Creek	0080-00	A		1956/Mar/16

Type of taking	Park	Recorded Holder(s)	Title Number(s)	Claim Name(s)	Final Settlement Value	AREA (HA)	Number of Files	Value Paid/Hectare	Coal	Tertiary	Site	Volume	Date Cheque Issued	Notes	Registry Number; Location	File Status			
Coal Expropriation	Klappan	Arctos	417160, 417161, 417180, 417181, 417182, 417183, 417184, 417185, 417186, 417187, 417188, 417189, 417190, 417191, 417192, 417193, 417194, 417195, 417196, 417197, 417198, 417199, 417200, 417201, 417202, 417203, 417204, 417205, 417206, 417207, 417208, 417209, 417210, 417211, 417212, 417213, 417214, 417215, 417216, 417217, 417218, 417219, 417220, 417221, 417222, 417223, 417224, 417225, 417226, 417227, 417228, 417229, 417230, 417231, 417232, 417233, 417234, 417235, 417236, 417237, 417238		\$18,310,000.00	16410	81		\$1,115.78	Y						Closed			
			Coal Expropriation	Flathead Valley	Teck Coal Ltd. and Walter Energy		N/A	\$7,900,000.00	2327			\$3,394.93	Y	1					
			Coal Expropriation	Flathead Valley	Cline Mining		N/A	\$9,800,000.00	1314			\$7,458.14	Y	78					
Expropriation	Giant Copper	Imperial Metals et al			\$4,000,000.00	2604.6	80		\$1,535.74	N				Is this a new file that has been opened?		Active			
Expropriation	Flathead Valley	Eastfield Resources Ltd.	209981, 209982, 209983, 210011, 210012, 366755, 406550, 406551, 406552, 406553, 406554, 406555, 504297, 504310, 517530, 520838, 530467, 530473, 537475, 537488, 537493, 596987, 601795, 631166	Howell 1 - 5, Ysoo 1, Aubryd 4 - 9, Crowsnest Revenge, Crowsnest Lookout, Connector, Lower Connector, Howell 7, Ysoo 2 - 3, Howell 9, Crowhop, Hole in One, Connector	\$3,269,254.17	8027.61	76		\$407.25	N	26		2012/Mar/16			Closed			
Expropriation	Flathead Valley	Pembroke Mining Corp. (Brian Booth)	552118, 552119, 552121, 552144, 552174, 552175, 552178, 552186, 552187, 552188, 552775	Cabin 1 - 3, Cabin Creek 4, Cabin Creek 5, Cabin Creek 7, Cabin 6, Cabin Creek 8 - 10, Barnes 1	\$550,000.00	4035.86	78		\$136.28	N	65				In-Active				
Expropriation	Flathead Valley	Stewart, Kevin	592925, 592926	Creebrook, Creebrook	\$8,702.00	84.65	79		\$102.80	N	4		2012/May/01	Settlement to include additional cost of moving his equipment. Settlement was \$4,677 + additional \$4,025.		Closed			
Expropriation	Flathead Valley	Wallace "Bud" Neale	683923, 694583	Gold Bug, Highline	\$5,000.00	253.46	74		\$19.73	N	16		2012/Feb/08			Closed			
Expropriation	Flathead Valley	Fleishman, John	648583, 648603, 648623, 704835	The Gift, Chicken Dinner, Quest, Pippy Darkpaw	\$6,487.00	654.8	75		\$9.91	N			2012/Feb/08			Closed			
Expropriation	Flathead Valley	Cazador Resources Ltd. (C/O Adam	645083, 645084, 645085, 645086, 645103, 645104, 645105	Crow 1 - 7	\$20,000.00	3189.82	77		\$6.27	N	4		2012/Mar/05			Closed			
Expropriation	South Morseby	Falconbridge Limited (formerly Xstrata)	251171-251177, MLs		N/A		N/A		N		65	1-2				In-Active			
Expropriation	South Morseby	Vault Minerals	250509, 250510, 250864 - 250867, 251123, 251124	Eagle, Raven, Lock #1 - #4, Eagle #2, Eagle #3	N/A		N/A		N		4			Claims in exclusion areas		In-Active			
Expropriation	Klappan	Arctos			\$18,300,000.00		N/A		N		73			File?? Needs to be entered into TRIM.		Active			
Expropriation	Seven Sisters Protected Area	Watson, Grant			\$8,000.00		N/A		N		35			File?? Needs to be entered into TRIM.		Active			
Expropriation	Flathead Valley	Robert Blom	571268	N/A	N/A	N/A	N/A		N		65					In-Active			
Expropriation	Flathead Valley	Vogt, Ken	571272	N/A	N/A	N/A	N/A		N		11					In-Active			
MRCR	Taku River/Taku Teix Conservancy	Xplorer Minerals Inc.	516292, 516295, 516304, 516307, 516309, 516311, 516316, 674285, 771422	N/A (x7), RC, Cat	\$2,600,000.00	2906.08	69		\$894.68	N	26			Files 65-4 and 65-5 combined. Optima and Xplorer (RPA estimate between \$3.2 and \$4.5 million). In meetings with Mark Messmer in November 2013, Mr. Bergvinson indicated the progress of the RPA reports that had been prepared and outlined his position with respect to Optima/Xplorer. On November 25, 2013 approval was granted to proceed with the Province's report through AMC Consultants. Documents were provided to Mr. Pat Stephenson of AMC in early December 2013 for his review and assessment. RPA report provided to Chieftain (October 31, 2013) for review. Ned Steinman responded to the report with a statement from James Pickell dated Nov. 19, 2013 and presented an alternative valuation prepared by Victor Wypysky of \$4.5 million. RPA was snet this information for review. Files 65-4 and 65-5 combined. Optima and Xplorer (RPA estimate between \$3.2 and \$4.5 million). In meetings with Mark Messmer in November 2013, Mr. Bergvinson indicated the progress of the RPA reports that had been prepared and outlined his position with respect to Optima/Xplorer. On November 25, 2013 approval was granted to proceed with the Province's report through AMC Consultants. Documents were provided to Mr. Pat Stephenson of AMC in early December 2013 for his review and assessment.		Active			
MRCR	Taku River/Taku Teix Conservancy	Chieftan Metals Inc.	513828	Cof 1	\$600,000.00	1331.76	68		\$450.53	N	57		2015/Mar/18			Closed			
MRCR	Taku River/Taku Teix Conservancy	Optima Minerals Inc.	516543, 532185, 532186	N/A, Eric 7, Eric 8	\$396,646.16	1026.37	70		\$386.46	N	57			Files 65-4 and 65-5 combined. Optima and Xplorer (RPA estimate between \$3.2 and \$4.5 million). In meetings with Mark Messmer in November 2013, Mr. Bergvinson indicated the progress of the RPA reports that had been prepared and outlined his position with respect to Optima/Xplorer. On November 25, 2013 approval was granted to proceed with the Province's report through AMC Consultants. Documents were provided to Mr. Pat Stephenson of AMC in early December 2013 for his review and assessment.		Active			
MRCR	K'ootz/Khutze Conservancy	Murphy, Eileen		Anna	\$6,500.00	19.53	58		\$332.82	N	57					In-Active			
MRCR	K'ootz/Khutze Conservancy	Murphy, Terrence M.; Nielson, Marjorie A.		Ida	\$6,000.00	18.17	60		\$330.21	N	57					In-Active			
MRCR	K'ootz/Khutze Conservancy	Murphy, Shirley R		Argentile	\$6,000.00	18.84	59		\$318.47	N	16					In-Active			
MRCR	K'ootz/Khutze Conservancy	Hill, Fred E.		Joanna	\$6,500.00	20.9	61		\$311.00	N	23					In-Active			
MRCR	Atlin/A Teix'gi Aan Tlein Park	Gary Clarence Lee	203605	Marilyn	\$25,000.00	100	71		\$250.00	N	66					Closed			
MRCR	Ne'ah Conservancy	Swenson, Mike	267235, 267236, 267237, 267293, 537236	Walker I, Walker II, Walker III, N/A, N/A	\$59,000.00	250	73		\$236.00	N	16		2014/Aug/21	RPA report provided to Mike Swenson, Craig Bettridge and Ray Hennessy on november 26, 2013. Email response from the latter on November 26, 2013 indicated that the \$55,000 report amount did not meet expectations.		Closed			
MRCR	Monarch Mountain/A Xee'gi Dei'yi Cons	Lenard M. Diduck	1030439 (389659, 511715, 518985, 565819)	Pictou (D-3, N/A, D4, N/A)	\$640,000.00	2951.66	72		\$216.83	N	68	1-2		Settlement included \$88,578.57 PAC credit.		Closed			
MRCR	Gowlland Tod	Foster, John Stephen	303132	Meryl	\$4,000.00	25	74		\$160.00	N	22			Andrew Upper spoke with John Foster via telephone on October 16, 2013. Mr. Foster indicated that a draft affidavit had been compiled. However due to staffing issues at The Law Centre, a complete and final version would not be available until November 2013. Matter settled at \$4,000.		In-Active			
MRCR	Morice Lake Park LRMP	Young, Timothy; Young, Seamus	551820, 551821, 551824, 551825, 551826, 551827, 551828, 535143, 535138, 535140, 535141, 535146	AT 1 - 7, Onucki 5, Onucki 7, Onucki 10, Onucki 10, Onucki 11	\$450,000.00	4509.17	64		\$99.80	N	67	1-4		This matter has been settled.		Closed			
MRCR	Sea to Sky LRMP (Duffey Lake Park)	Hurley, Robert Edwin; Hurley, Robert Cole	536185		\$7,000.00	246.94	65		\$28.35	N	4					In-Active			

Type of taking	Park	Recorded Holder(s)	Title Number(s)	Claim Name(s)	Final Settlement Value	AREA (HA)	Number of Files	Value Paid/Hectare	Coal	Tertiary	Site	Volume	Date Cheque Issued	Notes	Registry Number; Location	File Status
MRCR	Nakina - Inklin Rivers/Yawu Yaa Conse	Blind Creek Resources Ltd.	725662, 726282, 726362, 781982, 782002, 782022, 782042, 782062, 782082, 799402	McMaster #1-#9, Edgar Lake NE#1	\$10,000.00	4025.86	67		\$2.48	N	4	1	2014/Feb/12	Settlement includes \$36,836.70 PAC credit		Closed
MRCR	K'ootz/Khutze Conservancy	Meldrum, John M. (deceased) [Bob Meldrum]		North Star, Empire	\$15,000.00		N/A		N		37			Files 57-5, 57-6, and 57-7 combined. November 22, 2013 email from Barry Price to Mark Messmer indicating that he valued Western Copper/Bear at \$75,000 and North Star/Empire at \$300,000. He indicated that he had no formal valuation for hunter Gold but estimated it at about \$300,000.		Active
MRCR	K'ootz/Khutze Conservancy	Meldrum, John M.		Jubilee No. 1, Jubilee No. 2, Jubilee No. 3, Jubilee No. 4, Jubilee No. 5, Jubilee No. 6, Jubilee No. 7, Jubilee No. 8	\$15,000.00		N/A		N		59			Files 57-5, 57-6, and 57-7 combined. November 22, 2013 email from Barry Price to Mark Messmer indicating that he valued Western Copper/Bear at \$75,000 and North Star/Empire at \$300,000. He indicated that he had no formal valuation for hunter Gold but estimated it at about \$300,000.		Active
MRCR	K'ootz/Khutze Conservancy	Meldrum, Robert D.		Ruby No. 1, Ruby No. 2, Ruby No. 3, Ruby No. 4, Ruby No. 5, Ruby No. 6, Ruby No. 7, Bee Fraction, Jay Fraction	\$15,000.00		N/A		N		51	2		Files 57-5, 57-6, and 57-7 combined. November 22, 2013 email from Barry Price to Mark Messmer indicating that he valued Western Copper/Bear at \$75,000 and North Star/Empire at \$300,000. He indicated that he had no formal valuation for hunter Gold but estimated it at about \$300,000.		Active
MRCR	K'ootz/Khutze Conservancy	Movanna, Moira		Western Copper, Bear	\$15,000.00		N/A		N		2	4		November 22, 2013 email from Barry Price to Mark Messmer indicating that he valued Western Copper/Bear at \$75,000 and North Star/Empire at \$300,000. He indicated that he had no formal valuation for hunter Gold but estimated it at about \$300,000.		Active
MRCR	Taku River/Taku Teix Conservancy	Estate Of John Martin Coffey	203290		N/A		N/A		N		24			Mrs. M. Coffey contacted Ken Davidson by phone on Friday Dec. 6th 2013 and indicated that she and her husband acquired the ground because they were aware of significant work done in the area.		In-Active
MRCR	Taku River/Taku Teix Conservancy	Alan Roy Dendys	507740	Rick # 2	N/A		N/A		N		2	3				In-Active
MRCR	McAbee Fossil Bed	Langevin, David; Drachuk, R.D.			\$80,000.00		N/A		N		33			File??? Needs to be entered into TRIM.		Active
Park Pre MRCR	Tweedsmuir (North)	Ashfork Mines Limited	243840 - 243842, 244168, 254682, 254684, 254686 - 254688, 254690, 254701, 254702, 254947	Café 78, Café 80, Café 82, CAFB 165 Fr., CAFB No. 2, CAFB No. 4, CAFB No. 6 - 8, CAFB No. 14, CAFB No. 47, CAFB No. 49, CAFB 120 Fr.	\$750,000.00	325	1		\$2,307.69	N	53	1	2002/Feb/25			Closed
Park Pre MRCR	Goat Range	Rock Resources Corporation	256357, 256358	Amber 1, Amber 2	\$750,000.00	800	36		\$937.50	N	51	3		Release of Claims dated Feb 25/11		Closed
Park Pre MRCR	Strathcona	Golden Hinde Mines; Guppy, Walter		Noble C. Cub No 2, Cub No. 4, Cub No. 11, Cub No. 12	\$200,000.00	325	7		\$615.38	N	73	5				Closed
Park Pre MRCR	Stein Valley	Poyhonen, Jouko	217479	Silver Horn #5	\$15,000.00	25	21		\$600.00	N	2	2	2002/Jun/19			Closed
Park Pre MRCR	Strathcona	Falconbridge Limited	201335 - 201337, 201341, 201342, 231491 - 231498, 231520 - 231531	Meg No. 1 - 8, Rim No. 1 - 12	\$225,000.00	500	9		\$450.00	N	2	8	2001/May/01			Closed
Park Pre MRCR	Strathcona	Kirk, Thomas Earl	200568 - 200575	Blaney 1 - 4, Sam Craig I - II, Sam Craig 3 - 4	\$85,000.00	200	10		\$425.00	N	21	1	2001/Nov/28			Closed
Park Pre MRCR	Myra-Bellevue	Tufa Rock Flower Garden Supply Inc	378799 - 378804, 378875, 378876, 379179, 379502	CJ, CJ2-6, AS, DM, CC, OL	\$100,000.00	250	10		\$400.00	N	50	1				Closed
Park Pre MRCR	Tatshenshini-Alsek	Winslow Gold Corporation	202561, 202563	Arizona, Empire	\$18,000.00	50	16		\$360.00	N	22	5		Claims abandoned Oct 11/96		Closed
Park Pre MRCR	Goat Range	Trophy Silver Mines Ltd.	255517	Ruby Silver	\$42,000.00	125	38		\$336.00	N	45					Closed
Park Pre MRCR	Stein Valley	Rampart Mercantile Inc.		Silver Queen No. 1 - 5, Regina, Regina No. 2, Patrick No. 1 - 7, Sunrise, Leg Fraction, Long Fraction, Fall Fraction	\$87,492.99	300.7	22		\$290.96	N	73	8				Closed
Park Pre MRCR	Cape Scott	Westward Explorations Ltd.	230910 - 230913, 314416 - 314421, 316876, 316879	Duck 1 - 4, Duck 9 - 14, Shuttle 1, Duck	\$200,000.00	700	30		\$285.71	N	26	8	2002/Nov/25			Closed
Park Pre MRCR	Stein Valley	Cook, Cecil Ralph	217019	Hope	\$6,000.00	25	20		\$240.00	N	60		2001/Oct/10			Closed
Park Pre MRCR	Granby	Daughtry, Kenneth Linton	259078	Pay Day	\$33,000.00	150	31		\$220.00	N	20					Closed
Park Pre MRCR	Strathcona	Drinkwater, Sydney James	201335 - 201337, 201341, 201342	Blackbear, Glacier, Copper, Silver, Hemlock	\$26,500.00	125	8		\$212.00	N	49	1	2001/Oct/10			Closed
Park Pre MRCR	Strathcona	Iron River Resources Ltd.	229867, 230077	Joe Ann 5 - 6	\$200,000.00	1000	21		\$200.00	N	16	1				Closed
Park Pre MRCR	Ntinat River	CRC Explorations Ltd.	201049	Granite 3	\$15,000.00	75	44		\$200.00	N	53	1	2002/Nov/25			Closed
Park Pre MRCR	Kitasoo Spirit Bear Cons.	Faulkner, James Eric		Keith Fraction, Bertha, Glengarry 1, Glengarry 2	\$20,336.36	109.46	63		\$185.79	N	11	7				Closed
Park Pre MRCR	Omineca	Hayward, David A.	357538 - 357539, 355254 - 355257, 358108 - 358113	Jackaroo 1 - 6, Jackaroo 22 - 27	\$52,500.00	300	45		\$175.00	N	30		2001/Aug/23			Closed
Park Pre MRCR	Kokanee Glacier	Tarr, Alan Courtland; Hansen, Svava	257436 - 257439	Al No. 3 - 6	\$16,500.00	100	46		\$165.00	N	17		2000/Sep/05			Closed
Park Pre MRCR	Cariboo Mountains	Christian Lake Gold Inc.	305771, 305773	VIP No. 2, VIP No. 4	\$29,000.00	175	31		\$165.71	N	41		2001/Sep/21			Closed
Park Pre MRCR	Kokanee Glacier	Forsner, George A. Bell, L.	257358 - 257360	Richmond, Boomerang, Apex	\$12,000.00	75	32		\$160.00	N	13					Closed
Park Pre MRCR	Juan de Fuca	Kamil, L. (George Jones Representing)	269573, 269574	L.C., L.C. 1	\$14,500.00	100	56		\$145.00	N	11	9				Closed
Park Pre MRCR	Omineca	Lee, Gary C	355207 - 355212, 357540 - 357544, 358177 - 358180	Jackaroo 7 - 21	\$52,500.00	375	54		\$140.00	N	49	2	2001/Aug/23			Closed
Park Pre MRCR	Kokanee Glacier	Silver Ranch Minerals Ltd.	257390, 257401	Silver Ranch #1 - #12	\$40,000.00	300	57		\$133.33	N	4	9				Closed
Park Pre MRCR	Kokanee Glacier	Pearce, David	257379 - 257382	Megan, Jim, Mike, Dan	\$13,000.00	100	33		\$130.00	N	39		1999/Nov/29			Closed
Park Pre MRCR	Big Creek	Eighty-Eight Resources Ltd	208750, 208751	MT 5, MT 6	\$130,500.00	1000	26		\$130.50	N	30		2001/Jan/23			Closed
Park Pre MRCR	Pinecone Burke	Logan, David	236290	Dark 2	\$60,000.00	500	51		\$120.00	N	53	2				Closed
Park Pre MRCR	Granby	Zalmac Mines Ltd.	259090, 260023, 260043, 260044, 260063, 260064, 310724, 328455, 328456, 328463, 328464	Big P No. 1, Big P No. 3, Little P No. 19 - 20, Little Z No. 9 - 10, Rampalo Fr., Divide 1 - 2, Peak 1 Fr, Peak 2 Fr	\$110,000.00	925	27		\$118.92	N	62					Closed
Park Pre MRCR	Lockhart Creek	Wiklund, David Dennis	232592, 232608	Dave No. 4 - 5	\$35,650.00	300	47		\$118.83	N	11	12	2000/Dec/27			Closed
Park Pre MRCR	Goat Range	Sipos, George	301882, 317892	Crystal, Columbia	\$5,000.00	50	37		\$100.00	N	26	2	1999/Nov/01			Closed
Park Pre MRCR	Hunter Lake	Hunter, Robert Alan	337372, 339165	Mine, Mine No. 2	\$58,000.00	650	25		\$89.23	N	26	3				Closed
Park Pre MRCR	Main Lake	Hodgson, Rand	340714	WPR	\$31,000.00	375	49		\$82.67	N	50	2	2002/Jun/28			Closed
Park Pre MRCR	Stein Valley	Aho, Kari Pentti Antero	218761	Silver Valley 1	\$40,000.00	500	19		\$80.00	N	58		2002/Jan/09			Closed
Park Pre MRCR	Juan de Fuca	Bell, L	320990, 320991	A. 2, A. 3	\$4,000.00	50	55		\$80.00	N	11	4				Closed
Park Pre MRCR	Tatshenshini-Alsek	Dalton Gold Mine Ltd.	202135, 202136, 203559 - 203561, 203555 - 203557, 229809, 229810, 321900	Ero 1, Ero 2, Quest 1 - 3, Jim 1 - 3	\$196,000.00	2500	13		\$78.40	N	25			Claims abandoned Feb 17/98		Closed
Park Pre MRCR	Brooks Peninsula	Doubtlesar / McDonald	328202	Bozo 1, Bozo 2, P 5	\$27,000.00	350	39		\$77.14	N	61	2	1999/Oct/04			Closed
Park Pre MRCR	Arrowstone	Nioulford, Donald	342107	Tiffany 1, Stephan 1	\$1,900.00	25	24		\$76.00	N	26	4	1999/Feb/19			Closed
Park Pre MRCR	Nikolov, Ludomir Filipov		235452	Five Aces No. 1	\$7,500.00	100	46		\$75.00	N	73	1	2002/Dec/12			Closed
Park Pre MRCR	Chilliwack Lake	Vierima, Terho	202649 - 202655, 203129 - 203132	Flora Lake	\$1,850.00	25	18		\$74.00	N	73	1	1999/Mar/23			Closed
Park Pre MRCR	Tatshenshini-Alsek	Goldbank Ventures Ltd.		Bar #1 - #7, Base 1, Base 2, Dat 1, Dat 2	\$305,000.00	4500	15		\$67.78	N	16	5		Claims abandoned May 14/96		Closed
Park Pre MRCR	Main Lake	Noble, Michael; Ferry, Fair; Et Al		Snosrap, Lakeside, Geiler	\$5,071.00	75	50		\$67.61	N	48					Closed
Park Pre MRCR	Strathcona	Skyllark Ranger Resources Inc.	200578 - 200586, 200594 - 200597	Bedwell, You 1 - 8, Sharon Mae, Sharon Mae 1 - 3	\$48,500.00	800	11		\$60.63	N	36		2001/Apr/27			Closed
Park Pre MRCR	Kakwa	Cardle, Terence Patrick	358924	Swamp 1	\$17,500.00	300	45		\$58.33	N	73	2	2001/Nov/29			Closed
Park Pre MRCR	Brooks Peninsula	McDonald, James	200209	Bozo 4	\$27,000.00	500	40		\$54.00	N	11	8	1999/Oct/04			Closed
Park Pre MRCR	Juan de Fuca	Galleon Minerals Ltd.	352442 - 352447, 352549, 352550, 354884, 354885, 356853, 358838, 358839, 359059, 359060, 359172 - 359174, 359335-359345, 359347 - 359353, 359498-359505	Galleon 4-1, 4-3 to 4-11, Galleon 4, Galleon 5-3 to 5-4, Galleon, Galleon 1-1, Galleon 2-1, Galleon 1-3, Galleon 11 - 22, Galleon 24 - 30, AGC 31, Galleon 32 - 38	\$150,000.00	2800	57		\$53.57	N	22	1				Closed
Park Pre MRCR	Daawuxuxda Conservancy	Mckee, Gregory William	591998	Haida Gold	\$3,000.00	58.56	66		\$51.23	N	73	4				Closed
Park Pre MRCR	Tatshenshini-Alsek	Reyes, Elisa	202883 - 202886		\$45,000.00	900	17		\$50.00	N	64			Settled June 2000 in combination with Haines Gypsum.		In-Active
Park Pre MRCR	Goat Range	Hudock, Mike	256405, 256406	Spyglass, Spyglass 1	\$2,000.00	50	33		\$40.00	N	1	1				Closed

Type of taking	Park	Recorded Holder(s)	Title Number(s)	Claim Name(s)	Final Settlement Value	AREA (HA)	Number of Files	Value Paid/Hectare	Coal	Tertiary	Site	Volume	Date Cheque Issued	Notes	Registry Number; Location	File Status
Park Pre MRCR	Goat Range	Janout, Otakar;	257452, 257453	Perth, Pyrite	\$2,000.00	50	34		\$40.00	N	2	1				Closed
Park Pre MRCR	Pinecone Burke	Saunders, Michael G.	236124	LS No. 9	\$15,600.00	400	52		\$39.00	N	2	5	2001/May/09			Closed
Park Pre MRCR	K'gaa/Klekane Conservancy	Lawrence, Joseph Texas	510898	Karalee #2	\$12,819.71	387.17	62		\$33.11	N	2	6	2007/Jun/20	Plus \$24,000 PAC credit as part of settlement.		Closed
Park Pre MRCR	Tatshenshini-Alsek	Haines Gypsum;	202094 - 202097;	Kim-1, Kim-2, Gypsite-1, Gypsite-2;	\$45,000.00	1400	12		\$32.14	N	2	7		Claims abandoned Jul 26/00		Closed
Park Pre MRCR	Clayoquot Plateau	Reyes, Elisa M	202883 - 202886	North Gyp, Jase 1, Kim-3, North Sum		400	32		\$28.75	N	2	9	2001/Feb/09			Closed
Park Pre MRCR	Goat Range	Paterson, Douglas William	307564	Creek No. 1	\$11,500.00	400	35		\$20.00	N	2	10				Closed
Park Pre MRCR	Stein Valley	Leontowicz, Peter	330725, 330726	Jon Pol 5, Jon Pol 6	\$8,000.00											Closed
Park Pre MRCR		Rea-Gold/Shamrock	218138 - 218141,	ROA 1 - 6	\$23,420.00	1575	23		\$14.87	N	4	3	1999/Aug/24			Closed
Park Pre MRCR	Wapiti		218149, 218150	Farm 1 - 16	\$87,310.80	7000	48		\$12.47	N	4	4	2002/May/03			Closed
Park Pre MRCR	Tatshish Kwois	Leicester Diamond Mines Ltd.	301081 - 361086	Kwois 1 - 2, Kwois 4	\$17,200.00	1500	43		\$11.47	N	4	8	2001/May/10			Closed
Park Pre MRCR	Tatshenshini-Alsek	Archer, Cathro & Associates (1981)	202369, 202386, 202387, 202390, 202391, 202393, 202552 - 202556, 306937, 306938	Chilkat 3, Chilkat 6, Chilkat 5, Jean 1, Harlow 1, Dors 1, Dolly, Patton, Lomi, Blondie, Goldie, Dorris, Day	\$30,000.00	4500	14		\$6.67	N	4	10		Claims abandoned Apr 3/96		Closed
Park Pre MRCR	Granby	Canadian Nickel Company Limited	215198, 215412, 215455, 215456, 215459, 215460, 215461, 215946	Outback, Outback 2 - 4, Outback 7 - 10	\$16,855.00	2575	27		\$6.55	N	4	11	2001/Jan/25			Closed
Park Pre MRCR	Tweedsmuir	Stenecha Exploration Ltd. (NPL)		Bob 5-7, Bob 13-14, Bob 17, Bob 33, Ron 1 - 50			N/A		N		4	12		Company dissolved, OIC 141 dated Jan 24/90 transferred mineral rights to Crown. Abandonments recorded on same date.		Closed
Park Pre MRCR	Kokanee Glacier	Ajax Resources Ltd; Landis, John		Ontario No. 2, Grafton	\$20,568.32	N/A		N/A	N		4	13	1990/Dec/04			Closed
Park Pre MRCR	Kokanee Glacier	Besecker, Dana; Besecker, Robert		North America, Silver Cup	\$12,374.43	N/A	1N/A		N		8		2000/Jun/20			Closed
Park Pre MRCR	Kokanee Glacier	Murphy, R.H.		Birthday, Revenue, Tamrac, Revenue Fr.	\$22,073.50	N/A	2N/A		N		10		2000/Jun/08			Closed
Park Pre MRCR	Kokanee Glacier	PBX Resources Ltd.		Olson, Olson No. 1	\$10,583.54	N/A	3N/A		N		11	1	2002/Sep/26			Closed
Park Pre MRCR	Kokanee Glacier	Premanco Industries Ltd		Tecumscie, Pontiac, Sunrise, Granite, Grand View, Scranton		N/A	4N/A		N		11	2				In-Active
Park Pre MRCR	Kokanee Glacier	Scurry Rainbow Oil Limited	XF017584 - XF017591			N/A	5N/A		N		11	3		Joker group of claims		In-Active
Park Pre MRCR	Strathcona	Casamiro Resources; Sherwood Mines		BLACK BEAR NO 2, BLACK BEAR NO 4, BLACK BEAR NO 5, BLACK BEAR NO 6, P M NO 4 FRACTION, PLUTO NO 1, PATULLO NO 1, P M NO 3 FRACTION, Blackbear No. 8, Patullo Fraction, Hamber No. 3 Fraction, Hart, Pluto NO 3, Patullo NO 3, Patullo NO 4, Patullo FRACTION, HAMBER NO 2 FRACTION	\$1,300,000.00	N/A	N/A		N		11	5		Appeal Court Decision in 2000. Legal advice from Ags incomplete		In-Active
Park Pre MRCR	Strathcona	Big "T" Mines Ltd.		Big I No. 01 - 07, Grand Central No. 5 - 6	\$72,321.14	N/A	N/A		N		11	6	2001/Sep/21			Closed
Park Pre MRCR	Strathcona	Robertson, Andrew (Estate Of)	201343	Laddy No. 5		N/A	N/A		N		11	11				In-Active
Park Pre MRCR	Strathcona	Von Brendel, Richard		Belvidere, Annex	\$20,586.26	N/A	N/A		N		11	12	2002/May/31			Closed
Park Pre MRCR	Strathcona	Waite, Jean;		Della, Minnie	N/A	N/A	N/A		N		11	12				In-Active
Park Pre MRCR	Strathcona	Woodworth, E. Et Al		Ex, Ten, You, Eight	N/A	N/A	N/A		N		11	12				In-Active
Park Pre MRCR	Strathcona	Woodworth, E. Et Al		Stan 12, Stan 13, Stan 15, Stan 16, Stan 18, Stan 19, Stan 20	N/A	N/A	N/A		N		11	12			V01563, Victoria; C893437, Vancouver	Closed
Park Pre MRCR	Marble Range	Cream Minerals	201667 - 201673			N/A	N/A		N		11	12				Closed
Park Pre MRCR	Marble Range	Continental Lime Ltd.	321061, 310968, 310970, 208932, 234933, 234934, 234935, 234936	Mar 101, Mar 66, Mar 68, William 1, Mar 112	N/A	N/A	N/A		N		11	12		Park boundary abuts claim boundaries.		Closed
Park Pre MRCR	Westarm Park	Bourdon, R. J.	234934, 234935, 234936		N/A	N/A	N/A		N		11	12				In-Active
Park Pre MRCR	Tatshenshini-Alsek	Lists - Working File			N/A	N/A	N/A		N		11	12				Closed
Park Pre MRCR	Tatshenshini-Alsek	Clark, William George (Clark, Brenda)	201973	Jarvis 10; Tsirku 3	N/A	N/A	N/A		N		11	12				In-Active
Park Pre MRCR	Tatshenshini-Alsek	Eckervogt, Heinz	262643, 262093, 262094	PML 1762, PL 1271, PL 1287	N/A	N/A	N/A		N		11	12		November 2001 decision of the Expropriation Compensation Board: H. Eckervogt \$110,000 plus costs and interest; T.D. Oilfield \$75,000; W. Yates \$20,000.	97-2964, Vancouver; CA029283, Vancouver	In-Active
Park Pre MRCR	Tatshenshini-Alsek	Thompson, Eric Stanley		Mocking Bird	\$15,128.25	N/A	N/A		N		11	12	2000/Mar/16			Closed
Park Pre MRCR	Tatshenshini-Alsek	Busat, Carol J.			N/A	N/A	N/A		N		11	12				In-Active
Park Pre MRCR	Tatshenshini-Alsek	Keays, Robert; Pelsey, Donald		Cato	\$8,771.00	N/A	N/A		N		11	12				Closed
Park Pre MRCR	Tatshenshini-Alsek	Falconbridge Limited	201840, 201911, 901912, 201913, 201914, 201915, 201775, 201776, 201777, 201835, 201836, 201895, 201896, 201897, 201898, 201916, 201917, 201918, 201919, 201949, 201950, 201951, 201952, 201976, 201977, 201978, 201979, 201999, 202000, 202001, 202002, 202033, 202034, 202035, 202036, 202037, 202038, 202039, 202164, 202165, 202167, 202168, 202169, 202171, 202333, 202334, 202335, 202336, 202337, 202338, 202339, 202340, 202341, 202342, 202343, 202344, 202345, 202346, 202347, 202348, 202349, 202350, 202842, 202843, 203211, 203212, 203782, 203783, 203784, 203785, 203786, 203787, 203788, 203789, 201790, 201791, 201792, 201793	Moe 7, Moe 10, Moe 11, Moe 12, Moe 13, Moe 14	N/A	N/A	N/A		N		11	12		Settled.		In-Active
Park Pre MRCR	Tatshenshini-Alsek	Royal Oak Mines Inc.			\$49,000,000.00	19.275			\$2,542.15	N	11	12		Part of a \$104 Million package, deal not finalized, claims not abandoned.		In-Active
Park Pre MRCR	Tatshenshini-Alsek	Kerness Mines Inc.			N/A		N/A		N		11	12				In-Active
Park Pre MRCR	Tatshenshini-Alsek	Freeburn, Laurence (Estate)		Laurence, Fairburn	N/A		N/A		N		11	12				In-Active
Park Pre MRCR	Tatshenshini-Alsek	(Margaret Freeburn, Executor)			N/A		N/A		N		14					In-Active
Park Pre MRCR	Tatshenshini-Alsek	Gillis, James T (Queenstake Resources Limited)	201790, 201791, 201792, 201793	Sum, Gyp	N/A		N/A		N		15					In-Active
Park Pre MRCR	Tatshenshini-Alsek	Wright (Ball), John Clive	201960, 20961,	Jarvis 10	N/A		N/A		N		16	6				In-Active
Park Pre MRCR	Tatshenshini-Alsek	Lac Properties	201963, 201964, 201966	Rime 8, Rime 9, Rime 11, Rime 12, Rime 15	N/A		N/A		N		16					In-Active
Park Pre MRCR	Tatshenshini-Alsek	Clark, William George (Estate), (Brenda Clark)	201973	Tsirku 3	N/A		N/A		N		21	2				In-Active
Park Pre MRCR	Tatshenshini-Alsek	Noranda Exploration Co Ltd (Glencore Canada Corporation)	202044	Fair	N/A		N/A		N		22	2		LSB letters of 1996/97/98 to legal counsel in Toronto were never answered.		In-Active
Park Pre MRCR	Tatshenshini-Alsek	Little, Colin	202092	Julie 1	N/A		N/A		N		22	4				In-Active
Park Pre MRCR	Tatshenshini-Alsek	Rolan, Stephen R	202783, 202784	Lamb 3 - 4	N/A		N/A		N		26	1				In-Active
Park Pre MRCR	Tatshenshini-Alsek	Dendys, Alan Roy	262367, 262368	PL's	N/A		N/A		N		26	5				In-Active
Park Pre MRCR	Tatshenshini-Alsek	Crawford, William H	262497	High Lonesome	N/A		N/A		N		26	7				In-Active
Park Pre MRCR	Tatshenshini-Alsek	McAuley, Jordy Murdoch	262498	High and Mighty	N/A		N/A		N		27					In-Active
Park Pre MRCR	Tatshenshini-Alsek	Johnson, Dollie E	309295, 309296	Bingo 1 - 2	N/A		N/A		N		28					In-Active
Park Pre MRCR	Tatshenshini-Alsek	Javorskey, David J	309500	Little Squaw	N/A		N/A		N		29	1				In-Active
Park Pre MRCR	Clayoquot Sound	Farrell, Kenneth D.		Kalappa, Sninnick Fractional, Jack of Clubs, Golden Gate	N/A		N/A		N		29	2		Not eligible for compensation as area is not designated a Park under the Park Act		Closed
Park Pre MRCR	Stein Valley	Morris, Sean			N/A		N/A		N		31			Matter Settled in Court Nov. 3, 2010 by consent order -- Mr. Morris and the Province.		In-Active
Park Pre MRCR	Big Creek	Vista Gold Corp	301199, 301200	Eagle 1, Eagle 2	N/A		N/A		N		34					In-Active
Park Pre MRCR	Granby	Cooper, Peter Herbert Et Al		Killarney, Thunder Hill Fraction, Lucky Jim Fraction	\$15,333.00	N/A	N/A		N		40					Closed

Type of taking	Park	Recorded Holder(s)	Title Number(s)	Claim Name(s)	Final Settlement Value	AREA (HA)	Number of Files	Value Paid/Hectare	Coal	Tertiary	Site	Volume	Date Cheque Issued	Notes	Registry Number; Location	File Status
Park Pre MRCR	Granby	Veerman, Heinz;		Thunder Hill, First Chance	\$18,415.25	N/A		N/A	N		42		2001/Jan/25			Closed
Park Pre MRCR	Goat Range	Botel, William Gordon														
Park Pre MRCR	Goat Range	Hawthorn, John M.		Tamarak	\$1,000.00	N/A		N/A	N		43		2001/Nov/01			Closed
Park Pre MRCR	Goat Range	McKen, Archibald		Culbert, Lynch, Handy, Low, Handy No. 2, Low Fraction	\$25,000.00	N/A		N/A	N		44		2002/May/23			Closed
Park Pre MRCR	Goat Range	Ryan, T. F. C/O Arthur R. Taylor		Morning, Evening	N/A			N/A	N		46					In-Active
Park Pre MRCR	EC Manning	Atkins, Alfred John		Crystal	\$10,887.41	N/A		N/A	N		47		1999/Nov/10			Closed
Park Pre MRCR	Dahl Lake	Kokanee Contracting Ltd.	204387, 204536	Excalibur, Excalibur	N/A			N/A	N		49					In-Active
Park Pre MRCR	Emar Lakes	Electrum Resource Corporation	217793, 217794, 217796	Vit 1, Vit 2, Vit 4	N/A			N/A	N		49		3			In-Active

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Withheld pursuant to/removed as

s.13

Page 074 of 468 to/à Page 136 of 468

Withheld pursuant to/removed as

s.17 ; s.21

Fully Executed Copy of MOA [IWOV-NATDOCS.FID4464866]

From: Thackray, Michael <michael.thackray@dentons.com>
To: Blenntoft, Markus EMLI:EX <Markus.Blenntoft@gov.bc.ca>, Van Hinte, Jeff AG:EX <Jeff.VanHinte@gov.bc.ca>, Thomson, Barbara L AG:EX <Barbara.Thomson@gov.bc.ca>, Robb, Peter L. EMLI:EX <Peter.Robb@gov.bc.ca>
Cc: Longe, Robin <robin.longe@dentons.com>, Sandrelli, John <john.sandrelli@dentons.com>
Sent: January 17, 2022 1:34:00 PM PST
Attachments: MOA JANUARY 14 2022 FULLY EXECUTED.PDF

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For framing (or other) purposes, attached is the captioned.

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MEMORANDUM OF AGREEMENT

ENTERED INTO AS OF THE 14TH DAY OF JANUARY,
2022

BY AND BETWEEN:

HER MAJESTY THE QUEEN IN RIGHT OF THE
PROVINCE OF BRITISH COLUMBIA AS
REPRESENTED BY THE MINISTER OF ENERGY,
MINES AND LOW CARBON INNOVATION

(**"British Columbia"**)

OF THE FIRST PART

- and -

IMPERIAL METALS CORPORATION, on its own behalf
and for and on behalf of any of its affiliates [as defined in
the (B.C.) *Business Corporations Act*] having interests in
and to the Giant Copper Mining Rights

(collectively, **"Imperial Metals"**)

OF THE SECOND PART

- and -

THE SKAGIT ENVIRONMENTAL ENDOWMENT
COMMISSION

(**"SEEC"**)

OF THE THIRD PART

WHEREAS Imperial Metals holds certain undersurface and surface rights in the area identified in white in Schedule "A" (the "Skagit River Donut Hole");

AND WHEREAS all of the right, title, estate and interest of Imperial Metals (whether absolute or contingent, legal or beneficial) within the Skagit River Donut Hole, including without limitation: (i) the Crown-granted mineral claims listed in Part 1 of Schedule "B" hereto (the "Mineral Interests");

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(ii) the fee simple surface rights listed in Part 3 of Schedule "B" hereto; (iii) any and all current and future rights Imperial Metals may have to locate or record a mineral claim within the Skagit River Donut Hole under or pursuant to paragraph 3 of that certain "Regulation of the Minister in the Matter of the *Mineral Tenure Act*" dated October 4, 1995 and deposited as BC Reg. 449/95 on November 2, 1995; and (iv) all associated licences and permits listed in Part 4 of Schedule "B" hereto, including the Notice of Work and Park Use Permit issued to Imperial Metals referenced thereon is, for the purposes of this Memorandum of Agreement ("MOA"), collectively to be referred to as the "Giant Copper Mining Rights";

AND WHEREAS multiple parties, including SEEC, seek to ensure the preservation and protection of the natural and cultural resources and recreational opportunities within the headwaters of the Skagit River, which includes the Skagit River Donut Hole;

AND WHEREAS for the purposes of the above goal and objective, Imperial Metals has agreed to surrender or otherwise convey to British Columbia all of its rights in and to the Giant Copper Mining Rights (the "Surrender");

AND WHEREAS in anticipation of the Surrender, Imperial Metals elected to allow the Expired Mineral Claims (as hereinafter defined) to expire on or about December 31, 2021 pursuant to or as a result of sec. 29 of the (B.C.) *Mineral Tenure Act*;

AND WHEREAS Imperial Metals and British Columbia agree that a fair market value of the Giant Copper Mining Rights and what are now the Expired Mineral Claims is not less than Twenty Four Million (\$24,000,000) Dollars, and in any event, all parties agree that the consideration payable to Imperial Metals by SEEC and as agreed to under this MOA shall constitute good and valuable consideration, for the Surrender;

AND WHEREAS this MOA sets forth the understanding and agreement of each of British Columbia, Imperial Metals and SEEC (each a "Party" and collectively the "Parties") to the following:

- (a) the amount of consideration to be paid by SEEC to Imperial Metals concurrently with the Surrender; and
- (b) the basis on which binding and definitive agreements will be negotiated to effect the Surrender, the payment of consideration by SEEC and any associated transactions.

THE PARTIES AGREE AS FOLLOWS:

1. (a) The following schedules are attached to this MOA and form part of this MOA:

Schedule A	Skagit River Donut Hole
Schedule B	Mineral Interests Expired Mineral Claims

Fee Simple Surface Rights
Permits and Licenses

(b) Without in any way limiting the all-inclusiveness of the definition of "Giant Copper Mining Rights", British Columbia and Imperial Metals acknowledge and agree that although British Columbia has prepared and Imperial Metals has reviewed Schedule "B" diligently and in good faith, there may be unintended omissions or misdescriptions in Schedule "B". As such, British Columbia and Imperial Metals acknowledge and agree that it is their intention that, in addition to those Crown grants, mineral claims, fee simple interests, permits and licences included and specified in Schedule "B", the Giant Copper Mining Rights shall also include Imperial Metals' entire interest in and to any unscheduled Crown grants, mineral claims, fee simple interests, permits, licences or other authorizations of any type pertaining in whole or in part to the Skagit River Donut Hole. To the extent that either British Columbia or Imperial Metals identifies any such unscheduled interests after the date of this MOA, British Columbia and Imperial Metals shall replace Schedule "B" with a corrected Schedule "B", which corrected Schedule "B" shall be deemed to be the applicable Schedule "B" as of the date hereof.

(c) The following exhibits are attached to this MOA:

Exhibit A	Form of Surrender Agreement
Exhibit B	Form of Contribution Agreement
Exhibit C	Template form of Contributor Agreement

2. The definitive agreements relating to the transactions which are to be agreed by the Parties shall include:
 - (a) a Surrender Agreement between Imperial Metals and British Columbia, substantially in the form attached as Exhibit "A" hereto;
 - (b) a Contribution Agreement between SEEC and Imperial Metals, substantially in the form attached as Exhibit "B" hereto ("the "Contribution Agreement"); and
 - (c) inter-contributor donation agreements to be negotiated individually and between SEEC, British Columbia and the relevant third parties, using the template form attached as Exhibit "C" hereto (collectively, the "Contributor Agreements").
3. Unless otherwise indicated, all dollar amounts referred to in this MOA shall refer to lawful money of Canada.

4. The amount to be paid as consideration by SEEC to Imperial Metals concurrently with the Surrender and pursuant to the Contribution Agreement shall be Twenty Four Million (\$24,000,000) Dollars.
5.
 - (a) Subject to Clause 14 of this MOA, the Mineral Interests and the fee simple surface rights listed in Part 3 of Schedule "B" hereto will be surrendered in accordance with and as may be applicable, the (B.C.) *Mineral Tenure Act*, the provisions of sec. 3 of the (B.C.) *Surrender of Interests in Mineral Land Regulations* or otherwise conveyed in the manner applicable to that interest by Imperial Metals to British Columbia on January 31, 2022 or such other date as may be agreed upon in writing by British Columbia and Imperial Metals (the "Tenure Surrender Date"). The Parties acknowledge and agree that escrow and other like closing protocols expressly agreed by the Parties may be necessary before, on and after the Tenure Surrender Date and if necessary, will be expressly provided for in the Surrender Agreement and/or the Contribution Agreement.
 - (b) The Giant Copper Mining Rights shall be Surrendered by Imperial Metals free and clear of all encumbrances created by, through or under Imperial Metals, except and subject to the provisions of Clauses 7(g) to (m) hereof, only for the net smelter returns royalty and the net profits royalty (collectively, the "Campbell Royalties") granted by Bethlehem Resources Corporation to Campbell Resources Inc. under and by virtue of the Purchase and Sale Agreement dated the 8th day of April, 1988 between Campbell Resources Inc., as vendor, and Bethlehem Resources Corporation, as purchaser (the "PSA").
 - (c) From and after the date hereof, Imperial Metals shall be liable to British Columbia and shall, in addition, indemnify British Columbia from and against, all losses, costs, claims, damages, expenses and liabilities suffered sustained, paid or incurred by British Columbia, resulting from or in any way attributable to or arising, directly or indirectly, as a result of the Campbell Royalties being an encumbrance on or against the Giant Copper Mining Rights and/or the Expired Mineral Claims or any part or portion thereof, in accordance with and as if the Campbell Royalties Indemnity Agreement (as hereinafter defined) had been executed by Imperial Metals and British Columbia as at the date hereof and was of full force and effect applying *mutatis mutandis* for the period from and after the date hereof until (and if) this MOA is superseded and replaced in this regard by the Surrender Agreement. If this MOA is rescinded in accordance with Clause 5(d) then all liability and obligation of Imperial Metals under this Clause 5(c) shall immediately cease and be extinguished.
 - (d) The Parties acknowledge and agree that if and despite the best efforts of the relevant Parties: (i) the Surrender Agreement and/or the Contribution Agreement has not been finally and fully negotiated by the 31st day of January, 2022; or (ii) the Contributor Agreements have not been finally and fully negotiated by the 31st day of January, 2022, any Party may rescind this MOA by written notice to the other Parties and the Parties shall

thereafter be released and discharged from all obligations hereunder except as provided in Clause 21.

6. Imperial Metals shall prepare any quit claim deeds, surrenders, discharges, conveyances, assignments, notices of disposition, fee simple and other transfers and any other documents or instruments that are reasonably required or desirable to effect the Surrender at its sole cost, none of which shall confer or impose upon a Party any greater right, liability or obligation than contemplated in this MOA. Notwithstanding the foregoing, insofar as an electronic surrender of Imperial Metals' registered interest is required in accordance with applicable regulations, Imperial Metals will submit and provide evidence of the electronic surrenders on the Tenure Surrender Date prior to the release of any documents from escrow. In addition to the foregoing, for the Crown-granted mineral claims which are not able to be surrendered on the Tenure Surrender Date, Imperial Metals shall surrender such claims and comply with its obligations under Sec. 4 of the (B.C.) *Surrender of Interests in Mineral Land Regulations* as soon as reasonably practicable following the Tenure Surrender Date. British Columbia and Imperial Metals further acknowledge that all or some of the licences and permits associated with the Mineral Interests listed in Part 4 of Schedule "B" are not able to be surrendered and shall continue to be governed in all respects by provincial legislation, including but not limited to the (B.C.) *Mines Act* and the Health, Safety and Reclamation Code for Mines in British Columbia (the "Code"), particularly Clause 10.7.22 of the Code. Promptly after the Tenure Surrender Date, Imperial Metals shall at its cost (including, without limitation, any and all exigible property transfer taxes for which Imperial Metals is responsible for under applicable law), circulate and register, as the case may be, all specific conveyances that by their nature may be circulated or registered.
7. The Surrender Agreement shall provide, *inter alia*, that:
 - (a) nothing in the Surrender Agreement shall be interpreted or construed as a release and/or discharge of Imperial Metals (or its successors, assigns, directors, officers and insurers), from any manner of action and actions, cause and causes of action, suits, debts, dues, sums of money, claims and demands whatsoever at law or in equity, whether known or unknown, which British Columbia ever had, or now has, or which it hereafter can, shall or may have in respect of or in any way relating (directly or indirectly) to the Giant Copper Mining Rights and/or the expired mineral tenures issued pursuant to the (B.C.) *Mineral Tenure Act* listed in Part 2 of Schedule "B" hereto (the "Expired Mineral Claims") and without in any way limiting the generality of the foregoing, Imperial Metals shall not, for the purposes of alleging responsibility or liability to British Columbia argue or otherwise maintain that post-Surrender, British Columbia should be considered to be the new owner or holder of the Giant Copper Mining Rights and/or the Expired Mineral Claims;
 - (b) subject to Clause 7(d) hereof, except as otherwise expressly set forth and provided in the Surrender Agreement, nothing in the Surrender Agreement shall be

interpreted or construed as an admission or concession (whether express or implied) by Imperial Metals (or its successors, assigns, directors or officers) of any matter, fact, circumstance or thing in respect of or in any way relating (directly or indirectly) to the Giant Copper Mining Rights and/or the Expired Mineral Claims including that British Columbia had, has or after the Tenure Surrender Date may have any action and actions, cause and causes of action, suits, debts, dues, sums of money, claims and demands whatsoever at law or in equity, whether known or unknown, in respect of or in any way relating (directly or indirectly) to the Giant Copper Mining Rights and/or the Expired Mineral Claims;

- (c) the surrender or conveyance, as the case may be, is not on an "as is, where is" basis;
- (d) notwithstanding the surrender or conveyance, as the case may be, to British Columbia, Imperial Metals and the Giant Copper Mining Rights and the Expired Mineral Claims shall continue to be governed in all respects by all statutes, laws, rules, orders, directives and regulations in effect as at the Tenure Surrender Date including but not limited to the (B.C.) *Mines Act*, the (B.C.) *Mineral Tenure Act* and the (B.C.) *Surrender of Interests in Mineral Land Regulations* and by all statutes, laws, rules, orders, directives and regulations in effect from time to time after the Tenure Surrender Date and made by governments or their agencies with jurisdiction over the Giant Copper Mining Rights and/or the Expired Mineral Claims to the extent that such statutes, laws, rules, orders, directives and regulations expressly provide that they are to have retroactive effect;
- (e) nothing in the Surrender Agreement shall enlarge, increase or extend any obligations or liabilities of Imperial Metals (whether under the Giant Copper Mining Rights, the Expired Mineral Claims, applicable law or otherwise) in respect of or in any way relating (directly or indirectly) to the Giant Copper Mining Rights, the Expired Mineral Claims or the Skagit River Donut Hole;
- (f) except for the representations and warranties given or made by Imperial Metals in the Surrender Agreement (as set out in Clause 10 of this MOA) and in the Campbell Royalties Indemnity Agreement (attached as Schedule "D" to the Surrender Agreement, which for the purposes of this MOA shall be referred to as the "Campbell Royalties Indemnity Agreement"), to the maximum extent permitted by applicable law, British Columbia and Imperial Metals agree that there are no implied, statutory or other representations, warranties or guarantees (including of or for a particular purpose) applicable to the Skagit River Donut Hole, the Giant Copper Mining Rights, the Expired Mineral Claims, the Surrender or the Surrender Agreement;
- (g) no efforts shall be made prior to the Tenure Surrender Date to secure a termination or like agreement from the successor or successors-in-interest to Campbell

Resources Inc. (the "Royalty Owner") in respect of the Campbell Royalties insofar as the Campbell Royalties encumber Imperial Metals' interests in and to the Giant Copper Mining Rights and/or the Expired Mineral Claims;

- (h) on or before the second business day following the Tenure Surrender Date, Imperial Metals shall give notice in accordance with paragraph 9.1 of the PSA to the Royalty Owner of the surrender or conveyance of the Giant Copper Mining Rights to British Columbia and the expiry of the Expired Mineral Claims, as applicable (the "Notice"). Prior to delivering the Notice to the Royalty Owner, Imperial Metals shall give British Columbia a draft of the Notice and will consider the reasonable requests of British Columbia in relation to the wording of the Notice;
- (i) if after a period of twenty-four (24) months from the Tenure Surrender Date, Notice having been given, no response of any type or form to the Notice has been received by either Imperial Metals or British Columbia from the Royalty Owner, then Imperial Metals shall have no further or continuing right, ability or obligation to independently procure or acquire from the Royalty Owner the Campbell Royalties Terminations (as hereinafter defined). British Columbia may thereafter, at its option and by notice to Imperial Metals, elect to attempt to procure or acquire the Campbell Royalties Terminations from the Royalty Owner at its sole cost and expense, provided that:
 - (i) for the period in which it is attempting to procure or acquire the Campbell Royalties Terminations, British Columbia agrees to the full extent and as and when may be necessary, to: (A) consult with Imperial Metals; and (B) advance negotiations with the Royalty Owner in conjunction and cooperation with Imperial Metals, all with *bona fides* and in good faith;
 - (ii) if successful, the terms on which British Columbia procures or acquires the Campbell Royalties Terminations shall expressly provide that the Campbell Royalties are upon closing terminated and extinguished and Imperial Metals is irrevocably released and discharged from all liability and obligation arising under or in connection with Campbell Royalties; and
 - (iii) Imperial Metals shall on request by British Columbia accompanied by appropriate and reasonable particulars and verifying documentation, be required to immediately reimburse British Columbia for all costs and expenses (whether they be internal or third party) accruing, payable or paid by British Columbia in the procurement or acquisition (or attempted procurement or acquisition) of the Campbell Royalties Terminations from the Royalty Owner in an amount up to but which shall not exceed, in aggregate, Fifty Thousand (\$50,000.00) Dollars;

- (j) if at any time after the Tenure Surrender Date and on or prior to that date which is twenty-four (24) months from the Tenure Surrender Date, any manner or type of response to the Notice is received by either Imperial Metals or British Columbia from the Royalty Owner (the "Royalty Owner Response"), then Imperial Metals shall promptly upon receipt of the Royalty Owner Response proceed diligently and in good faith and use reasonable commercial efforts to deliver to British Columbia on or before one hundred and eighty (180) days from receipt of the Royalty Owner Response: (i) a termination or like agreement in form and substance satisfactory to British Columbia (acting reasonably) in respect of and unconditionally terminating the Campbell Royalties insofar as the Campbell Royalties encumber Imperial Metals' interest in and to the Giant Copper Mining Rights and the Expired Mineral Claims or any part or portion thereof; and (ii) as may be applicable, property-by-property discharges of any security held by any third party in respect of the Campbell Royalties encumbering Imperial Metals' interest in and to the Giant Copper Mining Rights and the Expired Mineral Claims or any part or portion thereof (individually and collectively, the "Campbell Royalties Terminations"), provided that Imperial Metals will not be required to acquire the Campbell Royalties Terminations if the total cash consideration payable to the Royalty Owner for the Campbell Royalties Terminations equals or exceeds Fifty Thousand (\$50,000.00) Dollars (in which event Imperial Metals shall promptly and by written notice notify British Columbia). For the period in which it is attempting to acquire the Campbell Royalties Terminations, Imperial Metals agrees to the full extent and as and when may be necessary, to: (i) consult with British Columbia; and (ii) advance negotiations with the Royalty Owner in conjunction and cooperation with British Columbia, all with *bona fides* and in good faith but during such period all communication (whether direct or indirect) with the Royalty Holder shall be undertaken and conducted solely by and through Imperial Metals;
- (k) provided that and for so long as Imperial Metals performs its obligations under Clauses 7 (h) and (j) and for the period ending on that date which is twenty-four (24) months from the Tenure Surrender Date, subject to the provisions of Clauses 7 (l) and 7(m) below, British Columbia shall have no right or ability to independently pursue the procurement or acquisition of the Campbell Royalties Terminations;
- (l) if at any time after receipt by either Imperial Metals or British Columbia of the Royalty Owner Response:
 - (i) subject to the last paragraph of this Clause 7(l), British Columbia acting in good faith believes that Imperial Metals has failed to proceed diligently and in good faith and use reasonable commercial efforts to deliver to British Columbia the Campbell Royalties Terminations and provides notice thereof to Imperial Metals (any such notice to include reasonable details about the grounds upon which British Columbia so relies); or

- (ii) Imperial Metals provides written notice to British Columbia that it will not be able to acquire the Campbell Royalties Terminations for cash consideration of equal to or less than Fifty Thousand (\$50,000.00) Dollars,

then within ten (10) business days after the date on which British Columbia gave or received notice under either Clause 7(l)(i) or Clause 7(l)(ii), British Columbia may, at its option and by notice to Imperial Metals, elect to attempt to procure or acquire the Campbell Royalties Terminations at its sole cost and expense, provided that:

- (iii) for the period in which it is attempting to procure or acquire the Campbell Royalties Terminations, British Columbia agrees to the full extent and as and when may be necessary, to: (A) consult with Imperial Metals; and (B) advance negotiations with the Royalty Owner in conjunction and cooperation with Imperial Metals, all with *bona fides* and in good faith;
 - (iv) if successful, the terms on which British Columbia procures or acquires the Campbell Royalties Terminations shall expressly provide that the Campbell Royalties are upon closing terminated and extinguished and Imperial Metals is irrevocably released and discharged from all liability and obligation arising under or in connection with Campbell Royalties; and
 - (v) Imperial Metals shall on request by British Columbia accompanied by appropriate and reasonable particulars and verifying documentation, be required to immediately reimburse British Columbia the costs and expenses (whether they be internal or third party) accruing, payable or paid by British Columbia in the procurement or acquisition (or attempted procurement or acquisition) of the Campbell Royalties Terminations from the Royalty Owner in an amount up to but which shall not exceed, in aggregate: (A) in the case where Clause 7(l)(i) applies, the first One Hundred and Fifty Thousand (\$150,000.00) Dollars; and (B) in the case where Clause 7(l)(ii) applies, the first Fifty Thousand (\$50,000.00) Dollars. For the avoidance of doubt and notwithstanding anything in the Surrender Agreement to the contrary, Imperial Metals shall not be taken to have not proceeded diligently, not acted in good faith or not used reasonable commercial efforts if Imperial Metals, in its sole and absolute discretion, elects to give consideration equal to or less than Fifty Thousand (\$50,000.00) Dollars to the Royalty Owner in connection with the Campbell Royalties Terminations;
- (m) if on or before that date which is one hundred and eighty (180) days from receipt of the Royalty Owner Response, Imperial Metals has been unable to acquire and deliver the Campbell Royalties Terminations, Imperial Metals shall have no further or continuing right, ability or obligation to independently procure or acquire from

the Royalty Owner the Campbell Royalties Terminations and without in any way limiting the generality of Clause 7(l), British Columbia may, at its option and by notice to Imperial Metals, elect to attempt to procure or acquire the Campbell Royalties Terminations at its sole cost and expense, provided that:

- (i) for the period in which it is attempting to procure or acquire the Campbell Royalties Terminations, British Columbia agrees to the full extent and as and when may be necessary, to: (A) consult with Imperial Metals; and (B) advance negotiations with the Royalty Owner in conjunction and cooperation with Imperial Metals, all with *bona fides* and in good faith;
 - (ii) if successful, the terms on which British Columbia procures or acquires the Campbell Royalties Terminations shall expressly provide that the Campbell Royalties are upon closing terminated and extinguished and Imperial Metals is irrevocably released and discharged from all liability and obligation arising under or in connection with Campbell Royalties; and
 - (iii) Imperial Metals shall on request by British Columbia accompanied by appropriate and reasonable particulars and verifying documentation, be required to immediately reimburse British Columbia the costs and expenses (whether they be internal or third party) accruing, payable or paid by British Columbia in the procurement or acquisition (or attempted procurement or acquisition) of the Campbell Royalties Terminations from the Royalty Owner in an amount up to but which shall not exceed, in aggregate, Fifty Thousand (\$50,000.00) Dollars;
 - (n) subject to Imperial Metals having performed all of its obligations described in this Clauses 7(h) to (m) with respect to the Campbell Royalties, any failure or inability of Imperial Metals to procure or acquire and deliver the Campbell Royalties Terminations on or after the Tenure Surrender Date shall not constitute a breach of or default under this MOA and/or the Surrender Agreement; and
 - (o) Imperial Metals shall execute and deliver the Campbell Royalties Indemnity Agreement to British Columbia on the Tenure Surrender Date.
8. The Contribution Agreement shall contain the following representations and warranties of SEEC in favor of Imperial Metals:
- (a) SEEC is the commission established under Appendix "D" to the High Ross Treaty dated March 30, 1984 between the City of Seattle and British Columbia respecting the Treaty between Canada and the United States of America relating to the Skagit River, Ross Lake and the Seven Mile Reservoir on the Pend d'Oreille River and is duly organized and validly existing under the laws of British Columbia, and now has good right, full power and absolute authority to make the payment of the

consideration contemplated by this MOA according to the true intent and meaning of this MOA;

- (b) the execution, delivery and performance of the Contribution Agreement and the payment of the consideration contemplated thereby has been duly and validly authorized by any and all requisite actions and will not result in any violation of, be in conflict with or constitute a default under any charter, bylaw or other governing document to which SEEC is bound; and
 - (c) the execution, delivery and performance of the Contribution Agreement and the payment of the consideration contemplated thereby will not result in any violation of, be in conflict with or constitute a default under any term or provision of any agreement or document to which SEEC is party or by which SEEC is bound, nor under any judgment, decree, order, statute, regulation, rule or license applicable to SEEC.
9. The Contribution Agreement shall contain the following representations and warranties of Imperial Metals in favor of SEEC:
- (a) Imperial Metals is a corporation duly organized and validly existing under the laws of the jurisdiction of incorporation of Imperial Metals and is authorized to carry on business in the Province of British Columbia;
 - (b) the execution, delivery and performance of the Contribution Agreement has been duly and validly authorized by any and all requisite corporate, shareholders' and directors' actions and will not result in any violation of, be in conflict with or constitute a default under any articles, charter, bylaw or other governing document to which Imperial Metals is bound; and
 - (c) the execution, delivery and performance of the Contribution Agreement by Imperial Metals will not result in any violation of, be in conflict with or constitute a default under any term or provision of any agreement or document to which Imperial Metals is party or by which Imperial Metals is bound, nor under any judgment, decree, order, statute, regulation, rule or license applicable to Imperial Metals.
10. The Surrender Agreement shall contain the following representations and warranties of Imperial Metals in favor of British Columbia, which representations and warranties shall be true in all material respects when made and as of the Tenure Surrender Date and an officer's certificate (for and on behalf of Imperial Metals and not in the officer's personal capacity and without personal liability) to that effect shall be delivered by Imperial Metals to British Columbia on the Tenure Surrender Date:
- (a) Imperial Metals is a corporation duly organized and validly existing under the laws of the jurisdiction of incorporation of Imperial Metals, is authorized to carry on

business in the Province of British Columbia, and now has good right, full power and absolute authority to surrender the Mineral Interests according to the true intent and meaning of the Surrender Agreement;

- (b) the execution, delivery and performance of the Surrender Agreement, the transactions contemplated thereby, the release substantially in the form attached as Schedule "C" to the Surrender Agreement (the "Release"), and the Campbell Royalties Indemnity Agreement have been duly and validly authorized by any and all requisite corporate, shareholders' and directors' actions and will not result in any violation of, be in conflict with or constitute a default under any articles, charter, bylaw or other governing document to which Imperial Metals is bound;
- (c) the execution, delivery and performance of the Surrender Agreement, the transactions contemplated thereby, the Release and the Campbell Royalties Indemnity Agreement will not result in any violation of, be in conflict with or constitute a default under any term or provision of any agreement or document to which Imperial Metals is party or by which Imperial Metals is bound, nor under any judgment, decree, order, statute, regulation, rule or license applicable to Imperial Metals;
- (d) Imperial Metals has good, valid and merchantable title to a 100% legal and beneficial interest in and to the Giant Copper Mining Rights, free and clear of all claims of third parties created by, through or under Imperial Metals except for: (i) security held by the Bank of Montreal against the Giant Copper Mining Rights; and (ii) the Campbell Royalties;
- (e) except as described in Clause 10(d) of this MOA, Imperial Metals has not alienated or encumbered and will not alienate or encumber the Giant Copper Mining Rights or any part or portion thereof, Imperial Metals has not committed and is not aware of there having been committed any act or omission whereby the interest of Imperial Metals in and to the Giant Copper Mining Rights or any part or portion thereof may be cancelled or determined, and the Giant Copper Mining Rights are now free and clear of all royalty burdens, liens, penalties, conversion rights and other claims of third parties, created by, through or under Imperial Metals or of which Imperial Metals has knowledge;
- (f) none of the interest of Imperial Metals in and to the Giant Copper Mining Rights is subject to any preferential, pre-emptive or first purchase rights, created by, through or under Imperial Metals or of which Imperial Metals is aware, that become operative by virtue of this MOA or the transactions to be effected by it;
- (g) Imperial Metals has not entered into any arrangements or agreements with any First Nations or Indigenous groups with respect to the Giant Copper Mining Rights

and has no reason to believe that the interests of any First Nations or Indigenous groups may be adversely affected by the Surrender;

- (h) Imperial Metals has not received notice from any third party claiming an interest in and to the Giant Copper Mining Rights adverse to the interest of Imperial Metals and Imperial Metals is not aware of any basis upon which such claim may be made;
- (i) save and except only for any payments deferred by Order of the Chief Gold Commissioner and otherwise due under the (B.C.) *Mineral Tenure Act*, Imperial Metals has not materially failed to comply with, perform, observe or satisfy any term, condition, obligation or liability which has heretofore arisen under the provisions of any of the Giant Copper Mining Rights or any other agreements and documents to which the Giant Copper Mining Rights are subject and by which Imperial Metals is bound or subject;
- (j) Imperial Metals has not received notice of default and is not, to the knowledge, information and belief of Imperial Metals, in any default under any obligation, agreement, document, order, writ, injunction or decree of any court or of any commission or administrative agency, which might result in impairment or loss of the interest of Imperial Metals in and to the Giant Copper Mining Rights or which might otherwise adversely affect the Giant Copper Mining Rights;
- (k) no suit, action or other proceeding before any court or governmental agency has been commenced against Imperial Metals or, to the knowledge, information and belief of Imperial Metals, has been threatened against Imperial Metals or any third party, which might result in impairment or loss of the interest of Imperial Metals in and to the Giant Copper Mining Rights or which might otherwise adversely affect the Giant Copper Mining Rights or any rights to, and rights to enter upon, use or occupy the surface of any lands which are or may be used to gain access to or otherwise use the Mineral Interests;
- (l) all amounts due and payable to third parties by Imperial Metals prior to the date hereof and pertaining to the Giant Copper Mining Rights have been fully paid;
- (m) any and all operations of Imperial Metals, and to the knowledge, information and belief of Imperial Metals, any and all operations by third parties, on or in respect of the Giant Copper Mining Rights, have been conducted in accordance with good mining industry practices in effect or in general use at the relevant time and in material compliance with all applicable laws, rules, regulations, orders and directions of governmental and other competent authorities; and
- (n) with the exception only of those certain orders and requests contained in the Report of Inspector of Mines dated December 16, 2021, Imperial Metals is not aware of and has not received:

- (i) any orders or directives which relate to environmental matters and which require any work, repairs, construction or capital expenditures with respect to the Giant Copper Mining Rights, where such orders or directives have not been complied with in all material respects; or
 - (ii) any demand or notice issued with respect to the breach of any environmental, health or safety law applicable to the Giant Copper Mining Rights, including without limitation, respecting the use, storage, treatment, transportation or disposition of environmental contaminants, which demand or notice remains outstanding on the date hereof.
- 11. British Columbia and Imperial Metals acknowledge and agree that subject only to the stated exceptions provided for in this Clause 11, there shall be no adjustments made between British Columbia and Imperial Metals in respect of benefits and obligations of any kind and nature relating to the Giant Copper Mining Rights, including without limitation maintenance, development, operating and capital costs, government incentives and administration fees, royalties and other burdens, whether accruing, payable or paid and received or receivable. British Columbia and Imperial Metals further acknowledge and agree that notwithstanding anything to the contrary above set forth: (i) any and all payments accruing, payable or receivable or otherwise due from Imperial Metals under the (B.C.) *Mineral Tenure Act* (whether or not deferred) shall remain due, payable and owing; (ii) any and all payments accruing, payable or receivable or otherwise due from Imperial Metals under any other statute in relation to the Giant Copper Mining Rights and/or the Expired Mineral Claims shall remain, due, payable and owing; and (iii) any return to Imperial Metals of its current reclamation bond (Giant Copper Mine; Permit no. MX-7-47) and any and all other bond or security pertaining to the Giant Copper Mining Rights and/or the Expired Mineral Claims shall continue to be governed exclusively by the (B.C.) *Mines Act* and/or any other governing provincial legislation.
- 12. This MOA, the documents contemplated to be entered into, and the transactions to be effected hereunder and thereunder are intended to be a full and final settlement of all claims of Imperial Metals against British Columbia arising directly or indirectly as a result of the surrender of the Giant Copper Mining Rights.
- 13. The Surrender Agreement shall contain conditions precedent to the consummation of the transactions contemplated thereunder by British Columbia, that on or before the Tenure Surrender Date:
 - (a) British Columbia shall be satisfied that adequate provision has been made in respect of any legal or constitutional obligations it may have to consult and accommodate First Nations or Indigenous groups whose aboriginal or treaty rights have been recognized and affirmed under Section 35 of the *Constitutional Act*, 1982 and who may be affected by this MOA and the transactions to be effected

hereunder or who may otherwise be affected by this MOA and the transactions to be effected hereunder;

- (b) Imperial Metals shall have obtained and produced to British Columbia the written consent or approval to the surrender from the administrator as may be required under and pursuant to the (B.C.) *Surrender of Interests In Mineral Land Regulations* for the Mineral Interests;
 - (c) British Columbia shall be satisfied, acting reasonably, that there is no material environmental damage or contamination or other environmental problems pertaining to or within the Skagit River Donut Hole and/or the Expired Mineral Claims caused by Imperial Metals (or any of its predecessors-in-interest) or operations thereon or related thereto;
 - (d) with the potential exception only of third parties with interests in and to the Campbell Royalties, Imperial Metals shall have delivered to British Columbia general and property-by-property discharges of any security held by any third party (including without limitation, Bank of Montreal) encumbering Imperial Metals' interest in and to the Giant Copper Mining Rights or any part or portion thereof (including without limitation, Bank of Montreal Mortgage registration number CA7790782 and Bank of Montreal Assignment of Rents registration number CA7790783);
 - (e) SEEC and Imperial Metals shall have entered into the Contribution Agreement;
 - (f) the condition precedent in the Contribution Agreement referred to in Clause 16 of this MOA shall have been satisfied;
 - (g) SEEC, British Columbia and other relevant third parties (as may be required) shall have entered into the Contributor Agreements to enable SEEC to enter into and perform all of its obligations under the Contribution Agreement; and
 - (h) Imperial Metals shall have executed and delivered to British Columbia the Campbell Royalties Indemnity Agreement.
14. The Surrender Agreement shall contain the following condition precedent to the consummation of the transactions contemplated thereunder by Imperial Metals, that:
- (a) SEEC shall have paid to Imperial Metals, concurrently with the Surrender on the Surrender Date, the sum of Twenty Four Million (\$24,000,000) Dollars, pursuant to and in accordance with the Contribution Agreement.
15. Further to the above, the Surrender Agreement shall provide that British Columbia and Imperial Metals shall: (a) promptly notify the other Party in writing if the notifying Party becomes aware that a condition precedent referred to in Clause 13 or Clause 14 has been

satisfied, in which case the notifying Party shall also provide reasonable evidence that the condition precedent has been satisfied; (b) promptly notify the other Party in writing of any failure to satisfy a condition precedent referred to in Clause 13 or Clause 14 or of any fact or circumstance that does, or that the notifying Party reasonably believes may, result in the condition precedent becoming incapable of being satisfied or that may result in the condition precedent not being satisfied in accordance with its terms (and in such notice the notifying Party shall indicate if the unsatisfied condition precedent is or shall be waived by the notifying Party); and (c) if the conditions precedent referred to in Clause 13 or Clause 14 have been satisfied on or before the Tenure Surrender Date, deliver to the other Party notice advising that the conditions precedent have been satisfied. The Surrender Agreement shall further provide that if one or more of the conditions precedent referred to in Clause 13 or Clause 14 has not been satisfied or waived by the Party for whom it benefits as at the Tenure Surrender Date, that Party may rescind the Surrender Agreement by written notice to the other Party and the Parties shall thereafter be released and discharged from all obligations under the Surrender Agreement except for any obligations that the Surrender Agreement expressly provides shall survive such termination. For clarity, Imperial Metals acknowledges and agrees that if the Surrender Agreement is rescinded or otherwise terminated, the sum referred to in Clause 4 hereof will not be paid and shall no longer be payable.

16. The Contribution Agreement shall contain conditions precedent to the transactions contemplated thereunder that: (a) on or before the Tenure Surrender Date, there shall have been made contributions into SEEC of not less than \$20,600,000 from British Columbia and third parties (as may be required) using the template form of Contributor Agreement attached hereto as Exhibit "C"; and (b) the Surrender (as will be defined in the Surrender Agreement) is occurring concurrently.
17. The Parties agree that they shall use reasonable commercial efforts and act in good faith to negotiate and execute all such further documents, instruments and assurances and to do all such further acts and things as may be reasonably necessary or desirable to give effect to the intention of this MOA. With the exception of Clause 5(c) hereof where the Parties are required to use best efforts, without limiting the generality of the previous sentence of this Clause 17, the Parties shall proceed diligently and in good faith and use reasonable commercial efforts to satisfy and comply with and assist in the satisfaction and compliance with any and all of the conditions precedent. For the avoidance of doubt, in this MOA the phrase "best efforts" when used in connection with an obligation of a Party, means taking commercially reasonable steps to achieve the objective and to fulfil the obligation in a timely manner and, in any event, taking those steps and making the efforts that would be taken or made by a reasonable and prudent person acting in good faith in comparable circumstances.
18. The provisions of this MOA and the definitive and binding agreements resulting therefrom supplement the provisions of the Giant Copper Mining Rights (to the extent any of the Giant Copper Mining Rights continue in force and effect after the Tenure Surrender Date)

and to the extent applicable shall be deemed to be incorporated in each of the Giant Copper Mining Rights. In the event of any conflict between the provisions of this MOA, the definitive and binding agreements and any of the Giant Copper Mining Rights, the applicable provisions of this MOA or the definitive and binding agreements shall prevail to the extent of the conflict.

19. This MOA shall be governed by and constituted in accordance with the laws of the Province of British Columbia and the laws of Canada applicable in the Province of British Columbia. Each Party: (a) irrevocably and unconditionally submits to and accepts the exclusive jurisdiction of the courts exercising jurisdiction in the Province of British Columbia, and any court that may hear appeals from any of those courts, for any proceeding in connection with this MOA, subject to the right to enforce a judgement obtained in any of those courts in any other jurisdiction; and (b) irrevocably waives any objection to the venue of any legal process commenced in the courts of the Province of British Columbia on any basis including that the process has been brought in an inconvenient forum.
20. Unless as otherwise set out in this MOA or in any of the definitive agreements entered into in connection with this MOA, each Party shall be solely responsible for its own costs and expenses in connection with this MOA, the transactions contemplated hereunder, the documents contemplated hereunder and any other related or ancillary matters.
21. s.17; s.21

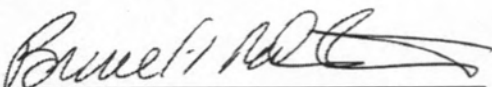
s.17; s.21

22. The Parties agree to use reasonable commercial efforts to jointly announce certain terms of this MOA to the public by way of a press release (the "Press Release") on or before the third day following the execution of this MOA by all Parties. British Columbia, in collaboration with the State of Washington, shall prepare and provide the other Parties with a draft of the Press Release not later than two days before the proposed disclosure to the public. The Press Release is subject to the prior approval of SEEC and Imperial Metals, which approval may not be unreasonably withheld, conditioned or delayed. A Party that fails to object to the Press Release, by notice to British Columbia within the two days above referred to, will be deemed to approve it. A Party that issues an objection notice to British Columbia shall specify the nature of its objection in reasonable detail and any suggested modifications to the Press Release. Prior to the issuance of the Press Release and subject to the terms of this MOA (including, for certainty, Clause 21 of this MOA), neither of SEEC and/or Imperial Metals shall issue any press release nor make any public announcement regarding this MOA or the matters contemplated hereby without the prior written consent of British Columbia.
23. All provisions of this MOA are binding upon, refer to or affect, as the case may be, each party comprising Imperial Metals on a joint and several basis.
24. Nothing in this MOA shall be construed as requiring any Party to be in breach of any of its obligations at law, and without limitation, nothing in this MOA shall be interpreted or construed as limiting or fettering in any way, any statutory discretion or duty [including, without limitation, that of the office of the Administrator of Mineral Land Tax appointed under the (B.C.) *Mineral Land Tax Act* and the office of the B.C. Chief Inspector of Mines].
25. Imperial Metals and SEEC acknowledge and agree that nothing in this MOA (and the resultant Surrender Agreement, Contribution Agreement and/or Contributor Agreements) shall be interpreted or construed as creating a protected area within all or a portion of the Skagit River Donut Hole.
26. This MOA may not be assigned by a Party without the prior written consent of the other Parties, which consent may be unreasonably and arbitrarily withheld. This MOA shall be

binding upon and shall enure to the benefit of the Parties and their respective administrators, trustees, receivers, successors and permitted assigns.

27. This MOA may be signed electronically, including through DocuSign and similar applications. This MOA may be signed in any number of counterparts (including counterparts by scanned or electronic signature) and each counterpart will be deemed an original; taken together, all counterparts will be deemed to constitute one and the same instrument. Delivery of a printed counterpart (whether or not the counterpart was signed electronically) and electronic delivery (including by email transmission or transmission over an electronic signature platform) of an executed counterpart of this MOA are each as valid, enforceable and binding as if the signatures were upon the same instrument and delivered in person.

HER MAJESTY THE QUEEN IN RIGHT
OF THE PROVINCE OF BRITISH
COLUMBIA AS REPRESENTED BY THE
MINISTER OF ENERGY, MINES AND
LOW CARBON INNOVATION

Per: 

IMPERIAL METALS CORPORATION, on its
own behalf and for and on behalf of any of
its affiliates [as defined in the (B.C.)
Business Corporations Act] having interests
in and to the Giant Copper Mining Rights

Per: _____

THE SKAGIT ENVIRONMENTAL
ENDOWMENT COMMISSION

Per: _____

Per: _____

604732.32.1

**HER MAJESTY THE QUEEN IN RIGHT
OF THE PROVINCE OF BRITISH
COLUMBIA AS REPRESENTED BY THE
MINISTER OF ENERGY, MINES AND
LOW CARBON INNOVATION**

Per: _____

IMPERIAL METALS CORPORATION, on its
own behalf and for and on behalf of any of
its affiliates [as defined in the (B.C.)
Business Corporations Act] having interests
in and to the Giant Copper Mining Rights

Per:  _____

**THE SKAGIT ENVIRONMENTAL
ENDOWMENT COMMISSION**

Per: _____

Per: _____


HER MAJESTY THE QUEEN IN RIGHT
OF THE PROVINCE OF BRITISH
COLUMBIA AS REPRESENTED BY THE
MINISTER OF ENERGY, MINES AND
LOW CARBON INNOVATION

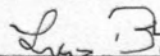
Per: _____

IMPERIAL METALS CORPORATION, on its
own behalf and for and on behalf of any of
its affiliates [as defined in the (B.C.)
Business Corporations Act] having interests
in and to the Giant Copper Mining Rights

Per: _____

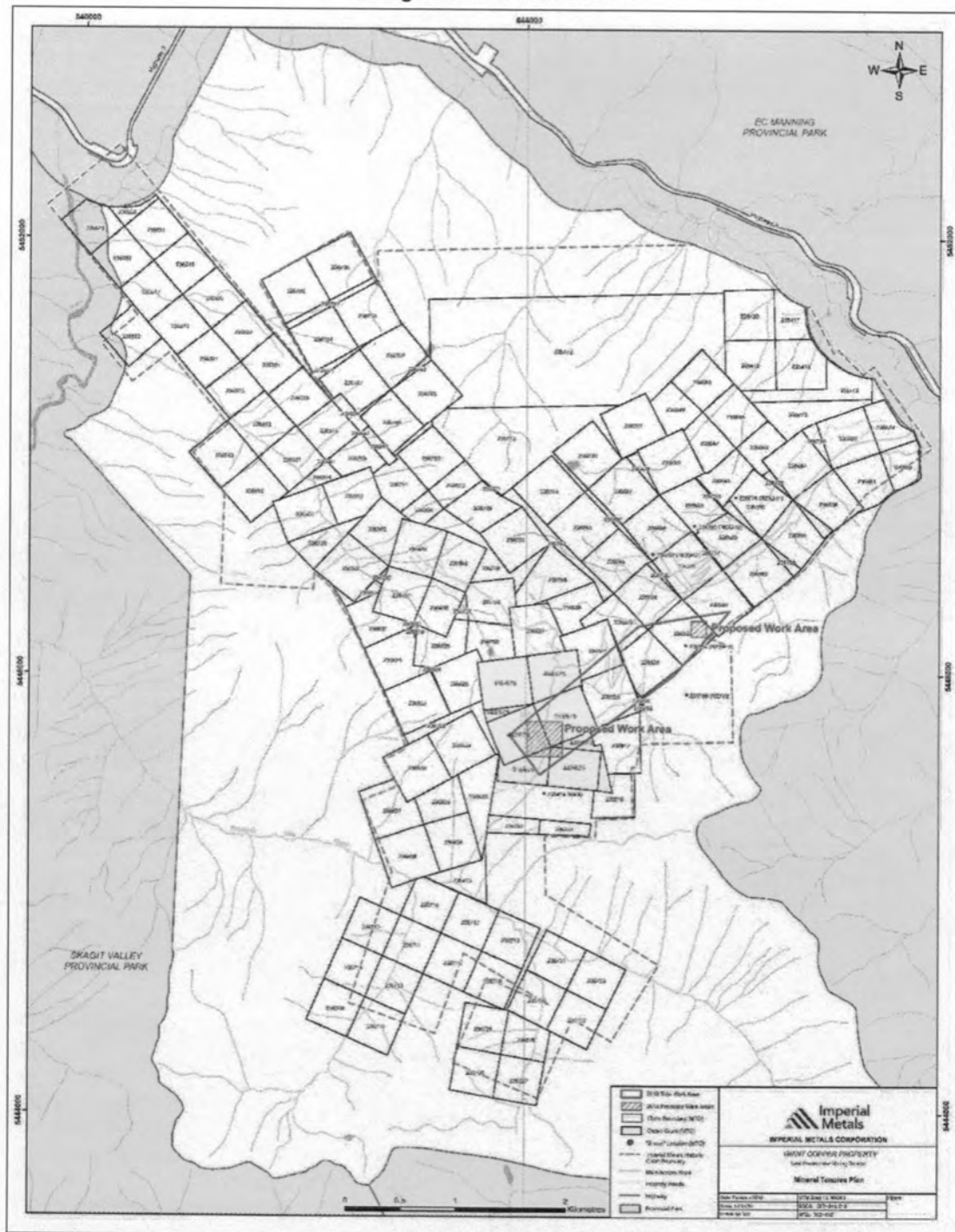
THE SKAGIT ENVIRONMENTAL
ENDOWMENT COMMISSION

Per:  Thomas C. Cusack

Per:  Leo Bodensteiner

Schedule A

Skagit River Donut Hole



Version #1 of Schedule B dated January 14, 2022

Giant Copper Mining Rights

Part 1 – Mineral Interests

Crown Grants			
#	District Lot #	Legal Description	Document Number
1	DL #1577	A.M. No. 3 Mineral Claim	442/679
2	DL #1579	A.M. No. 1 Mineral Claim	443/675
3	DL #1581	A.M. No. 5 Mineral Claim	444/675
4	DL #1584	A.M. No. 4 Mineral Claim	445/675
5	DL #1585	Augustus No. 5 Fraction Mineral Claim	446/675
6	DL #1586	A.M. Mineral Claim	447/675
7	DL #1587	A.M. No. 2 Mineral Claim	448/675
8	DL #1595	Rex No. 1 Fractional Mineral Claim	449/675

Part 2 – Expired Mineral Claims

Expired Mineral Claims				
#	Title Number	Claim Name	Map Number	Issue Date
1	235415	RAN FR.	092H015	1979/SEP/21
2	235417	JOHN 1	092H016	1979/DEC/12
3	235418	JOHN 2	092H016	1979/DEC/12
4	235419	JOHN 3	092H016	1979/DEC/12
5	235420	JOHN 4	092H016	1979/DEC/12
6	235426	SLIDE FR.	092H015	1980/SEP/02
7	235428	I.P.4 FR.	092H015	1980/SEP/24
8	235772	CANAM 3	092H016	1988/OCT/01
9	235773	CANAM 2	092H016	1988/OCT/01
10	236496	VERNON #1	092H015	1943/JUN/21

Expired Mineral Claims				
#	Title Number	Claim Name	Map Number	Issue Date
11	236497	VERNON #2	092H015	1943/JUN/21
12	236498	VERNON #3	092H015	1943/JUN/21
13	236499	VERNON #4	092H015	1943/JUN/21
14	236500	VERNON #5	092H015	1943/JUN/21
15	236501	VERNON #6	092H015	1943/JUN/21
16	236502	VERNON #7	092H015	1943/JUN/21
17	236503	VERNON #8	092H015	1943/JUN/21
18	236504	HANK NO.5	092H015	1943/JUN/21
19	236505	HANK NO.7	092H015	1943/JUN/21
20	236510	MISTY	092H015	1953/APR/15
21	236511	MISTY NO.1	092H015	1953/APR/15
22	236512	MISTY NO.2	092H015	1953/APR/15
23	236513	MISTY NO.3	092H015	1953/APR/15
24	236514	MAY NO. 1	092H015	1954/FEB/09
25	236515	MAY NO. 2	092H015	1954/FEB/09
26	236516	MAY NO. 3	092H015	1954/FEB/09
27	236517	MAY NO. 4	092H015	1954/FEB/09
28	236518	MAY NO. 5	092H015	1954/FEB/09
29	236519	MAY NO. 6	092H015	1954/FEB/09
30	236520	MAY NO. 7	092H015	1954/FEB/09
31	236521	MAY NO. 8	092H015	1954/FEB/09
32	236522	MAY NO. 9	092H015	1954/FEB/09
33	236523	MAY NO. 10	092H015	1954/FEB/09
34	236524	MAY NO. 11	092H015	1954/FEB/09
35	236525	INVERMAY NO. 3	092H015	1954/FEB/24
36	236526	CAMBORNE NO. 1	092H015	1954/FEB/24
37	236527	CAMBORNE NO. 2	092H015	1954/FEB/24
38	236528	BROWN NO. 1	092H025	1954/SEP/01
39	236529	BROWN NO.2	092H025	1954/SEP/01

Expired Mineral Claims				
#	Title Number	Claim Name	Map Number	Issue Date
40	236530	BROWN NO.3	092H025	1954/SEP/01
41	236531	BROWN NO.4	092H025	1954/SEP/01
42	236532	MAY #16	092H015	1955/SEP/15
43	236533	RED #1	092H015	1958/DEC/19
44	236534	RED #2	092H015	1958/DEC/19
45	236535	RED #3	092H015	1958/DEC/19
46	236536	RED #4	092H015	1958/DEC/19
47	236537	JET NO. 1 FRACTIONAL	092H015	1958/DEC/19
48	236538	SABRE NO.1	092H015	1958/DEC/19
49	236590	G.E. NO.1	092H016	1964/OCT/09
50	236591	G.E. NO.2	092H015	1964/OCT/09
51	236592	G.E. NO.3	092H016	1964/OCT/09
52	236593	G.E. NO.4	092H016	1964/OCT/09
53	236594	G.E. NO.5	092H016	1964/OCT/09
54	236595	G.E. NO.6	092H016	1964/OCT/09
55	236596	G.E. NO.7	092H016	1964/OCT/09
56	236597	G.E. NO.8	092H016	1964/OCT/09
57	236625	LOIS FR	092H015	1967/JUN/02
58	236626	LOIS NO.1	092H015	1967/JUN/02
59	236627	LOIS NO.2	092H015	1967/JUN/02
60	236628	LOIS 3	092H015	1967/JUN/02
61	236629	LOIS 4	092H015	1967/JUN/02
62	236630	LOIS 5	092H015	1967/JUN/02
63	236631	LOIS 6	092H015	1967/JUN/02
64	236632	LOIS 8	092H015	1967/JUN/02
65	236633	LOIS 9	092H015	1967/JUN/02
66	236634	LOIS 10	092H015	1967/JUN/02
67	236635	LOIS 11	092H015	1967/JUN/02
68	236636	LOIS 12	092H015	1967/JUN/02

Expired Mineral Claims				
#	Title Number	Claim Name	Map Number	Issue Date
69	236637	LOIS 13	092H015	1967/JUN/02
70	236638	LOIS 14	092H015	1967/JUN/02
71	236639	LESLIE	092H015	1967/JUN/13
72	236640	LESLIE 1	092H015	1967/JUN/13
73	236645	GM NO. 27	092H016	1968/MAY/10
74	236646	GM NO. 28	092H016	1968/MAY/10
75	236647	GM NO. 29	092H016	1968/MAY/10
76	236648	GM NO. 30	092H016	1968/MAY/10
77	236649	GM NO. 31	092H015	1968/MAY/10
78	236650	GM NO. 32	092H015	1968/MAY/10
79	236651	G.E. #9	092H016	1968/MAY/10
80	236652	G.E. #10	092H016	1968/MAY/10
81	236653	G.E. #11	092H016	1968/MAY/10
82	236654	G.E. #12	092H016	1968/MAY/10
83	236655	G.E. #3 FR.	092H015	1968/MAY/10
84	236695	GC-35	092H015	1969/AUG/01
85	236696	GC-37	092H015	1969/MAY/27
86	236697	GC-38	092H015	1969/AUG/01
87	236698	GC-39	092H015	1969/AUG/01
88	236699	GC-40	092H015	1969/MAY/27
89	236700	GC-42	092H015	1969/MAY/27
90	236701	GC-43	092H015	1969/MAY/27
91	236702	GC-46	092H015	1969/MAY/27
92	236703	GC-48	092H015	1969/MAY/27
93	236704	GC-49	092H015	1969/MAY/27
94	236705	GC-50	092H015	1969/MAY/27
95	236706	GC-51	092H015	1969/MAY/27
96	236709	PEG NO.1	092H015	1969/OCT/08
97	236710	PEG NO.2	092H015	1969/OCT/08

Expired Mineral Claims				
#	Title Number	Claim Name	Map Number	Issue Date
98	236711	G.C. 52	092H015	1969/OCT/08
99	236712	G.C. 53	092H015	1969/OCT/08
100	236713	G.C. 54	092H015	1969/OCT/08
101	236714	G.C. 55	092H015	1969/OCT/08
102	236715	G.C. 56	092H015	1969/OCT/08
103	236716	G.C. 57	092H015	1969/OCT/08
104	236717	G.C. 58	092H015	1969/OCT/08
105	236718	G.C. 59	092H015	1969/OCT/08
106	236719	G.C. 60	092H015	1969/OCT/08
107	236720	G.C. 61	092H015	1969/OCT/08
108	236721	G.C. 62	092H015	1969/OCT/08
109	236722	G.C. 63	092H015	1969/OCT/08
110	236723	G.C. 64	092H015	1969/OCT/08
111	236724	G.C. 65	092H015	1969/OCT/08
112	236725	G.C. 66	092H015	1969/OCT/08
113	236726	G.C. 67	092H015	1969/OCT/08
114	236727	G.C. 68	092H015	1969/OCT/08
115	236728	26 MILE FR.	092H015	1969/NOV/07
116	236729	LORNA FR.	092H015	1969/NOV/07
117	236730	LOIS 7 FR.	092H015	1969/NOV/07
118	236731	BARB NO.4	092H015	1969/DEC/17
119	236732	BARB NO.3	092H015	1969/DEC/17
120	236733	I P NO.1 FR.	092H015	1969/DEC/08
121	236734	I P NO.2 FR.	092H015	1969/DEC/08
122	236736	I P NO.6 FR.	092H015	1969/DEC/08
123	236737	I P NO.7 FR.	092H016	1969/DEC/08
124	236738	I P NO.8 FR.	092H016	1969/DEC/08
125	236739	I P NO.9 FR.	092H016	1969/DEC/08
126	236740	RIDGE 1 FR.	092H015	1969/DEC/08

Expired Mineral Claims				
#	<u>Title Number</u>	<u>Claim Name</u>	<u>Map Number</u>	<u>Issue Date</u>
127	236741	RIDGE 2 FR.	092H015	1969/DEC/08
128	236742	RIDGE 3 FR.	092H015	1969/DEC/08
129	236743	GC 36	092H015	1969/DEC/08
130	236744	GC 41	092H015	1969/DEC/08
131	236745	GC 44	092H015	1969/DEC/08
132	236746	GC 45	092H015	1969/DEC/08
133	236747	GC 47	092H015	1969/DEC/08
134	236748	HANK NO.1 FR.	092H015	1969/DEC/08
135	236749	HANK NO.2	092H015	1969/DEC/08
136	236750	HANK NO.4	092H015	1969/DEC/08
137	236751	HANK NO.6	092H015	1969/DEC/08
138	236752	HANK NO.8	092H015	1969/DEC/08
139	236753	MAY FR.	092H015	1969/DEC/08
140	236754	JET NO.2 FR.	092H015	1969/DEC/08
141	236755	INVERMAY NO.1	092H015	1969/DEC/08
142	236756	INVERMAY NO.2	092H015	1969/DEC/08
143	236815	REX #22 FR.	092H015	1971/SEP/23
144	236816	AXE #2	092H015	1971/OCT/13
145	236817	AXE #10 FR.	092H015	1971/OCT/13

Part 3 – Fee Simple Surface Rights

#	Title Number	District Lot #	Parcel Identifier	Legal Description
1	KV55517	DL#1579, YDYG	011-253-347	The Surface of District Lot 1579 Yale Division Yale District Surveyed as the 'A.M. No. 1' Mineral Claim
2	KV55518	DL#1581, YDYG	011-253-398	The Surface of District Lot 1581 Yale Division Yale District Surveyed as the 'A.M. No. 5' Mineral Claim
3	KV55516	DL#1595, YDYG	011-253-452	The Surface of District Lot 1595 Yale Division Yale District Surveyed as the 'REX No. 1 Fraction' Mineral Claim

Part 4 – Permits and Licences

#	Number	Tracking Number	Type
1	0700195 – Giant Copper	100269217	Notice of Work (<i>Mines Act</i>)
2	103411 – Manning Park Smitheram Creek Resource Road	Not Applicable	Park Use Permit (<i>Parks Act</i>)

Exhibit A

SURRENDER AGREEMENT

THIS AGREEMENT made as of the [●] day of [●], 2022.

BETWEEN:

**HER MAJESTY THE QUEEN IN RIGHT OF THE PROVINCE OF
BRITISH COLUMBIA AS REPRESENTED BY THE MINISTER
OF ENERGY, MINES AND LOW CARBON INNOVATION**

(hereinafter referred to as the "Crown")

- and -

IMPERIAL METALS CORPORATION, on its own behalf and for
and on behalf of any of its Affiliates having interests in and to the
Giant Copper Mining Rights

(hereinafter collectively referred to as "Imperial Metals")

WHEREAS Imperial Metals holds the Giant Copper Mining Rights;

AND WHEREAS multiple parties, including the Crown, SEEC and Imperial Metals, seek to ensure the preservation and protection of the natural and cultural resources and recreational opportunities within the headwaters of the Skagit River, which includes the Skagit River Donut Hole;

AND WHEREAS for the purposes of the above goal and objective, Imperial Metals has agreed to cease all mining operations within the Skagit River Donut Hole by surrendering or otherwise conveying to the Crown, the Giant Copper Mining Rights;

AND WHEREAS in anticipation of the Surrender, Imperial Metals elected to allow the Expired Mineral Claims to expire on or about December 31, 2021 pursuant to or as a result of sec. 29 of the Mineral Tenure Act;

AND WHEREAS the Crown and Imperial Metals have agreed that a fair market value of the Giant Copper Mining Rights and what are now the Expired Mineral Claims is not less than Twenty Four Million (\$24,000,000) Dollars.

NOW THEREFORE THIS AGREEMENT WITNESSETH that in consideration of the premises and the mutual covenants and agreements hereinafter set forth, the Parties have agreed as follows:

ARTICLE 1

INTERPRETATION1.1 Definitions

In this Agreement, unless the context otherwise requires:

- a) "Affiliate" is as defined in Sec. 1(1) [as "affiliate"] of the *Business Corporations Act*, SBC 2002, c. 57;
- b) "Associated Interests" means, subject to any and all limitations and exclusions provided for in this definition, all property, assets, interests and rights pertaining to the Mineral Interests, including without limitation the Park Use Permit, the Notice of Work issued to Imperial Metals and those other licences and permits listed in the Part 4 of Schedule "B" hereto, but excluding the Mineral Interests;
- c) "Business Day" means a day other than a Saturday, a Sunday or a statutory holiday in Vancouver, British Columbia;
- d) "Campbell Royalties" means collectively the net smelter returns royalty and the net profits royalty originally granted by Bethlehem Resources Corporation to Campbell Resources Inc. subject to and in accordance with the PSA, insofar as such royalties encumber any or all of the Giant Copper Mining Rights and the Expired Mineral Claims;
- e) "Campbell Royalties Indemnity Agreement" means the agreement substantially in the form as that attached as Schedule "D" hereto;
- f) "Campbell Royalties Terminations" means individually and collectively: (i) a termination or like agreement in form and substance satisfactory to the Crown (acting reasonably) in respect of and unconditionally terminating the Campbell Royalties; and (ii) as may be applicable, property-by-property discharges of any security held by any Third Party in respect of the Campbell Royalties;
- g) "Certificate" means a written certification of matters of fact which shall be made by an officer of Imperial Metals, on behalf of Imperial Metals and not in any personal capacity;
- h) "Code" means the "Health, Safety and Reclamation Code for Mines in British Columbia" as revised April 2021, under the Mines Act;
- i) "Contribution Agreement" means the Contribution Agreement between SEEC and Imperial Metals providing, *inter alia*, for the consideration to be paid by

SEEC to Imperial Metals on or about the Surrender Date of Twenty Four Million (CAN \$24,000,000) Canadian Dollars;

- j) "Expired Mineral Claims" means the mineral tenures issued pursuant to the Mineral Tenure Act listed in Part 2 of Schedule "B" hereto;
- k) "Giant Copper Mining Rights" means all of the undersurface and surface right, title, estate and interest of Imperial Metals (whether absolute or contingent, legal or beneficial) in and to the Skagit River Donut Hole, including without limitation the Mineral Interests, the Associated Interests and any and all current and future rights Imperial Metals may have to locate or record a mineral claim within the Skagit River Donut Hole under or pursuant to paragraph 3 of that certain "Regulation of the Minister in the Matter of the *Mineral Tenure Act*" dated October 4, 1995 and deposited as BC Reg. 449/95 on November 2, 1995;
- l) "Land Titles Act" means the *Land Titles Act* RSBC 1996, c. 250;
- m) "Mineral Interests" means: (i) all mineral tenures issued pursuant to the Mineral Tenure Act and Crown-granted mineral claims located in whole or in part within the Skagit River Donut Hole, including without limitation, the Crown-granted mineral claims listed in Part 1 of Schedule "B" hereto; and (ii) all fee simple estates and interests located in whole or in part within the Skagit River Donut Hole, including without limitation the fee simple surface rights listed in the Part 3 of Schedule "B" hereto;
- n) "Mineral Tenure Act" means the *Mineral Tenure Act* RSBC 1996, c. 292;
- o) "Mines Act" means the *Mines Act* RSBC 1996, c. 293;
- p) "Party" means a party to this Agreement;
- q) "PSA" means that certain Purchase and Sale Agreement dated the 8th day of April, 1988 between Campbell Resources Inc., as vendor, and Bethlehem Resources Corporation, as purchaser;
- r) "Release" means the release substantially in the form as that attached as Schedule "C" hereto;
- s) "Royalty Owner" means the successor or successors-in-interest to Campbell Resources Inc. as the owner or owners of the Campbell Royalties;
- t) "SEEC" means The Skagit Environmental Endowment Commission, being the commission established under Appendix "D" to the High Ross Treaty dated March 30, 1984 between the City of Seattle and British Columbia respecting the

Treaty between Canada and the United States of America relating to the Skagit River and Ross Lake and the Seven Mile Reservoir on the Pend d'Oreille River;

- u) "Skagit River Donut Hole" means the area identified in white in Schedule "A";
- v) "Specific Conveyances" means all quit claim deeds, surrenders, discharges, conveyances, assignments, notices of disposition, fee simple conveyances, transfers and any other documents or instruments that are reasonably required or desirable to effect the Surrender;
- w) "Surrender" is as defined in section 2.1;
- x) "Surrender Date" means the hour of 10:00 a.m. on the 31st day of January, 2022 or such other time and date as may be agreed upon in writing by the Crown and Imperial Metals;
- y) "Surrender of Interests in Mineral Land Regulations" means the *Surrender of Interests in Mineral Land Regulations* B.C. Reg. 826/74 under the *Mineral Land Tax Act* RSBC 1996, c. 290;
- z) "Third Party" means any individual or entity other than the Crown and Imperial Metals, including without limitation any partnership, corporation, trust, unincorporated organization, union, government and any department and agency thereof and any heir, executor, administrator or other legal representative of an individual; and
- aa) "This Agreement", "herein", "hereto", "hereof" and similar expressions mean and refer to this Surrender Agreement.

1.2 Headings

The expressions "Article", "section", "subsection", "clause", "subclause", "paragraph" and "Schedule" followed by a number or letter or combination thereof mean and refer to the specified article, section, subsection, clause, subclause, paragraph and schedule of or to this Agreement.

1.3 Interpretation Not Affected by Headings

The division of this Agreement into Articles, sections, subsections, clauses, subclauses and paragraphs and the provision of headings for all or any thereof are for convenience and reference only and shall not affect the construction or interpretation of this Agreement.

1.4 Included Words

When the context reasonably permits, words suggesting the singular shall be construed as suggesting the plural and *vice versa*, and words suggesting gender or gender neutrality shall be construed as suggesting the masculine, feminine and neutral genders.

1.5 Schedules

There are appended to this Agreement the following schedules pertaining to the following matters:

Schedule "A"	Skagit River Donut Hole
Schedule "B"	Mineral Interests Expired Mineral Claims Fee Simple Surface Rights Permits and Licences
Schedule "C"	Form of Release
Schedule "D"	Form of Campbell Royalties Indemnity Agreement

Such schedules are incorporated herein by reference as though contained in the body hereof. Wherever any term or condition of such schedules conflicts or is at variance with any term or condition in the body of this Agreement, such term or condition in the body of this Agreement shall prevail. Without in any way limiting the all-inclusiveness of the definition of "Giant Copper Mining Rights", the Crown and Imperial Metals acknowledge and agree that although the Crown has prepared and Imperial Metals has reviewed Schedule "B" diligently and in good faith, there may be unintended omissions or misdescriptions in Schedule "B" or otherwise. As such, the Crown and Imperial Metals acknowledge and agree that it is their intention that, in addition to those Crown grants, mineral claims, fee simple interests, permits and licences included and specified in Schedule "B", the Giant Copper Mining Rights shall also include Imperial Metals' entire interest in and to any fee simple estates or interests and/or any unscheduled Crown grants, mineral claims, fee simple interests, permits, licences or other authorizations of any type pertaining in whole or in part to the Skagit River Donut Hole. To the extent that either the Crown or Imperial Metals identifies any such unscheduled interests after the date of this Agreement, the Crown and Imperial Metals shall replace Schedule "B" with a corrected Schedule "B", which corrected Schedule "B" shall be deemed to be the applicable Schedule "B" as of the date hereof.

1.6 Dollars

Unless otherwise specified herein, all references in this Agreement to money are to, and all payments to be made pursuant to this Agreement shall be in the lawful currency of Canada. All payments to be made on the Surrender Date shall be made by wire transfer

to an account designated by the Crown to Imperial Metals in writing prior to the Surrender Date.

ARTICLE 2

SURRENDER

2.1 Surrender

- a) Imperial Metals hereby agrees to surrender, assign, transfer, convey and set over to the Crown, the Giant Copper Mining Rights, subject to and in accordance with and as may be applicable, the Mineral Tenure Act, the provisions of sec. 3 of the Surrender of Interests in Mineral Land Regulations and the Land Titles Act, in the manner applicable to that interest and the terms of this Agreement (the "Surrender"). With respect to those Giant Copper Mining Rights that may be relinquished, surrendered or otherwise conveyed back to the Crown by Imperial Metals (including, without limitation, any and all fee simple estates or interests), the Surrender shall take place on the Surrender Date if there has been satisfaction or waiver of the conditions herein contained. Subject to all other provisions of this Agreement, possession, risk and beneficial ownership of Imperial Metals interest in and to the Giant Copper Mining Rights shall pass from Imperial Metals to the Crown on the Surrender Date.
- b) The Giant Copper Mining Rights shall be Surrendered by Imperial Metals free and clear of all encumbrances created by, through or under Imperial Metals, except only for the Campbell Royalties.
- c) The Surrender shall not be on an "as is, where is" basis.

2.2 Statutory Obligations

The Crown and Imperial Metals acknowledge that all or some of the licences and permits, including obligations and liabilities associated with those licences and permits, associated with the Mineral Interests listed in Part 4 of Schedule "B" are not able to be unilaterally relinquished, surrendered or otherwise conveyed back to the Crown by Imperial Metals and shall continue to be governed in all respects by provincial legislation, including but not limited to the Mines Act and the Code, particularly Clause 10.7.22 of the Code.

2.3 No Admission or Concession

Subject to the provisions of Clause 6.2 hereof, except as otherwise expressly set forth and provided in this Agreement, nothing in this Agreement shall be interpreted or construed as an admission or concession (whether express or implied) by Imperial Metals (or its successors, assigns, directors or officers) of any matter, fact, circumstance

or thing in respect of or in any way relating (directly or indirectly) to the Giant Copper Mining Rights and/or the Expired Mineral Claims, including that the Crown had, has or after the Surrender Date any action and actions, cause and causes of action, suits, debts, dues, sums of money, claims and demands whatsoever at law or in equity, whether known or unknown, in respect of or in any way relating (directly or indirectly) to the Giant Copper Mining Rights and/or the Expired Mineral Claims.

2.4 No Extension of Obligations

Nothing in this Agreement shall enlarge, increase or extend any obligations or liabilities of Imperial Metals (whether under the Giant Copper Mining Rights, the Expired Mineral Claims, applicable law or otherwise) in respect of or in any way relating (directly or indirectly) to the Giant Copper Mining Rights, the Expired Mineral Claims or the Skagit River Donut Hole.

2.5 No Implied Warranties

Except for the representations and warranties given or made by Imperial Metals in this Agreement and in the Campbell Royalties Indemnity Agreement, to the maximum extent permitted by applicable law, the Crown and Imperial Metals agree that there are no implied, statutory or other representations, warranties or guarantees (including of or for a particular purpose) applicable to the Skagit River Donut Hole, the Giant Copper Mining Rights, the Expired Mineral Claims, the Surrender or this Surrender Agreement.

2.6 Campbell Royalties

- (a) The Parties acknowledge and agree that no efforts shall be made prior to the Surrender Date to secure a termination or like agreement from the Royalty Owner in respect of the Campbell Royalties insofar as the Campbell Royalties encumber Imperial Metals' interests in and to the Giant Copper Mining Rights and/or the Expired Mineral Claims.
- (b) On or before the second Business Day following the Surrender Date, Imperial Metals shall give notice in accordance with paragraph 9.1 of the PSA to the Royalty Owner of the surrender or conveyance of the Giant Copper Mining Rights to the Crown and the expiry of the Expired Mineral Claims, as applicable (the "Notice"). Prior to delivering the Notice to the Royalty Owner, Imperial Metals shall give the Crown a draft of the Notice and will consider the reasonable requests of the Crown in relation to the wording of the Notice.
- (c) If after a period of twenty-four (24) months from the Surrender Date, Notice having been given, no response of any type or form to the Notice has been received by either Imperial Metals or the Crown from the Royalty Owner, then Imperial Metals shall have no further or continuing right, ability or obligation to

independently procure or acquire from the Royalty Owner the Campbell Royalties Terminations (as hereinafter defined). The Crown may thereafter, at its option and by notice to Imperial Metals, elect to attempt to procure or acquire the Campbell Royalties Terminations from the Royalty Owner at its sole cost and expense, provided that:

- (i) for the period in which it is attempting to procure or acquire the Campbell Royalties Terminations, the Crown agrees to the full extent and as and when may be necessary, to: (A) consult with Imperial Metals; and (B) advance negotiations with the Royalty Owner in conjunction and cooperation with Imperial Metals, all with *bona fides* and in good faith;
 - (ii) if successful, the terms on which the Crown procures or acquires the Campbell Royalties Terminations shall expressly provide that the Campbell Royalties are upon closing terminated and extinguished and Imperial Metals is irrevocably released and discharged from all liability and obligation arising under or in connection with Campbell Royalties; and
 - (iii) Imperial Metals shall on request by the Crown accompanied by appropriate and reasonable particulars and verifying documentation, be required to immediately reimburse the Crown for all costs and expenses (whether they be internal or third party) accruing, payable or paid by the Crown in the procurement or acquisition (or attempted procurement or acquisition) of the Campbell Royalties Terminations from the Royalty Owner in an amount up to but which shall not exceed, in aggregate, Fifty Thousand (\$50,000.00) Dollars.
- (d) If at any time after the Surrender Date and on or prior to that date which is twenty-four (24) months from the Surrender Date, any manner or type of response to the Notice is received by either Imperial Metals or the Crown from the Royalty Owner (the "Royalty Owner Response"), then Imperial Metals shall promptly upon receipt of the Royalty Owner Response proceed diligently and in good faith and use reasonable commercial efforts to deliver to the Crown on or before one hundred and eighty (180) days from receipt of the Royalty Owner Response: (i) a termination or like agreement in form and substance satisfactory to the Crown (acting reasonably) in respect of and unconditionally terminating the Campbell Royalties insofar as the Campbell Royalties encumber Imperial Metals' interest in and to the Giant Copper Mining Rights and the Expired Mineral Claims or any part or portion thereof; and (ii) as may be applicable, property-by-property discharges of any security held by any third party in respect of the Campbell Royalties encumbering Imperial Metals' interest in and to the Giant Copper Mining Rights and the Expired Mineral Claims or any part or portion thereof (individually and collectively, the "Campbell Royalties Terminations"), provided that Imperial Metals

will not be required to acquire the Campbell Royalties Terminations if the total cash consideration payable to the Royalty Owner for the Campbell Royalties Terminations equals or exceeds Fifty Thousand (\$50,000.00) Dollars (in which event Imperial Metals shall promptly and by written notice notify the Crown). For the period in which it is attempting to acquire the Campbell Royalties Terminations, Imperial Metals agrees to the full extent and as and when may be necessary, to: (i) consult with the Crown; and (ii) advance negotiations with the Royalty Owner in conjunction and cooperation with the Crown, all with *bona fides* and in good faith but during such period all communication (whether direct or indirect) with the Royalty Holder shall be undertaken and conducted solely by and through Imperial Metals.

- (e) Provided that and for so long as Imperial Metals performs its obligations under Clauses 2.6 (b) and (d) and for the period ending on that date which is twenty-four (24) months from the Surrender Date, subject to the provisions of Clauses 2.6(f) and (g) below, the Crown shall have no right or ability to independently pursue the procurement or acquisition of the Campbell Royalties Terminations.
- (f) If at any time after receipt by either Imperial Metals or the Crown of the Royalty Owner Response:
 - (i) subject to the last paragraph of this Clause 2.6(f), if the Crown acting in good faith believes that Imperial Metals has failed to proceed diligently and in good faith and use reasonable commercial efforts to deliver to the Crown the Campbell Royalties Terminations and provides notice thereof to Imperial Metals (any such notice to include reasonable details about the grounds upon which the Crown so relies); or
 - (ii) Imperial Metals provides written notice to the Crown that it will not be able to acquire the Campbell Royalties Terminations for cash consideration of equal to or less than Fifty Thousand (\$50,000.00) Dollars,

then within ten (10) business days after the date on which the Crown gave or received notice under either Clause 2.6 (f)(i) or Clause 2.6 (f) (ii), the Crown may, at its option and by notice to Imperial Metals, elect to attempt to procure or acquire the Campbell Royalties Terminations at its sole cost and expense, provided that:

- (iii) for the period in which it is attempting to procure or acquire the Campbell Royalties Terminations, the Crown agrees to the full extent and as and when may be necessary, to: (A) consult with Imperial Metals; and (B) advance negotiations with the Royalty Owner in conjunction and cooperation with Imperial Metals, all with *bona fides* and in good faith;

- (iv) if successful, the terms on which the Crown procures or acquires the Campbell Royalties Terminations shall expressly provide that the Campbell Royalties are upon closing terminated and extinguished and Imperial Metals is irrevocably released and discharged from all liability and obligation arising under or in connection with Campbell Royalties; and
 - (v) Imperial Metals shall on request by the Crown accompanied by appropriate and reasonable particulars and verifying documentation, be required to immediately reimburse the Crown the costs and expenses (whether they be internal or third party) accruing, payable or paid by the Crown in the procurement or acquisition (or attempted procurement or acquisition) of the Campbell Royalties Terminations from the Royalty Owner in an amount up to but which shall not exceed, in aggregate: (A) in the case where Clause 2.6(f)(i) applies, the first One Hundred and Fifty Thousand (\$150,000.00) Dollars; and (B) in the case where Clause 2.6(f)(ii) applies, the first Fifty Thousand (\$50,000.00) Dollars. For the avoidance of doubt and notwithstanding anything in this Agreement to the contrary, Imperial Metals shall not be taken to have not proceeded diligently, not acted in good faith or not used reasonable commercial efforts if Imperial Metals, in its sole and absolute discretion, elects to give consideration equal to or less than Fifty Thousand (\$50,000.00) Dollars to the Royalty Owner in connection with the Campbell Royalties Terminations.
- (g) If on or before that date which is one hundred and eighty (180) days from receipt of the Royalty Owner Response, Imperial Metals has been unable to acquire and deliver the Campbell Royalties Terminations, Imperial Metals shall have no further or continuing right, ability or obligation to independently procure or acquire from the Royalty Owner the Campbell Royalties Terminations and without in any way limiting the generality of Clause 2.6(f), the Crown may, at its option and by notice to Imperial Metals, elect to attempt to procure or acquire the Campbell Royalties Terminations at its sole cost and expense, provided that:
- (i) for the period in which it is attempting to procure or acquire the Campbell Royalties Terminations, the Crown agrees to the full extent and as and when may be necessary, to: (A) consult with Imperial Metals; and (B) advance negotiations with the Royalty Owner in conjunction and cooperation with Imperial Metals, all with *bona fides* and in good faith;
 - (ii) if successful, the terms on which the Crown procures or acquires the Campbell Royalties Terminations shall expressly provide that the

Campbell Royalties are upon closing terminated and extinguished and Imperial Metals is irrevocably released and discharged from all liability and obligation arising under or in connection with Campbell Royalties; and

- (iii) Imperial Metals shall on request by the Crown accompanied by appropriate and reasonable particulars and verifying documentation, be required to immediately reimburse the Crown the costs and expenses (whether they be internal or third party) accruing, payable or paid by the Crown in the procurement or acquisition (or attempted procurement or acquisition) of the Campbell Royalties Terminations from the Royalty Owner in an amount up to but which shall not exceed, in aggregate, Fifty Thousand (\$50,000.00) Dollars.
- (h) Subject to Imperial Metals having performed all of its obligations described in this Clause 2.6, any failure or inability of Imperial Metals to procure or acquire and deliver the Campbell Royalties Terminations on or after the Surrender Date shall not constitute a breach of or default under this Agreement.
- (i) Imperial Metals shall execute and deliver the Campbell Royalties Indemnity Agreement to the Crown on the Surrender Date.

2.7 Specific Conveyances

Imperial Metals shall prepare the Specific Conveyances at its cost, none of which shall confer or impose upon a Party any greater right, liability or obligation than contemplated in this Agreement. Notwithstanding the foregoing, insofar as an electronic surrender of Imperial Metals' registered interest is required in accordance with applicable regulations, Imperial Metals will submit and provide evidence of the electronic surrenders on the Surrender Date prior to the release of any documents from escrow. In addition to the foregoing, for the Crown-granted mineral claims for which Imperial Metals is not able to relinquish or otherwise convey back to the Crown and meet the obligations under Sec. 4 of the Surrender of Interests in Mineral Land Regulations on the Surrender Date, Imperial Metals shall relinquish or otherwise convey such claims to the Crown and comply with its obligations under Sec. 4 of the Surrender of Interests in Mineral Land Regulations as soon as reasonably practicable following the Surrender Date. Promptly after the Surrender Date, Imperial Metals shall at its cost (including, without limitation, any and all exigible property transfer taxes for which Imperial Metals is responsible for under applicable law), circulate and register, as the case may be, all Specific Conveyances that by their nature may be circulated or registered.

2.8 Documents

Imperial Metals shall deliver to the Crown on the Surrender Date original copies of the tenures, licenses, permits, reports and any other agreements and documents to which the Giant Copper Mining Rights are subject which are now in the possession of Imperial Metals or of which it gains possession prior to the Surrender Date. Notwithstanding the foregoing, if and to the extent such tenures, licenses, permits, reports and any other agreements and documents are not in the possession of Imperial Metals and are not reasonably attainable, photocopies or other copies may be provided to the Crown in lieu of original copies.

ARTICLE 3

CONDITIONS OF THE SURRENDER

3.1 Imperial Metals' Condition

The obligations of Imperial Metals to effect the Surrender is subject to the following condition precedent, which is inserted herein and made part hereof for the exclusive benefit of Imperial Metals and may be waived by Imperial Metals:

- d) SEEC shall have paid to Imperial Metals, concurrently with the Surrender on the Surrender Date, the sum of Twenty Four Million (\$24,000,000) Dollars, pursuant to and in accordance with the Contribution Agreement.

If the foregoing condition precedent has not been satisfied, complied with, or waived by Imperial Metals, on or before the Surrender Date (despite the best efforts of SEEC and Imperial Metals), Imperial Metals may rescind this Agreement by written notice to the Crown. If Imperial Metals rescinds this Agreement, Imperial Metals and the Crown shall be released and discharged from all obligations hereunder except as provided in sections 3.3 and 8.13.

3.2 Crown's Conditions

The obligation of the Crown to effect the Surrender is subject to the following conditions precedent, which are inserted herein and made part hereof for the exclusive benefit of the Crown and may be waived by the Crown:

- e) the representations and warranties of Imperial Metals herein contained shall be true in all material respects when made and as of the Surrender Date, and a Certificate to that effect shall have been delivered by Imperial Metals to the Crown on the Surrender Date;
- f) all obligations of Imperial Metals contained in this Agreement to be performed prior to or at Surrender Date shall have been timely performed in all material respects, and a Certificate to that effect shall have been delivered by Imperial Metals to the Crown on the Surrender Date;

- g) any and all amounts to be paid by Imperial Metals to the Crown on or before the Surrender Date shall have been paid to the Crown in the form stipulated in this Agreement or as otherwise required by statute;
- h) the Crown shall be satisfied that adequate provision has been made in respect of any legal or constitutional obligations it may have to consult and accommodate First Nations or Indigenous groups whose aboriginal or treaty rights have been recognized and affirmed under Section 35 of the *Constitutional Act*, 1982 and who may be affected by this Agreement and the transactions to be effected hereunder or who may otherwise be affected by this Agreement and the transactions to be effected hereunder;
- i) on or before the [●] day of [●], 2022, Imperial Metals shall have obtained and produced to the Crown the written consent or approval to the Surrender from the administrator as may be required under and pursuant to the Surrender of Interests In Mineral Land Regulations for the Mineral Interests;
- j) on or before the [●] day of [●], 2022, the Crown shall be satisfied, acting reasonably, that there is no material environmental damage or contamination or other environmental problems pertaining to or within the Skagit River Donut Hole and/or caused by Imperial Metals (or any of its predecessors-in-interest) or operations thereon or related thereto;
- k) with the exception only of Third Parties with interests in and to the Campbell Royalties, on or before the Surrender Date, Imperial Metals shall have delivered to the Crown general and property-by-property discharges of any security held by any Third Party (including without limitation, the Bank of Montreal) encumbering Imperial Metals' interest in and to the Giant Copper Mining Rights or any part or portion thereon (including, without limitation, Bank of Montreal Mortgage registration number CA7790782 and Bank of Montreal Assignment of Rents registration number CA7790783);
- l) Imperial Metals shall have delivered the Release to the Crown;
- m) SEEC, the Crown and other Third Parties (as may be required) shall have entered into contributor agreements so as to enable SEEC to enter into the Contribution Agreement;
- n) SEEC and Imperial Metals shall have entered into the Contribution Agreement; and
- o) Imperial Metals shall have executed and delivered to the Crown the Campbell Royalties Indemnity Agreement.

If any one or more of the foregoing conditions precedent has or have not been satisfied, complied with, or waived by the Crown, at or before the relevant date, the Crown may in addition to any other remedies which it may have available to it, rescind this Agreement by written notice to Imperial Metals. If the Crown rescinds this Agreement, Imperial Metals and the Crown shall be released and discharged from all obligations hereunder except as provided in sections 3.3 and 8.13.

3.3 Efforts to Fulfil Conditions Precedent

Imperial Metals and the Crown shall proceed diligently and in good faith and use reasonable commercial efforts to satisfy and comply with and assist in the satisfaction and compliance with the conditions precedent. If there is a condition precedent that is to be satisfied or complied with prior to the Surrender Date, and if, by the time the condition precedent is to be satisfied or complied with, the Party for whose benefit the condition precedent exists fails to notify the other Party whether or not the condition precedent has been satisfied or complied with, the condition precedent shall be conclusively deemed to have been satisfied or complied with. A Party shall: (a) promptly notify the other Party in writing if the notifying Party becomes aware that a condition precedent referred to in sections 3.1 or 3.2 has been satisfied, in which case the notifying Party shall also provide reasonable evidence that the condition precedent has been satisfied; (b) promptly notify the other Party in writing of any failure to satisfy a condition precedent referred to in sections 3.1 or 3.2 or of any fact or circumstance that does, or that the notifying Party reasonably believes may, result in the condition precedent becoming incapable of being satisfied or that may result in the condition precedent not being satisfied in accordance with its terms (and in such notice the notifying Party shall indicate if the unsatisfied condition precedent is or shall be waived by the notifying Party); and (c) if the conditions precedent referred to in sections 3.1 or 3.2 have been satisfied on or before the Surrender Date, deliver to the other Party notice advising that the conditions set out in the conditions precedent referred to in sections 3.1 or 3.2 have been satisfied.

ARTICLE 4

REPRESENTATIONS AND WARRANTIES

4.1 Representations and Warranties of Imperial Metals

Imperial Metals makes the following representations and warranties in favor of the Crown:

- p) Imperial Metals is a corporation duly organized and validly existing under the laws of the jurisdiction of incorporation of Imperial Metals, is authorized to carry on business in the Province of British Columbia, and now has good right, full power and absolute authority to effect the Surrender according to the true intent and meaning of this Agreement;

- q) the execution, delivery and performance of this Agreement, the transactions contemplated thereby, the Release and the Campbell Royalties Indemnity Agreement have been duly and validly authorized by any and all requisite corporate, shareholders' and directors' actions and will not result in any violation of, be in conflict with or constitute a default under any articles, charter, bylaw or other governing document to which Imperial Metals is bound;
- r) the execution, delivery and performance of this Agreement by Imperial Metals, the transactions contemplated thereby, the Release and the Campbell Royalties Indemnity Agreement will not result in any violation of, be in conflict with or constitute a default under any term or provision of any agreement or document to which Imperial Metals is party or by which Imperial Metals is bound, nor under any judgment, decree, order, statute, regulation, rule or license applicable to Imperial Metals;
- s) Imperial Metals has good, valid and merchantable title to a 100% legal and beneficial interest in and to the Giant Copper Mining Rights, free and clear of all claims of Third Parties created by, through or under Imperial Metals except for: (i) security held by the Bank of Montreal against the Giant Copper Mining Rights; and (ii) the Campbell Royalties;
- t) except as described in section 4.1 (d), Imperial Metals has not alienated or encumbered the Giant Copper Mining Rights or any part or portion thereof, Imperial Metals has not committed and is not aware of there having been committed any act or omission whereby the interest of Imperial Metals in and to the Giant Copper Mining Rights or any part or portion thereof may be cancelled or determined, and the Giant Copper Mining Rights are now free and clear of all royalty burdens, liens, penalties, conversion rights and other claims of Third Parties, created by, through or under Imperial Metals or of which Imperial Metals has knowledge;
- u) none of the interest of Imperial Metals in and to the Giant Copper Mining Rights is subject to any preferential, pre-emptive or first purchase rights, created by, through or under Imperial Metals or of which Imperial Metals is aware, that become operative by virtue of this Agreement or the transactions to be effected by it;
- v) Imperial Metals has not entered into any arrangements or agreements with any First Nations or Indigenous groups with respect to the Giant Copper Mining Rights and has no reason to believe that the interests of any First Nations or Indigenous groups may be adversely affected by the Surrender;
- w) Imperial Metals has not received notice from any Third Party claiming an interest in and to the Giant Copper Mining Rights adverse to the interest of Imperial

Metals and Imperial Metals is not aware of any basis upon which such claim may be made;

- x) save and except only for any payments deferred by Order of the Chief Gold Commissioner and otherwise due under the Mineral Tenure Act, Imperial Metals has not materially failed to comply with, perform, observe or satisfy any term, condition, obligation or liability which has heretofore arisen under the provisions of any of the Giant Copper Mining Rights or any other agreements and documents to which the Giant Copper Mining Rights are subject and by which Imperial Metals is bound or subject;
- y) Imperial Metals has not received notice of default and is not, to the knowledge, information and belief of Imperial Metals, in any default under any obligation, agreement, document, order, writ, injunction or decree of any court or of any commission or administrative agency, which might result in impairment or loss of the interest of Imperial Metals in and to the Giant Copper Mining Rights or which might otherwise adversely affect the Giant Copper Mining Rights;
- z) no suit, action or other proceeding before any court or governmental agency has been commenced against Imperial Metals or, to the knowledge, information and belief of Imperial Metals, has been threatened against Imperial Metals or any Third Party, which might result in impairment or loss of the interest of Imperial Metals in and to the Giant Copper Mining Rights or which might otherwise adversely affect the Giant Copper Mining Rights or any rights to, and rights to enter upon, use or occupy the surface of any lands which are or may be used to gain access to or otherwise use the Mineral Interests;
- aa) all amounts due and payable to Third Parties by Imperial Metals prior to the date hereof and pertaining to the Giant Copper Mining Rights have been fully paid;
- bb) any and all operations of Imperial Metals, and to the knowledge, information and belief of Imperial Metals, any and all operations by Third Parties, on or in respect of the Giant Copper Mining Rights, have been conducted in accordance with good mining industry practices in effect or in general use at the relevant time and in material compliance with all applicable laws, rules, regulations, orders and directions of governmental and other competent authorities; and
- cc) with the exception only of those certain orders and requests contained in the Report of Inspector of Mines dated December 16, 2021, Imperial Metals is not aware of and has not received:
 - (i) any orders or directives which relate to environmental matters and which require any work, repairs, construction or capital expenditures with

respect to the Giant Copper Mining Rights, where such orders or directives have not been complied with in all material respects; or

- (ii) any demand or notice issued with respect to the breach of any environmental, health or safety law applicable to the Giant Copper Mining Rights, including without limitation, respecting the use, storage, treatment, transportation or disposition of environmental contaminants, which demand or notice remains outstanding on the date hereof.

ARTICLE 5

INDEMNITIES FOR REPRESENTATIONS AND WARRANTIES

5.1 Imperial Metals' Indemnities for Representations and Warranties

Imperial Metals shall be liable to the Crown for and shall, in addition, indemnify the Crown from and against, all losses, costs, claims, damages, expenses and liabilities suffered, sustained, paid or incurred by the Crown which would not have been suffered, sustained, paid or incurred had all of the representations and warranties contained in section 4.1 been accurate and truthful.

ARTICLE 6

LAWS CONTINUE TO APPLY

6.1 No Release

Notwithstanding the Surrender, nothing in this Agreement shall be interpreted or construed as a release and/or discharge of Imperial Metals (or its successors, assigns, directors, officers and insurers), from any manner of action and actions, cause and causes of action, suits, debts, dues, sums of money, claims and demands whatsoever at law or in equity, whether known or unknown, which the Crown and/or a Third Party ever had, or now has, or which it hereafter can, shall or may have in respect of or in any way relating (directly or indirectly) to the Giant Copper Mining Rights and/or the Expired Mineral Claims and without in any way limiting the generality of the foregoing, Imperial Metals shall not, for the purposes of alleging responsibility or liability to the Crown argue or otherwise maintain that post-Surrender, the Crown should be considered to be the new owner or holder of the Giant Copper Mining Rights and/or the Expired Mineral Claims.

6.2 Laws Continue to Apply

Notwithstanding the Surrender, Imperial Metals, the Giant Copper Mining Rights and/or the Expired Mineral Claims shall continue to be governed in all respects by all statutes, laws, rules, orders, directives and regulations in effect as at the Surrender Date including

but not limited to the Mines Act, the Mineral Tenure Act and the Surrender of Interests in Mineral Land Regulations and by all statutes, laws, rules, orders, directives and regulations in effect from time to time after the Surrender Date and made by governments or their agencies with jurisdiction over the Giant Copper Mining Rights and/or the Expired Mineral Claims to the extent that such statutes, laws, rules, orders, directives and regulations expressly provide that they are to have retroactive effect.

ARTICLE 7

NO ADJUSTMENTS

7.1 No Adjustments

The Crown and Imperial Metals acknowledge and agree that subject only to the stated exceptions provided for in this Clause 7.1, there shall be no adjustments made between the Crown and Imperial Metals in respect of benefits and obligations of any kind and nature relating to the Giant Copper Mining Rights, including without limitation maintenance, development, operating and capital costs, governments incentives and administration fees, royalties and other burdens, whether accruing, payable or paid and received or receivable. The Crown and Imperial Metals further acknowledge and agree that notwithstanding anything to the contrary above set forth: (i) any and all payments accruing, payable or receivable or otherwise due from Imperial Metals under the Mineral Tenure Act (whether or not deferred) shall remain due, payable and owing; (ii) any and all payments accruing, payable or receivable or otherwise due from Imperial Metals under any other statute in relation to the Giant Copper Mining Rights and/or the Expired Mineral Claims shall remain, due, payable and owing; (iii) any return to Imperial Metals of its current reclamation bond (Giant Copper Mine; Permit no. MX-7-47) and any and all other bond or security pertaining to the Giant Copper Mining Rights and/or the Expired Mineral Claims shall continue to be governed exclusively by the (B.C.) *Mines Act* and/or any other governing provincial legislation; and (iv) any return to Imperial Metals of any other security or bond held under statute by the Crown in relation to the Giant Copper Mining Rights shall continue to be governed exclusively by that statute.

ARTICLE 8

GENERAL

8.1 Further Assurances

Each Party will, from time to time and at all times after Surrender Date, without further consideration, do such further acts and deliver all such further assurances, deeds and documents as shall be reasonably required in order to fully perform and carry out the terms of this Agreement. For the avoidance of doubt, in this Agreement the phrase "best efforts" when used in connection with an obligation of a Party, means taking commercially reasonable steps to achieve the objective and to fulfill the obligation in a timely manner and, in any event, taking those steps and making the efforts that would be taken or made by a reasonable and prudent person acting in good faith in comparable circumstances.

8.2 No Merger

The covenants, representations, warranties and indemnities contained in this Agreement shall be deemed to be restated in any and all assignments, conveyances, transfers and other documents effecting the Surrender, subject to any and all time and other limitations contained in this Agreement. There shall not be any merger of any covenant, representation, warranty or indemnity in such assignments, conveyances, transfers and other documents notwithstanding any rule of law, equity or statute to the contrary and such rules are hereby waived.

8.3 Entire Agreement

The provisions contained in any and all documents and agreements collateral hereto shall at all times be read subject to the provisions of this Agreement and, in the event of conflict, the provisions of this Agreement shall prevail. No amendments shall be made to this Agreement unless in writing, executed by the Parties. This Agreement supersedes all other agreements (including, without limitation, and insofar as it applies as between the Crown and Imperial Metals, the Memorandum of Agreement entered into as of the 14th day of January, 2022 between the Crown, Imperial Metals and SEEC), documents, writings and verbal understandings among the Parties relating to the subject matter hereof and expresses the entire agreement of the Parties with respect to the subject matter hereof.

8.4 Joint and Several Liability

All provisions of this Agreement are binding upon, refer to or affect, as the case may be, each party comprising Imperial Metals on a joint and several basis.

8.5 Governing Law

This Agreement shall, in all respects, be subject to, interpreted, construed and enforced in accordance with and under the laws of the Province of British Columbia and the laws of Canada applicable in the Province of British Columbia. Each Party: (a) irrevocably and unconditionally submits to and accepts the exclusive jurisdiction of the courts exercising jurisdiction in the Province of British Columbia, and any court that may hear appeals from any of those courts, for any proceeding in connection with this Agreement, subject to the right to enforce a judgement obtained in any of those courts in any other jurisdiction; and (b) irrevocably waives any objection to the venue of any legal process commenced in the courts of the Province of British Columbia on any basis including that the process has been brought in an inconvenient forum.

8.6 Enurement

This Agreement may not be assigned by a Party without the prior written consent of the other Party, which consent may be unreasonably and arbitrarily withheld. This Agreement shall be binding upon and shall enure to the benefit of the Parties and their respective administrators, trustees, receivers, successors and permitted assigns.

8.7 Time of Essence

Time shall be of the essence in this Agreement.

8.8 Notices

The addresses for service and the email addresses of the Parties shall be as follows:

Crown	<p>Minister of Energy, Mines and Low Carbon Innovation</p> <p>P.O. Box 9412 Stn. Prov. Govt. Victoria, BC V8W 9V1</p> <p>Attention: [●]</p> <p>email: [●]</p>
Imperial Metals	<p>Imperial Metals Corporation</p> <p>580 Hornby Street, Suite 200 Vancouver, BC V6C 3B6</p> <p>Attention: [●]</p> <p>email: [●]</p>

All notices, communications and statements required, permitted or contemplated hereunder shall be in writing, and shall be delivered as follows:

- bb) by personal service on a Party at the address of such Party set out above, in which case the item so served shall be deemed to have been received by that Party when personally served;
- cc) by email to a Party to the email address of such Party set out above, in which case the item so emailed shall be deemed to have been received by that Party (i) when the notice or notification enters that Party's information system and becomes capable of being retrieved and processed by that Party if those events occur during normal business hours on any Business day; or (ii) at the beginning of the next Business day if those events are after those business hours; or
- dd) except in the event of an actual or threatened postal strike or other labour disruption that may affect mail service, by mailing, postage prepaid, to a Party at the address of such Party set out above, in which case the item so mailed shall be deemed to have been received by that Party on the tenth Business Day following the date of mailing (the date of mailing being the Business Day immediately prior to the postmarked date of the envelope containing the notice, communication or statement or if the subject envelope has been lost or destroyed, the date of such notice, communication or statement or if undated the date of the transmittal letter accompanying the same).

A Party may from time to time change its address for service or its email address or both by giving written notice of such change to the other Party.

8.9 Invalidity of Provisions

In case any of the provisions of this Agreement should be invalid, illegal or unenforceable in any respect, the validity, legality or enforceability of the remaining provisions contained herein shall not in any way be affected or impaired thereby.

8.10 Waiver

No failure on the part of any Party in exercising any right or remedy hereunder shall operate as a waiver thereof, nor shall any single or partial exercise of any such right or remedy preclude any other or further exercise thereof or the exercise of any right or remedy in law or in equity or by statute or otherwise conferred. No waiver of any provision of this Agreement, including without limitation, this section, shall be effective otherwise than by an instrument in writing dated subsequent to the date hereof, executed by a duly authorized representative of the Party making such waiver.

8.11 Amendment

This Agreement shall not be varied in its terms or amended by oral agreement or by representations or otherwise other than by an instrument in writing dated subsequent to the date hereof, executed by a duly authorized representative of each Party.

8.12 Agreement not Severable

This Agreement extends to the whole of the Giant Copper Mining Rights and is not severable without the Crown's express written consent or as otherwise herein provided.

8.13 Confidentiality and Public Announcements

Until the Surrender has occurred, Imperial Metals shall keep confidential all information obtained under or as a result of this Agreement and shall not release any information concerning the Contribution Agreement, this Agreement and/or the transactions herein provided for, without the prior written consent of the Crown, which consent shall not be unreasonably withheld, conditioned or delayed. Nothing contained herein shall prevent Imperial Metals at any time from furnishing information to: (i) any governmental agency, regulatory authority, to a stock exchange (including any regulator or securities commission having jurisdiction over a stock exchange) or to the public as required by applicable law, provided that Imperial Metals shall, to the extent permitted by applicable law, advise the Crown in advance of any public release of information which it proposes to make under this exception; or (ii) procure the consent of Imperial Metals lenders if such disclosure is required, provided that Imperial Metals shall advise the Crown in advance of any release of information to its lenders which it proposes to make and provided further that Imperial Metals' lenders ensure that their directors, officers, consultants or employees, as applicable, are made aware of and comply in all respects with the confidentiality provisions of this Agreement. The confidentiality obligations in this section 8.13 will not apply to information insofar as it is in the public domain, provided that specific items of information will not be considered to be in the public domain only because more general information is in the public domain. For this purpose, information is in the public domain if it: (i) is or becomes publicly available through no act or omission by Imperial Metals or its Affiliates, directors, officers, employees, contractors or advisors in breach of this section 8.13; (ii) is already in possession of Imperial Metals or any of its Affiliates and was disclosed without prior restriction on disclosure; or (iii) is subsequently obtained lawfully by Imperial Metals from a Third Party which Third Party Imperial Metals does not reasonably believe is obligated to maintain the information confidential.

8.14 No Fettering

Nothing in this Agreement shall be construed as requiring any Party to be in breach of any of its obligations at law, and without limitation, nothing in this Agreement shall be interpreted or construed as limiting or fettering in any way any statutory discretion or duty [including, without limitation, that of the office of the Administrator of Mineral Land Tax appointed under the *Mineral Land Tax Act* and the office of the B.C. Chief Inspector of Mines].

8.15 Counterpart Execution

This Agreement may be signed electronically, including through DocuSign and similar applications. This Agreement may be signed in any number of counterparts (including counterparts by scanned or electronic signature) and each counterpart will be deemed an original; taken together, all counterparts will be deemed to constitute one and the same instrument. Delivery of a printed counterpart (whether or not the counterpart was signed electronically) and electronic delivery (including by email transmission or transmission over an electronic signature platform) of an executed counterpart of this Agreement are each as valid, enforceable and binding as if the signatures were upon the same instrument and delivered in person.

IN WITNESS WHEREOF the Parties have executed this Agreement as of the day and year first above written.

**HER MAJESTY THE QUEEN IN RIGHT OF
THE PROVINCE OF BRITISH COLUMBIA
AS REPRESENTED BY THE MINISTER
OF ENERGY, MINES AND LOW CARBON
INNOVATION**

IMPERIAL METALS CORPORATION on its
own behalf and for and on behalf of any of
its Affiliates having interests in and to the
Giant Copper Mining Rights

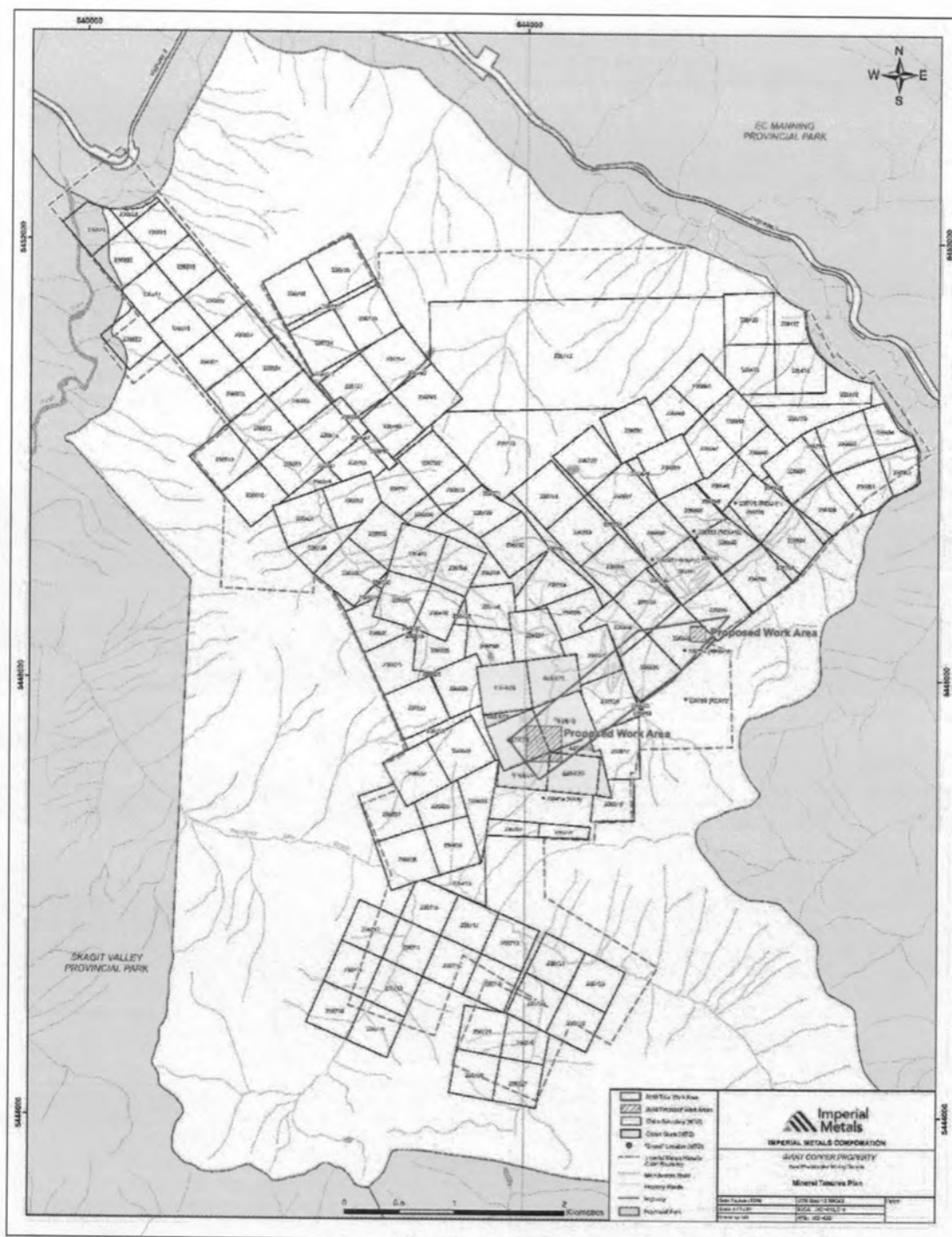
Per: _____

Per: _____

Per: _____

Per: _____

THIS PAGE COMPRISES SCHEDULE "A" ATTACHED TO AND FORMING PART OF A SURRENDER AGREEMENT MADE AS OF THE [●] DAY OF [●], 2022 BETWEEN HER MAJESTY THE QUEEN IN RIGHT OF THE PROVINCE OF BRITISH COLUMBIA AS REPRESENTED BY THE MINISTER OF ENERGY, MINES AND LOW CARBON INNOVATION AND IMPERIAL METALS CORPORATION



THIS AND THE FOLLOWING EIGHT (8) PAGES COMPRISE SCHEDULE "B" ATTACHED TO AND FORMING PART OF A SURRENDER AGREEMENT MADE AS OF THE [●] DAY OF [●], 2022 BETWEEN HER MAJESTY THE QUEEN IN RIGHT OF THE PROVINCE OF BRITISH COLUMBIA AS REPRESENTED BY THE MINISTER OF ENERGY, MINES AND LOW CARBON INNOVATION AND IMPERIAL METALS CORPORATION

Version #1 dated the [●] day of [●], 2022

Part 1 – Mineral Interests

Crown Grants			
#	<u>District Lot #</u>	<u>Legal Description</u>	<u>Document Number</u>
1	DL #1577	A.M. No. 3 Mineral Claim	442/679
2	DL #1579	A.M. No. 1 Mineral Claim	443/675
3	DL #1581	A.M. No. 5 Mineral Claim	444/675
4	DL #1584	A.M. No. 4 Mineral Claim	445/675
5	DL #1585	Augustus No. 5 Fraction Mineral Claim	446/675
6	DL #1586	A.M. Mineral Claim	447/675
7	DL #1587	A.M. No. 2 Mineral Claim	448/675
8	DL #1595	Rex No. 1 Fractional Mineral Claim	449/675

Part 2 – Expired Mineral Claims

Expired Mineral Claims				
#	<u>Title Number</u>	<u>Claim Name</u>	<u>Map Number</u>	<u>Issue Date</u>
1	235415	RAN FR.	092H015	1979/SEP/21
2	235417	JOHN 1	092H016	1979/DEC/12
3	235418	JOHN 2	092H016	1979/DEC/12
4	235419	JOHN 3	092H016	1979/DEC/12
5	235420	JOHN 4	092H016	1979/DEC/12
6	235426	SLIDE FR.	092H015	1980/SEP/02
7	235428	I.P.4 FR.	092H015	1980/SEP/24
8	235772	CANAM 3	092H016	1988/OCT/01

Expired Mineral Claims				
#	<u>Title Number</u>	<u>Claim Name</u>	<u>Map Number</u>	<u>Issue Date</u>
9	235773	CANAM 2	092H016	1988/OCT/01
10	236496	VERNON #1	092H015	1943/JUN/21
11	236497	VERNON #2	092H015	1943/JUN/21
12	236498	VERNON #3	092H015	1943/JUN/21
13	236499	VERNON #4	092H015	1943/JUN/21
14	236500	VERNON #5	092H015	1943/JUN/21
15	236501	VERNON #6	092H015	1943/JUN/21
16	236502	VERNON #7	092H015	1943/JUN/21
17	236503	VERNON #8	092H015	1943/JUN/21
18	236504	HANK NO.5	092H015	1943/JUN/21
19	236505	HANK NO.7	092H015	1943/JUN/21
20	236510	MISTY	092H015	1953/APR/15
21	236511	MISTY NO.1	092H015	1953/APR/15
22	236512	MISTY NO.2	092H015	1953/APR/15
23	236513	MISTY NO.3	092H015	1953/APR/15
24	236514	MAY NO. 1	092H015	1954/FEB/09
25	236515	MAY NO. 2	092H015	1954/FEB/09
26	236516	MAY NO. 3	092H015	1954/FEB/09
27	236517	MAY NO. 4	092H015	1954/FEB/09
28	236518	MAY NO. 5	092H015	1954/FEB/09
29	236519	MAY NO. 6	092H015	1954/FEB/09
30	236520	MAY NO. 7	092H015	1954/FEB/09

Expired Mineral Claims				
#	Title Number	Claim Name	Map Number	Issue Date
31	236521	MAY NO. 8	092H015	1954/FEB/09
32	236522	MAY NO. 9	092H015	1954/FEB/09
33	236523	MAY NO. 10	092H015	1954/FEB/09
34	236524	MAY NO. 11	092H015	1954/FEB/09
35	236525	INVERMAY NO. 3	092H015	1954/FEB/24
36	236526	CAMBORNE NO. 1	092H015	1954/FEB/24
37	236527	CAMBORNE NO. 2	092H015	1954/FEB/24
38	236528	BROWN NO. 1	092H025	1954/SEP/01
39	236529	BROWN NO.2	092H025	1954/SEP/01
40	236530	BROWN NO.3	092H025	1954/SEP/01
41	236531	BROWN NO.4	092H025	1954/SEP/01
42	236532	MAY #16	092H015	1955/SEP/15
43	236533	RED #1	092H015	1958/DEC/19
44	236534	RED #2	092H015	1958/DEC/19
45	236535	RED #3	092H015	1958/DEC/19
46	236536	RED #4	092H015	1958/DEC/19
47	236537	JET NO. 1 FRACTIONAL	092H015	1958/DEC/19
48	236538	SABRE NO.1	092H015	1958/DEC/19
49	236590	G.E. NO.1	092H016	1964/OCT/09
50	236591	G.E. NO.2	092H015	1964/OCT/09
51	236592	G.E. NO.3	092H016	1964/OCT/09
52	236593	G.E. NO.4	092H016	1964/OCT/09

Expired Mineral Claims				
#	<u>Title Number</u>	<u>Claim Name</u>	<u>Map Number</u>	<u>Issue Date</u>
53	236594	G.E. NO.5	092H016	1964/OCT/09
54	236595	G.E. NO.6	092H016	1964/OCT/09
55	236596	G.E. NO.7	092H016	1964/OCT/09
56	236597	G.E. NO.8	092H016	1964/OCT/09
57	236625	LOIS FR	092H015	1967/JUN/02
58	236626	LOIS NO.1	092H015	1967/JUN/02
59	236627	LOIS NO.2	092H015	1967/JUN/02
60	236628	LOIS 3	092H015	1967/JUN/02
61	236629	LOIS 4	092H015	1967/JUN/02
62	236630	LOIS 5	092H015	1967/JUN/02
63	236631	LOIS 6	092H015	1967/JUN/02
64	236632	LOIS 8	092H015	1967/JUN/02
65	236633	LOIS 9	092H015	1967/JUN/02
66	236634	LOIS 10	092H015	1967/JUN/02
67	236635	LOIS 11	092H015	1967/JUN/02
68	236636	LOIS 12	092H015	1967/JUN/02
69	236637	LOIS 13	092H015	1967/JUN/02
70	236638	LOIS 14	092H015	1967/JUN/02
71	236639	LESLIE	092H015	1967/JUN/13
72	236640	LESLIE 1	092H015	1967/JUN/13
73	236645	GM NO. 27	092H016	1968/MAY/10
74	236646	GM NO. 28	092H016	1968/MAY/10

Expired Mineral Claims				
#	<u>Title Number</u>	<u>Claim Name</u>	<u>Map Number</u>	<u>Issue Date</u>
75	236647	GM NO. 29	092H016	1968/MAY/10
76	236648	GM NO. 30	092H016	1968/MAY/10
77	236649	GM NO. 31	092H015	1968/MAY/10
78	236650	GM NO. 32	092H015	1968/MAY/10
79	236651	G.E. #9	092H016	1968/MAY/10
80	236652	G.E. #10	092H016	1968/MAY/10
81	236653	G.E. #11	092H016	1968/MAY/10
82	236654	G.E. #12	092H016	1968/MAY/10
83	236655	G.E. #3 FR.	092H015	1968/MAY/10
84	236695	GC-35	092H015	1969/AUG/01
85	236696	GC-37	092H015	1969/MAY/27
86	236697	GC-38	092H015	1969/AUG/01
87	236698	GC-39	092H015	1969/AUG/01
88	236699	GC-40	092H015	1969/MAY/27
89	236700	GC-42	092H015	1969/MAY/27
90	236701	GC-43	092H015	1969/MAY/27
91	236702	GC-46	092H015	1969/MAY/27
92	236703	GC-48	092H015	1969/MAY/27
93	236704	GC-49	092H015	1969/MAY/27
94	236705	GC-50	092H015	1969/MAY/27
95	236706	GC-51	092H015	1969/MAY/27
96	236709	PEG NO.1	092H015	1969/OCT/08

Expired Mineral Claims				
#	Title Number	Claim Name	Map Number	Issue Date
97	236710	PEG NO.2	092H015	1969/OCT/08
98	236711	G.C. 52	092H015	1969/OCT/08
99	236712	G.C. 53	092H015	1969/OCT/08
100	236713	G.C. 54	092H015	1969/OCT/08
101	236714	G.C. 55	092H015	1969/OCT/08
102	236715	G.C. 56	092H015	1969/OCT/08
103	236716	G.C. 57	092H015	1969/OCT/08
104	236717	G.C. 58	092H015	1969/OCT/08
105	236718	G.C. 59	092H015	1969/OCT/08
106	236719	G.C. 60	092H015	1969/OCT/08
107	236720	G.C. 61	092H015	1969/OCT/08
108	236721	G.C. 62	092H015	1969/OCT/08
109	236722	G.C. 63	092H015	1969/OCT/08
110	236723	G.C. 64	092H015	1969/OCT/08
111	236724	G.C. 65	092H015	1969/OCT/08
112	236725	G.C. 66	092H015	1969/OCT/08
113	236726	G.C. 67	092H015	1969/OCT/08
114	236727	G.C. 68	092H015	1969/OCT/08
115	236728	26 MILE FR.	092H015	1969/NOV/07
116	236729	LORNA FR.	092H015	1969/NOV/07
117	236730	LOIS 7 FR.	092H015	1969/NOV/07
118	236731	BARB NO.4	092H015	1969/DEC/17

Expired Mineral Claims				
#	Title Number	Claim Name	Map Number	Issue Date
119	236732	BARB NO.3	092H015	1969/DEC/17
120	236733	I P NO.1 FR.	092H015	1969/DEC/08
121	236734	I P NO.2 FR.	092H015	1969/DEC/08
122	236736	I P NO.6 FR.	092H015	1969/DEC/08
123	236737	I P NO.7 FR.	092H016	1969/DEC/08
124	236738	I P NO.8 FR.	092H016	1969/DEC/08
125	236739	I P NO.9 FR.	092H016	1969/DEC/08
126	236740	RIDGE 1 FR.	092H015	1969/DEC/08
127	236741	RIDGE 2 FR.	092H015	1969/DEC/08
128	236742	RIDGE 3 FR.	092H015	1969/DEC/08
129	236743	GC 36	092H015	1969/DEC/08
130	236744	GC 41	092H015	1969/DEC/08
131	236745	GC 44	092H015	1969/DEC/08
132	236746	GC 45	092H015	1969/DEC/08
133	236747	GC 47	092H015	1969/DEC/08
134	236748	HANK NO.1 FR.	092H015	1969/DEC/08
135	236749	HANK NO.2	092H015	1969/DEC/08
136	236750	HANK NO.4	092H015	1969/DEC/08
137	236751	HANK NO.6	092H015	1969/DEC/08
138	236752	HANK NO.8	092H015	1969/DEC/08
139	236753	MAY FR.	092H015	1969/DEC/08
140	236754	JET NO.2 FR.	092H015	1969/DEC/08

Expired Mineral Claims				
#	<u>Title Number</u>	<u>Claim Name</u>	<u>Map Number</u>	<u>Issue Date</u>
141	236755	INVERMAY NO.1	092H015	1969/DEC/08
142	236756	INVERMAY NO.2	092H015	1969/DEC/08
143	236815	REX #22 FR.	092H015	1971/SEP/23
144	236816	AXE #2	092H015	1971/OCT/13
145	236817	AXE #10 FR.	092H015	1971/OCT/13

Part 3 – Fee Simple Surface Rights

#	Title Number	District Lot #	Parcel Identifier	Legal Description
1	KV55517	DL#1579, YDYG	011-253-347	The Surface of District Lot 1579 Yale Division Yale District Surveyed as the 'A.M. No. 1' Mineral Claim
2	KV55518	DL#1581, YDYG	011-253-398	The Surface of District Lot 1581 Yale Division Yale District Surveyed as the 'A.M. No. 5' Mineral Claim
3	KV55516	DL#1595, YDYG	011-253-452	The Surface of District Lot 1595 Yale Division Yale District Surveyed as the 'REX No. 1 Fraction' Mineral Claim

Part 4 – Permits and Licences

Permits			
#	Number	Tracking Number	Type
1	0700195 – Giant Copper	100269217	Notice of Work (Mines Act)
2	103411 – Manning Park; Smitheram Creek Resource Road	Not Applicable	Park Use Permit (Parks Act)

THIS AND THE FOLLOWING ONE (1) PAGE COMPRISE SCHEDULE "C" ATTACHED TO AND FORMING PART OF A SURRENDER AGREEMENT MADE AS OF THE [●] DAY OF [●], 2022 BETWEEN HER MAJESTY THE QUEEN IN RIGHT OF THE PROVINCE OF BRITISH COLUMBIA AS REPRESENTED BY THE MINISTER OF ENERGY, MINES AND LOW CARBON INNOVATION AND IMPERIAL METALS CORPORATION

RELEASE

KNOW ALL MEN BY THESE PRESENTS that IMPERIAL METALS CORPORATION ("Imperial Metals"), a corporation which carries on business in the Province of British Columbia, on its own behalf and for and on behalf of any of its Affiliates having interests in and to the Giant Copper Mining Rights, for good and valuable consideration (the receipt of which is hereby acknowledged), does for itself and its Affiliates, their successors and assigns, hereby remise, release and forever discharge HER MAJESTY THE QUEEN IN RIGHT OF THE PROVINCE OF BRITISH COLUMBIA AS REPRESENTED BY THE MINISTER OF ENERGY, MINES AND LOW CARBON INNOVATION (the "Crown") and its successors, assigns, employees and insurers, from any and all manner of action and actions, cause and causes of action, suits, debts, dues, sums of money, claims and demands whatsoever at law or in equity, whether known or unknown, which it ever had, or now has, or which it or its successors or assigns hereafter can, shall or may have in respect of or in any way relating (directly or indirectly) to the Giant Copper Mining Rights or their Surrender, including without limitation any and all matters relating (directly or indirectly) to the administration and/or regulation of the Giant Copper Mining Rights by the Crown. For certainty, nothing in this Release shall be construed as releasing or discharging the Crown in respect of any of its obligations or liabilities under the Surrender Agreement.

Each capitalized term used in this release will have the meaning given to it in the Surrender Agreement made as of the [●] day of [●], 2022 between Imperial Metals and the Crown.

IN WITNESS WHEREOF IMPERIAL METALS CORPORATION has hereunto set its hand and seal this _____ day of _____, 2022.

IMPERIAL METALS CORPORATION on its own behalf and for and on behalf of any of its Affiliates having interests in and to the Giant Copper Mining Rights

Per: _____

Per: _____

Page 205 of 468 to/à Page 214 of 468

Withheld pursuant to/removed as

s.17

Exhibit B

CONTRIBUTION AGREEMENT

THIS AGREEMENT made as of the [●] day of [●], 2022.

BETWEEN:

THE SKAGIT ENVIRONMENTAL ENDOWMENT COMMISSION

(hereinafter referred to as "SEEC")

- and -

IMPERIAL METALS CORPORATION, on its own behalf and for and on behalf of any of its affiliates [as defined in the (B.C.) *Business Corporations Act*] having interests in and to the Skagit River Donut Hole

(hereinafter collectively referred to as "Imperial Metals")

WHEREAS Imperial Metals holds undersurface and surface mining rights within the Skagit River Donut Hole;

AND WHEREAS multiple parties, including the Crown, Imperial Metals and SEEC, seek to ensure the preservation and protection of the natural and cultural resources and recreational opportunities within the headwaters of the Skagit River, which includes the Skagit River Donut Hole;

AND WHEREAS for the purposes of the above goal and objective, Imperial Metals has agreed to surrender or otherwise convey to the Crown all of its mining interests within the Skagit River Donut Hole;

AND WHEREAS to assist Imperial Metals to effect the surrender of all of its mining interests within the Skagit River Donut Hole, SEEC has agreed to make a one-time monetary contribution in the sum of the Contribution Amount to Imperial Metals in accordance with the terms of this Agreement;

NOW THEREFORE THIS AGREEMENT WITNESSETH that in consideration of the premises and the mutual covenants and agreements hereinafter set forth, the Parties have agreed as follows:

ARTICLE 16

INTERPRETATION

16.1 Definitions

In this Agreement, unless the context otherwise requires:

- pp) "Business Day" means a day other than a Saturday, a Sunday or a statutory holiday in Vancouver, British Columbia;
- qq) "Contribution Amount" means the sum of Twenty Four Million (\$24,000,000) Dollars;
- rr) "Contribution Date" means the hour of 10:00 a.m. on the [●] day of [●], 202[●] or such other time and date as may be agreed upon in writing by SEEC and Imperial Metals;
- ss) "Crown" means Her Majesty The Queen In Right of the Province of British Columbia as represented by the Minister of Energy, Mines and Low Carbon Innovation;
- tt) "Party" means a party to this Agreement;
- uu) "Skagit River Donut Hole" means the area identified in white in Schedule "A";
- vv) "Surrender Agreement" means the Surrender Agreement between the Crown and Imperial Metals dated the [●] day of [●], 2022 providing, *inter alia*, for the surrender by Imperial Metals of all of its mining interests within the Skagit River Donut Hole; and
- ww) "this Agreement", "herein", "hereto", "hereof" and similar expressions mean and refer to this Contribution Agreement.

16.2 Headings

The expressions "Article", "section", "subsection", "clause", "subclause", "paragraph" and "Schedule" followed by a number or letter or combination thereof mean and refer to the specified article, section, subsection, clause, subclause, paragraph and schedule of or to this Agreement.

16.3 Interpretation Not Affected by Headings

The division of this Agreement into Articles, sections, subsections, clauses, subclauses and paragraphs and the provision of headings for all or any thereof are for convenience and reference only and shall not affect the construction or interpretation of this Agreement.

16.4 Included Words

When the context reasonably permits, words suggesting the singular shall be construed as suggesting the plural and *vice versa*, and words suggesting gender or gender neutrality shall be construed as suggesting the masculine, feminine and neutral genders.

16.5 Schedule

There is appended to this Agreement the following schedule pertaining to the following matter:

Schedule "A" Skagit River Donut Hole

Such schedule is incorporated herein by reference as though contained in the body hereof.

ARTICLE 17

CONTRIBUTION

17.1 Contribution

If there has been satisfaction or waiver of the conditions of contained in Clause 3.1 hereof, SEEC will provide the Contribution Amount to Imperial Metals on the Contribution Date.

17.2 Covenants of Imperial Metals

In recognition and consideration of the Contribution Amount from SEEC, Imperial Metals covenants and agrees that it will surrender or convey to the Crown all of its mining interests within the Skagit River Donut Hole subject to and in accordance with the Surrender Agreement.

17.3 Form of Payment

Unless otherwise specified herein, all references in this Agreement to money are to, and all payments to be made pursuant to this Agreement shall be in the lawful currency of Canada. Payment of the Contribution Amount shall be made by SEEC on the Contribution Date without any deduction or set off whatsoever by wire transfer in immediately available funds to an account designated by Imperial Metals to SEEC in writing prior to Contribution Date.

ARTICLE 18

CONDITIONS OF THE CONTRIBUTION

18.1 SEEC's' Conditions

The obligation of SEEC to make the contribution of the Contribution Amount is subject to the following conditions precedent, which are inserted herein and made part hereof for the exclusive benefit of SEEC and may only be waived by SEEC:

- a) on or before the Contribution Date, the Crown and/or Imperial Metals has provided SEEC with a fully executed copy of the Surrender Agreement;
- b) on or before the [●] day of [●], 202[●], SEEC shall have received \$20,600,000 from the Crown and Third Parties (as may be required) pursuant to contributor agreements satisfactory to SEEC in all respects; and
- c) the "Surrender" (as defined in the Surrender Agreement) has been completed or is concurrently being completed.

If, in the sole opinion of SEEC, any one or more of the foregoing conditions precedent has or have not been satisfied, complied with, or waived by SEEC, at or before the relevant date, SEEC may rescind this Agreement by written notice to Imperial Metals. If SEEC rescinds this Agreement, Imperial Metals and SEEC shall be released and discharged from all obligations hereunder except as provided in sections 3.2 and 6.10.

18.2 Efforts to Fulfil Condition Precedent

SEEC shall proceed diligently and in good faith and use commercially reasonable efforts to satisfy and comply with and assist in the satisfaction and compliance with the section 3.1 (b) condition precedent. SEEC shall: (a) promptly notify Imperial Metals in writing if SEEC becomes aware that a condition precedent referred to in section 3.1 has been satisfied; (b) promptly notify Imperial Metals in writing of any failure to satisfy a condition precedent referred to in section 3.1 or of any fact or circumstance that does, or that SEEC reasonably believes may, result in the condition precedent becoming incapable of being satisfied or that may result in the condition precedent not being satisfied in accordance with its terms; and (c) if the conditions precedent referred to in section 3.1 have been satisfied on or before the Contribution Date, deliver to Imperial Metals notice

advising that the conditions set out in the conditions precedent referred to in section 3.1 have been satisfied

ARTICLE 19

REPRESENTATIONS AND WARRANTIES

19.1 Representations and Warranties of Imperial Metals

Imperial Metals makes the following representations and warranties in favor of SEEC as at the Contribution Date:

- xx) Imperial Metals is a corporation duly organized and validly existing under the laws of the jurisdiction of incorporation of Imperial Metals and is authorized to carry on business in the Province of British Columbia;
- yy) the execution, delivery and performance of this Agreement and the Surrender Agreement has been duly and validly authorized by any and all requisite corporate, shareholders' and directors' actions and will not result in any violation of, be in conflict with or constitute a default under any articles, charter, bylaw or other governing document by which Imperial Metals is bound; and
- zz) the execution, delivery and performance of this Agreement and the Surrender Agreement by Imperial Metals will not result in any violation of, be in conflict with or constitute a default under any term or provision of any agreement or document to which Imperial Metals is party or by which Imperial Metals is bound, nor under any judgment, decree, order, statute, regulation, rule or license applicable to Imperial Metals.

19.2 Representations and Warranties of SEEC

SEEC makes the following representations and warranties in favor of Imperial Metals:

- (b) ***SEEC is the commission established under Appendix "D" to the High Ross Treaty dated March 30, 1984 between the City of Seattle and British Columbia respecting the Treaty between Canada and the United States of America relating to the Skagit River, Ross Lake and the Seven Mile Reservoir on the Pend d'Oreille River and is duly organized and validly existing under the laws of British Columbia, and now has good right, full power and absolute authority to make the payment of the consideration contemplated by this Agreement according to the true intent and meaning of this Agreement;***
- (c) ***the execution, delivery and performance of this Agreement and the payment of the consideration contemplated thereby has been duly and validly authorized by any and all requisite actions and will not result in any violation***

of, be in conflict with or constitute a default under any charter, bylaw or other governing document to which SEEC is bound; and

the execution, delivery and performance of this Agreement and the payment of the consideration contemplated thereby will not result in any violation of, be in conflict with or constitute a default under any term or provision of any agreement or document to which SEEC is party or by which SEEC is bound, nor under any judgment, decree, order, statute, regulation, rule or license applicable to SEEC.

ARTICLE 20

INDEMNITIES

20.1 Indemnities

- (a) Imperial Metals shall be liable to SEEC for and shall, in addition, indemnify SEEC from and against, all losses, costs, claims, damages, expenses and liabilities suffered, sustained, paid or incurred by SEEC in connection with any breach or inaccuracy of the representations and warranties contained in section 4.1; and.
- (b) SEEC shall be liable to Imperial Metals for and shall, in addition, indemnify Imperial Metals from and against, all losses, costs, claims, damages, expenses and liabilities suffered, sustained, paid or incurred by Imperial Metals in connection with any breach or inaccuracy of the representations and warranties contained in section 4.2.

20.2 Time Limitation

No claim under this Article 5 shall be made or be enforceable by a Party unless written notice of such claim, with reasonable particulars, is given by such Party to the Party against whom the claim is made within a period of eighteen (18) months from the Contribution Date.

ARTICLE 21

GENERAL

21.1 Further Assurances

Each Party will, from time to time and at all times after Contribution Date, without further consideration, do such further acts and deliver all such further assurances, deeds and

documents as shall be reasonably required in order to fully perform and carry out the terms of this Agreement.

21.2 Entire Agreement

The provisions contained in any and all documents and agreements collateral hereto shall at all times be read subject to the provisions of this Agreement and, in the event of conflict, the provisions of this Agreement shall prevail. No amendments shall be made to this Agreement unless in writing, executed by the Parties. This Agreement supersedes all other agreements (including, without limitation, and insofar as it applies as between SEEC and Imperial Metals, the Memorandum of Agreement entered into as of the 14th day of January, 2022 between the Crown, Imperial Metals and SEEC), documents, writings and verbal understandings among the Parties relating to the subject matter hereof and expresses the entire agreement of the Parties with respect to the subject matter hereof.

21.3 Governing Law

This Agreement shall, in all respects, be subject to, interpreted, construed and enforced in accordance with and under the laws of the Province of British Columbia and the laws of Canada applicable in the Province of British Columbia. Each Party: (a) irrevocably and unconditionally submits to and accepts the exclusive jurisdiction of the courts exercising jurisdiction in the Province of British Columbia, and any court that may hear appeals from any of those courts, for any proceeding in connection with this Agreement, subject to the right to enforce a judgement obtained in any of those courts in any other jurisdiction; and (b) irrevocably waives any objection to the venue of any legal process commenced in the courts of the Province of British Columbia on any basis including that the process has been brought in an inconvenient forum.

21.4 Enurement

Each Party will not, without the prior written consent of the other Party, which consent may be unreasonably and arbitrarily withheld, assign, either directly or indirectly, this Agreement or any right of the Party under this Agreement. This Agreement shall be binding upon and shall enure to the benefit of the Parties and their respective administrators, trustees, receivers, successors and permitted assigns.

21.5 Relationship

No partnership, joint venture, agency or other legal entity will be created by or will be deemed to be created by this Agreement or any actions of the Parties pursuant to this Agreement. Each Party will not be a dependant contractor, the servant, employee or agent of the other Party under this Agreement. Each Party will not, in any manner

whatsoever, commit or purport to commit the other to the payment of money to any person, firm or corporation under this Agreement.

21.6 Notices

The addresses for service and the email addresses of the Parties shall be as follows:

SEEC	Skagit Environmental Endowment Commission #200 – 10428 153 rd Street Surrey, BC V3R 1E1
	Attention: Thomas Curley
	E-mail: s.22 (with courtesy copy to s.22
Imperial Metals	Imperial Metals Corporation 580 Hornby Street, Suite 200 Vancouver, BC V6C 3B6
	Attention: [●]
	E-mail: [●]

All notices, communications and statements required, permitted or contemplated hereunder shall be in writing, and shall be delivered as follows:

- aaa) by personal service on a Party at the address of such Party set out above, in which case the item so served shall be deemed to have been received by that Party when personally served;
- bbb) by email to a Party to the email address of such Party set out above, in which case the item so emailed shall be deemed to have been received by that Party (i) when the notice or notification enters that Party's information system and becomes capable of being retrieved and processed by that Party if those events occur during normal business hours on any Business day; or (ii) at the beginning of the next Business day if those events are after those business hours; or
- ccc) except in the event of an actual or threatened postal strike or other labour disruption that may affect mail service, by mailing, postage prepaid, to a Party at the address of such Party set out above, in which case the item so mailed shall be deemed to have been received by that Party on the tenth Business Day following the date of mailing (the date of mailing being the Business Day

immediately prior to the postmarked date of the envelope containing the notice, communication or statement or if the subject envelope has been lost or destroyed, the date of such notice, communication or statement or if undated the date of the transmittal letter accompanying the same).

A Party may from time to time change its address for service or its email address or both by giving written notice of such change to the other Party.

21.7 Invalidity of Provisions

In case any of the provisions of this Agreement should be invalid, illegal or unenforceable in any respect, the validity, legality or enforceability of the remaining provisions contained herein shall not in any way be affected or impaired thereby.

21.8 Waiver

No failure on the part of any Party in exercising any right or remedy hereunder shall operate as a waiver thereof, nor shall any single or partial exercise of any such right or remedy preclude any other or further exercise thereof or the exercise of any right or remedy in law or in equity or by statute or otherwise conferred. No waiver of any provision of this Agreement, including without limitation, this section, shall be effective otherwise than by an instrument in writing dated subsequent to the date hereof, executed by a duly authorized representative of the Party making such waiver.

21.9 Amendment

This Agreement shall not be varied in its terms or amended by oral agreement or by representations or otherwise other than by an instrument in writing dated subsequent to the date hereof, executed by a duly authorized representative of each Party.

21.10 Confidentiality and Public Announcements

Each Party shall keep confidential all information obtained under or as a result of this Agreement and shall not release any information concerning this Agreement, without the prior written consent of the other Party, which consent shall not be unreasonably withheld, conditioned or delayed. Nothing contained herein shall prevent : (i) a Party at any time from furnishing information to any governmental agency, regulatory authority, stock exchange (including any regulator or securities commission having jurisdiction over a stock exchange) or to the public as required by applicable law, provided that the Parties shall, to the extent permitted by applicable law, advise each other in advance of any public release of information which they propose to make under this exception; (ii) Imperial Metals at any time furnishing information to procure the consent of its lenders to the Surrender Agreement if such disclosure is required, provided that Imperial Metals' lenders ensure that their directors, officers, consultants or employees, as applicable, are made aware of and comply in all respects with the confidentiality provisions of this

Agreement; (iii) SEEC at any time furnishing information (but only as may be reasonably necessary, and if a copy of this Agreement is to be provided, with reasonable prior notice to and the consent to do so first had and obtained from the Crown) to Third Party contributors, provided each Third Party contributor ensures that its members, directors, officers, consultants or employees, as may be applicable, are made aware of and comply in all respects with the confidentiality provisions of this Agreement; or (iv) SEEC at any time furnishing information for public announcement and/or press release purposes provided that SEEC will provide Imperial Metals and the Crown, by notice, with a draft of it for their comment not later than two business days before the proposed disclosure to the public. The proposed disclosure is subject to the prior approval of Imperial Metals and the Crown, which approval may not be unreasonably withheld (provided that if the Crown does not approve, Imperial Metals shall be deemed also not to have approved on reasonable basis). If either Imperial Metals or the Crown fails to object to that disclosure, by notice to SEEC within that period, Imperial Metals or the Crown, as the case may be, will be deemed to approve it. If Imperial Metals or the Crown issues such a notice, they must specify the nature of its objection in reasonable detail and any suggested modifications to the proposed public announcement or release. The confidentiality obligations in this section 6.10 will not apply to information insofar as it is in the public domain, provided that specific items of information will not be considered to be in the public domain only because more general information is in the public domain. For this purpose, information is in the public domain if it: (i) is or becomes publicly available through no act or omission by either Party or their affiliates, directors, officers, employees, contractors or advisors in breach of this section 6.10; (ii) is already in possession of the Party or any of their affiliates and was disclosed without prior restriction on disclosure; or (iii) is subsequently obtained lawfully by either Party from a third party which that Party does not reasonably believe is obligated to maintain the information confidential. For notice purposes to the Crown under this section 6.10, the address for service and the email address shall be as follows, the provisions of section 6.6 applying *mutatis mutandis*:

Crown	Minister of Energy, Mines and Low Carbon Innovation
	P.O. Box 9412 Stn. Prov. Govt. Victoria, BC V8W 9V1
	Attention: [●]
	email: [●]

21.11 No Fettering

Nothing in this Agreement shall be construed as requiring any Party to be in breach of any of its obligations at law, and without limitation, nothing in this Agreement shall be interpreted or construed as limiting or fettering in any way any statutory discretion or duty.

21.12 Protected Area

The Parties acknowledge and agree that this Agreement does not and nothing in this Agreement shall be interpreted or construed as creating a protected area within all or a portion of the Skagit River Donut Hole.

21.13 Joint and Several Liability

All provisions of this Agreement are binding upon, refer to or affect, as the case may be, each party comprising Imperial Metals on a joint and several basis.

6.14 Counterpart Execution

This Agreement may be signed electronically, including through DocuSign and similar applications. This Agreement may be signed in any number of counterparts (including counterparts by scanned or electronic signature) and each counterpart will be deemed an original; taken together, all counterparts will be deemed to constitute one and the same instrument. Delivery of a printed counterpart (whether or not the counterpart was signed electronically) and electronic delivery (including by email transmission or transmission over an electronic signature platform) of an executed counterpart of this Agreement are each as valid, enforceable and binding as if the signatures were upon the same instrument and delivered in person.

IN WITNESS WHEREOF the Parties have executed this Agreement as of the day and year first above written.

**THE SKAGIT ENVIRONMENTAL
ENDOWMENT COMMISSION**

IMPERIAL METALS CORPORATION on its
own behalf and for and on behalf of any of
its affiliates [as defined in the (B.C.)
Business Corporations Act] having interests
in and to the Skagit River Donut Hole

Per: _____

Per: _____

Per: _____

Per: _____

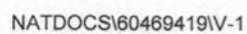


Exhibit C

CONTRIBUTOR AGREEMENT

NTD: A number of provisions in this template agreement will have to be particularized to the individual contributor. By way of example, to be included in the Crown's Contributor Agreement shall be provisions to the effect that: (a) Crown is last dollar in (i.e. once SEEC has received all other donations, it gives notice to the Crown for the Crown to contribute its share); (b) upon receipt of the Contribution Amount from the Crown, SEEC must only use such amount for paying the \$24 Million to Imperial Metals pursuant to the Contribution Agreement; (c) a provision to the effect that the Crown's obligation to provide the Contribution Amount to SEEC on the Contribution Date is subject to the *Financial Administration Act*, which makes that obligation subject to an appropriation being available in the fiscal year of the Crown during which the subject payment becomes due; and (d) a requirement on SEEC to obtain the Crown's approval regarding any messaging in respect of any or all of the third party Contributor Agreements.

THIS AGREEMENT made as of the [●] day of [●], 2022.

BETWEEN:

THE SKAGIT ENVIRONMENTAL ENDOWMENT COMMISSION

(hereinafter referred to as "SEEC")

- and -

[●]

(hereinafter referred to as "Contributor")

WHEREAS Imperial Metals holds undersurface and surface mining rights within the Skagit River Donut Hole;

AND WHEREAS multiple parties, including the Crown, SEEC and Imperial Metals, seek to ensure the preservation and protection of the natural and cultural resources and recreational opportunities within the headwaters of the Skagit River, which includes the Skagit River Donut Hole;

AND WHEREAS for the purposes of the above goal and objective, Imperial Metals has agreed to surrender or otherwise convey to the Crown all of its mining interests within the Skagit River Donut Hole;

AND WHEREAS to assist Imperial Metals to effect the surrender of all of its mining interests within the Skagit River Donut Hole, SEEC has agreed to make a one-time Twenty Four Million (\$24,000,000) Dollar contribution to Imperial Metals in accordance with the Contribution Agreement (the "SEEC Contribution");

AND WHEREAS Contributor has agreed to pay the Contribution Amount to SEEC to fund a portion of the SEEC Contribution;

NOW THEREFORE THIS AGREEMENT WITNESSETH that in consideration of the premises and the mutual covenants and agreements hereinafter set forth, the Parties have agreed as follows:

ARTICLE 22

INTERPRETATION

22.1 Definitions

In this Agreement, unless the context otherwise requires:

- ddd) "Business Day" means a day other than a Saturday, a Sunday or a statutory holiday in [Seattle, Washington] [Vancouver, British Columbia];
- eee) "Contribution Agreement" means the Contribution Agreement between SEEC and Imperial Metals dated the [●] day of [●], 2022, providing, *inter alia*, for the payment by SEEC to Imperial Metals of the sum of Twenty Four Million (\$24,000,000) Dollars;
- fff) "Contribution Amount" means the sum of [●] (\$[●]) Dollars;
- ggg) "Contribution Date" means the hour of 10:00 a.m. on the [●] day of [●], 2022 or such other time and date as may be agreed upon in writing by SEEC and Contributor;
- hhh) "Crown" means Her Majesty The Queen In Right of the Province of British Columbia as represented by the Minister of Energy, Mines and Low Carbon Innovation;
- iii) "Imperial Metals" means Imperial Metals Corporation and any of its affiliates [as defined in the (B.C.) *Business Corporations Act*] having interests in and to the Giant Copper Mining Rights;
- jjj) "Party" means a party to this Agreement;
- kkk) "Skagit River Donut Hole" means the area identified in white in Schedule "A";
- lll) "Surrender Agreement" means the Surrender Agreement between the Crown and Imperial Metals dated the [●] day of [●], 2022, providing, *inter alia*, for the surrender by Imperial Metals of all of its mining interests within the Skagit River Donut Hole; and

mmm) "this Agreement", "herein", "hereto", "hereof" and similar expressions mean and refer to this Contributor Agreement.

22.2 Headings

The expressions "Article", "section", "subsection", "clause", "subclause", "paragraph" and "Schedule" followed by a number or letter or combination thereof mean and refer to the specified article, section, subsection, clause, subclause, paragraph and schedule of or to this Agreement.

22.3 Interpretation Not Affected by Headings

The division of this Agreement into Articles, sections, subsections, clauses, subclauses and paragraphs and the provision of headings for all or any thereof are for convenience and reference only and shall not affect the construction or interpretation of this Agreement.

22.4 Included Words

When the context reasonably permits, words suggesting the singular shall be construed as suggesting the plural and *vice versa*, and words suggesting gender or gender neutrality shall be construed as suggesting the masculine, feminine and neutral genders.

22.5 Schedule

There is appended to this Agreement the following schedule pertaining to the following matter:

Schedule "A" Skagit River Donut Hole

Such schedule is incorporated herein by reference as though contained in the body hereof.

ARTICLE 23

CONTRIBUTION

23.1 Contribution

If there has been satisfaction or waiver of the conditions herein contained, Contributor will provide the Contribution Amount to SEEC on the Contribution Date.

23.2 Form of Payment

Unless otherwise specified herein, all references in this Agreement to money are to, and all payments to be made pursuant to this Agreement shall be, in the lawful currency of

[United States of America] [Canada]. All payments to be made on the Contribution Date shall be made by wire transfer to an account designated by SEEC to Contributor in writing prior to Contribution Date.

ARTICLE 24

CONDITIONS OF THE CONTRIBUTION

24.1 Contributor's Conditions

The obligation of Contributor to provide the Contribution Amount to SEEC on the Contribution Date is subject to the following conditions precedent, which are inserted herein and made part hereof for the exclusive benefit of Contributor and may be only waived by Contributor:

- nnn) on or before the [●] day of [●], 2022, Contributor shall have received notice from the Crown that the Surrender Agreement has been executed and delivered by the Crown and Imperial Metals; and
- ooo) on or before the [●] day of [●], 2022, Contributor shall have received notice from SEEC that the Contribution Agreement has been executed and delivered by SEEC and Imperial Metals.

If any one or more of the foregoing conditions precedent has or have not been satisfied, complied with, or waived by Contributor, on or before the [●] day of [●], 2022, Contributor may rescind this Agreement by written notice to SEEC. If Contributor rescinds this Agreement, Contributor and SEEC shall be released and discharged from all obligations hereunder except as provided in sections 3.2 and 6.10.

24.2 Condition Subsequent and Return of Contribution Amount

If the Contribution Amount is paid by Contributor to SEEC under and pursuant to the terms of this Agreement, and for any reason or reasons whatsoever all or a portion of the Twenty Four Million (\$24,000,000) Dollars is not paid by SEEC to Imperial Metals on or before the [●] day of [●], 2022 under and pursuant to the Contribution Agreement and/or otherwise under an escrow or like agreement, SEEC shall forthwith return to Contributor: (i) the full Contribution Amount if no monies are paid by SEEC to Imperial Metals on or before the [●] day of [●], 2022; or (ii) Contributor's *pro rata* share of the unpaid Contribution Amount (being the amount actually paid by SEEC to Imperial Metals/24,000,000 x the Contribution Amount) if more than zero but less than \$24,000,000 is paid by SEEC to Imperial Metals on or before the [●] day of [●], 2022 under and pursuant to the Contribution Agreement.

ARTICLE 25

REPRESENTATIONS AND WARRANTIES

25.1 Representations and Warranties of Contributor

Contributor makes the following representations and warranties in favor of SEEC [***NTD: these representations and warranties will need to be customized to the contributor. By way of example, the Crown will be giving no representations and warranties and accordingly no indemnity***]:

- ppp) Contributor is a corporation duly organized and validly existing under the laws of the jurisdiction of incorporation of Contributor and is authorized to carry on business in the Province of British Columbia;
- qqq) the execution, delivery and performance of this Agreement has been duly and validly authorized by any and all requisite corporate, shareholders' and directors' actions and will not result in any violation of, be in conflict with or constitute a default under any articles, charter, bylaw or other governing document to which Contributor is bound; and
- rrr) the execution, delivery and performance of this Agreement thereby will not result in any violation of, be in conflict with or constitute a default under any term or provision of any agreement or document to which Contributor is party or by which Contributor is bound, nor under any judgment, decree, order, statute, regulation, rule or license applicable to Contributor.

ARTICLE 26

INDEMNITIES FOR REPRESENTATIONS AND WARRANTIES

26.1 Contributor Indemnities for Representations and Warranties [***NTD: Not applicable to the Crown***]

Contributor shall be liable to SEEC for and shall, in addition, indemnify SEEC from and against, all losses, costs, claims, damages, expenses and liabilities suffered, sustained, paid or incurred by SEEC in connection with: (i) any breach or inaccuracy of the representations and warranties contained in section 4.1; and (ii) any failure of Contributor to perform or fulfil its covenants or obligations hereunder.

26.2 Time Limitation

No claim under this Article 5 shall be made or be enforceable by SEEC unless written notice of such claim, with reasonable particulars, is given by SEEC to Contributor within a period of eighteen (18) months from the Contribution Date.

ARTICLE 27

GENERAL

27.1 Further Assurances

Each Party will, from time to time and at all times after Contribution Date, without further consideration, do such further acts and deliver all such further assurances, deeds and documents as shall be reasonably required in order to fully perform and carry out the terms of this Agreement.

27.2 Entire Agreement

The provisions contained in any and all documents and agreements collateral hereto shall at all times be read subject to the provisions of this Agreement and, in the event of conflict, the provisions of this Agreement shall prevail. No amendments shall be made to this Agreement unless in writing, executed by the Parties. This Agreement supersedes all other agreements, documents, writings and verbal understandings among the Parties relating to the subject matter hereof and expresses the entire agreement of the Parties with respect to the subject matter hereof.

27.3 Governing Law

This Agreement shall, in all respects, be subject to, interpreted, construed and enforced in accordance with and under the laws of the Province of British Columbia and applicable laws of Canada and shall, in all respects, be treated as a contract made in the Province of British Columbia. The Parties irrevocably attorn and submit to the exclusive jurisdiction of the courts of the Province of British Columbia and courts of appeal therefrom in respect of all matters arising out of or in connection with this Agreement.

27.4 Enurement

Contributor will not, without the prior written consent of SEEC, which consent may be unreasonably and arbitrarily withheld, assign, either directly or indirectly, this Agreement. This Agreement shall be binding upon and shall enure to the benefit of the Parties and their respective administrators, trustees, receivers, successors and permitted assigns.

27.5 Relationship

No partnership, joint venture, agency or other legal entity will be created by or will be deemed to be created by this Agreement or any actions of the Parties pursuant to this Agreement. Contributor will not be a dependant contractor, the servant, employee or agent of SEEC under this Agreement. Contributor will not, in any manner whatsoever, commit or purport to commit SEEC to the payment of money to any person, firm or corporation under this Agreement.

27.6 Notices

The addresses for service and the email addresses of the Parties shall be as follows:

SEEC	Skagit Environmental Endowment Commission #200 – 10428 153 rd Street Surrey, BC V3R 1E1
	Attention: Thomas Curley
	email: s.22 (with a courtesy copy to s.22
Contributor	[●]
	Attention: [●]
	email: [●]

All notices, communications and statements required, permitted or contemplated hereunder shall be in writing, and shall be delivered as follows:

- sss) by personal service on a Party at the address of such Party set out above, in which case the item so served shall be deemed to have been received by that Party when personally served;
- ttt) by email to a Party to the email address of such Party set out above, in which case the item so emailed shall be deemed to have been received by that Party (i) when the notice or notification enters that Party's information system and becomes capable of being retrieved and processed by that Party if those events occur during normal business hours on any Business day; or (ii) at the beginning of the next Business day if those events are after those business hours; or
- uuu) except in the event of an actual or threatened postal strike or other labour disruption that may affect mail service, by mailing, postage prepaid, to a Party at the address of such Party set out above, in which case the item so mailed shall be deemed to have been received by that Party on the tenth Business Day following the date of mailing (the date of mailing being the Business Day immediately prior to the postmarked date of the envelope containing the notice, communication or statement or if the subject envelope has been lost or destroyed, the date of such notice, communication or statement or if undated the date of the transmittal letter accompanying the same).

A Party may from time to time change its address for service or its email address or both by giving written notice of such change to the other Party.

27.7 Invalidity of Provisions

In case any of the provisions of this Agreement should be invalid, illegal or unenforceable in any respect, the validity, legality or enforceability of the remaining provisions contained herein shall not in any way be affected or impaired thereby.

27.8 Waiver

No failure on the part of any Party in exercising any right or remedy hereunder shall operate as a waiver thereof, nor shall any single or partial exercise of any such right or remedy preclude any other or further exercise thereof or the exercise of any right or remedy in law or in equity or by statute or otherwise conferred. No waiver of any provision of this Agreement, including without limitation, this section, shall be effective otherwise than by an instrument in writing dated subsequent to the date hereof, executed by a duly authorized representative of the Party making such waiver.

27.9 Amendment

This Agreement shall not be varied in its terms or amended by oral agreement or by representations or otherwise other than by an instrument in writing dated subsequent to the date hereof, executed by a duly authorized representative of each Party.

27.10 Confidentiality and Public Announcements ***[NTD: with respect to the Crown/SEEC Contributor Agreement, shall not apply to the Crown and shall only govern SEEC]***

Each Party shall keep confidential all information obtained under or as a result of this Agreement and shall not release any information concerning this Agreement, without the prior written consent of the other Party, which consent shall not be unreasonably withheld. Nothing contained herein shall prevent: (i) a Party at any time from furnishing information to any governmental agency, regulatory authority, stock exchange (including any regulator or securities commission having jurisdiction over a stock exchange) or to the public as required by applicable law, provided that the Parties shall, to the extent permitted by applicable law, advise each other in advance of any public release of information which they propose to make under this exception; or (ii) SEEC or Contributor at any time from furnishing information for public announcement and/or press release purposes provided that the Party proposing to make a public announcement or release under this provision will provide the other Party and the Crown, by notice, with a draft of it for their comment not later than two business days before the proposed disclosure to the public. The proposed disclosure is subject to the other Party's and the Crown's prior approval, which approval may not be unreasonably withheld or delayed (provided that if the Crown does not approve, SEEC shall be deemed also not to have approved on a

reasonable basis). A Party (or the Crown) that fails to object to that disclosure, by notice to that Party within that period, will be deemed to approve it. A Party (or the Crown) that issues such a notice will specify the nature of its objection in reasonable detail and any suggested modifications to the proposed public announcement or release. The confidentiality obligations in this section 6.10 will not apply to information insofar as it is in the public domain, provided that specific items of information will not be considered to be in the public domain only because more general information is in the public domain. For this purpose, information is in the public domain if it: (i) is or becomes publicly available through no act or omission by either Party or their affiliates, directors, officers, employees, contractors or advisors in breach of this section 6.10; (ii) is already in possession of the Party or any of their affiliates and was disclosed without prior restriction on disclosure; or (iii) is subsequently obtained lawfully by either Party from a third party which third party that Party does not reasonably believe is obligated to maintain the information confidential. For notice purposes to the Crown under this section 6.10, the address for service and the email address shall be as follows, the provisions of section 6.6 applying *mutatis mutandis*:

Crown	Minister of Energy, Mines and Low Carbon Innovation
	P.O. Box 9412 Stn. Prov. Govt. Victoria, BC V8W 9V1
	Attention: [●]
	email: [●]

27.11 No Fettering

Nothing in this Agreement shall be construed as requiring any Party to be in breach of any of its obligations at law, and without limitation, nothing in this Agreement shall be interpreted or construed as limiting or fettering in any way any statutory discretion or duty.

27.12 Protected Area

Contributor acknowledges and agrees that this Agreement does not and nothing in this Agreement shall be interpreted or construed as creating a protected area within all or a portion of the Skagit River Donut Hole.

6.13 Counterpart Execution

This Agreement may be signed electronically, including through DocuSign and similar applications. This Agreement may be signed in any number of counterparts (including counterparts by scanned or electronic signature) and each counterpart will be deemed an original; taken together, all counterparts will be deemed to constitute one and the same instrument. Delivery of a printed counterpart (whether or not the counterpart was signed electronically) and electronic delivery (including by email transmission or transmission over an electronic signature platform) of an executed counterpart of this Agreement are each as valid, enforceable and binding as if the signatures were upon the same instrument and delivered in person.

IN WITNESS WHEREOF the Parties have executed this Agreement as of the day and year first above written.

**THE SKAGIT ENVIRONMENTAL
ENDOWMENT COMMISSION**

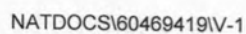
[●]

Per: _____

Per: _____

Per: _____

Per: _____



RE: Congratulations - press release

From: McRae, Meghan GCPE:EX <Meghan.McRae@gov.bc.ca>
To: Blenntoft, Markus EMLI:EX <Markus.Blenntoft@gov.bc.ca>, Thomas Curleys.22
Cc: Robb, Peter L. EMLI:EX <Peter.Robb@gov.bc.ca>, Hudson, Brett R ENV:EX <Brett.R.Hudson@gov.bc.ca>
Sent: January 17, 2022 4:08:10 PM PST
Hi Tom,

We're aiming to get the news release out this Wednesday, January 19, and I wanted to check with you to determine when you anticipate sending along the quote on behalf of SEEC.

Thanks!
Meghan

Meghan McRae
Communications Director
Energy, Mines and Low Carbon Innovation
(250) 952-0622

From: Blenntoft, Markus EMLI:EX <Markus.Blenntoft@gov.bc.ca>
Sent: January 14, 2022 7:28 PM
To: Thomas Curley s.22
Cc: Robb, Peter L. EMLI:EX <Peter.Robb@gov.bc.ca>; McRae, Meghan GCPE:EX <Meghan.McRae@gov.bc.ca>; Hudson, Brett R ENV:EX <Brett.R.Hudson@gov.bc.ca>
Subject: Congratulations - press release

Dear Tom and the SEEC team,

May I be the first to extend a heartfelt congratulations. Thanks to you and your team for all your commitment and perseverance.

Please find attached a copy of the draft Press Release. I should be grateful if you would send through your comments in due course.

Kind regards

Markus

Markus Blenntoft
Project Lead
Ministry of Energy, Mines and Low Carbon Innovation
Cell: 250-880-2552

RE: Congratulations - next steps

From: McRae, Meghan GCPE:EX <Meghan.McRae@gov.bc.ca>
To: Brian Kynoch <brian.kynoch@imperialmetals.com>, Blenntoft, Markus EMLI:EX <Markus.Blenntoft@gov.bc.ca>, Pierre Lebel <pierre.lebel@imperialmetals.com>
Cc: Robb, Peter L. EMLI:EX <Peter.Robb@gov.bc.ca>
Sent: January 18, 2022 1:58:01 PM PST
Attachments: NR_Skagit_River_SilverDaisy_ January 18 2022_clean.docx

Thank you Brian, please see attached for the latest version of the release, so you're working with the latest. Premier's quote is not approved yet, but we do have an approved quote from Governor Inslee. We anticipate getting SEEC's quote back anytime now. They let us know this morning it was coming this afternoon.

We're currently scheduled for release tomorrow at 11:15 AM.

I am still waiting to hear about it the MOA will be linked publicly or not.

Thanks!
Meghan

From: Brian Kynoch <brian.kynoch@imperialmetals.com>
Sent: January 18, 2022 1:39 PM
To: McRae, Meghan GCPE:EX <Meghan.McRae@gov.bc.ca>; Blenntoft, Markus EMLI:EX <Markus.Blenntoft@gov.bc.ca>; Pierre Lebel <pierre.lebel@imperialmetals.com>
Cc: Robb, Peter L. EMLI:EX <Peter.Robb@gov.bc.ca>
Subject: RE: Congratulations - next steps

[EXTERNAL] This email came from an external source. Only open attachments or links that you are expecting from a known sender.

Hi Meghan

We will send a quotes by the end of the day. Do you have the quotes from Governor Inslee and SEEC that may be included in the release and can you confirm if the MOA will be publicly available?

Thanks
Brian

From: McRae, Meghan GCPE:EX <Meghan.McRae@gov.bc.ca>
Sent: Monday, January 17, 2022 4:06 PM
To: Markus.blenntoft <Markus.blenntoft@gov.bc.ca>; Brian Kynoch <brian.kynoch@imperialmetals.com>; Pierre Lebel <pierre.lebel@imperialmetals.com>
Cc: Peter.robb <Peter.robb@gov.bc.ca>
Subject: RE: Congratulations - next steps

CAUTION: This email originated from outside of the organization. Do not click links or open attachments unless you recognize the sender and know the content is safe.

Hi Brian and Pierre,

We're aiming to get the news release out this Wednesday, January 19, and I wanted to check with you to determine when you anticipate sending along any edits to the release, as well as the quote on behalf of Imperial Metals Corp.

Thanks,
Meghan

Meghan McRae
Communications Director

From: Blenntoft, Markus EMLI:EX <Markus.Blenntoft@gov.bc.ca>

Sent: January 14, 2022 7:29 PM

To: Brian Kynoch <brian.kynoch@imperialmetals.com>; Pierre Lebel <pierre.lebel@imperialmetals.com>

Cc: Robb, Peter L. EMLI:EX <Peter.Robb@gov.bc.ca>; McRae, Meghan GCPE:EX <Meghan.McRae@gov.bc.ca>

Subject: Congratulations - next steps

Dear Gentlemen,

May I be the first to extend a heartfelt congratulations. Thanks to you and your team for all your commitment and perseverance.

Please find attached a copy of the draft Press Release. I should be grateful if you would send through your comments in due course.

Finally, picking up on an earlier conversation, and now that the MoA is fully signed, I can confirm that the speed with which the Surrender Agreement can be finalised will dictate the Closing/Funding date. From a Provincial perspective we are ready to sign and thereafter fund.

Kind regards

Markus

Markus Blenntoft

Project Lead

Ministry of Energy, Mines and Low Carbon Innovation

Cell: 250-880-2552

NEWS RELEASE

For Immediate Release
[release number]
[Date]

Office of the Premier

Ministry of Energy, Mines and Low Carbon
Innovation

Mineral tenures surrendered in ecologically sensitive Skagit River Donut Hole

[HOPE] – An agreement has been reached regarding historic mineral tenures in an area within the Silverdaisy watershed known as the Skagit River Donut Hole, surrounded by both Skagit Valley Park and E. C. Manning Park and between Hope and Princeton, B.C. Consultation on the future use and protection of land within the Silverdaisy watershed will follow.

The agreement that has been reached will ensure the preservation and protection of the natural and cultural resources as well as recreational opportunities within the headwaters of the Skagit River. Since time immemorial, Indigenous People including the Stó:lō, Syilx, and Nlaka'pamux First Nations as well as the Swinomish Indian Tribal Community, Upper Skagit Tribe, and Sauk Suiattle Tribe, have depended upon the pristine ecosystem and diversity of wild salmon running in the Skagit River watershed.

““Today’s agreement is another step in the right direction to protect the rich natural heritage of the Silverdaisy watershed and surrounding areas for generations to come,” said Premier John Horgan. “This milestone also reflects on the important relationship we have with our neighbours in Washington State. I know we will continue to act in this same spirit of cooperation as we look towards recovery from last year’s flood event on the Nooksack River, and to ensuring the future protection of neighbouring residents.”

NOT APPROVED

The Province has entered into a Memorandum of Agreement with Imperial Metals Corporation (Imperial Metals) and the Skagit Environmental Endowment Commission that will see Imperial Metals’ return to the Province all its mining and related rights within the nearly 5,800 hectare Skagit River Donut Hole.

The potential for industrial activity in the region has historically been strongly opposed by both Indigenous communities and local and international environmental groups. In 2019, the Province responded to calls to stop forestry operations in the Silverdaisy area by halting all timber sale licences in the same area of land.

“This agreement will help protect our natural environment for generations to come,” said Governor Jay Inslee. “The Skagit River is one of the most diverse salmon habitats in Washington state, including for Chinook, which are essential to the survival of the revered southern resident orca. This agreement is a shining example of the importance of cross-border collaboration when confronted with challenges that know no borders.” **APPROVED**

“The Province and our neighbours in Washington State share similar values when it comes to protecting the environment and supporting local communities,” said Bruce Ralston, Minister of Energy Mines and Low Carbon Innovation. “This agreement represents our next step in addressing issues within our shared transboundary watershed.” NOT APPROVED

This is a significant first step in securing some form of long-term protection for the area. The Province will consult with affected First Nations on the future use and protection within the Silverdaisy watershed in a process lead by BC Parks and the Ministry of the Environment and Climate Change Strategy.

Quotes:

Anticipated quote from SEEC

Anticipated quote from Imperial Metals Corporation

George Heyman, Minister of Environment and Climate Change Strategy APPROVED

“This agreement recognizes the importance of the old growth forests and diverse species in the Silverdaisy watershed and surrounding ecosystem. Through future discussions with Indigenous nations and others we now have the opportunity to explore how best to manage this important area and its uniquely valuable connection to the surrounding conservation areas.”

Bruce Harrell, Mayor, City of Seattle APPROVED

“Ensuring a healthy environment now and for future generations is core to our responsibility as a City and regional leader - on behalf of the City of Seattle and former Mayor Durkan, I want to thank Premier Horgan for honoring our shared commitment made in the High Ross Treaty to jointly protect the environmental integrity of the headwaters of the Skagit River. We commend the Skagit Environmental Endowment Commission, a model for transboundary collaboration for the past 35 years, for their vision and persistence in retiring these mineral tenures so that the Province can permanently protect the Silverdaisy Area. We also appreciate the leadership of Governor Inslee in securing the support needed to make this happen.”

Learn More:

[Link to the Memorandum of Agreement \(assuming it will be publicly available\)](#)

Media Contacts:

Media Relations
Ministry of Energy, Mines and Low Carbon Innovation
250 952-0628

Lindsay Byers
Premier’s Office

SEEC media contact info

Imperial Metals Corporation
Media contact info

Press Release Question

From: Blenntoft, Markus EMLI:EX
To: Brian Kynoch <brian.kynoch@imperialmetals.com>
Cc: McRae, Meghan GCPE:EX <Meghan.McRae@gov.bc.ca>
Sent: January 18, 2022 3:25:42 PM PST

Dear Brian,

Any objection from IM's perspective to releasing the following in a Q&A session (if asked about price):

- To date SEEC has successfully raised the following contributions:
 - the Province will contribute \$7M.
 - SEEC has itself secured a total of \$3.4M.
 - Nature Conservancy of Canada (NCC) will be redirected \$5M for this purpose.
 - Washington State has committed to providing a USD\$7M financial contribution.

Kind regards

Markus

Markus Blenntoft
Project Lead
Ministry of Energy, Mines and Low Carbon Innovation
Cell: 250-880-2552

Press Release - Question

From: Blenntoft, Markus EMLI:EX
To: Thomas Curley s.22
Cc: McRae, Meghan GCPE:EX <Meghan.McRae@gov.bc.ca>
Sent: January 18, 2022 3:26:15 PM PST
Dear Tom,

Any objection from SEEC's perspective to releasing the following in a Q&A session (if asked about price):

- To date SEEC has successfully raised the following contributions:
 - the Province will contribute \$7M.
 - SEEC has itself secured a total of \$3.4M.
 - Nature Conservancy of Canada (NCC) will be redirected \$5M for this purpose.
 - Washington State has committed to providing a USD\$7M financial contribution.

Kind regards

Markus

Markus Blenntoft
Project Lead
Ministry of Energy, Mines and Low Carbon Innovation
Cell: 250-880-2552

CONTRIBUTOR AGREEMENT

THIS AGREEMENT made as of the 24th day of January, 2022.

BETWEEN:

THE SKAGIT ENVIRONMENTAL ENDOWMENT COMMISSION

(hereinafter referred to as "SEEC")

- and -

HER MAJESTY THE QUEEN IN RIGHT OF THE PROVINCE OF BRITISH COLUMBIA AS REPRESENTED BY THE MINISTER OF ENERGY, MINES AND LOW CARBON INNOVATION

(hereinafter referred to as "Contributor")

WHEREAS Imperial Metals holds undersurface and surface mining rights within the Skagit River Donut Hole;

AND WHEREAS multiple parties, including the Contributor, SEEC and Imperial Metals, seek to ensure the preservation and protection of the natural and cultural resources and recreational opportunities within the headwaters of the Skagit River, which includes the Skagit River Donut Hole;

AND WHEREAS for the purposes of the above goal and objective, Imperial Metals has agreed to surrender or otherwise convey to Contributor all of its mining interests within the Skagit River Donut Hole;

AND WHEREAS to assist Imperial Metals to effect the surrender of all of its mining interests within the Skagit River Donut Hole, SEEC has agreed to make a one-time Twenty Four Million (\$24,000,000) Dollar contribution to Imperial Metals in accordance with the Contribution Agreement (the "SEEC Contribution");

AND WHEREAS Contributor has agreed to pay the Contribution Amount to SEEC to fund a portion of the SEEC Contribution;

NOW THEREFORE THIS AGREEMENT WITNESSETH that in consideration of the premises and the mutual covenants and agreements hereinafter set forth, the Parties have agreed as follows:

ARTICLE 1

INTERPRETATION

1.1 Definitions

In this Agreement, unless the context otherwise requires:

- a) "Business Day" means a day other than a Saturday, a Sunday or a statutory holiday in Vancouver, British Columbia;
- b) "Contribution Agreement" means the Contribution Agreement between SEEC and Imperial Metals dated the 21st day of January, 2022, providing, *inter alia*, for the payment by SEEC to Imperial Metals of the SEEC Contribution;
- c) "Contribution Amount" means the sum of Seven Million (\$7,000,000) Dollars;
- d) "Contribution Date" means the hour of 10:00 a.m. on the 27th day of January, 2022 or such other time and date as may be agreed upon in writing by SEEC and Contributor;
- e) "FAA" means the *Financial Administration Act*, R.S.B.C. 1996, c. 138;
- f) "Imperial Metals" means Imperial Metals Corporation and any of its affiliates [as defined in the (B.C.) *Business Corporations Act*] having interests in and to the Giant Copper Mining Rights;
- g) "Party" means a party to this Agreement;
- h) "Skagit River Donut Hole" means the area identified in white in Schedule "A";
- i) "Surrender Agreement" means the Surrender Agreement between Contributor and Imperial Metals dated the 24th day of January, 2022, providing, *inter alia*, for the surrender by Imperial Metals of all of its mining interests within the Skagit River Donut Hole;
- j) "Third Party" means any individual or entity other than Contributor and SEEC, including without limitation any partnership, corporation, trust, unincorporated organization, union, government and any department and agency thereof and any heir, executor, administrator or other legal representative of an individual; and
- k) "this Agreement", "herein", "hereto", "hereof" and similar expressions mean and refer to this Contributor Agreement.

1.2 Headings

The expressions "Article", "section", "subsection", "clause", "subclause", "paragraph" and "Schedule" followed by a number or letter or combination thereof mean and refer to the specified article, section, subsection, clause, subclause, paragraph and schedule of or to this Agreement.

1.3 Interpretation Not Affected by Headings

The division of this Agreement into Articles, sections, subsections, clauses, subclauses and paragraphs and the provision of headings for all or any thereof are for convenience and reference only and shall not affect the construction or interpretation of this Agreement.

1.4 Included Words

When the context reasonably permits, words suggesting the singular shall be construed as suggesting the plural and *vice versa*, and words suggesting gender or gender neutrality shall be construed as suggesting the masculine, feminine and neutral genders.

1.5 Schedule

There is appended to this Agreement the following schedule pertaining to the following matter:

Schedule "A" Skagit River Donut Hole

Such schedule is incorporated herein by reference as though contained in the body hereof.

ARTICLE 2

CONTRIBUTION

2.1 Contribution

If there has been satisfaction or waiver of the conditions herein contained, Contributor will provide the Contribution Amount to SEEC on the Contribution Date for the sole use only as a portion of the SEEC Contribution.

2.2 Form of Payment

Unless otherwise specified herein, all references in this Agreement to money are to, and all payments to be made pursuant to this Agreement shall be, in the lawful currency of Canada. All payments to be made on the Contribution Date shall be made by wire

transfer to an account designated by SEEC to Contributor in writing prior to Contribution Date.

ARTICLE 3

CONDITIONS OF THE CONTRIBUTION

3.1 Contributor's Conditions

The obligation of Contributor to provide the Contribution Amount to SEEC on the Contribution Date is subject to the following conditions precedent, which are inserted herein and made part hereof for the exclusive benefit of Contributor and may be only waived by Contributor:

- a) on or before the Contribution Date, the Surrender Agreement shall have been executed and delivered by Contributor and Imperial Metals;
- b) on or before the Contribution Date, Contributor shall have received notice from SEEC that the Contribution Agreement has been executed and delivered by SEEC and Imperial Metals; and
- c) so as to ensure that the Contribution Amount is the last dollar in, on or before the Contribution Date, Contributor shall have received notice from SEEC that SEEC has received no less than \$17,000,000 from Third Parties for use as a portion of the SEEC Contribution.

If any one or more of the foregoing conditions precedent has or have not been satisfied, complied with, or waived by Contributor, on or before the Contribution Date, Contributor may rescind this Agreement by written notice to SEEC. If Contributor rescinds this Agreement, Contributor and SEEC shall be released and discharged from all obligations hereunder except as provided in sections 3.2 and 5.10.

3.2 Condition Subsequent and Return of Contribution Amount

If the Contribution Amount is paid by Contributor to SEEC under and pursuant to the terms of this Agreement, and for any reason or reasons whatsoever all or a portion of the SEEC Contribution is not paid by SEEC to Imperial Metals on or before the 31st day of January, 2022 under and pursuant to the Contribution Agreement and/or otherwise under an escrow or like agreement, SEEC shall forthwith return to Contributor: (i) the full Contribution Amount if no monies are paid by SEEC to Imperial Metals on or before the 31st day of January, 2022; or (ii) Contributor's *pro rata* share of the unpaid Contribution Amount (being the amount actually paid by SEEC to Imperial Metals/24,000,000 x the Contribution Amount) if more than zero but less than \$24,000,000 is paid by SEEC to

Imperial Metals on or before the 31st day of January, 2022 under and pursuant to the Contribution Agreement.

ARTICLE 4

FINANCIAL ADMINISTRATION

4.1 Appropriation

Notwithstanding any other provision of this Agreement, the payment of money by Contributor to SEEC pursuant to this Agreement is subject to:

- a) there being sufficient monies available in an appropriation, as defined in the FAA, to enable Contributor in any fiscal year or part thereof when any such payment may be required, to make that payment; and
- b) Treasury Board, as defined in the FAA, not having controlled or limited, pursuant to the FAA, expenditure under any appropriation referred to in section 4.1(a).

ARTICLE 5

GENERAL

5.1 Further Assurances

Each Party will, from time to time and at all times after Contribution Date, without further consideration, do such further acts and deliver all such further assurances, deeds and documents as shall be reasonably required in order to fully perform and carry out the terms of this Agreement.

5.2 Entire Agreement

The provisions contained in any and all documents and agreements collateral hereto shall at all times be read subject to the provisions of this Agreement and, in the event of conflict, the provisions of this Agreement shall prevail. No amendments shall be made to this Agreement unless in writing, executed by the Parties. This Agreement supersedes all other agreements, documents, writings and verbal understandings among the Parties relating to the subject matter hereof and expresses the entire agreement of the Parties with respect to the subject matter hereof.

5.3 Governing Law

This Agreement shall, in all respects, be subject to, interpreted, construed and enforced in accordance with and under the laws of the Province of British Columbia and applicable laws of Canada and shall, in all respects, be treated as a contract made in the

Province of British Columbia. The Parties irrevocably attorn and submit to the exclusive jurisdiction of the courts of the Province of British Columbia and courts of appeal therefrom in respect of all matters arising out of or in connection with this Agreement.

5.4 Enurement

Contributor will not, without the prior written consent of SEEC, which consent may be unreasonably and arbitrarily withheld, assign, either directly or indirectly, this Agreement. This Agreement shall be binding upon and shall enure to the benefit of the Parties and their respective administrators, trustees, receivers, successors and permitted assigns.

5.5 Relationship

No partnership, joint venture, agency or other legal entity will be created by or will be deemed to be created by this Agreement or any actions of the Parties pursuant to this Agreement. Contributor will not be a dependant contractor, the servant, employee or agent of SEEC under this Agreement. Contributor will not, in any manner whatsoever, commit or purport to commit SEEC to the payment of money to any person, firm or corporation under this Agreement.

5.6 Notices

The addresses for service and the email addresses of the Parties shall be as follows:

SEEC	Skagit Environmental Endowment Commission #200 – 10428 153 rd Street Surrey, BC V3R 1E1
	Attention: Thomas Curley
	email: s.22 (with a courtesy copy to s.22
Contributor	Minister of Energy, Mines and Low Carbon Innovation P.O. Box 9412 Stn. Prov. Govt. Victoria, BC V8W 9V1
	Attention: Assistant Deputy Minister
	email: peter.robbs@gov.bc.ca

All notices, communications and statements required, permitted or contemplated hereunder shall be in writing, and shall be delivered as follows:

- a) by personal service on a Party at the address of such Party set out above, in which case the item so served shall be deemed to have been received by that Party when personally served;
- b) by email to a Party to the email address of such Party set out above, in which case the item so emailed shall be deemed to have been received by that Party (i) when the notice or notification enters that Party's information system and becomes capable of being retrieved and processed by that Party if those events occur during normal business hours on any Business day; or (ii) at the beginning of the next Business day if those events are after those business hours; or
- c) except in the event of an actual or threatened postal strike or other labour disruption that may affect mail service, by mailing, postage prepaid, to a Party at the address of such Party set out above, in which case the item so mailed shall be deemed to have been received by that Party on the tenth Business Day following the date of mailing (the date of mailing being the Business Day immediately prior to the postmarked date of the envelope containing the notice, communication or statement or if the subject envelope has been lost or destroyed, the date of such notice, communication or statement or if undated the date of the transmittal letter accompanying the same).

A Party may from time to time change its address for service or its email address or both by giving written notice of such change to the other Party.

5.7 Invalidity of Provisions

In case any of the provisions of this Agreement should be invalid, illegal or unenforceable in any respect, the validity, legality or enforceability of the remaining provisions contained herein shall not in any way be affected or impaired thereby.

5.8 Waiver

No failure on the part of any Party in exercising any right or remedy hereunder shall operate as a waiver thereof, nor shall any single or partial exercise of any such right or remedy preclude any other or further exercise thereof or the exercise of any right or remedy in law or in equity or by statute or otherwise conferred. No waiver of any provision of this Agreement, including without limitation, this section, shall be effective otherwise than by an instrument in writing dated subsequent to the date hereof, executed by a duly authorized representative of the Party making such waiver.

5.9 Amendment

This Agreement shall not be varied in its terms or amended by oral agreement or by representations or otherwise other than by an instrument in writing dated subsequent to the date hereof, executed by a duly authorized representative of each Party.

5.10 Confidentiality and Public Announcements

SEEC shall keep confidential all information obtained under or as a result of this Agreement and shall not release any information concerning this Agreement, without the prior written consent of Contributor, which consent shall not be unreasonably withheld. Nothing contained herein shall prevent: (i) SEEC at any time from furnishing information to any governmental agency, regulatory authority, stock exchange (including any regulator or securities commission having jurisdiction over a stock exchange) or to the public as required by applicable law, provided that SEEC shall, to the extent permitted by applicable law, advise Contributor in advance of any public release of information which SEEC proposes to make under this exception; or (ii) SEEC at any time from furnishing information for public announcement and/or press release purposes provided that SEEC will provide Contributor, by notice, with a draft of it for their comment not later than two business days before the proposed disclosure to the public. The proposed disclosure is subject to Contributor's prior approval, which approval may not be unreasonably withheld or delayed. If Contributor fails to object to that disclosure, by notice to SEEC within that period, Contributor will be deemed to approve it. If Contributor issues such a notice, Contributor will specify the nature of its objection in reasonable detail and any suggested modifications to the proposed public announcement or release. The confidentiality obligations in this section 5.10 will not apply to information insofar as it is in the public domain, provided that specific items of information will not be considered to be in the public domain only because more general information is in the public domain. For this purpose, information is in the public domain if it: (i) is or becomes publicly available through no act or omission by SEEC or its affiliates, directors, officers, employees, contractors or advisors in breach of this section 5.10; (ii) is already in possession of SEEC or any of its affiliates and was disclosed without prior restriction on disclosure; or (iii) is subsequently obtained lawfully by SEEC from a third party, which third party SEEC does not reasonably believe is obligated to maintain the information confidential.

5.11 No Fettering

Nothing in this Agreement shall be construed as requiring any Party to be in breach of any of its obligations at law, and without limitation, nothing in this Agreement shall be interpreted or construed as limiting or fettering in any way any statutory discretion or duty.

5.12 Protected Area

Contributor acknowledges and agrees that this Agreement does not and nothing in this Agreement shall be interpreted or construed as creating a protected area within all or a portion of the Skagit River Donut Hole.

6.13 Counterpart Execution

This Agreement may be signed electronically, including through DocuSign and similar applications. This Agreement may be signed in any number of counterparts (including counterparts by scanned or electronic signature) and each counterpart will be deemed an original; taken together, all counterparts will be deemed to constitute one and the same instrument. Delivery of a printed counterpart (whether or not the counterpart was signed electronically) and electronic delivery (including by email transmission or transmission over an electronic signature platform) of an executed counterpart of this Agreement are each as valid, enforceable and binding as if the signatures were upon the same instrument and delivered in person.

IN WITNESS WHEREOF the Parties have executed this Agreement as of the day and year first above written.

**THE SKAGIT ENVIRONMENTAL
ENDOWMENT COMMISSION**

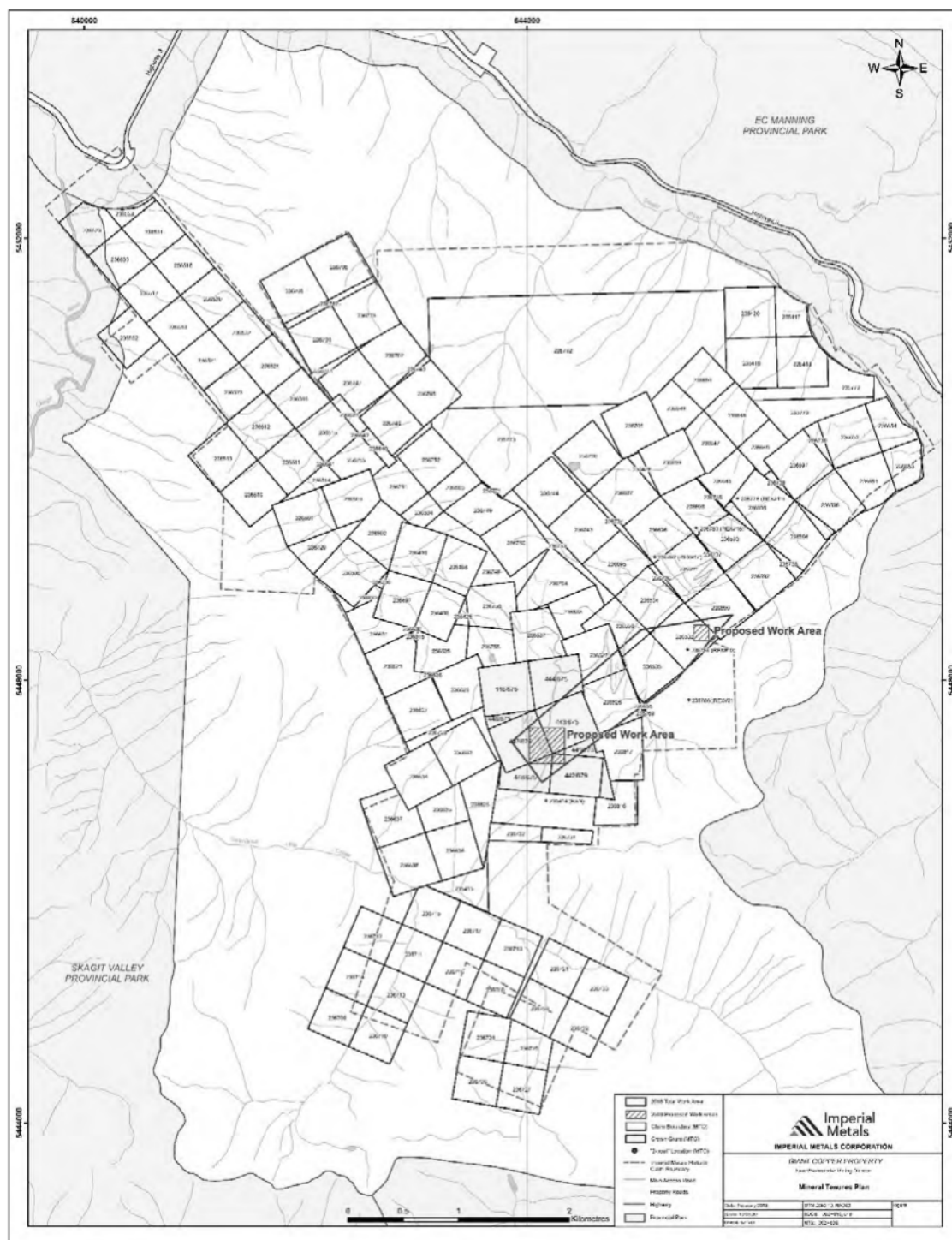
**HER MAJESTY THE QUEEN IN RIGHT OF
THE PROVINCE OF BRITISH COLUMBIA
AS REPRESENTED BY THE MINISTER
OF ENERGY, MINES AND LOW CARBON
INNOVATION**

Per: _____

Per: _____

Per: _____

THIS AND THE FOLLOWING ONE (1) PAGE COMPRISES SCHEDULE "A" ATTACHED TO AND FORMING PART OF A CONTRIBUTOR AGREEMENT MADE AS OF THE 24th DAY OF JANUARY, 2022 BETWEEN THE SKAGIT ENVIRONMENTAL ENDOWMENT COMMISSION AND HER MAJESTY THE QUEEN IN RIGHT OF THE PROVINCE OF BRITISH COLUMBIA AS REPRESENTED BY THE MINISTER OF ENERGY, MINES AND LOW CARBON INNOVATION



SURRENDER AGREEMENT

THIS AGREEMENT made as of the 24th day of January, 2022.

BETWEEN:

**HER MAJESTY THE QUEEN IN RIGHT OF THE PROVINCE OF
BRITISH COLUMBIA AS REPRESENTED BY THE MINISTER
OF ENERGY, MINES AND LOW CARBON INNOVATION**

(hereinafter referred to as the "Crown")

- and -

IMPERIAL METALS CORPORATION, on its own behalf and for
and on behalf of any of its Affiliates having interests in and to the
Giant Copper Mining Rights

(hereinafter collectively referred to as "Imperial Metals")

WHEREAS Imperial Metals holds the Giant Copper Mining Rights;

AND WHEREAS multiple parties, including the Crown, SEEC and Imperial Metals, seek to ensure the preservation and protection of the natural and cultural resources and recreational opportunities within the headwaters of the Skagit River, which includes the Skagit River Donut Hole;

AND WHEREAS for the purposes of the above goal and objective, Imperial Metals has agreed to cease all mining operations within the Skagit River Donut Hole by surrendering or otherwise conveying to the Crown, the Giant Copper Mining Rights;

AND WHEREAS in anticipation of the Surrender, Imperial Metals elected to allow the Expired Mineral Claims to expire on or about December 31, 2021 pursuant to or as a result of sec. 29 of the Mineral Tenure Act;

AND WHEREAS the Crown and Imperial Metals have agreed that a fair market value of the Giant Copper Mining Rights and what are now the Expired Mineral Claims is not less than Twenty Four Million (\$24,000,000) Dollars.

NOW THEREFORE THIS AGREEMENT WITNESSETH that in consideration of the premises and the mutual covenants and agreements hereinafter set forth, the Parties have agreed as follows:

ARTICLE 1

INTERPRETATION

1.1 Definitions

In this Agreement, unless the context otherwise requires:

- a) "Affiliate" is as defined in Sec. 1(1) [as "affiliate"] of the *Business Corporations Act*, SBC 2002, c. 57;
- b) "Associated Interests" means, subject to any and all limitations and exclusions provided for in this definition, all property, assets, interests and rights pertaining to the Mineral Interests, including without limitation the Park Use Permit, the Notice of Work issued to Imperial Metals and those other licences and permits listed in the Part 4 of Schedule "B" hereto, but excluding the Mineral Interests;
- c) "Business Day" means a day other than a Saturday, a Sunday or a statutory holiday in Vancouver, British Columbia;

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- g) "Certificate" means a written certification of matters of fact which shall be made by an officer of Imperial Metals, on behalf of Imperial Metals and not in any personal capacity;
- h) "Code" means the "Health, Safety and Reclamation Code for Mines in British Columbia" as revised April 2021, under the Mines Act;

- i) "Contribution Agreement" means the Contribution Agreement between SEEC and Imperial Metals providing, *inter alia*, for the consideration to be paid by SEEC to Imperial Metals on or about the Surrender Date of Twenty Four Million (CAN \$24,000,000) Canadian Dollars;
 - j) "Expired Mineral Claims" means the mineral tenures issued pursuant to the Mineral Tenure Act listed in Part 2 of Schedule "B" hereto;
 - k) "Giant Copper Mining Rights" means all of the undersurface and surface right, title, estate and interest of Imperial Metals (whether absolute or contingent, legal or beneficial) in and to the Skagit River Donut Hole, including without limitation the Mineral Interests, the Associated Interests and any and all current and future rights Imperial Metals may have to locate or record a mineral claim within the Skagit River Donut Hole under or pursuant to paragraph 3 of that certain "Regulation of the Minister in the Matter of the *Mineral Tenure Act*" dated October 4, 1995 and deposited as BC Reg. 449/95 on November 2, 1995;
 - l) "Land Titles Act" means the *Land Titles Act* RSBC 1996, c. 250;
 - m) "Mineral Interests" means: (i) all mineral tenures issued pursuant to the Mineral Tenure Act and Crown-granted mineral claims located in whole or in part within the Skagit River Donut Hole, including without limitation, the Crown-granted mineral claims listed in Part 1 of Schedule "B" hereto; and (ii) all fee simple estates and interests located in whole or in part within the Skagit River Donut Hole, including without limitation the fee simple surface rights listed in the Part 3 of Schedule "B" hereto;
 - n) "Mineral Tenure Act" means the *Mineral Tenure Act* RSBC 1996, c. 292;
 - o) "Mines Act" means the *Mines Act* RSBC 1996, c. 293;
 - p) "Party" means a party to this Agreement;
- s.17
- r) "Release" means the release substantially in the form as that attached as Schedule "C" hereto;

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- t) "SEEC" means The Skagit Environmental Endowment Commission, being the commission established under Appendix "D" to the High Ross Treaty dated March 30, 1984 between the City of Seattle and British Columbia respecting the Treaty between Canada and the United States of America relating to the Skagit River and Ross Lake and the Seven Mile Reservoir on the Pend d'Oreille River;
- u) "Skagit River Donut Hole" means the area identified in white in Schedule "A";
- v) "Specific Conveyances" means all quit claim deeds, surrenders, discharges, conveyances, assignments, notices of disposition, fee simple conveyances, transfers and any other documents or instruments that are reasonably required or desirable to effect the Surrender;
- w) "Surrender" is as defined in section 2.1;
- x) "Surrender Date" means the hour of 10:00 a.m. on the 26th day of January, 2022 or such other time and date as may be agreed upon in writing by the Crown and Imperial Metals;
- y) "Surrender of Interests in Mineral Land Regulations" means the *Surrender of Interests in Mineral Land Regulations* B.C. Reg. 826/74 under the *Mineral Land Tax Act* RSBC 1996, c. 290;
- z) "Third Party" means any individual or entity other than the Crown and Imperial Metals, including without limitation any partnership, corporation, trust, unincorporated organization, union, government and any department and agency thereof and any heir, executor, administrator or other legal representative of an individual; and
- aa) "This Agreement", "herein", "hereto", "hereof" and similar expressions mean and refer to this Surrender Agreement.

1.2 Headings

The expressions "Article", "section", "subsection", "clause", "subclause", "paragraph" and "Schedule" followed by a number or letter or combination thereof mean and refer to the specified article, section, subsection, clause, subclause, paragraph and schedule of or to this Agreement.

1.3 Interpretation Not Affected by Headings

The division of this Agreement into Articles, sections, subsections, clauses, subclauses and paragraphs and the provision of headings for all or any thereof are for convenience

and reference only and shall not affect the construction or interpretation of this Agreement.

1.4 Included Words

When the context reasonably permits, words suggesting the singular shall be construed as suggesting the plural and *vice versa*, and words suggesting gender or gender neutrality shall be construed as suggesting the masculine, feminine and neutral genders.

1.5 Schedules

There are appended to this Agreement the following schedules pertaining to the following matters:

Schedule "A"	Skagit River Donut Hole
Schedule "B"	Mineral Interests Expired Mineral Claims Fee Simple Surface Rights Permits and Licences
Schedule "C"	Form of Release

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Such schedules are incorporated herein by reference as though contained in the body hereof. Wherever any term or condition of such schedules conflicts or is at variance with any term or condition in the body of this Agreement, such term or condition in the body of this Agreement shall prevail. Without in any way limiting the all-inclusiveness of the definition of "Giant Copper Mining Rights", the Crown and Imperial Metals acknowledge and agree that although the Crown has prepared and Imperial Metals has reviewed Schedule "B" diligently and in good faith, there may be unintended omissions or misdescriptions in Schedule "B" or otherwise. As such, the Crown and Imperial Metals acknowledge and agree that it is their intention that, in addition to those Crown grants, mineral claims, fee simple interests, permits and licences included and specified in Schedule "B", the Giant Copper Mining Rights shall also include Imperial Metals' entire interest in and to any fee simple estates or interests and/or any unscheduled Crown grants, mineral claims, fee simple interests, permits, licences or other authorizations of any type pertaining in whole or in part to the Skagit River Donut Hole. To the extent that either the Crown or Imperial Metals identifies any such unscheduled interests after the date of this Agreement, the Crown and Imperial Metals shall replace Schedule "B" with a corrected Schedule "B", which corrected Schedule "B" shall be deemed to be the applicable Schedule "B" as of the date hereof.

1.6 Dollars

Unless otherwise specified herein, all references in this Agreement to money are to, and all payments to be made pursuant to this Agreement shall be in the lawful currency of Canada. All payments to be made on the Surrender Date shall be made by wire transfer to an account designated by the Crown to Imperial Metals in writing prior to the Surrender Date.

ARTICLE 2

SURRENDER

2.1 Surrender

- a) Imperial Metals hereby agrees to surrender, assign, transfer, convey and set over to the Crown, the Giant Copper Mining Rights, subject to and in accordance with and as may be applicable, the Mineral Tenure Act, the provisions of sec. 3 of the Surrender of Interests in Mineral Land Regulations and the Land Titles Act, in the manner applicable to that interest and the terms of this Agreement (the "Surrender"). With respect to those Giant Copper Mining Rights that may be relinquished, surrendered or otherwise conveyed back to the Crown by Imperial Metals (including, without limitation, any and all fee simple estates or interests), the Surrender shall take place on the Surrender Date if there has been satisfaction or waiver of the conditions herein contained. Subject to all other provisions of this Agreement, possession, risk and beneficial ownership of Imperial Metals interest in and to the Giant Copper Mining Rights shall pass from Imperial Metals to the Crown on the Surrender Date.
- b) The Giant Copper Mining Rights shall be Surrendered by Imperial Metals free and clear of all encumbrances created by, through or under Imperial Metals,
s.17
- c) The Surrender shall not be on an "as is, where is" basis.

2.2 Statutory Obligations

The Crown and Imperial Metals acknowledge that all or some of the licences and permits, including obligations and liabilities associated with those licences and permits, associated with the Mineral Interests listed in Part 4 of Schedule “B” are not able to be unilaterally relinquished, surrendered or otherwise conveyed back to the Crown by Imperial Metals and shall continue to be governed in all respects by provincial legislation, including but not limited to the Mines Act and the Code, particularly Clause 10.7.22 of the Code.

2.3 No Admission or Concession

Subject to the provisions of Clause 6.2 hereof, except as otherwise expressly set forth and provided in this Agreement, nothing in this Agreement shall be interpreted or construed as an admission or concession (whether express or implied) by Imperial Metals (or its successors, assigns, directors or officers) of any matter, fact, circumstance or thing in respect of or in any way relating (directly or indirectly) to the Giant Copper Mining Rights and/or the Expired Mineral Claims, including that the Crown had, has or after the Surrender Date may have any action and actions, cause and causes of action, suits, debts, dues, sums of money, claims and demands whatsoever at law or in equity, whether known or unknown, in respect of or in any way relating (directly or indirectly) to the Giant Copper Mining Rights and/or the Expired Mineral Claims.

2.4 No Extension of Obligations

Nothing in this Agreement shall enlarge, increase or extend any obligations or liabilities of Imperial Metals (whether under the Giant Copper Mining Rights, the Expired Mineral Claims, applicable law or otherwise) in respect of or in any way relating (directly or indirectly) to the Giant Copper Mining Rights, the Expired Mineral Claims or the Skagit River Donut Hole.

2.5 No Implied Warranties

Except for the representations and warranties given or made by Imperial Metals in this Agreement and in the s.17 to the maximum extent permitted by applicable law, the Crown and Imperial Metals agree that there are no implied, statutory or other representations, warranties or guarantees (including of or for a particular purpose) applicable to the Skagit River Donut Hole, the Giant Copper Mining Rights, the Expired Mineral Claims, the Surrender or this Surrender Agreement.

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Withheld pursuant to/removed as

s.17

s.17

2.7 Specific Conveyances

Imperial Metals shall prepare the Specific Conveyances at its cost, none of which shall confer or impose upon a Party any greater right, liability or obligation than contemplated in this Agreement. Notwithstanding the foregoing, insofar as an electronic surrender of

Imperial Metals' registered interest is required in accordance with applicable regulations, Imperial Metals will submit and provide evidence of the electronic surrenders on the Surrender Date prior to the release of any documents from escrow. In addition to the foregoing, for the Crown-granted mineral claims for which Imperial Metals is not able to relinquish or otherwise convey back to the Crown and meet the obligations under Sec. 4 of the Surrender of Interests in Mineral Land Regulations on the Surrender Date, Imperial Metals shall relinquish or otherwise convey such claims to the Crown and comply with its obligations under Sec. 4 of the Surrender of Interests in Mineral Land Regulations as soon as reasonably practicable following the Surrender Date. Promptly after the Surrender Date, Imperial Metals shall at its cost (including, without limitation, any and all exigible property transfer taxes for which Imperial Metals is responsible for under applicable law), circulate and register, as the case may be, all Specific Conveyances that by their nature may be circulated or registered.

2.8 Documents

Imperial Metals shall deliver to the Crown on the Surrender Date original copies of the tenures, licenses, permits, reports and any other agreements and documents to which the Giant Copper Mining Rights are subject which are now in the possession of Imperial Metals or of which it gains possession prior to the Surrender Date. Notwithstanding the foregoing, if and to the extent such tenures, licenses, permits, reports and any other agreements and documents are not in the possession of Imperial Metals and are not reasonably attainable, photocopies or other copies may be provided to the Crown in lieu of original copies.

ARTICLE 3

CONDITIONS OF THE SURRENDER

3.1 Imperial Metals' Condition

The obligations of Imperial Metals to effect the Surrender is subject to the following condition precedent, which is inserted herein and made part hereof for the exclusive benefit of Imperial Metals and may be waived by Imperial Metals:

- a) SEEC shall have paid to Imperial Metals, concurrently with the Surrender on the Surrender Date, the sum of Twenty Four Million (\$24,000,000) Dollars, pursuant to and in accordance with the Contribution Agreement.

If the foregoing condition precedent has not been satisfied on or before the Surrender Date (despite the best efforts of SEEC), Imperial Metals may rescind this Agreement by written notice to the Crown. If Imperial Metals rescinds this Agreement, Imperial Metals and the Crown shall be released and discharged from all obligations hereunder except as provided in sections 3.3 and 8.13.

3.2 Crown's Conditions

The obligation of the Crown to effect the Surrender is subject to the following conditions precedent, which are inserted herein and made part hereof for the exclusive benefit of the Crown and may be waived by the Crown:

- a) the representations and warranties of Imperial Metals herein contained shall be true in all material respects when made and as of the Surrender Date, and a Certificate to that effect shall have been delivered by Imperial Metals to the Crown on the Surrender Date;
- b) all obligations of Imperial Metals contained in this Agreement to be performed prior to or at Surrender Date shall have been timely performed in all material respects, and a Certificate to that effect shall have been delivered by Imperial Metals to the Crown on the Surrender Date;
- c) any and all amounts to be paid by Imperial Metals to the Crown on or before the Surrender Date shall have been paid to the Crown in the form stipulated in this Agreement or as otherwise required by statute;
- d) the Crown shall be satisfied that adequate provision has been made in respect of any legal or constitutional obligations it may have to consult and accommodate First Nations or Indigenous groups whose aboriginal or treaty rights have been recognized and affirmed under Section 35 of the *Constitutional Act*, 1982 and who may be affected by this Agreement and the transactions to be effected hereunder or who may otherwise be affected by this Agreement and the transactions to be effected hereunder;
- e) Imperial Metals shall have obtained and produced to the Crown the written consent or approval to the Surrender from the administrator as may be required under and pursuant to the Surrender of Interests In Mineral Land Regulations for the Mineral Interests;
- f) the Crown shall be satisfied, acting reasonably, that there is no material environmental damage or contamination or other environmental problems pertaining to or within the Skagit River Donut Hole and/or caused by Imperial Metals (or any of its predecessors-in-interest) or operations thereon or related thereto;
- g) s.17
s.17 on or before the Surrender Date, Imperial Metals shall have delivered to the Crown general and property-by-property discharges of any security held by any Third Party (including without limitation, the Bank of Montreal) encumbering Imperial Metals' interest in and to the Giant Copper Mining Rights or any part or

portion thereon (including, without limitation, Bank of Montreal Mortgage registration numbers^{s.21} and Bank of Montreal Assignment of Rents registration number^{s.21}

- h) Imperial Metals shall have delivered the Release to the Crown;
- i) SEEC, the Crown and other Third Parties (as may be required) shall have entered into contributor agreements so as to enable SEEC to enter into the Contribution Agreement;
- j) SEEC and Imperial Metals shall have entered into the Contribution Agreement; and

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If any one or more of the foregoing conditions precedent has or have not been satisfied, complied with, or waived by the Crown, at or before the Surrender Date, the Crown may rescind this Agreement by written notice to Imperial Metals. If the Crown rescinds this Agreement, Imperial Metals and the Crown shall be released and discharged from all obligations hereunder except as provided in sections 3.3 and 8.13.

3.3 Efforts to Fulfil Conditions Precedent

Imperial Metals and the Crown shall proceed diligently and in good faith and use reasonable commercial efforts to satisfy and comply with and assist in the satisfaction and compliance with the conditions precedent that are to be satisfied and complied with by each of them. If there is a condition precedent that is to be satisfied or complied with prior to the Surrender Date, and if, by the time the condition precedent is to be satisfied or complied with, the Party for whose benefit the condition precedent exists fails to notify the other Party whether or not the condition precedent has been satisfied or complied with, the condition precedent shall be conclusively deemed to have been satisfied or complied with. A Party shall: (a) promptly notify the other Party in writing if the notifying Party becomes aware that a condition precedent referred to in sections 3.1 or 3.2 has been satisfied, in which case the notifying Party shall also provide reasonable evidence that the condition precedent has been satisfied; (b) promptly notify the other Party in writing of any failure to satisfy a condition precedent referred to in sections 3.1 or 3.2 or of any fact or circumstance that does, or that the notifying Party reasonably believes may, result in the condition precedent becoming incapable of being satisfied or that may result in the condition precedent not being satisfied in accordance with its terms (and is such notice the notifying Party shall indicate if the unsatisfied condition precedent is or shall be waived by the notifying Party); and (c) if the conditions precedent referred to in sections 3.1 or 3.2 have been satisfied on or before the Surrender Date, deliver to the

other Party notice advising that the conditions set out in the conditions precedent referred to in sections 3.1 or 3.2 have been satisfied.

ARTICLE 4

REPRESENTATIONS AND WARRANTIES

4.1 Representations and Warranties of Imperial Metals

Imperial Metals makes the following representations and warranties in favor of the Crown:

- a) Imperial Metals is a corporation duly organized and validly existing under the laws of the jurisdiction of incorporation of Imperial Metals, is authorized to carry on business in the Province of British Columbia, and now has good right, full power and absolute authority to effect the Surrender according to the true intent and meaning of this Agreement;
- b) the execution, delivery and performance of this Agreement, the transactions contemplated thereby, the Release and the s.17
s.17 have been duly and validly authorized by any and all requisite corporate, shareholders' and directors' actions and will not result in any violation of, be in conflict with or constitute a default under any articles, charter, bylaw or other governing document to which Imperial Metals is bound;
- c) the execution, delivery and performance of this Agreement by Imperial Metals, the transactions contemplated thereby, the Release and s.17
s.17 will not result in any violation of, be in conflict with or constitute a default under any term or provision of any agreement or document to which Imperial Metals is party or by which Imperial Metals is bound, nor under any judgment, decree, order, statute, regulation, rule or license applicable to Imperial Metals;
- d) Imperial Metals has good, valid and merchantable title to a 100% legal and beneficial interest in and to the Giant Copper Mining Rights, free and clear of all claims of Third Parties created by, through or under Imperial Metals except for: (i) security held by the Bank of Montreal against the Giant Copper Mining Rights; and s.17
- e) except as described in section 4.1(d), Imperial Metals has not alienated or encumbered the Giant Copper Mining Rights or any part or portion thereof, Imperial Metals has not committed and is not aware of there having been committed any act or omission whereby the interest of Imperial Metals in and to the Giant Copper Mining Rights or any part or portion thereof may be cancelled

or determined, and the Giant Copper Mining Rights are now free and clear of all royalty burdens, liens, penalties, conversion rights and other claims of Third Parties, created by, through or under Imperial Metals or of which Imperial Metals has knowledge;

- f) none of the interest of Imperial Metals in and to the Giant Copper Mining Rights is subject to any preferential, pre-emptive or first purchase rights, created by, through or under Imperial Metals or of which Imperial Metals is aware, that become operative by virtue of this Agreement or the transactions to be effected by it;
- g) Imperial Metals has not entered into any arrangements or agreements with any First Nations or Indigenous groups with respect to the Giant Copper Mining Rights and has no reason to believe that the interests of any First Nations or Indigenous groups may be adversely affected by the Surrender;
- h) Imperial Metals has not received notice from any Third Party claiming an interest in and to the Giant Copper Mining Rights adverse to the interest of Imperial Metals and Imperial Metals is not aware of any basis upon which such claim may be made;
- i) save and except only for any payments deferred by Order of the Chief Gold Commissioner and otherwise due under the Mineral Tenure Act, Imperial Metals has not materially failed to comply with, perform, observe or satisfy any term, condition, obligation or liability which has heretofore arisen under the provisions of any of the Giant Copper Mining Rights or any other agreements and documents to which the Giant Copper Mining Rights are subject and by which Imperial Metals is bound or subject;
- j) Imperial Metals has not received notice of default and is not, to the knowledge, information and belief of Imperial Metals, in any default under any obligation, agreement, document, order, writ, injunction or decree of any court or of any commission or administrative agency, which might result in impairment or loss of the interest of Imperial Metals in and to the Giant Copper Mining Rights or which might otherwise adversely affect the Giant Copper Mining Rights;
- k) no suit, action or other proceeding before any court or governmental agency has been commenced against Imperial Metals or, to the knowledge, information and belief of Imperial Metals, has been threatened against Imperial Metals or any Third Party, which might result in impairment or loss of the interest of Imperial Metals in and to the Giant Copper Mining Rights or which might otherwise adversely affect the Giant Copper Mining Rights or any rights to, and rights to

enter upon, use or occupy the surface of any lands which are or may be used to gain access to or otherwise use the Mineral Interests;

- l) all amounts due and payable to Third Parties by Imperial Metals prior to the date hereof and pertaining to the Giant Copper Mining Rights have been fully paid;
- m) any and all operations of Imperial Metals, and to the knowledge, information and belief of Imperial Metals, any and all operations by Third Parties, on or in respect of the Giant Copper Mining Rights, have been conducted in accordance with good mining industry practices in effect or in general use at the relevant time and in material compliance with all applicable laws, rules, regulations, orders and directions of governmental and other competent authorities; and
- n) with the exception only of those certain orders and requests contained in the Report of Inspector of Mines dated December 16, 2021, Imperial Metals is not aware of and has not received:
 - (i) any orders or directives which relate to environmental matters and which require any work, repairs, construction or capital expenditures with respect to the Giant Copper Mining Rights, where such orders or directives have not been complied with in all material respects; or
 - (ii) any demand or notice issued with respect to the breach of any environmental, health or safety law applicable to the Giant Copper Mining Rights, including without limitation, respecting the use, storage, treatment, transportation or disposition of environmental contaminants, which demand or notice remains outstanding on the date hereof.

ARTICLE 5

INDEMNITIES FOR REPRESENTATIONS AND WARRANTIES

5.1 Imperial Metals' Indemnities for Representations and Warranties

Imperial Metals shall be liable to the Crown for and shall, in addition, indemnify the Crown from and against, all losses, costs, claims, damages, expenses and liabilities suffered, sustained, paid or incurred by the Crown which would not have been suffered, sustained, paid or incurred had all of the representations and warranties contained in section 4.1 been accurate and truthful.

ARTICLE 6

LAWS CONTINUE TO APPLY

6.1 No Release

Notwithstanding the Surrender, nothing in this Agreement shall be interpreted or construed as a release and/or discharge of Imperial Metals (or its successors, assigns, directors, officers and insurers), from any manner of action and actions, cause and causes of action, suits, debts, dues, sums of money, claims and demands whatsoever at law or in equity, whether known or unknown, which the Crown and/or a Third Party ever had, or now has, or which it hereafter can, shall or may have in respect of or in any way relating (directly or indirectly) to the Giant Copper Mining Rights and/or the Expired Mineral Claims and without in any way limiting the generality of the foregoing, Imperial Metals shall not, for the purposes of alleging responsibility or liability to the Crown argue or otherwise maintain that post-Surrender, the Crown should be considered to be the new owner or holder of the Giant Copper Mining Rights and/or the Expired Mineral Claims.

6.2 Laws Continue to Apply

Notwithstanding the Surrender, Imperial Metals, the Giant Copper Mining Rights and/or the Expired Mineral Claims shall continue to be governed in all respects by all statutes, laws, rules, orders, directives and regulations in effect as at the Surrender Date including but not limited to the Mines Act, the Mineral Tenure Act and the Surrender of Interests in Mineral Land Regulations and by all statutes, laws, rules, orders, directives and regulations in effect from time to time after the Surrender Date and made by governments or their agencies with jurisdiction over the Giant Copper Mining Rights and/or the Expired Mineral Claims to the extent that such statutes, laws, rules, orders, directives and regulations expressly provide that they are to have retroactive effect.

ARTICLE 7

NO ADJUSTMENTS

7.1 No Adjustments

The Crown and Imperial Metals acknowledge and agree that subject only to the stated exceptions provided for in this Clause 7.1, there shall be no adjustments made between the Crown and Imperial Metals in respect of benefits and obligations of any kind and nature relating to the Giant Copper Mining Rights, including without limitation maintenance, development, operating and capital costs, governments incentives and administration fees, royalties and other burdens, whether accruing, payable or paid and received or receivable. The Crown and Imperial Metals further acknowledge and agree

that notwithstanding anything to the contrary above set forth: (i) any and all payments accruing, payable or receivable or otherwise due from Imperial Metals under the Mineral Tenure Act (whether or not deferred) shall remain due, payable and owing; (ii) any and all payments accruing, payable or receivable or otherwise due from Imperial Metals under any other statute in relation to the Giant Copper Mining Rights and/or the Expired Mineral Claims shall remain, due, payable and owing; (iii) any return to Imperial Metals of its current reclamation bond (Giant Copper Mine; Permit no. MX-7-47) and any and all other bond or security pertaining to the Giant Copper Mining Rights and/or the Expired Mineral Claims shall continue to be governed exclusively by the (B.C.) *Mines Act* and/or any other governing provincial legislation; and (iv) any return to Imperial Metals of any other security or bond held under statute by the Crown in relation to the Giant Copper Mining Rights shall continue to be governed exclusively by that statute.

ARTICLE 8

GENERAL

8.1 Further Assurances

Each Party will, from time to time and at all times after Surrender Date, without further consideration, do such further acts and deliver all such further assurances, deeds and documents as shall be reasonably required in order to fully perform and carry out the terms of this Agreement. For the avoidance of doubt, in this Agreement the phrase “best efforts” when used in connection with an obligation of a Party, means taking commercially reasonable steps to achieve the objective and to fulfill the obligation in a timely manner and, in any event, taking those steps and making the efforts that would be taken or made by a reasonable and prudent person acting in good faith in comparable circumstances.

8.2 No Merger

The covenants, representations, warranties and indemnities contained in this Agreement shall be deemed to be restated in any and all assignments, conveyances, transfers and other documents effecting the Surrender, subject to any and all time and other limitations contained in this Agreement. There shall not be any merger of any covenant, representation, warranty or indemnity in such assignments, conveyances, transfers and other documents notwithstanding any rule of law, equity or statute to the contrary and such rules are hereby waived.

8.3 Entire Agreement

The provisions contained in any and all documents and agreements collateral hereto shall at all times be read subject to the provisions of this Agreement and, in the event of conflict, the provisions of this Agreement shall prevail. No amendments shall be made to

this Agreement unless in writing, executed by the Parties. This Agreement supersedes all other agreements (including, without limitation, and insofar as it applies as between the Crown and Imperial Metals, the Memorandum of Agreement entered into as of the 14th day of January, 2022 between the Crown, Imperial Metals and SEEC), documents, writings and verbal understandings among the Parties relating to the subject matter hereof and expresses the entire agreement of the Parties with respect to the subject matter hereof.

8.4 Joint and Several Liability

All provisions of this Agreement are binding upon, refer to or affect, as the case may be, each party comprising Imperial Metals on a joint and several basis.

8.5 Governing Law

This Agreement shall, in all respects, be subject to, interpreted, construed and enforced in accordance with and under the laws of the Province of British Columbia and the laws of Canada applicable in the Province of British Columbia. Each Party: (a) irrevocably and unconditionally submits to and accepts the exclusive jurisdiction of the courts exercising jurisdiction in the Province of British Columbia, and any court that may hear appeals from any of those courts, for any proceeding in connection with this Agreement, subject to the right to enforce a judgement obtained in any of those courts in any other jurisdiction; and (b) irrevocably waives any objection to the venue of any legal process commenced in the courts of the Province of British Columbia on any basis including that the process has been brought in an inconvenient forum.

8.6 Enurement

This Agreement may not be assigned by a Party without the prior written consent of the other Party, which consent may be unreasonably and arbitrarily withheld. This Agreement shall be binding upon and shall enure to the benefit of the Parties and their respective administrators, trustees, receivers, successors and permitted assigns.

8.7 Time of Essence

Time shall be of the essence in this Agreement.

8.8 Notices

The addresses for service and the email addresses of the Parties shall be as follows:

Crown	Minister of Energy, Mines and Low Carbon Innovation
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P.O. Box 9412
 Stn. Prov. Govt.
 Victoria, BC V8W 9V1

Attention: Assistant Deputy Minister

email: peter.robb@gov.bc.ca

Imperial Metals

Imperial Metals Corporation

580 Hornby Street, Suite 200
 Vancouver, BC V6C 3B6

Attention: President

email: Brian.kynoch@imperialmetals.com

All notices, communications and statements required, permitted or contemplated hereunder shall be in writing, and shall be delivered as follows:

- a) by personal service on a Party at the address of such Party set out above, in which case the item so served shall be deemed to have been received by that Party when personally served;
- b) by email to a Party to the email address of such Party set out above, in which case the item so emailed shall be deemed to have been received by that Party (i) when the notice or notification enters that Party's information system and becomes capable of being retrieved and processed by that Party if those events occur during normal business hours on any Business day; or (ii) at the beginning of the next Business day if those events are after those business hours; or
- c) except in the event of an actual or threatened postal strike or other labour disruption that may affect mail service, by mailing, postage prepaid, to a Party at the address of such Party set out above, in which case the item so mailed shall be deemed to have been received by that Party on the tenth Business Day following the date of mailing (the date of mailing being the Business Day immediately prior to the postmarked date of the envelope containing the notice, communication or statement or if the subject envelope has been lost or destroyed, the date of such notice, communication or statement or if undated the date of the transmittal letter accompanying the same).

A Party may from time to time change its address for service or its email address or both by giving written notice of such change to the other Party.

8.9 Invalidity of Provisions

In case any of the provisions of this Agreement should be invalid, illegal or unenforceable in any respect, the validity, legality or enforceability of the remaining provisions contained herein shall not in any way be affected or impaired thereby.

8.10 Waiver

No failure on the part of any Party in exercising any right or remedy hereunder shall operate as a waiver thereof, nor shall any single or partial exercise of any such right or remedy preclude any other or further exercise thereof or the exercise of any right or remedy in law or in equity or by statute or otherwise conferred. No waiver of any provision of this Agreement, including without limitation, this section, shall be effective otherwise than by an instrument in writing dated subsequent to the date hereof, executed by a duly authorized representative of the Party making such waiver.

8.11 Amendment

This Agreement shall not be varied in its terms or amended by oral agreement or by representations or otherwise other than by an instrument in writing dated subsequent to the date hereof, executed by a duly authorized representative of each Party.

8.12 Agreement not Severable

This Agreement extends to the whole of the Giant Copper Mining Rights and is not severable without the Crown's express written consent or as otherwise herein provided.

8.13 Confidentiality and Public Announcements

Until the Surrender has occurred, Imperial Metals shall keep confidential all information obtained under or as a result of this Agreement and shall not release any information concerning the Contribution Agreement, this Agreement and/or the transactions herein provided for, without the prior written consent of the Crown, which consent shall not be unreasonably withheld, conditioned or delayed. Nothing contained herein shall prevent Imperial Metals at any time from furnishing information to: (i) any governmental agency, regulatory authority, to a stock exchange (including any regulator or securities commission having jurisdiction over a stock exchange) or to the public as required by applicable law, provided that Imperial Metals shall, to the extent permitted by applicable law, advise the Crown in advance of any public release of information which it proposes to make under this exception; or (ii) procure the consent of Imperial Metals lenders if such disclosure is required, provided that Imperial Metals shall advise the Crown in advance of any release of information to its lenders which it proposes to make and provided further that Imperial Metals' lenders ensure that their directors, officers, consultants or employees, as applicable, are made aware of and comply in all respects

with the confidentiality provisions of this Agreement. The confidentiality obligations in this section 8.13 will not apply to information insofar as it is in the public domain, provided that specific items of information will not be considered to be in the public domain only because more general information is in the public domain. For this purpose, information is in the public domain if it: (i) is or becomes publicly available through no act or omission by Imperial Metals or its Affiliates, directors, officers, employees, contractors or advisors in breach of this section 8.13; (ii) is already in possession of Imperial Metals or any of its Affiliates and was disclosed without prior restriction on disclosure; or (iii) is subsequently obtained lawfully by Imperial Metals from a Third Party which Third Party Imperial Metals does not reasonably believe is obligated to maintain the information confidential.

8.14 No Fettering

Nothing in this Agreement shall be construed as requiring any Party to be in breach of any of its obligations at law, and without limitation, nothing in this Agreement shall be interpreted or construed as limiting or fettering in any way any statutory discretion or duty [including, without limitation, that of the office of the Administrator of Mineral Land Tax appointed under the *Mineral Land Tax Act* and the office of the B.C. Chief Inspector of Mines].

8.15 Counterpart Execution

This Agreement may be signed electronically, including through DocuSign and similar applications. This Agreement may be signed in any number of counterparts (including counterparts by scanned or electronic signature) and each counterpart will be deemed an original; taken together, all counterparts will be deemed to constitute one and the same instrument. Delivery of a printed counterpart (whether or not the counterpart was signed electronically) and electronic delivery (including by email transmission or transmission over an electronic signature platform) of an executed counterpart of this Agreement are each as valid, enforceable and binding as if the signatures were upon the same instrument and delivered in person.

IN WITNESS WHEREOF the Parties have executed this Agreement as of the day and year first above written.

**HER MAJESTY THE QUEEN IN RIGHT OF
THE PROVINCE OF BRITISH COLUMBIA
AS REPRESENTED BY THE MINISTER
OF ENERGY, MINES AND LOW CARBON
INNOVATION**

IMPERIAL METALS CORPORATION on its
own behalf and for and on behalf of any of
its Affiliates having interests in and to the
Giant Copper Mining Rights

Per: _____

Per: _____

Per: _____



THIS AND THE FOLLOWING EIGHT (8) PAGES COMPRISE SCHEDULE "B" ATTACHED TO AND FORMING PART OF A SURRENDER AGREEMENT MADE AS OF THE 24th DAY OF JANUARY, 2022 BETWEEN HER MAJESTY THE QUEEN IN RIGHT OF THE PROVINCE OF BRITISH COLUMBIA AS REPRESENTED BY THE MINISTER OF ENERGY, MINES AND LOW CARBON INNOVATION AND IMPERIAL METALS CORPORATION

Version #1 dated the 24th day of January, 2022

Part 1 – Mineral Interests

Crown Grants			
#	<u>District Lot #</u>	<u>Legal Description</u>	<u>Document Number</u>
1	DL #1577	A.M. No. 3 Mineral Claim	442/679
2	DL #1579	A.M. No. 1 Mineral Claim	443/675
3	DL #1581	A.M. No. 5 Mineral Claim	444/675
4	DL #1584	A.M. No. 4 Mineral Claim	445/675
5	DL #1585	Augustus No. 5 Fraction Mineral Claim	446/675
6	DL #1586	A.M. Mineral Claim	447/675
7	DL #1587	A.M. No. 2 Mineral Claim	448/675
8	DL #1595	Rex No. 1 Fractional Mineral Claim	449/675

Part 2 – Expired Mineral Claims

Expired Mineral Claims				
#	<u>Title Number</u>	<u>Claim Name</u>	<u>Map Number</u>	<u>Issue Date</u>
1	235415	RAN FR.	092H015	1979/SEP/21
2	235417	JOHN 1	092H016	1979/DEC/12
3	235418	JOHN 2	092H016	1979/DEC/12
4	235419	JOHN 3	092H016	1979/DEC/12
5	235420	JOHN 4	092H016	1979/DEC/12
6	235426	SLIDE FR.	092H015	1980/SEP/02
7	235428	I.P.4 FR.	092H015	1980/SEP/24

Expired Mineral Claims				
#	<u>Title Number</u>	<u>Claim Name</u>	<u>Map Number</u>	<u>Issue Date</u>
8	235772	CANAM 3	092H016	1988/OCT/01
9	235773	CANAM 2	092H016	1988/OCT/01
10	236496	VERNON #1	092H015	1943/JUN/21
11	236497	VERNON #2	092H015	1943/JUN/21
12	236498	VERNON #3	092H015	1943/JUN/21
13	236499	VERNON #4	092H015	1943/JUN/21
14	236500	VERNON #5	092H015	1943/JUN/21
15	236501	VERNON #6	092H015	1943/JUN/21
16	236502	VERNON #7	092H015	1943/JUN/21
17	236503	VERNON #8	092H015	1943/JUN/21
18	236504	HANK NO.5	092H015	1943/JUN/21
19	236505	HANK NO.7	092H015	1943/JUN/21
20	236510	MISTY	092H015	1953/APR/15
21	236511	MISTY NO.1	092H015	1953/APR/15
22	236512	MISTY NO.2	092H015	1953/APR/15
23	236513	MISTY NO.3	092H015	1953/APR/15
24	236514	MAY NO. 1	092H015	1954/FEB/09
25	236515	MAY NO. 2	092H015	1954/FEB/09
26	236516	MAY NO. 3	092H015	1954/FEB/09
27	236517	MAY NO. 4	092H015	1954/FEB/09
28	236518	MAY NO. 5	092H015	1954/FEB/09

Expired Mineral Claims				
#	<u>Title Number</u>	<u>Claim Name</u>	<u>Map Number</u>	<u>Issue Date</u>
29	236519	MAY NO. 6	092H015	1954/FEB/09
30	236520	MAY NO. 7	092H015	1954/FEB/09
31	236521	MAY NO. 8	092H015	1954/FEB/09
32	236522	MAY NO. 9	092H015	1954/FEB/09
33	236523	MAY NO. 10	092H015	1954/FEB/09
34	236524	MAY NO. 11	092H015	1954/FEB/09
35	236525	INVERMAY NO. 3	092H015	1954/FEB/24
36	236526	CAMBORNE NO. 1	092H015	1954/FEB/24
37	236527	CAMBORNE NO. 2	092H015	1954/FEB/24
38	236528	BROWN NO. 1	092H025	1954/SEP/01
39	236529	BROWN NO.2	092H025	1954/SEP/01
40	236530	BROWN NO.3	092H025	1954/SEP/01
41	236531	BROWN NO.4	092H025	1954/SEP/01
42	236532	MAY #16	092H015	1955/SEP/15
43	236533	RED #1	092H015	1958/DEC/19
44	236534	RED #2	092H015	1958/DEC/19
45	236535	RED #3	092H015	1958/DEC/19
46	236536	RED #4	092H015	1958/DEC/19
47	236537	JET NO. 1 FRACTIONAL	092H015	1958/DEC/19
48	236538	SABRE NO.1	092H015	1958/DEC/19
49	236590	G.E. NO.1	092H016	1964/OCT/09

Expired Mineral Claims				
#	<u>Title Number</u>	<u>Claim Name</u>	<u>Map Number</u>	<u>Issue Date</u>
50	236591	G.E. NO.2	092H015	1964/OCT/09
51	236592	G.E. NO.3	092H016	1964/OCT/09
52	236593	G.E. NO.4	092H016	1964/OCT/09
53	236594	G.E. NO.5	092H016	1964/OCT/09
54	236595	G.E. NO.6	092H016	1964/OCT/09
55	236596	G.E. NO.7	092H016	1964/OCT/09
56	236597	G.E. NO.8	092H016	1964/OCT/09
57	236625	LOIS FR	092H015	1967/JUN/02
58	236626	LOIS NO.1	092H015	1967/JUN/02
59	236627	LOIS NO.2	092H015	1967/JUN/02
60	236628	LOIS 3	092H015	1967/JUN/02
61	236629	LOIS 4	092H015	1967/JUN/02
62	236630	LOIS 5	092H015	1967/JUN/02
63	236631	LOIS 6	092H015	1967/JUN/02
64	236632	LOIS 8	092H015	1967/JUN/02
65	236633	LOIS 9	092H015	1967/JUN/02
66	236634	LOIS 10	092H015	1967/JUN/02
67	236635	LOIS 11	092H015	1967/JUN/02
68	236636	LOIS 12	092H015	1967/JUN/02
69	236637	LOIS 13	092H015	1967/JUN/02
70	236638	LOIS 14	092H015	1967/JUN/02

Expired Mineral Claims				
#	<u>Title Number</u>	<u>Claim Name</u>	<u>Map Number</u>	<u>Issue Date</u>
71	236639	LESLIE	092H015	1967/JUN/13
72	236640	LESLIE 1	092H015	1967/JUN/13
73	236645	GM NO. 27	092H016	1968/MAY/10
74	236646	GM NO. 28	092H016	1968/MAY/10
75	236647	GM NO. 29	092H016	1968/MAY/10
76	236648	GM NO. 30	092H016	1968/MAY/10
77	236649	GM NO. 31	092H015	1968/MAY/10
78	236650	GM NO. 32	092H015	1968/MAY/10
79	236651	G.E. #9	092H016	1968/MAY/10
80	236652	G.E. #10	092H016	1968/MAY/10
81	236653	G.E. #11	092H016	1968/MAY/10
82	236654	G.E. #12	092H016	1968/MAY/10
83	236655	G.E. #3 FR.	092H015	1968/MAY/10
84	236695	GC-35	092H015	1969/AUG/01
85	236696	GC-37	092H015	1969/MAY/27
86	236697	GC-38	092H015	1969/AUG/01
87	236698	GC-39	092H015	1969/AUG/01
88	236699	GC-40	092H015	1969/MAY/27
89	236700	GC-42	092H015	1969/MAY/27
90	236701	GC-43	092H015	1969/MAY/27
91	236702	GC-46	092H015	1969/MAY/27

Expired Mineral Claims				
#	<u>Title Number</u>	<u>Claim Name</u>	<u>Map Number</u>	<u>Issue Date</u>
92	236703	GC-48	092H015	1969/MAY/27
93	236704	GC-49	092H015	1969/MAY/27
94	236705	GC-50	092H015	1969/MAY/27
95	236706	GC-51	092H015	1969/MAY/27
96	236709	PEG NO.1	092H015	1969/OCT/08
97	236710	PEG NO.2	092H015	1969/OCT/08
98	236711	G.C. 52	092H015	1969/OCT/08
99	236712	G.C. 53	092H015	1969/OCT/08
100	236713	G.C. 54	092H015	1969/OCT/08
101	236714	G.C. 55	092H015	1969/OCT/08
102	236715	G.C. 56	092H015	1969/OCT/08
103	236716	G.C. 57	092H015	1969/OCT/08
104	236717	G.C. 58	092H015	1969/OCT/08
105	236718	G.C. 59	092H015	1969/OCT/08
106	236719	G.C. 60	092H015	1969/OCT/08
107	236720	G.C. 61	092H015	1969/OCT/08
108	236721	G.C. 62	092H015	1969/OCT/08
109	236722	G.C. 63	092H015	1969/OCT/08
110	236723	G.C. 64	092H015	1969/OCT/08
111	236724	G.C. 65	092H015	1969/OCT/08
112	236725	G.C. 66	092H015	1969/OCT/08

Expired Mineral Claims				
#	<u>Title Number</u>	<u>Claim Name</u>	<u>Map Number</u>	<u>Issue Date</u>
113	236726	G.C. 67	092H015	1969/OCT/08
114	236727	G.C. 68	092H015	1969/OCT/08
115	236728	26 MILE FR.	092H015	1969/NOV/07
116	236729	LORNA FR.	092H015	1969/NOV/07
117	236730	LOIS 7 FR.	092H015	1969/NOV/07
118	236731	BARB NO.4	092H015	1969/DEC/17
119	236732	BARB NO.3	092H015	1969/DEC/17
120	236733	I P NO.1 FR.	092H015	1969/DEC/08
121	236734	I P NO.2 FR.	092H015	1969/DEC/08
122	236736	I P NO.6 FR.	092H015	1969/DEC/08
123	236737	I P NO.7 FR.	092H016	1969/DEC/08
124	236738	I P NO.8 FR.	092H016	1969/DEC/08
125	236739	I P NO.9 FR.	092H016	1969/DEC/08
126	236740	RIDGE 1 FR.	092H015	1969/DEC/08
127	236741	RIDGE 2 FR.	092H015	1969/DEC/08
128	236742	RIDGE 3 FR.	092H015	1969/DEC/08
129	236743	GC 36	092H015	1969/DEC/08
130	236744	GC 41	092H015	1969/DEC/08
131	236745	GC 44	092H015	1969/DEC/08
132	236746	GC 45	092H015	1969/DEC/08
133	236747	GC 47	092H015	1969/DEC/08

Expired Mineral Claims				
#	<u>Title Number</u>	<u>Claim Name</u>	<u>Map Number</u>	<u>Issue Date</u>
134	236748	HANK NO.1 FR.	092H015	1969/DEC/08
135	236749	HANK NO.2	092H015	1969/DEC/08
136	236750	HANK NO.4	092H015	1969/DEC/08
137	236751	HANK NO.6	092H015	1969/DEC/08
138	236752	HANK NO.8	092H015	1969/DEC/08
139	236753	MAY FR.	092H015	1969/DEC/08
140	236754	JET NO.2 FR.	092H015	1969/DEC/08
141	236755	INVERMAY NO.1	092H015	1969/DEC/08
142	236756	INVERMAY NO.2	092H015	1969/DEC/08
143	236815	REX #22 FR.	092H015	1971/SEP/23
144	236816	AXE #2	092H015	1971/OCT/13
145	236817	AXE #10 FR.	092H015	1971/OCT/13

Part 3 – Fee Simple Surface Rights

#	Title Number	District Lot #	Parcel Identifier	Legal Description
1	KV55517	DL#1579, YDYG	011-253-347	The Surface of District Lot 1579 Yale Division Yale District Surveyed as the 'A.M. No. 1' Mineral Claim
2	KV55518	DL#1581, YDYG	011-253-398	The Surface of District Lot 1581 Yale Division Yale District Surveyed as the 'A.M. No. 5' Mineral Claim
3	KV55516	DL#1595, YDYG	011-253-452	The Surface of District Lot 1595 Yale Division Yale District Surveyed as the 'REX No. 1 Fraction' Mineral Claim

Part 4 – Permits and Licences

Permits			
#	Number	Tracking Number	Type
1	0700195 – Giant Copper	100269217	Notice of Work (Mines Act)
2	103411 – Manning Park; Smitheram Creek Resource Road	Not Applicable	Park Use Permit (Parks Act)

THIS AND THE FOLLOWING ONE (1) PAGE COMPRISE SCHEDULE "C" ATTACHED TO AND FORMING PART OF A SURRENDER AGREEMENT MADE AS OF THE 24th DAY OF JANUARY, 2022 BETWEEN HER MAJESTY THE QUEEN IN RIGHT OF THE PROVINCE OF BRITISH COLUMBIA AS REPRESENTED BY THE MINISTER OF ENERGY, MINES AND LOW CARBON INNOVATION AND IMPERIAL METALS CORPORATION

RELEASE

KNOW ALL MEN BY THESE PRESENTS that IMPERIAL METALS CORPORATION ("Imperial Metals"), a corporation which carries on business in the Province of British Columbia, on its own behalf and for and on behalf of any of its Affiliates having interests in and to the Giant Copper Mining Rights, for good and valuable consideration (the receipt of which is hereby acknowledged), does for itself and its Affiliates, their successors and assigns, hereby remise, release and forever discharge HER MAJESTY THE QUEEN IN RIGHT OF THE PROVINCE OF BRITISH COLUMBIA AS REPRESENTED BY THE MINISTER OF ENERGY, MINES AND LOW CARBON INNOVATION (the "Crown") and its successors, assigns, employees and insurers, from any and all manner of action and actions, cause and causes of action, suits, debts, dues, sums of money, claims and demands whatsoever at law or in equity, whether known or unknown, which it ever had, or now has, or which it or its successors or assigns hereafter can, shall or may have in respect of or in any way relating (directly or indirectly) to the Giant Copper Mining Rights or their Surrender, including without limitation any and all matters relating (directly or indirectly) to the administration and/or regulation of the Giant Copper Mining Rights by the Crown. For certainty, nothing in this Release shall be construed as releasing or discharging the Crown in respect of any of its obligations or liabilities under the Surrender Agreement.

Each capitalized term used in this release will have the meaning given to it in the Surrender Agreement made as of the 24th day of January, 2022 between Imperial Metals and the Crown.

IN WITNESS WHEREOF IMPERIAL METALS CORPORATION has hereunto set its hand and seal this 26th day of January, 2022.

IMPERIAL METALS CORPORATION on its
own behalf and for and on behalf of any of its
Affiliates having interests in and to the Giant
Copper Mining Rights

Per: _____

Per: _____

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Withheld pursuant to/removed as

s.17

RE: s.12; s.16

From: Barner, Emily EMLI:EX
To: MacMillan, Jennifer EMLI:EX <Jennifer.MacMillan@gov.bc.ca>, Churnside, Charlotte EMLI:EX <Charlotte.Churnside@gov.bc.ca>
Sent: March 4, 2022 3:41:03 PM PST
Sounds good.

Emily Barner
A/Senior Policy Advisor

From: MacMillan, Jennifer EMLI:EX <Jennifer.MacMillan@gov.bc.ca>
Sent: March 4, 2022 3:41 PM
To: Barner, Emily EMLI:EX <Emily.Barner@gov.bc.ca>; Churnside, Charlotte EMLI:EX <Charlotte.Churnside@gov.bc.ca>
Subject: RE:s.12; s.16

Not sure - PW is stick handlings so I assume yes. Can ask during next 1-1.

From: Barner, Emily EMLI:EX <Emily.Barner@gov.bc.ca>
Sent: March 4, 2022 3:40 PM
To: MacMillan, Jennifer EMLI:EX <Jennifer.MacMillan@gov.bc.ca>; Churnside, Charlotte EMLI:EX <Charlotte.Churnside@gov.bc.ca>
Subject: RE:s.12; s.16

Also – have we looped Lloyd into the s.12; s.16 Jenn?

Emily Barner
A/Senior Policy Advisor

From: MacMillan, Jennifer EMLI:EX <Jennifer.MacMillan@gov.bc.ca>
Sent: March 4, 2022 3:37 PM
To: Barner, Emily EMLI:EX <Emily.Barner@gov.bc.ca>; Churnside, Charlotte EMLI:EX <Charlotte.Churnside@gov.bc.ca>
Subject: FW:s.12; s.16

Mark's comment

From: Wijtkamp, Peter EMLI:EX <Peter.Wijtkamp@gov.bc.ca>
Sent: March 3, 2022 10:16 AM
To: MacMillan, Jennifer EMLI:EX <Jennifer.MacMillan@gov.bc.ca>
Subject: FW: s.12; s.16

FYI

From: Messmer, Mark J EMLI:EX <Mark.Messmer@gov.bc.ca>
Sent: March 1, 2022 3:30 PM
To: Ward, Colin FIN:EX <Colin.Ward@gov.bc.ca>
Cc: Coley, Simon J EMLI:EX <Simon.Coley@gov.bc.ca>; Roberts, Lloyd E EMLI:EX <Lloyd.Roberts@gov.bc.ca>; Wijtkamp, Peter EMLI:EX <Peter.Wijtkamp@gov.bc.ca>; Robb, Peter L. EMLI:EX <Peter.Robb@gov.bc.ca>; Anthony, Jennifer EMLI:EX <Jennifer.Anthony@gov.bc.ca>; Waters, Cory IRR:EX <Cory.Waters@gov.bc.ca>; John, Rebecca FIN:EX <Rebecca.John@gov.bc.ca>; Murata, Brian FIN:EX <Brian.Murata@gov.bc.ca>
Subject: RE: s.12; s.16

Thanks Colin,

s.12; s.16

Thanks,
Mark

From: Ward, Colin FIN:EX <Colin.Ward@gov.bc.ca>

Sent: February 28, 2022 12:58 PM

To: Coley, Simon J EMLI:EX <Simon.Coley@gov.bc.ca>; Roberts, Lloyd E EMLI:EX <Lloyd.Roberts@gov.bc.ca>; Wijtkamp, Peter EMLI:EX <Peter.Wijtkamp@gov.bc.ca>; Robb, Peter L. EMLI:EX <Peter.Robb@gov.bc.ca>; Anthony, Jennifer EMLI:EX <Jennifer.Anthony@gov.bc.ca>; Messmer, Mark J EMLI:EX <Mark.Messmer@gov.bc.ca>; Waters, Cory IRR:EX <Cory.Waters@gov.bc.ca>

Cc: John, Rebecca FIN:EX <Rebecca.John@gov.bc.ca>; Murata, Brian FIN:EX <Brian.Murata@gov.bc.ca>

Subject: s.12; s.16

Hi all –

RE: Silverdaisy - Provincial costs

From: Blenntoft, Markus EMLI:EX
To: Coley, Simon J EMLI:EX <Simon.Coley@gov.bc.ca>, Robb, Peter L. EMLI:EX <Peter.Robb@gov.bc.ca>
Cc: Trachsel, Daymon EMLI:EX <Daymon.Trachsel@gov.bc.ca>
Sent: March 21, 2022 8:55:01 AM PDT
Attachments: 2022.01.19 Imperial to Surrender Giant Copper Property .pdf, KMs_QAs_Silverdaisy_18Jan_ - EMLI.docx, 2022EMLI0002-000076.pdf

Dear Simon,

Many thanks for your email.

Please find attached:

1. The Provincial Press Release (I'm not sure if I saw the final version – Megan McRae would have final version). That said, the email chain is correct insofar as it doesn't mention the contributions;
2. The IM Press Release (final form; this went to IM's regulators). It mentions the \$24mn; and
3. The Provincial Q&A document (note Q9, which has the breakdown of contributions). I do not know if this question was asked and therefore I have no idea if this is in the public domain. Perhaps Megan McRae would be worth reaching out to.

I hope that helps.

Cheers

Markus

From: Coley, Simon J EMLI:EX <Simon.Coley@gov.bc.ca>
Sent: March 20, 2022 5:04 PM
To: Blenntoft, Markus EMLI:EX <Markus.Blenntoft@gov.bc.ca>; Robb, Peter L. EMLI:EX <Peter.Robb@gov.bc.ca>
Cc: Trachsel, Daymon EMLI:EX <Daymon.Trachsel@gov.bc.ca>
Subject: Silverdaisy - Provincial costs

Markus and Peter,

Fazil is asking about what we might say about the provincial contributions to the \$24m agreement with Imperial. See my note below to Monica.

Was there a decision not to reveal the provincial contributions to the agreement publicly? The question is what might we say in the Estimates Q and A about the provincial contribution. If Imperial was prepared to announce it received \$24m, what would be the basis for not revealing the Provincial amounts? Intergovernmental concerns? Or should it be fine to reveal the amount?

Thanks,

Simon Coley

Assistant Deputy Minister

Strategic and Indigenous Affairs Division / Ministry of Energy, Mines and Low Carbon Innovation

Office: 778-698-7176 / Cell: 250-507-6585 / Fax: 250-952-0269

From: Coley, Simon J EMLI:EX
Sent: March 20, 2022 5:00 PM
To: Jang, Monica EMLI:EX <Monica.Jang@gov.bc.ca>
Cc: Trachsel, Daymon EMLI:EX <Daymon.Trachsel@gov.bc.ca>; Beaton, Emmy EMLI:EX <Emmy.Beaton@gov.bc.ca>; Andrews, Sarah EMLI:EX <Sarah.Andrews@gov.bc.ca>
Subject: RE: SIAD Estimates - Top questions

Monica, the Province didn't reveal any values associated with the agreement in our news release. However, Imperial Metals stated that the consideration for the surrendering of mineral claims was \$24m. I'm not sure if there was a decision not to reveal the provincial value of the cost-shared agreement. I'll enquire further to see if more might be said in the note about the provincial contribution.

Thanks,

Simon Coley

Assistant Deputy Minister

Strategic and Indigenous Affairs Division / Ministry of Energy, Mines and Low Carbon Innovation

Office: 778-698-7176 / Cell: 250-507-6585 / Fax: 250-952-0269

From: Jang, Monica EMLI:EX <Monica.Jang@gov.bc.ca>

Sent: March 20, 2022 3:21 PM

To: Coley, Simon J EMLI:EX <Simon.Coley@gov.bc.ca>

Cc: Trachsel, Daymon EMLI:EX <Daymon.Trachsel@gov.bc.ca>; Beaton, Emmy EMLI:EX <Emmy.Beaton@gov.bc.ca>;

Andrews, Sarah EMLI:EX <Sarah.Andrews@gov.bc.ca>

Subject: Re: SIAD Estimates - Top questions

Hi Simon,

One question from Fazil: Is the purchase price for Donut Hole public? I cannot remember. If yes, we should have the different contributions in the answer. If not, an explanation on why.

Thanks,

Monica.

Get Outlook for iOS

From: Coley, Simon J EMLI:EX <Simon.Coley@gov.bc.ca>

Sent: Sunday, March 20, 2022 2:31:31 PM

To: Jang, Monica EMLI:EX <Monica.Jang@gov.bc.ca>

Cc: Trachsel, Daymon EMLI:EX <Daymon.Trachsel@gov.bc.ca>; Beaton, Emmy EMLI:EX <Emmy.Beaton@gov.bc.ca>;

Andrews, Sarah EMLI:EX <Sarah.Andrews@gov.bc.ca>

Subject: SIAD Estimates - Top questions

Hi Monica,

Since I reviewed our Estimates Top Questions this weekend, I'm sending the revised document to you directly (not expecting Daymon to be working now).

Daymon and folks, I've provided some edits, deleted one question and added a 9th on the Treaty 8 negotiations post-Yahey.

Thanks,

Simon Coley

Assistant Deputy Minister

Strategic and Indigenous Affairs Division / Ministry of Energy, Mines and Low Carbon Innovation

Office: 778-698-7176 / Cell: 250-507-6585 / Fax: 250-952-0269

Imperial to Surrender Giant Copper Property to the Province of British Columbia

Vancouver | **January 19, 2022** | **Imperial Metals Corporation** (the “Imperial”) (TSX:III) reports that an agreement has been reached with the Province of British Columbia (“Province”) for the surrender of Imperial’s Giant Copper mineral claims located 37km east of Hope, BC, Canada.

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**Ministry of Energy, Mines and Low Carbon Innovation
Key Messages & QAs
Imperial Metals – Skagit/Donut Hole
January 18, 2022**

Key Messages:

- **An agreement regarding historic mineral tenures in an area surrounded by both Skagit Valley Park and E. C. Manning Park will support both the preservation and protection of the natural and cultural resources as well as recreational opportunities within the Silverdaisy watershed.**
- **Through this agreement, we are demonstrating our resolve to tackle issues and concerns that arise within our shared transboundary watershed.**
- **Since time immemorial, Indigenous People including the Stó:lō, Syilx, and Nlaka'pamux First Nations as well as the Swinomish Indian Tribal Community, Upper Skagit Tribe, and Sauk Suiattle Tribe, have depended upon the pristine ecosystem and diversity of wild salmon running in the Skagit River watershed.**
- **Our government values the relationship we have with our U.S. counterparts – we have a shared environment, as well as shared goals and interests.**
- **To ensure effective communication and collaboration with our neighbouring jurisdictions, we have developed a Memorandum of Understanding with Alaska, a Transboundary Monitoring Task Group with Montana, and an Integrated Environmental Monitoring Program with Washington.**

QAs:

1. What are you announcing today?

- **An agreement has been reached regarding historic mineral tenures in an area surrounded by both Skagit Valley Park and E. C. Manning Park that will support both environmental conservation and Indigenous reconciliation.**

- The Province has entered into a Memorandum of Agreement with Imperial Metals and the Skagit Environmental Endowment Commission (SEEC) that will see Imperial Metals surrender its mineral tenures in the Silverdaisy area.

2. Who owns the tenures in the Donut Hole? And how long have they owned them?

- The mineral claims in the Donut Hole include mineral interests given through crown grant (known as Crown granted mineral claims) and mineral claims under the Mineral Tenure Act which are currently owned by Imperial Metals Corp. The crown granted mineral claims date back to the 1930's and the mineral claims under the Mineral Tenure Act to the 1950's. Imperial Metals has owned these tenures since 1995. The mineral claims pre-date the creation of the adjacent parks.

3. Is the agreement legally binding?

- Yes, it is a legal binding document.
- It contains a strong undertaking by all parties to finalise the Trinity Documents, namely: (a) surrender agreement (effectuates surrender of mineral tenures (b) contribution agreement (effectuates the payment to IM for the surrender) and (c) contributor agreement (effectuates sub-payments to SEEC, such that SEEC can pay IM under contributor agreement).
- The Trinity Documents are almost in agreed form, but there is a small risk that they may never be signed. This structure was required due to consultation requirements.

4. Are there any other mineral tenures belonging to any other mining companies left in the Donut Hole?

- No.

5. Are you thinking of doing this anywhere else in the province in relation to any other proposed resource development projects?

- This was a unique solution to a unique situation. While we don't intend to use this model moving forward, it served as an agreeable approach for the issue of outstanding mineral tenures in the Skagit River Valley Donut Hole.

6. Why is there an interest in buying the rights to tenures from Imperial Metals?

- There have been concerns raised by SEEC, Washington State and the City of Seattle in relation to the Canada-US High Ross Treaty and the impacts of existing and future forestry and mining activities in the area, both of which have

been strongly opposed by both Indigenous communities and local and international environmental groups.

- The securing of these mineral claims would support Indigenous reconciliation by removing valued lands (within proximity of E. C. Manning Park) from development.
- A Notice of Work application for Imperial Metals to undertake work on its mineral claims has been in review by an independent statutory decision maker for over 24 months and has faced significant opposition by local Indigenous communities and many organizations within Washington State.

7. Who has signed this agreement?

- The Memorandum of Agreement has been signed by Imperial Metals, the Province and SEEC with support from Washington State.

8. How much land is being transferred?

- The agreement covers the surrender of 145 mineral claims, 8 Crown granted mineral claims and three fee simple parcels.

9. What does Imperial Metals receive as part of this agreement?

- Imperial Metals has confirmed it will accept a compensation value of \$24M.

(NOTE: Imperial Metals will say publicly “the consideration payable to Imperial for the surrender, covering all prior investment in the Giant Copper claim area, is C\$24 million.”)

If pressed on specifics:

- To date SEEC has successfully raised the following contributions:
 - the Province will contribute \$7M.
 - SEEC has itself secured a total of \$3.4M.
 - Nature Conservancy of Canada (NCC) will be redirected \$5M for this purpose.
 - Washington State has committed to providing a USD\$7M financial contribution.

10. Will a similar effort be made to protect the area from forestry operations?

- In 2019, the Province responded to calls to stop forestry operations in the Silverdaisy area by halting all timber licences in the same area of land. The Province can also utilize the Cutting Permit Refusal Regulation to limit the applications by other licence holder to harvest in the area of concern.

Commented [MMG1]: EDIT COMING FROM FLNRORD

11. Will this land become part of the protected park land?

- The Province intends to consult with potentially affected Indigenous nations on the future use and protection of the nearly 5,800 hectares of Crown land.

12. What rights do the mineral claims holders have?

- A mineral claim holder may use, enter and occupy the surface of a claim or lease for the exploration and development of minerals or placer minerals, including the treatment of ore and concentrates, and all operations related to the exploration and development of minerals or placer minerals and the business of mining.
- That being said, no mining activity may be done by the recorded holder until the recorded holder obtains a permit in accordance with section 10 of the *Mines Act*.
- The issuance of a permit is a decision the Chief Permitting Officer under the Mines Act and their delegates.

13. What is the history behind the Donut Hole? Why would an unprotected area inside a trans boundary park be allowed?

- The Donut Hole is surrounded by **E. C. Manning Park (est. 1941)** and **Skagit Valley Park (est. 1996)**. The crown granted mineral claims date back to the 1930's and the mineral claims under the Mineral Tenure Act to the 1950's, pre-dating both parks. The configuration evolved over time and is comprised of three component portions:
 1. approximately 1,165 hectares removed from E. C. Manning Park in 1968;
 2. approximately 3,550 hectares removed from the former Skagit Valley Recreation Area in 1995; and
 3. approximately 965 hectares of Provincial Forest that does not have protected area status.
- A portion was previously excluded from park designation (i.e. a portion of the Provincial Forest; Crown-granted mineral claims pre-dating park establishment) and other areas were added to the exclusion area (i.e the Donut Hole) largely to accommodate pre-existing mineral claim holders.

14. What is SEEC? Why were they formed?

- In 1942, The Province of B.C. and Seattle City Light negotiated an agreement to raise the Ross Dam by 120 feet which would have flooded over 5,000 acres of prime wildlife habitat and recreation lands in BC.
- The Agreement was upheld by the Provincial Government in 1967 but generated intense opposition, causing negotiations to ensue for a number of years.
- In 1984, both parties signed the High Ross Treaty, in which Seattle City Light agreed not to raise the Ross High Dam for 80 years in exchange for power purchased at rates equivalent to what would have resulted from raising the dam.

- The High Ross Treaty also created the Skagit Environmental Endowment Commission (SEEC) to manage an endowment fund to preserve the area, pristine wilderness and fish and wildlife habitat in the Upper Skagit Watershed until 2064.
- SEEC is comprised of sixteen commissioners, who administer the Endowment Fund. The Commission consists of an eight-person Canadian delegation appointed by the Premier of British Columbia and an eight-person U.S. delegation appointed by the Mayor of Seattle.
- All are appointed to four-year terms on a staggered basis.

Imperial Metals/Mount Polley:

15. Wasn't Imperial Metals responsible for the Mount Polley tailing pond breach disaster?

- Yes. The failure of the Mount Polley tailings storage facility was a catastrophic event with regrettable consequences for the company, its workers, local residents, First Nations and the environment.
- While full environmental remediation will take years, significant progress has been made in the remediation efforts done to-date. The Province, with First Nations participation, has overseen all environmental remediation and monitoring work done by the company and will continue to do so.

16. What reparations have been made with regards to that situation?

- The Chief Inspector of Mines oversaw an investigation into the root causes and lessons to be learned from the failure that was the largest and most complex of its kind in the history of the Province.
- Government also established a panel of internationally recognized experts with a mandate to investigate and provide an independent review of the design, construction, operation and regulation of Tailing Storage Facilities to ensure that a failure like Mount Polley never happens again.
- In addition to these investigations, Budget 2019 saw more than \$20 million allocated to the Ministry of Energy, Mines and Low Carbon Innovation over the next three years to reframe mining oversight along the primary goals of regulatory excellence and attracting investment.
- The funding and restructuring:

- Improves EMLI's health and safety capacity and effectiveness to protect workers and the public;
- Establishes independent compliance auditing of mines and effectiveness monitoring; and
- Established a standing Code Review Committee, ensuring B.C.'s regulations meet current standards and continue to address the needs of workers, the environment, industry, Indigenous groups, and the public.

DRAFT

NEWS RELEASE

For Immediate Release
2022EMLI0002-000076
Jan. 19, 2022

Office of the Premier
Ministry of Energy, Mines and Low Carbon Innovation

Mineral tenures surrendered in ecologically sensitive Skagit River Donut Hole

VICTORIA – An agreement has been reached regarding historic mineral tenures in an area within the Silverdaisy watershed known as the Skagit River Donut Hole, surrounded by both Skagit Valley Park and E.C. Manning Park, and between Hope and Princeton.

Consultation on the future use and protection of land within the Silverdaisy watershed will follow.

The agreement will ensure the preservation and protection of the natural and cultural resources, as well as recreational opportunities within the headwaters of the Skagit River. Since time immemorial, Indigenous Peoples, including the Stó:lō, Syilx and Nlaka'pamux First Nations, as well as the Swinomish Indian Tribal Community, Upper Skagit Tribe and Sauk Suiattle Tribe, have depended upon the pristine ecosystem and diversity of wild salmon running in the Skagit River watershed.

"Today's agreement is another step in the right direction to protect the rich natural heritage of the Silverdaisy watershed and surrounding areas for generations to come," said Premier John Horgan. "This milestone also reflects on the important relationship we have with our neighbours in Washington state. I know we will continue to act in this same spirit of co-operation as we look toward recovery from last year's flood event on the Nooksack River, and reducing future damage and hardship caused by flooding on both sides of the border."

The Province has entered into a Memorandum of Agreement with Imperial Metals Corporation (Imperial Metals) and the Skagit Environmental Endowment Commission that will see Imperial Metals return to the Province all its mining and related rights within the nearly 5,800-hectare Skagit River Donut Hole.

"Protecting the Skagit River by extinguishing these mining tenures is a historic step forward in the stewardship of the Upper Skagit watershed. Protecting this sensitive and diverse ecosystem with its significant fish and wildlife populations starts at the headwaters to the Skagit River within the Upper Skagit," said Thomas Curley, Canada co-chair, Skagit Environmental Endowment Commission.

"Our collective stewardship of the Upper Skagit transcends geographical boundaries as this watershed provides a critical corridor for salmon, steelhead, and bull trout, which have protected status on both sides of the border," said Leo Bodensteiner, USA co-chair for the Skagit Environmental Endowment Commission.

The potential for industrial activity in the region has historically been strongly opposed by both Indigenous communities, and local and international environmental groups. In 2019, the Province responded to calls to stop forestry operations in the Silverdaisy area by halting all

timber sale licences in the same area of land.

“The Province and our neighbours in Washington state share similar values when it comes to protecting the environment and supporting local communities,” said Bruce Ralston, Minister of Energy Mines and Low Carbon Innovation. “This agreement represents our next step in addressing issues within our shared transboundary watershed.”

Washington Gov. Jay Inslee said: “This agreement will help protect our natural environment for generations to come. The Skagit River is one of the most diverse salmon habitats in Washington state, including for Chinook, which are essential to the survival of the revered southern resident orca. This agreement is a shining example of the importance of cross-border collaboration when confronted with challenges that know no borders.”

This is a significant first step in securing some form of long-term protection for the area. The Province will consult with affected First Nations on the future use and protection within the Silverdaisy watershed in a process led by BC Parks and the Ministry of the Environment and Climate Change Strategy.

Quotes:

George Heyman, Minister of Environment and Climate Change Strategy –

“This agreement recognizes the importance of the old-growth forests and diverse species in the Silverdaisy watershed and surrounding ecosystem. Through future discussions with Indigenous Nations and others, we now have the opportunity to explore how best to manage this important area and its uniquely valuable connection to the surrounding conservation areas.”

Brian Kynoch, president, Imperial Metals Corporation –

“Our objective as a mining company would have been to proceed with exploration of our claims. But as a company that is responsive to the aspirations of Indigenous communities, government and neighbours, we support this agreement.”

Bruce Harrell, mayor, City of Seattle –

“Ensuring a healthy environment now and for future generations is core to our responsibility as a city and regional leader - on behalf of the City of Seattle and former Mayor Durkan, I want to thank Premier Horgan for honouring our shared commitment made in the High Ross Treaty to jointly protect the environmental integrity of the headwaters of the Skagit River. We commend the Skagit Environmental Endowment Commission, a model for transboundary collaboration for the past 35 years, for their vision and persistence in retiring these mineral tenures so that the Province can permanently protect the Silverdaisy area. We also appreciate the leadership of Gov. Inslee in securing the support needed to make this happen.”

Contacts:

Ministry of Energy, Mines and Low Carbon
Innovation
Media Relations
250 952-0628

Lindsay Byers
Press Secretary
Deputy Communications Director
Office of the Premier
Lindsay.Byers@gov.bc.ca

Connect with the Province of B.C. at: news.gov.bc.ca/connect

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Withheld pursuant to/removed as

s.16 ; s.21

skagit WAletterDraft - final draft

From: Hudson, Brett R ENV:EX <Brett.R.Hudson@gov.bc.ca>
To: Maranda, Pierrette IGRS:EX <Pierrette.Maranda@gov.bc.ca>
Cc: Blenntoft, Markus EMLI:EX <Markus.Blenntoft@gov.bc.ca>, Wijtkamp, Peter EMLI:EX <Peter.Wijtkamp@gov.bc.ca>
Sent: April 13, 2022 12:04:55 PM PDT
Attachments: skagit WAletterDraft - final draft.docx
Revised draft for your review. Thanks for the input everyone.

Markus, I decided to stay silent on expected timelines for the consultation, because I can't presuppose how long it might take, and I expect that process to be complex given the number of overlapping nations, increased expectations due to DRPA and interests in Indigenous Protected and Conserved Areas in the region. It would take way too long to explain all that.

Brett

Honorable Bruce Harrell
Mayor, City of Seattle
600 Fifth Avenue, 7th Floor
Seattle, WA 98104

I am writing to express the Government of BC's appreciation for the City of Seattle's generous commitment to assist with funding for the surrender of the mineral tenures in the area known as the Skagit "donut hole" and to provide some information about the next steps the Government of BC intends to take to advance the protection of that area.

Your commitment to provide financial support for the Skagit Valley Environmental Endowment Commission's (SEEC), combined with SEEC's own funds and those of the Government of BC, Washington State and the Nature Conservancy of Canada is essential in enabling the surrender of Imperial Metal's mining and related rights in the "donut hole". The removal of those rights was the last step in eliminating the possibility of industrial uses occurring on those lands, since the Government of BC announced in 2019 that there would be no further timber harvesting in that area.

Now that the mineral rights surrender agreement has been completed, the Government of BC will begin engagement with the Indigenous Nations in BC who have interests in the "donut hole" area, to determine their views on the permanent protection of the area under provincial legislation. While that process unfolds, the Government of BC has implemented regulatory measures to ensure that the lands in the "donut hole" are reserved from development, including a no registration reserve under the *Mineral Tenure Act*, which ensures that no additional mineral claims can be staked in that area, and a reserve under section 16 of the *Land Act*, which reserves the area from disposition. In addition, Imperial Metals will be required to carry out their reclamation obligations in relation to past work in the area by December, 2023.

In combination with the Provincial commitment that no further timber harvesting will be permitted in the area, these measures ensure the protection of the natural and cultural resources, as well as recreational opportunities within the headwaters of the Skagit River, while engagement with Indigenous Nations occurs. Our government will keep your office and that of the Governor of Washington informed of the status and the outcome of those discussions as we move forward. I would like to extend, once again, my thanks for your part in this historic example of cooperation between our respective governments.

Regards,

Deputy Minister or Minister.

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s.12 ; s.13

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Withheld pursuant to/removed as

s.16

Page 366 of 468 to/à Page 375 of 468

Withheld pursuant to/removed as

s.12 ; s.13 ; s.14

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Withheld pursuant to/removed as

s.12 ; s.13 ; s.14 ; s.21





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Winners: RoSPA
President's Award 2020

FW: MC evaluation by SLR for Incommapleux

From: Kleinschmidt, Amy EMLI:EX <Amy.Kleinschmidt@gov.bc.ca>
To: Barwin, Gabrielle EMLI:EX <Gabrielle.Barwin@gov.bc.ca>
Sent: May 26, 2022 1:37:10 PM PDT
Attachments: image002.png, image003.png, image004.png, image001.png
FYI

From: Davies, Howard EMLI:EX <Howard.Davies@gov.bc.ca>
Sent: May 25, 2022 3:36 PM
To: Kleinschmidt, Amy EMLI:EX <Amy.Kleinschmidt@gov.bc.ca>
Subject: FW: MC evaluation by SLR for Incommapleux

Amy, please share with Gabby when her email is up and running.

Thanks

.....
Howard Davies
Director, Regional Permitting
B.C. Ministry of Energy, Mines and Low Carbon Innovation (EMLI)
Cell: 1 (250) 876 8327
Email: howard.davies@gov.bc.ca

From: Messmer, Mark J EMLI:EX <Mark.Messmer@gov.bc.ca>
Sent: March 8, 2022 1:06 PM
To: Hudson, Brett R ENV:EX <Brett.R.Hudson@gov.bc.ca>
Cc: Laroche, Russ FLNR:EX <Russ.Laroche@gov.bc.ca>; Eliason, Jennifer A ENV:EX <Jennifer.Eliason@gov.bc.ca>; Anthony, Jennifer EMLI:EX <Jennifer.Anthony@gov.bc.ca>; Davies, Howard EMLI:EX <Howard.Davies@gov.bc.ca>
Subject: RE: MC evaluation by SLR for Incommapleux

Thanks for providing the context Brett.

s.13; s.21

From: Hudson, Brett R ENV:EX <Brett.R.Hudson@gov.bc.ca>
Sent: March 8, 2022 11:07 AM
To: Messmer, Mark J EMLI:EX <Mark.Messmer@gov.bc.ca>
Cc: Laroche, Russ FLNR:EX <Russ.Laroche@gov.bc.ca>; Eliason, Jennifer A ENV:EX <Jennifer.Eliason@gov.bc.ca>; Anthony, Jennifer EMLI:EX <Jennifer.Anthony@gov.bc.ca>; Davies, Howard EMLI:EX <Howard.Davies@gov.bc.ca>
Subject: RE: MC evaluation by SLR for Incommapleux

Hi Mark. Sorry, should have provided some context on the potential use of this report.

Thanks

Brett

From: Messmer, Mark J EMLI:EX <Mark.Messmer@gov.bc.ca>
Sent: March 8, 2022 9:39 AM
To: Hudson, Brett R ENV:EX <Brett.R.Hudson@gov.bc.ca>
Cc: Laroche, Russ FLNR:EX <Russ.Laroche@gov.bc.ca>; Eliason, Jennifer A ENV:EX <Jennifer.Eliason@gov.bc.ca>; Anthony, Jennifer EMLI:EX <Jennifer.Anthony@gov.bc.ca>; Davies, Howard EMLI:EX <Howard.Davies@gov.bc.ca>
Subject: RE: MC evaluation by SLR for Incommapleux

Thanks Brett,

s.13; s.17; s.21

From: Davies, Howard EMLI:EX <Howard.Davies@gov.bc.ca>
Sent: March 8, 2022 8:51 AM
To: Hudson, Brett R ENV:EX <Brett.R.Hudson@gov.bc.ca>
Cc: Laroche, Russ FLNR:EX <Russ.Laroche@gov.bc.ca>; Eliason, Jennifer A ENV:EX <Jennifer.Eliason@gov.bc.ca>; Anthony, Jennifer EMLI:EX <Jennifer.Anthony@gov.bc.ca>; Messmer, Mark J EMLI:EX <Mark.Messmer@gov.bc.ca>
Subject: RE: MC evaluation by SLR for Incommapleux

Brett,

Regards

Howard

.....
Howard Davies
Director, Regional Permitting
B.C. Ministry of Energy, Mines and Low Carbon Innovation (EMLI)
Cell: 1 (250) 876 8327
Email: howard.davies@gov.bc.ca

From: Hudson, Brett R ENV:EX <Brett.R.Hudson@gov.bc.ca>
Sent: March 7, 2022 4:37 PM
To: Anthony, Jennifer EMLI:EX <Jennifer.Anthony@gov.bc.ca>; Davies, Howard EMLI:EX <Howard.Davies@gov.bc.ca>; Messmer, Mark J EMLI:EX <Mark.Messmer@gov.bc.ca>
Cc: Laroche, Russ FLNR:EX <Russ.Laroche@gov.bc.ca>; Eliason, Jennifer A ENV:EX <Jennifer.Eliason@gov.bc.ca>
Subject: MC evaluation by SLR for Incommapleux

Hi everyone. NCC would like to know if we (i.e. Prov Govt) have any comments on this. Also might help inform your thoughts on approaches to MC evaluation for southern 1/3 if you decide to proceed with that work.

Let me know if you have any comments/concerns about the draft report you would like me to convey to NCC.

Thanks

Brett

From: Eliason, Jennifer A ENV:EX <Jennifer.Eliason@gov.bc.ca>
Sent: March 7, 2022 4:33 PM
To: Hudson, Brett R ENV:EX <Brett.R.Hudson@gov.bc.ca>
Subject: FW: Nature Conservancy

From: Jon Kelly <Jon.Kelly@natureconservancy.ca>
Sent: March 1, 2022 8:19 AM
To: Hudson, Brett R ENV:EX <Brett.R.Hudson@gov.bc.ca>; Eliason, Jennifer A ENV:EX <Jennifer.Eliason@gov.bc.ca>
Cc: Nancy Newhouse <Nancy.Newhouse@natureconservancy.ca>; Neville, Grant FLNR:EX <Grant.Neville@gov.bc.ca>
Subject: FW: Nature Conservancy

[EXTERNAL] This email came from an external source. Only open attachments or links that you are expecting from a known sender.

Good morning Brett and Jennifer,

Attached is the draft mineral tenure valuation for Incomappleux.

Please let me know if you have questions or feedback, in which case I will direct it to the valuation team at SLR.

Thanks,

Jon Kelly

Land Administration Manager, BC Region | **Nature Conservancy of Canada**

T: 1.877.231.3552 x 8103

From: Deborah A. McCombe <dmccombe@slrconsulting.com>

Sent: Tuesday, March 1, 2022 8:21 AM

To: Jon Kelly <Jon.Kelly@natureconservancy.ca>

Cc: Pierre Landry <plandry@slrconsulting.com>; Paul Chamois <pchamois@slrconsulting.com>; William E. Roscoe <wroscoe@slrconsulting.com>

Subject: Nature Conservancy

ATTENTION: External Email | Courriel Externe

Hi Jon

The draft version of the Revelstoke Area Mineral Tenures Valuation Report for your review and comments.

If you have any questions, please contact Pierre Landry or me.

Best Regards



Deborah A. McCombe, P.Geo.

Global Technical Director, Global Mining Advisory

D +1 416 642 1476

O +1 416 947 0907

C +1 647 407 7840

E dmccombe@slrconsulting.com

SLR Consulting (Canada) Ltd.

55 University Avenue, Suite 501, Toronto, ON M5J 2H7



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Winners: RoSPA
President's Award 2020

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FW: Incomappleux Mining Interests and Liabilities Report

From: Kleinschmidt, Amy EMLI:EX <Amy.Kleinschmidt@gov.bc.ca>
To: Barwin, Gabrielle EMLI:EX <Gabrielle.Barwin@gov.bc.ca>
Sent: May 26, 2022 1:37:35 PM PDT
Attachments: Incomappleux River AOI and Mining Liabilities 20220331.pdf

From: Davies, Howard EMLI:EX <Howard.Davies@gov.bc.ca>
Sent: May 25, 2022 10:02 AM
To: Kleinschmidt, Amy EMLI:EX <Amy.Kleinschmidt@gov.bc.ca>; Barwin, Gabrielle FIN:EX <Gabrielle.Barwin@gov.bc.ca>
Subject: FW: Incomappleux Mining Interests and Liabilities Report

As discussed.
Note Mike Falkiner is the FOR operational guy on this project and will be executing it.

.....
Howard Davies
Director, Regional Permitting
B.C. Ministry of Energy, Mines and Low Carbon Innovation (EMLI)
Cell: 1 (250) 876 8327
Email: howard.davies@gov.bc.ca

From: Davies, Howard EMLI:EX
Sent: March 31, 2022 4:57 PM
To: Anthony, Jennifer EMLI:EX <Jennifer.Anthony@gov.bc.ca>; Howe, Diane J EMLI:EX <Diane.Howe@gov.bc.ca>; Falkiner, Mike FLNR:EX <Mike.Falkiner@gov.bc.ca>; Wagar, Kathie L EMLI:EX <Kathie.Wagar@gov.bc.ca>; Hendrickson, Glen EMLI:EX <Glen.Hendrickson@gov.bc.ca>; Hudson, Brett R ENV:EX <Brett.R.Hudson@gov.bc.ca>
Subject: Incomappleux Mining Interests and Liabilities Report

Hello everyone.
Please find attached the report providing an overview of the mining interests in the lower Incomappleux watershed. Everyone cc'd here has either reviewed the report or had discussions on (thank you) and been promised a copy.

There are some small but important changes from any previous draft you may have seen, mostly to separate the access and bridge condition from the conservancy discussion and make clear that the two are not related.

While I believe work on the Conservancy deliberations is proceeding separately for the moment, this report will provide technical information to inform future decisions.

If you have any questions or comments, please don't hesitate to ask.

Thank you

Howard

.....
Howard Davies
Director, Regional Permitting
B.C. Ministry of Energy, Mines and Low Carbon Innovation (EMLI)
Cell: 1 (250) 876 8327
Email: howard.davies@gov.bc.ca

Page 413 of 468 to/à Page 427 of 468

Withheld pursuant to/removed as

s.12 ; s.13 ; s.16 ; s.17

Page 428 of 468 to/à Page 456 of 468

Withheld pursuant to/removed as

s.12 ; s.13 ; s.21

RE: Incommapleux Mineral Claims and Private land and Proposed Conservancy Boundary.

From: Barwin, Gabrielle EMLI:EX <Gabrielle.Barwin@gov.bc.ca>
To: Kleinschmidt, Amy EMLI:EX <Amy.Kleinschmidt@gov.bc.ca>
Sent: July 7, 2022 11:26:19 AM PDT
Hey Amy,

s.21

s.13

Thanks,
Gabby

From: Kleinschmidt, Amy EMLI:EX <Amy.Kleinschmidt@gov.bc.ca>
Sent: July 6, 2022 2:47 PM
To: Barwin, Gabrielle EMLI:EX <Gabrielle.Barwin@gov.bc.ca>
Subject: FW: Incommapleux Mineral Claims and Private land and Proposed Conservancy Boundary.

Hey Gabby,

s.21

s.12

Is this your understanding as well from the discussions we have had?

Maybe I am not understanding Mike's concerns.

Thanks!

Amy

From: Falkiner, Mike FOR:EX <Mike.Falkiner@gov.bc.ca>
Sent: July 6, 2022 2:12 PM
To: Kleinschmidt, Amy EMLI:EX <Amy.Kleinschmidt@gov.bc.ca>; Hudson, Brett R ENV:EX <Brett.R.Hudson@gov.bc.ca>; Neville, Grant FOR:EX <Grant.Neville@gov.bc.ca>
Cc: DeCourcy, Tara D FOR:EX <Tara.DeCourcy@gov.bc.ca>; Laroche, Russ FOR:EX <Russ.Laroche@gov.bc.ca>
Subject: Incommapleux Mineral Claims and Private land and Proposed Conservancy Boundary.

Here is a clearer map of my concerns from a couple of days ago. When you blow it up , you can see several Mineral tenures and parts of mineral tenures on the south end of the proposed conservancy inside the proposed conservancy boundary.

I also include just for info a more detailed map of the 147 pieces of private property in the AOI, all outside the conservancy except for some minor line work on the northern most piece. (142 of the private pieces are in the old Cambourne townsite.)

Mike Falkiner

Wildfire Recovery Coordinator
Kootenay- Boundary Forest Region
250 421 2218
250 216 7672 (cell)

Draft Compensation Framework

From: Wijtkamp, Peter EMLI:EX <Peter.Wijtkamp@gov.bc.ca>
To: Barwin, Gabrielle EMLI:EX <Gabrielle.Barwin@gov.bc.ca>, Kleinschmidt, Amy EMLI:EX <Amy.Kleinschmidt@gov.bc.ca>, Stuart, Jen A EMLI:EX <Jen.Stuart@gov.bc.ca>
Cc: Thomson, Garth EMLI:EX <Garth.Thomson@gov.bc.ca>
Sent: July 27, 2022 10:42:39 AM PDT
Attachments: Tenure Compensation Framework v2.docx

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Withheld pursuant to/removed as

s.13 ; s.21

Page 001 of 247 to/à Page 179 of 247

Withheld pursuant to/removed as

s.21

Page 180 of 247 to/à Page 184 of 247

Withheld pursuant to/removed as

s.12 ; s.13 ; s.16

Page 185 of 247 to/à Page 223 of 247

Withheld pursuant to/removed as

s.12

From: [Roberts, Lloyd F EMLI:EX](#)
To: [Holmes, Ryan J FLNR:EX](#); [Peter Levy](#); [McMillan, Roger C EMLI:EX](#); [Schroff, Justin EMLI:EX](#)
Cc: [Robb, Peter L. EMLI:EX](#); [Coley, Simon J EMLI:EX](#)
Subject: Final Iskut and Sheslay mineral tenure valuation numbers
Date: January 27, 2022 2:50:06 PM
Attachments: [Iskut and sheslay final valuations.xlsx](#)

s.21

Page 225 of 247 to/à Page 230 of 247

Withheld pursuant to/removed as

s.21

From: [Andrews, Sarah EMLI:EX](#)
To: [Coley, Simon J EMLI:EX](#)
Cc: [Andrews, Sarah EMLI:EX](#)
Subject: for approval: MBR briefing request Newmont
Date: May 2, 2022 9:59:40 AM
Attachments: [2022-05-02 116316 Min IN Newmont Iskut update.docx](#)
Importance: High

Hi Simon,

Meghan let me know that you require a 1 hr MBR briefing on Newmont. Could you please review/revise the following (the IN has already come back to DMO and is attached) and return to me?

Newmont, you, Peter, Emmy meeting is set for May 5.

Briefing	
Request for meeting with	Minister Ralston
Topic	Prebrief on Newmont/Interim measures
Purpose	Meeting with Newmont regarding Iskut
Staff Attendees	FAZIL? PETER? Simon
Materials	116316 (att)
Date/Timing	Provide timing of when this needs to occur (within 1 week, by a certain date, etc)
Meeting Duration	60 mins
Location	List preference (Teams, conf call, in person)

Thank you,
Sarah

Date: May 2, 2022
CLIFF: 116316

MINISTRY OF ENERGY, MINES AND LOW CARBON INNOVATION

BRIEFING NOTE FOR INFORMATION

PREPARED FOR: Honourable Bruce Ralston, Minister of Energy, Mines and Low Carbon Innovation

ISSUE: Meeting with Newmont regarding Iskut

BACKGROUND:

Newmont is the world's leading gold company and a producer of copper, silver, zinc and lead. Newmont is the only gold producer listed in the S&P 500 Index and is widely recognized for its principled environmental, social and governance practices.

In May 2021, Newmont announced acquisition of GT Gold Corp and the Tatogga gold/copper project adjacent to the Tahltan community of Iskut. s.16; s.21

s.16; s.21

s.16; s.21

DISCUSSION:

Tahltan's commitment under the SPA to negotiate the Iskut immediate measure is the path forward to managing the pace and scale of mineral exploration and development in and around the community of Iskut. s.16; s.21
s.16; s.21

NEXT STEPS:

s.21

Attachments:

Appendix 1: Mineral Density Around Iskut

s.16

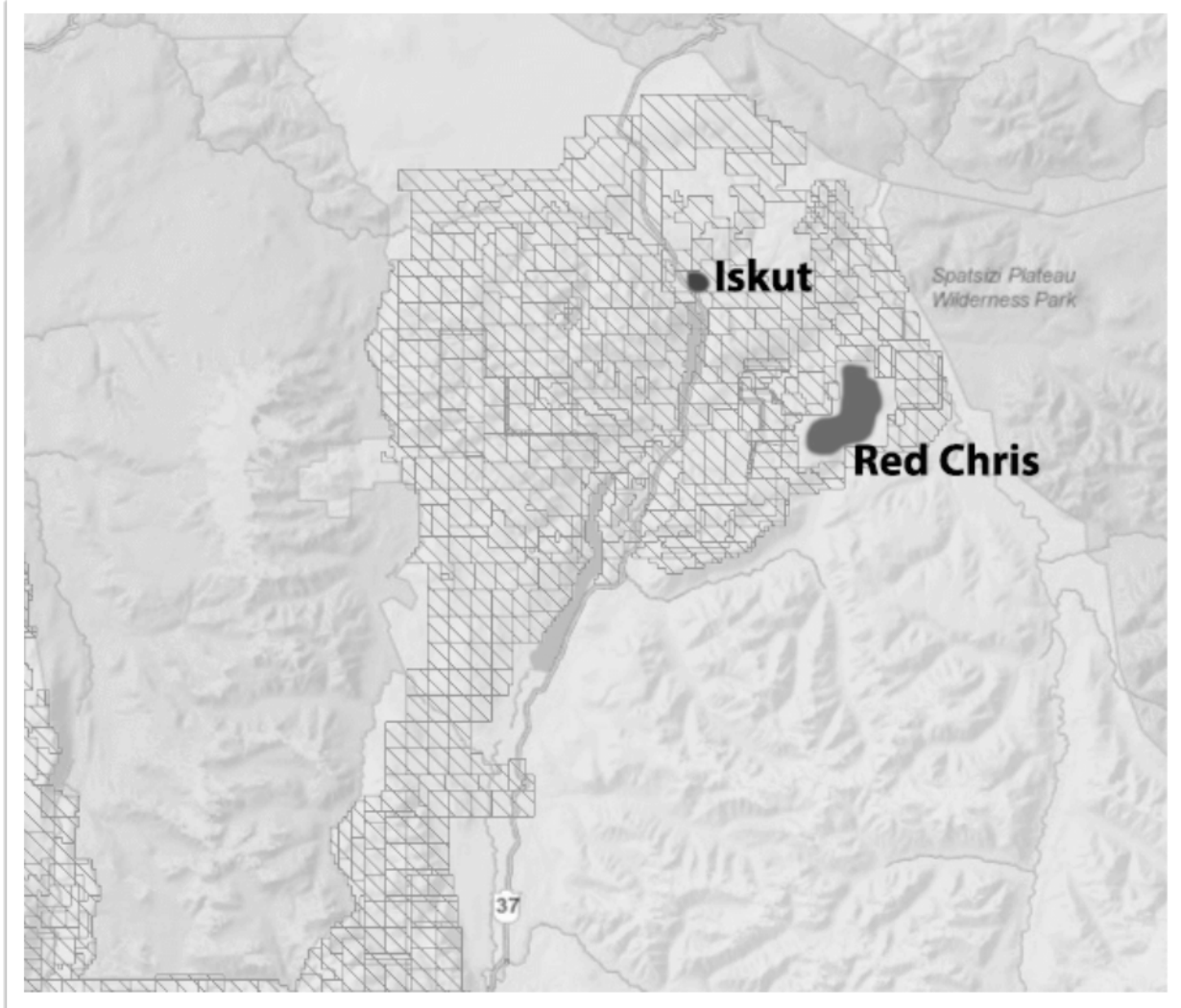
DRAFTED BY:

Alissa Wrean, Senior
Negotiations Lead, IAB, SIAD

APPROVED BY:

Emmy Beaton, ED, IAB, SIAD ✓
Simon Coley, ADM, SIAD ✓
Peter Robb, ADM, MCAD ✓
Fazil Mihlar, DM, EMLI ✓

Appendix 1 – Mineral Density Around Iskut



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Withheld pursuant to/removed as

s.16

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Withheld pursuant to/removed as

s.16 ; s.21

Date: May 2, 2022
CLIFF: 116316

MINISTRY OF ENERGY, MINES AND LOW CARBON INNOVATION

BRIEFING NOTE FOR INFORMATION

PREPARED FOR: Honourable Bruce Ralston, Minister of Energy, Mines and Low Carbon Innovation

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^{s.16; s.21}

s.16; s.21

DISCUSSION:

Tahltan's commitment under the SPA to negotiate the Iskut immediate measure is the path forward to managing the pace and scale of mineral exploration and development in and around the community of Iskut. s.16; s.21

s.16; s.21

NEXT STEPS:

s.21

Attachments:

Appendix 1: Mineral Density Around Iskut
s.16

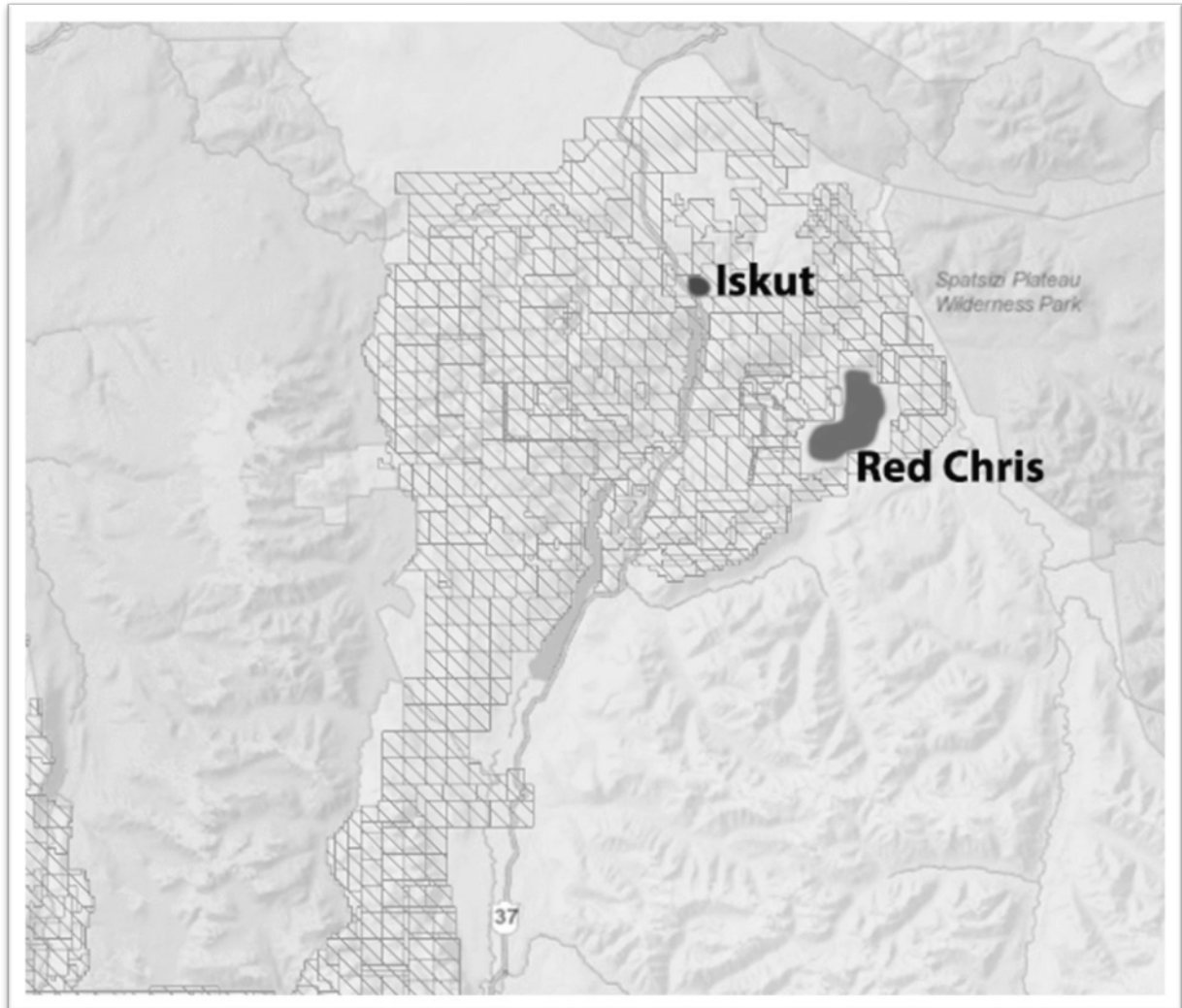
DRAFTED BY:

Alissa Wrean, Senior
Negotiations Lead, IAB, SIAD

APPROVED BY:

Emmy Beaton, ED, IAB, SIAD ✓
Simon Coley, ADM, SIAD ✓
Peter Robb, ADM, MCAD ✓
Fazil Mihlar, DM, EMLI ✓

Appendix 1 – Mineral Density Around Iskut



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Withheld pursuant to/removed as

s.16

Page 243 of 247

Withheld pursuant to/removed as

s.16 ; s.21

From: [Roberts, Lloyd F EMLI:EX](#)
To: [Coley, Simon J EMLI:EX](#)
Subject: materials
Date: January 13, 2022 8:36:16 AM
Attachments: [Principles regarding use of mineral rights expropriation or mineral tenure surrender initiatives.docx](#)

Principles regarding use of mineral rights expropriation or mineral tenure surrender initiatives (the “Initiatives”)

- The Initiatives support achieving long term reconciliation initiatives including the implementation decision making under the Declaration on the Rights of Indigenous Peoples Act;
- The Initiatives support implementation of agreements to address mineral tension areas and facilitate long term reconciliation
- The Initiatives support achieving BC / FN land use planning outcomes that provides for long term predictability for mineral development and reduces potential of ongoing mineral tenure compensation
- The Initiatives support stabilizing and increasing mineral revenue streams into government over the long-term
- The Initiatives support stabilizing industry investment climate by providing certainty to industry regarding which areas can be staked and how those areas are developed
- The Initiatives are implemented with Mineral Association and major mineral tenure holder validation
- Mineral surrender initiatives are supported by holder of mineral rights and align with BC Mineral Rights Compensation Regulation key elements and
- s.12; s.16

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- Mineral surrender initiatives are supported by holder of mineral rights and align with BC Mineral Rights Compensation Regulation key elements and
- s.12; s.16

From: [Roberts, Lloyd F EMLI:EX](#)
To: [Coley, Simon J EMLI:EX](#); [Robb, Peter L. EMLI:EX](#)
Subject: Mineral Expropriation / Surrender Principles
Date: January 11, 2022 8:34:52 AM

Hi guy's, I've drafted the principles below regarding mineral rights takings. I've reviewed the Principles with Peter W and Mark Messmer. s.12

s.12

Principles regarding use of mineral rights expropriation or mineral tenure surrender initiatives (the "Initiatives"):

- The Initiatives support achieving long term reconciliation initiatives including the implementation decision making under the Declaration on the Rights of Indigenous Peoples Act;
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- s.12; s.16