Thanks, Dara

From: Sent: To:	Stonnell, Jennifer FIN:EX Wednesday, September 6, 2017 8:45 AM Landry, Dara M FIN:EX
Subject:	RE: Budget Day Lockup
Hì Dara,	
The attendees for lock-up from Ex	ecutive are as follows:
Lori Wanamaker Dayid Galbraith Heather Wood Jim Hopkins Carl Fischer Doug Foster Tara Richards	
Let me know if you need anything	further (although I think they should already have this).
Thanks, Jenn	
From: Landry, Dara M FIN:EX Sent: Tuesday, September 5, 201 To: Stonnell, Jennifer FIN:EX Subject: Budget Day Lockup	
Hi Jennifer,	
As per TBS' request, can you pleas exclusive of TBS & OCG ?	se provide a list of people that will be attending Budget Day Lockup from Executive
I'm assuming DM, EFO, and ADMs	?

From:

Nicholson, Riley FIN:EX

Sent:

Thursday, August 31, 2017 9:10 AM

To:

Spilker, Robyn FIN:EX

Cc:

Marquis, Yvette FIN:EX; Banfield, Elena GCPE:EX; Stonnell, Jennifer FIN:EX

Subject:

FW: Budget Lockup

Hi Robyn,

For your consideration – lock-up request from Ruth Wittenberg, President, BC Association of Institutes and Universities.

Thank you,

Riley

From: Leanne Brophy [mailto:Leanne.Brophy@ufv.ca]

Sent: Wednesday, August 30, 2017 12:30 PM

To: Nicholson, Riley FIN:EX **Subject:** Budget Lockup

Hì Riley,

Will there be stakeholder invitations to the September 11th Budget Lockup? If so Ruth would like to be included if possible. Please let me know either way.

Thank you very much,

Leanne.

Leanne Brophy | Manager, Office of the President BC Association of Institutes and Universities Suite 21 -21 Dallas Rd., Victoria BC V8V 4Z9

Phone: 250-940-1142

Email: Leanne.Brophy@ufv.ca | Website: www.bcaiu.com

From: McLachlin, Jessica GCPE:EX

Sent: Thursday, September 7, 2017 4:36 PM

To: Stonnell, Jennifer FiN:EX
Cc: Nicholson, Riley FIN:EX
Subject: In/out budget lock-up letter

Hi Jenn – here are the GCPE and PO staff for the in/out letter for lock-up:

Office to the Premier

- Geoff Meggs, Chief of Staff to the Premier
- Sage Aaron, Director of Communications, Office of the Premier
- Jen Holmwood, Deputy Director of Communications, Office of the Premier
- Sheena McConnell, Press Secretary to the Premier
- Matt Hannah Director of Issues Management, Office of the Premier
- Tim Howlett, Issues Management

GCPE:

- Evan Lloyd, Deputy Minister, GCPE
- Robb Gibbs, Assistant Deputy Minister, GCPE
- Mike Lowe, Assistant Deputy Minister, GCPE
- Eric Kristianson, Assistant Deputy Minister, GCPE
- Cara McGregor, Executive director, GCPE
- Sarah Zaharia, Executive director, GCPE
- Marg LeGuilloux, Executive director, GCPE
- Don Zadravec, Executive director, GCPE

GCPE Finance:

- David Currie, Communications Director, GCPE
- Jessica McLachlin, Communications Manager, GCPE
- · Susan Williams, Senior Public Affairs Officer, GCPE

Jessica McLachlin

Communications Manager Ministry of Finance 250 356-9872 cell 250 886-7738

From: Banfield, Elena GCPE:EX

Sent: Friday, September 8, 2017 9:50 AM

To: Spilker, Robyn FIN:EX; Stonnell, Jennifer FIN:EX

Cc: Marquis, Yvette FIN:EX

Subject: RE: Budget update lockup request

Yes, Patrick Meehan and one of his colleagues have been invited and they are attending.

Thanks,

Elena Banfield | Event CoordinatorGovernment Communications and Public Engagement 604-842-0984 (cell) | elena.banfield@gov.bc.ca

From: Spilker, Robyn PREM:EX

Sent: Friday, September 8, 2017 9:48 AM

To: Stonnell, Jennifer FIN:EX

Cc: Marquis, Yvette FIN:EX; Banfield, Elena GCPE:EX

Subject: RE: Budget update lockup request

Hi Jenn,

I believe we have extended an invite to Capliano. Elena could confirm.

Thanks,

Robyn Spilker

Senior Ministerial Assistant Minister of Finance and Deputy Premier 250-952-7627

From: Stonnell, Jennifer FIN:EX

Sent: Friday, September 8, 2017 9:46 AM

To: Spilker, Robyn PREM:EX

Cc: Marquis, Yvette FIN:EX; Banfield, Elena GCPE:EX

Subject: FW: Budget update lockup request

Importance: High

Please see below request. Not sure if it's too late.

Thanks,

Jennifer Stonnell

A/Director, Executive Operations and Strategic Initiatives | Ministry of Finance Tel. 250-356-6696 | Email: <u>Jennifer.Stonnell@gov.bc.ca</u>

From: FIN OFFICE FIN:EX

Sent: Friday, September 8, 2017 8:49 AM

To: Minister, AEST AEST:EX

Cc: FIN OFFICE FIN:EX; Stonnell, Jennifer FIN:EX Subject: RE: Budget update lockup request

Importance: High

Good morning Jeremy,

Our apologies for the delayed response. Yes, we will respond to this.

Jennifer, will you please cc "FIN OFFICE" on your e-mail to the Minister's office.

Thank you,

Marika Anderson Deputy Minister's Office Ministry of Finance (250) 356-8078

From: Minister, AEST AEST:EX

Sent: Monday, August 28, 2017 2:25 PM

To: FIN OFFICE FIN:EX

Subject: FW: Budget update lockup request

Good afternoon,

Just following up on this. Is your Ministry able to respond to this item?

Thank you,

Jeremy Oaten, CIAPP-C
Manager, Business Services & Ministerial Correspondence and Research Unit
Office of the Deputy Minister
Ministry of Advanced Education

T: 250 356-6284 C: 250 217-6951 F: 250 356-5468

From: Minister, AEST AEST:EX

Sent: Wednesday, August 23, 2017 4:00 PM

To: FIN OFFICE FIN:EX
Cc: Minister, AEST AEST:EX

Subject: FW: Budget update lockup request

Good afternoon,

Lunderstand the Minister of Finance's office is responsible for managing invitations to the budget lockup.

Can your Ministry please respond to the author below?

Thank you,

Jeremy Oaten, CIAPP-C Manager, Business Services & Ministerial Correspondence and Research Unit Office of the Deputy Minister Ministry of Advanced Education

T: 250 356-6284 C: 250 217-6951 F: 250 356-5468

From: Patrick Meehan [mailto:organizer@csu.bc.ca]
Sent: Wednesday, August 23, 2017 8:43 AM

To: Minister, AEST AEST:EX

Subject: Budget update lockup request

Hello,

On behalf of the Capilano Students' Union, I would like to request to be able to send 2 people, myself and Noah Berson, to the budget update lockup on September 11th.

Please let us know if there's anything you need from us to help the process along.

Patrick Meehan Organizer, Capilano Students' Union oh: (778) 668-1101 [www.csu.bc.ca

From:

McLachlin, Jessica GCPE:EX

Sent:

Friday, September 8, 2017 4:12 PM

To:

Hagglund, Jarrett GCPE:EX; Banfield, Elena GCPE:EX

Cc:

Frattaroli, Angela GCPE:EX; Stonnell, Jennifer FIN:EX; Welgush, Lindsey GCPE:EX

Subject:

Budget Lock-up in/out letter

Attachments:

In_Out letter_Budget Update 2017.pdf

Importance:

High

Jarrett/Elena - here is the in/out privileges letter for lock-up.

Lindsey did request Jarret, Rick, and Stephanie be added but the letter had already been signed by the DM and now she's tied up in briefings. If any of the people not on the list need to leave the lock-up we can address it at the event.

Thanks Jessica

Jessica McLachlin

Communications Manager Ministry of Finance 250 356-9872 cell 250 886-7738



September 8, 2017

To Whom It May Concern:

Re: 2017 Budget Update lockup exit an re-entry privileges

This letter authorizes the following people to leave and re-enter if necessary the 2017 Budget Update lockup prior to the Minister of Finance delivering the Budget in the House:

Office to the Premier

- · Geoff Meggs, Chief of Staff to the Premier
- · Sage Aaron, Director of Communications, Office of the Premier
- Jen Holmwood, Deputy Director of Communications, Office of the Premier
- Sheena McConnell, Press Secretary to the Premier
- Matt Hannah Director of Issues Management, Office of the Premier
- Tim Howlett, Issues Management

Deputy Minister to the Premier:

Don Wright, Deputy Minister to the Premier

Office of the Minister of Finance:

- Robyn Spilker, Senior Ministerial Assistant
- Rob Gillezeau, Senior Ministerial Assistant

GCPE:

- · Evan Lloyd, Deputy Minister, GCPE
- Robb Gibbs, Assistant Deputy Minister, GCPE
- Mike Lowe, Assistant Deputy Minister, GCPE
- Eric Kristianson, Assistant Deputy Minister, GCPE
- Cara McGregor, Executive director, GCPE
- Sarah Zaharia, Executive director, GCPE
- Marg LeGuilloux, Executive director, GCPE
- Don Zadravec, Executive Director, GCPE
- Raman Dale, Executive Director, Finance and Corporate Services

GCPE Finance:

- David Currie, Communications Director, GCPE
- Jessica McLachlin, Communications Manager, GCPE

Susan Williams, Senior Public Affairs Officer, GCPE

Ministry of Finance Staff:

- Lori Wanamaker, Deputy Minister
- David Galbraith, Associate Deputy Minister, Treasury Board Staff
- Doug Foster, Assistant Deputy Minister
- Heather Wood, Assistant Deputy Minister
- Paul Flanagan, Executive Director

Lori Wanamaker

Deputy Minister

From:

Stonnell, Jennifer FIN:EX on behalf of FIN Deputy Minister FIN:EX

Sent:

Wednesday, August 30, 2017 11:47 AM

To:

'Mark.Blucher@icbc.com'

Cc:

Ringma, Shalegh FIN:EX.

Subject:

Budget Lock-up

As in previous years, a budget lock-up with media and stakeholders will be held on budget day prior to the budget being tabled. You, or a representative are welcome to attend. It would be appreciated if you could please RSVP to Shalegh Ringma at Shalegh.Ringma@gov.bc.ca by 4pm Thursday, August 31, 2017.

Additional information on budget lock-up will be provided shortly.

Thank you

From: Stonnell, Jennifer FIN:EX on behalf of FIN Deputy Minister FIN:EX

Sent: Wednesday, August 30, 2017 12:07 PM

To: 'Chris.ORiley@bchydro.com'
Cc: Ringma, Shalegh F(N:EX

Subject: Budget Lock-up

As in previous years, a budget lock-up with media and stakeholders will be held on budget day prior to the budget being tabled. You, or a representative are welcome to attend. It would be appreciated if you could please RSVP to Shalegh Ringma at Shalegh-Ringma@gov.bc.ca by 4pm Thursday, August 31, 2017.

Additional information on budget lock-up will be provided shortly.

Thank you

From:

Stonnell, Jennifer FIN:EX on behalf of FIN Deputy Minister FIN:EX

Sent:

Monday, August 28, 2017 4:48 PM

To:

BCPSA Agency DMC List

Cc:

Ringma, Shalegh FIN:EX

Subject:

Budget Lock-up

As in previous years, a budget lock-up with media and stakeholders will be held on budget day prior to the budget being tabled. Deputy Ministers are welcome to attend budget lock-up. In the event you are unable to attend, please identify who your delegate will be by 4pm Thursday, August 31st. Please RSVP to Shalegh Ringma at Shalegh.Ringma@gov.bc.ca

Ministry representatives should be prepared to answer questions regarding their ministries. Additional information on budget lock-up will be provided shortly.

Thank you,

From: Stonnell, Jennifer FIN:EX on behalf of FIN Deputy Minister FIN:EX

Sent: Wednesday, August 30, 2017 11:50 AM

To: 'jdlightbody@bclc.com'
Cc: Ringma, Shalegh FIN:EX

Subject: Budget Lock-up

As in previous years, a budget lock-up with media and stakeholders will be held on budget day prior to the budget being tabled. You, or a representative are welcome to attend. It would be appreciated if you could please RSVP to Shalegh Ringma at Shalegh Ringma@gov.bc.ca by 4pm Thursday, August 31, 2017.

Additional information on budget lock-up will be provided shortly.

Thank you

From: Stonnell, Jennifer FIN:EX on behalf of FIN Deputy Minister FIN:EX

Sent: Wednesday, August 30, 2017 11:50 AM

To:Farrell, Amanda PSBC:EXCc:Ringma, Shalegh FIN:EX

Subject: Budget Lock-up

As in previous years, a budget lock-up with media and stakeholders will be held on budget day prior to the budget being tabled. You, or a representative are welcome to attend. It would be appreciated if you could please RSVP to Shalegh Ringma at Shalegh-Ringma@gov.bc.ca by 4pm Thursday, August 31, 2017.

Additional information on budget lock-up will be provided shortly.

Thank you

From:

Stonnell, Jennifer FIN:EX on behalf of FIN Deputy Minister FIN:EX

Sent:

Wednesday, August 30, 2017 11:49 AM

To:

Walden, Marsha DBC:EX

Cc:

Ringma, Shalegh FIN:EX

Subject:

Budget Lock-up

As in previous years, a budget lock-up with media and stakeholders will be held on budget day prior to the budget being tabled. You, or a representative are welcome to attend. It would be appreciated if you could please RSVP to Shalegh Ringma at Shalegh-Ringma@gov.bc.ca by 4pm Thursday, August 31, 2017.

Additional information on budget lock-up will be provided shortly.

Thank you

From: McLachlin, Jessica GCPE:EX

Sent: Friday, September 8, 2017 3:40 PM

To: Stonnell, Jennifer FIN:EX

Subject: 3 more additions: In/out budget lock-up letter

Importance: High

Sorry Jenn, that've asked me to add three more for GCPE if it's not too late:

Stephanie Sherlock, Director, Media relations Rick Devereux, Director, Event services Jarrett Hagglund, Manager, Event services

Jessica McLachlin

Communications Manager Ministry of Finance 250 356-9872 cell 250 886-7738

From: McLachlin, Jessica GCPE:EX

Sent: Friday, September 8, 2017 9:58 AM

To: Stonnell, Jennifer FIN:EX

Subject: RE: In/out budget lock-up letter

Let me know when you're free @

And one more name to add for GCPE:

Raman Dale, Executive Director, Finance and Corporate Services

Jessica McLachlin

Communications Manager Ministry of Finance 250 356-9872 cell 250 886-7738

From: Stonnell, Jennifer FIN:EX

Sent: Friday, September 8, 2017 9:31 AM

To: McLachlin, Jessica GCPE:EX

Subject: RE: In/out budget lock-up letter

Hi Jessica,

Thanks for this. When you have a second could you pop by my office for a quick sec – just have a question about how this all works.

Thanks!

From: McLachlin, Jessica GCPE:EX

Sent: Thursday, September 7, 2017 4:36 PM

To: Stonnell, Jennifer FIN:EX **Cc:** Nicholson, Riley FIN:EX

Subject: In/out budget lock-up letter

Hi Jenn – here are the GCPE and PO staff for the in/out letter for lock-up:

Office to the Premier

- Geoff Meggs, Chief of Staff to the Premier
- Sage Aaron, Director of Communications, Office of the Premier
- Jen Holmwood, Deputy Director of Communications, Office of the Premier
- Sheena McConnell, Press Secretary to the Premier
- Matt Hannah Director of Issues Management, Office of the Premier
- · Tim Howlett, Issues Management

GCPE:

- · Evan Lloyd, Deputy Minister, GCPE
- Robb Gibbs, Assistant Deputy Minister, GCPE
- Mike Lowe, Assistant Deputy Minister, GCPE
- Eric Kristianson, Assistant Deputy Minister, GCPE
- Cara McGregor, Executive director, GCPE
- Sarah Zaharia, Executive director, GCPE
- Marg LeGuilloux, Executive director, GCPE
- Don Zadravec, Executive director, GCPE

GCPE Finance:

- David Currie, Communications Director, GCPE
- Jessica McLachlin, Communications Manager, GCPE
- · Susan Williams, Senior Public Affairs Officer, GCPE

Jessica McLachlin

Communications Manager Ministry of Finance 250 356-9872 cell 250 886-7738

#		нот	Contact	Cel
		Topics	RED – MAIN CONTACT	
	OVERARCHING ISSUES			
	Vancouver Lock-up Attendees		Rebecca John - TBS	s.17
			Duncan Jillings – TP	
			Andrew Avis – TP	
			Anita Nair - TBS	
			Lori Wanamaker – DM , FIN	_
1	Strategic Fiscal Plan Issues/Future Budgets		David Galbraith - Assoc DM, FIN	
2	Economy/Economic Forecast		Sadaf Mirza – ED, TBS	_
			Carla Barnes - TBS	
3	Revenue		Dave Riley – ED, TBS	
			Anita Nair – TBS - VAN	
4	Estimates		Lauren Matthias – ED, TBS	
			Fisnik Preniqi - TBS	
5	Debt		Dave Riley – ED, TBS	
			Lauren Matthias – ED, TBS	
			Fisnik Prenigi - TBS	
6	Contingencies		Alex Chandler – ED, TBS	
			Mark Walker - TBS	
7	Borrowing		Jim Hopkins – ADM, PT	
8	Accounting		Carl Fischer – CG, OCG	
9	FTEs		Lori Halls - DM	
_			Jon Dube – ED, TBS	
10	Capital		Heather Hill – ED, TBS	
			Brad Manderville - TBS	
11	Prosperity Fund		Doug Foster – ADM, DMO	
	TAX ISSUES			
12	Tax - MSP	Х	Richard Purnell - TP	
13	Tax – Employer Health Tax	Х	Paul Flanagan - TP	
			Richard Purnell - TP	_
14	Tax – Speculation Tax	Х	Steve Hawkshaw - TP	
			Duncan Jillings – TP - VAN	
			Paul Flanagan - TP	
			Richard Purnell - TP	
15	Tax - PST		Richard Purnell - TP	_
			Brian Murata - TP	
			Paul Flanagan - TP	
16	Tax - Carbon Tax/Motor Fuel Tax		Richard Purnell - TP	
			Brian Murata - TP	

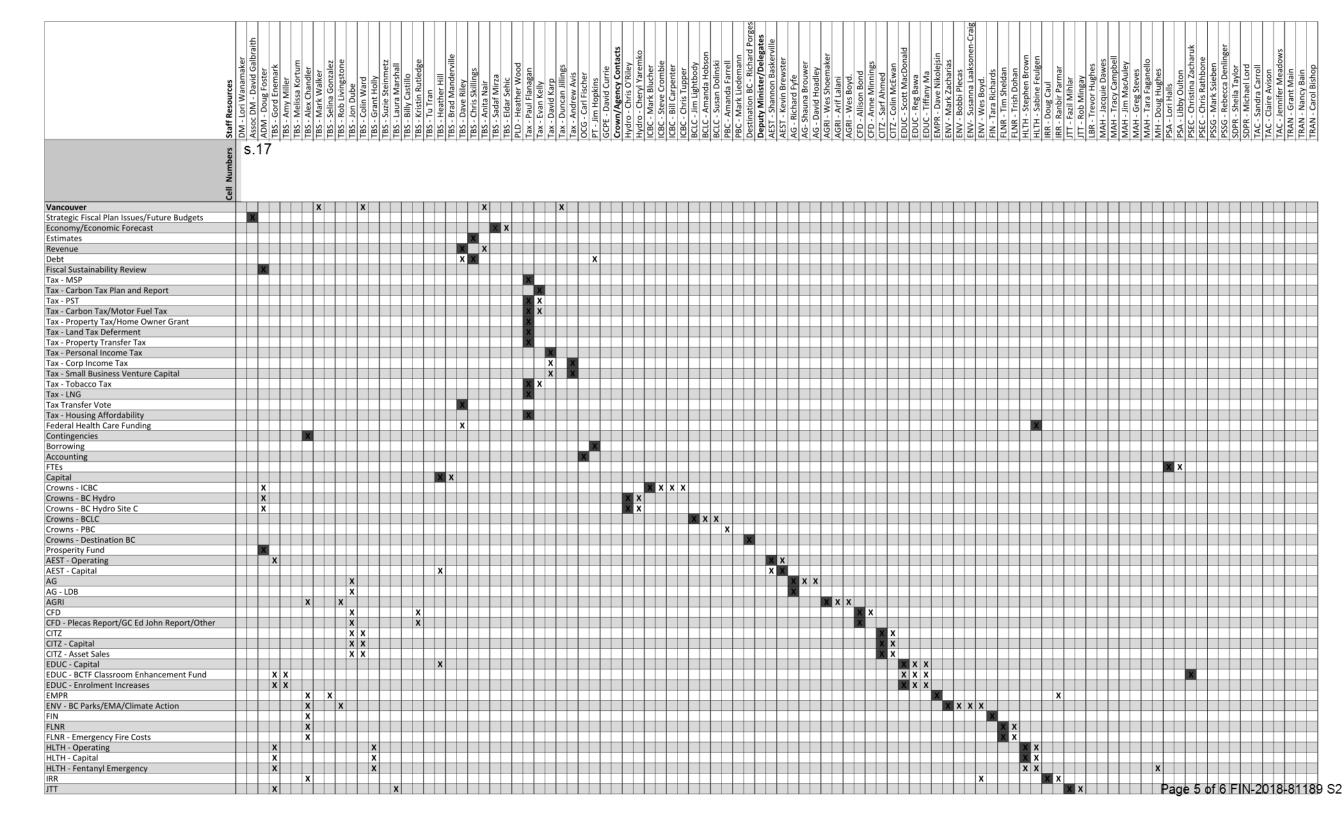
s.17

17	Tax - Property Tax/Home Owner Grant	Х	Steve Hawkshaw - TP
			Tim Godfrey - TP
			Duncan Jillings – TP - VAN
			Paul Flanagan - TP
			Richard Purnell – TP
18	Tax - Property Transfer Tax	Х	Steve Hawkshaw - TP
			Duncan Jillings – TP - VAN
			Paul Flanagan - TP
			Richard Purnell - TP
19	Tax - Personal Income Tax		David Karp - TP
			Andrew Avis – TP - VAN
			Andrew Lee - TP
			Paul Flanagan - TP
			Richard Purnell - TP
20	Tax - Corp Income Tax		David Karp - TP
			Andrew Avis – TP - VAN
			Paul Flanagan - TP
			Richard Purnell - TP
21	Tax - Tobacco Tax		Richard Purnell - TP
			Brian Murata - TP
			Paul Flanagan - TP
	CROWNS/AGENCIES		
22	ICBC	Х	Nicolas Jimenez – Pres, CEO
			Doug Foster – ADM, DMO
			Bill Carpenter - CFO
			Steve Crombie – VP, CSG
			Chris Tupper - Manager
			Shauna Brouwer - EFO
23	BC Hydro - Site C	Х	Chris O'Riley – Pres, COO
			Doug Foster – ADM, DMO
			Ryan Layton - CFO
			Les MacLaren – ADM, EMPR
24	BCLC		Jim Lightbody – Pres, CEO
			Amanda Hobson - CFO
			Susan Dolinski – VP, SRC
			Shauna Brouwer - EFO
25	PBC		Amanda Farrell – Pres/CEO
			Mark Liedemann - VP
26	Destination BC		Marsha Walden - CEO
	MINISTRIES		
27	AEST - Student Housing		Shannon Baskerville - DM
			Kevin Brewster - EFO
			Gord Enemark - TBS
28	AG		Richard Fyfe - AG
			Shauna Brouwer - EFO
			David Hoadley - CFO
			Jacob Helliwell - TBS
29	AG - LDB		Roger Bissoondatt - CFO
			Doi Dioconimate of o

30	AGRI		Wes Shoemaker - DM	_ s
			Arif Lalani - ADM	
			Wes Boyd - EFO	
			Rob Livingstone - TBS	_
31	CFD - Childcare	X	Allison Bond - DM	
			Philip Twyford - EFO	
			Christine Massey - ADM	
			Colin Ward - TBS	
			Janet Crocker - TBS	
32	CITZ		Jill Kot - DM	
			David Sherwood - CFO	
			Kristin Rutledge - TBS	
33	EDUC		Scott MacDonald - DM	
			Reg Bawa - EFO	
			Amy Miller - TBS	
34	EMPR		Dave Nikolejsin - DM	
			Les MacLaren - ADM	
			Selina Gonzalez - TBS	
35	ENV - BC Parks/EMA/Climate Action		Bobbi Plecas - DM	
	, ,		Susanna Laaksonen-Craig – ADM	
			Rob Livingstone - TBS	
36	FIN		Tara Richards – ADM	
			Steve Klak	
			Quinn Yu - TBS	
37	FLNR		Tim Sheldan - DM	
			Trish Dohan - ADM	
			Christian Des Mazes - TBS	
38	HLTH – Operating/Capital/Senior's		Stephen Brown - DM	
	Funding/Pharmacare		Sabine Feulgen – Assoc DM	
	,		Manjit Sidhu - EFO	
			Grant Holly - TBS	
39	IRR		Doug Caul - DM	
			Laurel Nash - ADM	
			Alex Chandler – ED, TBS	
40	JTT		Fazil Mihlar - DM	_
40			Christine Little - ADM	
			Rob Mingay - ADM	
			Grant Holly - TBS	
41	LBR		Trevor Hughes - DM	
41	LBN		David Mortimer – CFO	
			Susie Steinmetz - TBS	
42	NAALL Municipal Affaire			
42	MAH - Municipal Affairs		Jacquie Dawes - DM	
			Tracy Campbell - EFO	
			Tara Faganello - ADM	
			Chris Skillings - CFO	
			Susie Steinmetz - TBS	_

s.17

43	MAH - Housing	Х	Jon Dube – ED - TBS Greg Steves - ADM
			Shayne Ramsay - CEO
			Tracey Campbell - EFO
			Chris Skillings - CFO
			Kristin Rutledge - TBS
44	MHA - Fentanyl Emergency		Doug Hughes - DM
			Dara Landry - CFO
4.5	20514		Grant Holly - TBS
45	PREM		Okenge Yuma Morisho – DM, IRS
1.0			Quinn Yu - TBS
46	PSA		Lori Halls - DM
			Sandra Winter - DIR
47	2050 5 6: 1111:		Libby Oulton - CFO
47	PSEC - Econ Stability		Christina Zacharuk - DM
	Mandate/Dividend		Chris Rathbone - ADM
			Gord Enemark - TBS
48	PSSG		Mark Sieben – DM
			Shauna Brouwer - EFO
			David Hoadley – CFO
			Alex Amstutz - TBS
49	PSSG - Cannabis	X	Mark Sieben - DM
50	PSSG - Emergency Management BC		Becky Denlinger - DM
51	SDPR		Sheila Taylor - DM
			Michael Lord - EFO
			Amy Higginbotham - TBS
52	TAC		Sandra Carroll - DM
			Claire Avison - ADM
			Tracy Campbell - EFO
			Susie Steinmetz - TBS
53	TRAN		Grant Main - DM
			Nancy Bain - EFO
			Laura Marshall - TBS
54	TRAN – Patullo/Community Benefit	Х	Grant Main - DM
	Agreements	~~	Nancy Bain - EFO
			Laura Marshall - TBS
55	TRAN - Federal Infrastucture		Grant Main - DM
			Nancy Bain - EFO
			Laura Marshall - TBS



LBR		x																									X			\Box	\Box	\Box			\Box	\Box
MAH - Municipal Affairs		x																									X	X X								
MAH - Housing				X				X																			X	X X	X X							\Box
MH		x			X																									Х						
PREM	x	\Box	X														П	П	П	П	П	П					\Box				П	П				\Box
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TAC		x				X											П	П	П	П	П	П	\Box				П				П	\Box	\Box	X	XX	\Box
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TRAN - Tolling/TIC		x	Х																		\Box						\Box					\Box				
red X = primary contact																																				