

Bridge, Jannea FIN:EX

From: Hawkshaw, Steve FIN:EX
Sent: November 4, 2020 7:55 PM
To: Lee, Andrew T FIN:EX
Cc: Karp, David FIN:EX
Subject: Re: \$1,000 benefit - summary of statistics - applicants

Thanks Andrew - I've passed this on to Jordan.

On Nov 4, 2020, at 7:53 PM, Hawkshaw, Steve FIN:EX <Steve.Hawkshaw@gov.bc.ca> wrote:

Hi Jordan,

Andrew has provided a break down of the^{s.13}

s.13

Please let us know if you need anything else.

Begin forwarded message:

From: "Lee, Andrew T FIN:EX" <Andrew.T.Lee@gov.bc.ca>
Date: November 4, 2020 at 7:41:28 PM PST
To: "Hawkshaw, Steve FIN:EX" <Steve.Hawkshaw@gov.bc.ca>, "Karp, David FIN:EX" <David.Karp@gov.bc.ca>
Subject: **\$1,000 benefit - summary of statistics - applicants**

Here is the breakdown of the potentials^{s.13}
any additional numbers summarized.

Let me know if you need

s.13

Income distribution information:

The following tables show the distribution of families and individuals over 10k net income increments applicable for this benefit.

Net income for families is the net income of the applicant and spouse.

<image004.png>

<image005.png>

Page 03 of 41 to/à Page 07 of 41

Withheld pursuant to/removed as

s.13

Page 08 of 41 to/à Page 19 of 41

Withheld pursuant to/removed as

s.13 ; s.22

Page 20 of 41 to/à Page 21 of 41

Withheld pursuant to/removed as

s.13

Page 22 of 41 to/à Page 24 of 41

Withheld pursuant to/removed as

s.13 ; s.22

Page 25 of 41

Withheld pursuant to/removed as

s.13

Lee, Andrew T FIN:EX

From: Lee, Andrew T FIN:EX
Sent: November 4, 2020 7:41 PM
To: Hawkshaw, Steve FIN:EX; Karp, David FIN:EX
Subject: \$1,000 benefit - summary of statistics - applicants

Here is the breakdown of the potential^{s.13} summarized.

Let me know if you need any additional numbers

s.13

Page 27 of 41 to/à Page 31 of 41

Withheld pursuant to/removed as

s.13

Bridge, Jannea FIN:EX

From: Storen, Jackie JEDC:EX
Sent: November 27, 2020 10:50 AM
To: Gunther, Mark FIN:EX; Karp, David FIN:EX; de Kock, Jackson FIN:EX
Cc: Lee, Andrew T FIN:EX; Mirza, Sadaf FIN:EX
Subject: RE: Estimate of new residents

Hi Mark,

BC Stats can put something together and have it to you early next week.

Thanks again,

Jackie

From: Gunther, Mark FIN:EX <Mark.Gunther@gov.bc.ca>
Sent: November 27, 2020 10:43 AM
To: Storen, Jackie JEDC:EX <Jackie.Storen@gov.bc.ca>; Karp, David FIN:EX <David.Karp@gov.bc.ca>; de Kock, Jackson FIN:EX <Jackson.deKock@gov.bc.ca>
Cc: Lee, Andrew T FIN:EX <Andrew.T.Lee@gov.bc.ca>; Mirza, Sadaf FIN:EX <Sadaf.Mirza@gov.bc.ca>
Subject: RE: Estimate of new residents

Thank you all for your research into this. To provide some context, Revenue Division is trying to get a number to better understand the staffing that would be needed for a new program. We are comfortable even if there is a high degree of uncertainty.

Thanks,
Mark

Mark Gunther, BCom, CPA, CA

Manager, Income Tax Advisory
Income Tax Advisory & Intergovernmental Relations
Income Taxation Branch
Ministry of Finance
Email: mark.gunther@gov.bc.ca
Phone: 778-698-9676

From: Storen, Jackie JEDC:EX <Jackie.Storen@gov.bc.ca>
Sent: November 27, 2020 10:23 AM
To: Karp, David FIN:EX <David.Karp@gov.bc.ca>; de Kock, Jackson FIN:EX <Jackson.deKock@gov.bc.ca>
Cc: Lee, Andrew T FIN:EX <Andrew.T.Lee@gov.bc.ca>; Gunther, Mark FIN:EX <Mark.Gunther@gov.bc.ca>; Mirza, Sadaf FIN:EX <Sadaf.Mirza@gov.bc.ca>
Subject: RE: Estimate of new residents

Hi David,

I was just writing this when I got your last e-mail.

We do prepare separate forecasts for permanent immigrants and non-permanent residents (includes TFW, students, refugee claimants). The permanent immigrant forecast is based on historical data provided by Statistics Canada, BC's historical share of all immigrants to Canada and the latest immigration targets provided by Immigration, Refugees and Citizenship Canada (IRCC).

In order to prepare the Stats Can quarterly estimates of immigrants, IRCC collects and processes the administrative records of immigrants and non-permanent residents (NPR). They provide the information to Statistics Canada on a monthly basis. For immigrants, the permanent resident landing file is used to estimate the number and characteristics of people who received permanent resident status from the federal government for a given period. So, I think you can reasonably say that the immigrant estimates are new tax residents in BC from outside of the country.

Regarding Canadian citizens returning from abroad, they're called returning emigrants and we forecast this group separately as well – so they're not included in the immigrant forecast.

Sadaf raised an important point though, they're may be some immigrants who became permanent in Quebec in February but moved to BC in October – they would be considered inter-provincial in-migrants and we're unable to tease them out based on current methods and information.

So, other than the ones you might miss as in the statement above, I think it's possible. However, we only have the first two quarter of 2020 right now, Q3 will be released on December 17th. When do you need these figures for?

I can send you our most recent forecast but given the way 2020 has been, it would be nice to have another quarter to see how the last forecast landed.

Thanks,

Jackie

From: Karp, David FIN:EX <David.Karp@gov.bc.ca>

Sent: November 27, 2020 10:18 AM

To: de Kock, Jackson FIN:EX <Jackson.deKock@gov.bc.ca>

Cc: Lee, Andrew T FIN:EX <Andrew.T.Lee@gov.bc.ca>; Storen, Jackie JEDC:EX <Jackie.Storen@gov.bc.ca>; Gunther, Mark FIN:EX <Mark.Gunther@gov.bc.ca>; Mirza, Sadaf FIN:EX <Sadaf.Mirza@gov.bc.ca>

Subject: RE: Estimate of new residents

s.13

Cheers,

David

From: de Kock, Jackson FIN:EX <Jackson.deKock@gov.bc.ca>
Sent: November 26, 2020 5:59 PM
To: Karp, David FIN:EX <David.Karp@gov.bc.ca>
Cc: Lee, Andrew T FIN:EX <Andrew.T.Lee@gov.bc.ca>; Storen, Jackie JEDC:EX <Jackie.Storen@gov.bc.ca>; Gunther, Mark FIN:EX <Mark.Gunther@gov.bc.ca>; Mirza, Sadaf FIN:EX <Sadaf.Mirza@gov.bc.ca>
Subject: RE: Estimate of new residents

Hi David,

s.13

Thanks,
Jackson

From: Karp, David FIN:EX <David.Karp@gov.bc.ca>
Sent: November 26, 2020 5:00 PM
To: Mirza, Sadaf FIN:EX <Sadaf.Mirza@gov.bc.ca>
Cc: Lee, Andrew T FIN:EX <Andrew.T.Lee@gov.bc.ca>; de Kock, Jackson FIN:EX <Jackson.deKock@gov.bc.ca>; Storen, Jackie JEDC:EX <Jackie.Storen@gov.bc.ca>; Gunther, Mark FIN:EX <Mark.Gunther@gov.bc.ca>
Subject: RE: Estimate of new residents

Thanks Sadaf, Jackson and Jackie.

s.13

Thanks,

David

From: Mirza, Sadaf FIN:EX <Sadaf.Mirza@gov.bc.ca>
Sent: November 26, 2020 4:28 PM
To: Karp, David FIN:EX <David.Karp@gov.bc.ca>
Cc: Lee, Andrew T FIN:EX <Andrew.T.Lee@gov.bc.ca>; de Kock, Jackson FIN:EX <Jackson.deKock@gov.bc.ca>; Storen, Jackie JEDC:EX <Jackie.Storen@gov.bc.ca>
Subject: RE: Estimate of new residents

Hi David: That's a good question.

In our model, we use net interprovincial migration and net international migration – the component pieces (in, out, non-permanent, returning, temporarily abroad etc.) are developed by BCStats. I'm not sure if there is a way to clearly identify what you are looking for. For example, in the interprovincial migration figures, it is unclear whether those who

have settled in BC in the last year were first a resident of another province in Canada, say the year before, before migrating to BC.

I am cc'ing Jackson from my branch on this, who may have more to add. And Jackie Storen from BCStats as well – Jackie are you able to share the detailed forecast with David?

Thanks,
Sadaf

From: Karp, David FIN:EX <David.Karp@gov.bc.ca>
Sent: November 25, 2020 12:38 PM
To: Mirza, Sadaf FIN:EX <Sadaf.Mirza@gov.bc.ca>
Cc: Lee, Andrew T FIN:EX <Andrew.T.Lee@gov.bc.ca>
Subject: Estimate of new residents

Hi Sadaf,

My team is working on the introduction of the BC Recovery Benefit. To help our administrators anticipate potential demand, we're trying to estimate the number of people who are resident in BC (for income tax purposes) in December 2020 who were not resident in Canada in December 2019 (in other words, people who have settled in BC over the last year who came from another country rather than from another province).

I think you forecast something similar for your model, so I was wondering if you're able to share that.

We've looked at data for new permanent residents, but I'm not sure how closely this approximates new tax residents because it would include TFWs who were already resident in BC before receiving permanent residency, and would exclude Canadian citizens returning from living abroad as well as new TFWs/international students who may be considered residents for income tax purposes.

Thanks,

David

David Karp
Director, Income Tax
Policy and Legislation Division
Ministry of Finance
778-698-5778

Bridge, Jannea FIN:EX

From: Jillings, Duncan FIN:EX
Sent: December 1, 2020 12:00 PM
To: Karp, David FIN:EX
Cc: Lee, Andrew T FIN:EX; Purnell, Richard FIN:EX
Subject: RE: BC Recovery Benefit - Single parents

This note is now CLIFF 397034. At Lauren in eApps.

From: Karp, David FIN:EX <David.Karp@gov.bc.ca>
Sent: December 1, 2020 11:43 AM
To: Jillings, Duncan FIN:EX <Duncan.Jillings@gov.bc.ca>
Cc: Lee, Andrew T FIN:EX <Andrew.T.Lee@gov.bc.ca>; Purnell, Richard FIN:EX <Richard.Purnell@gov.bc.ca>
Subject: BC Recovery Benefit - Single parents
Importance: High

s.13

We've got a draft note with further details but it looks like it won't be getting through e-apps in time for this afternoon so I have attached it.

Thanks,

David

David Karp
Director, Income Tax
Policy and Legislation Division
Ministry of Finance
778-698-5778

Bridge, Jannea FIN:EX

From: Purnell, Richard FIN:EX
Sent: December 2, 2020 9:55 AM
To: Karp, David FIN:EX; Hawkshaw, Steve FIN:EX
Cc: Lee, Andrew T FIN:EX
Subject: RE: BCRBP Decisions

Thanks David.

From: Karp, David FIN:EX <David.Karp@gov.bc.ca>
Sent: December 2, 2020 9:24 AM
To: Purnell, Richard FIN:EX <Richard.Purnell@gov.bc.ca>; Hawkshaw, Steve FIN:EX <Steve.Hawkshaw@gov.bc.ca>
Cc: Lee, Andrew T FIN:EX <Andrew.T.Lee@gov.bc.ca>
Subject: RE: BCRBP Decisions

s.13

From: Purnell, Richard FIN:EX <Richard.Purnell@gov.bc.ca>
Sent: December 2, 2020 7:59 AM
To: Hawkshaw, Steve FIN:EX <Steve.Hawkshaw@gov.bc.ca>; Karp, David FIN:EX <David.Karp@gov.bc.ca>
Subject: Fwd: BCRBP Decisions

FYI

Sent from my iPhone

Begin forwarded message:

From: "Purnell, Richard FIN:EX" <Richard.Purnell@gov.bc.ca>
Date: December 1, 2020 at 10:52:27 PM PST
To: "Butler, Jason FIN:EX" <Jason.Butler@gov.bc.ca>
Subject: Re: BCRBP Decisions

s.13

Sent from my iPhone

On Dec 1, 2020, at 10:45 PM, Butler, Jason FIN:EX
<Jason.Butler@gov.bc.ca> wrote:

<image001.gif>

Hi Richard,

Hoping to get you or your team's assistance in costing the impacts of the recent decisions below. Not surprisingly, this requires a tight turn around and we need to get a finalized submission tomorrow.

I think I know the financial impact of the first bullet. s.13

s.13

s.13

Can you confirm this logic?

I don't have any existing data on the second bullet. s.13

s.13

s.13 Can you provide a cost estimate for that policy change?

Thanks,
Jason

From: Camilleri, Francis FIN:EX <Francis.Camilleri@gov.bc.ca>

Sent: December 1, 2020 4:55 PM

To: Kortum, Alex FIN:EX <Alex.Kortum@gov.bc.ca>; Gray, Cam FIN:EX <Cam.Gray@gov.bc.ca>; Anthony, Karl FIN:EX <Karl.Anthony@gov.bc.ca>; Butler, Jason FIN:EX <Jason.Butler@gov.bc.ca>; Wolfond, Joshua FIN:EX <Joshua.Wolfond@gov.bc.ca>

Subject: FW: BCRBP Decisions

I have been advised that the following decision have been made and override previous decisions:

s.13

Regards,

Francis Camilleri, CPA,CMA

Executive Director

Income Taxation Branch | Ministry of Finance | (778) 698-1793

1802 Douglas Street, Victoria, BC



Please consider the environment before printing this email.

Bridge, Jannea FIN:EX

From: Bruce, Robert SDPR:EX
Sent: December 8, 2020 10:34 AM
To: Karp, David FIN:EX; Chiu, Cary SDPR:EX
Cc: Lee, Andrew T FIN:EX
Subject: RE: Minors on assistance

Hi David,

s.13

s.13

BCEA Cases with Applicant/Spouse Under 19

October 2020

	Temporary Assistance	Disability Assistance	Hardship Assistance
Singles	50	708	38
Childless Couples - 1 under 19	s.22		
Childless Couples - both under 19			
Two Parent Families - 1 under 19			
Two Parent Families - both under 19			
Single Parent Families	12	s.22	
Total	64	712	40
Comforts (singles only) under 19	s.22		

From: Karp, David FIN:EX <David.Karp@gov.bc.ca>
Sent: December 8, 2020 9:28 AM
To: Chiu, Cary SDPR:EX <Cary.Chiu@gov.bc.ca>; Bruce, Robert SDPR:EX <Robert.Bruce@gov.bc.ca>
Cc: Lee, Andrew T FIN:EX <Andrew.T.Lee@gov.bc.ca>
Subject: Minors on assistance
Importance: High

Hi Cary and Rob,

s.13

Thanks!

- David

David Karp

Director, Income Tax
Policy and Legislation Division
Ministry of Finance
778-698-5778

Bridge, Jannea FIN:EX

From: Funk, Richelle GCPE:EX
Sent: December 8, 2020 12:15 PM
To: Karp, David FIN:EX
Subject: FW: The math

This is what I was shared yesterday at about 1600:

s.13