

BRIEFING NOTE FOR DECISION

DATE: October 3, 2022
PREPARED FOR: Rick Manwaring, Deputy Minister of Forests
ISSUE: Forest Tenure Replaceability

s.12; s.13; s.14

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Withheld pursuant to/removed as

s.12 ; s.13 ; s.14

MEETING BULLETS

DATE: October 17, 2022

PREPARED FOR: Rick Manwaring, Deputy Minister

REGARDING: Meeting with Tolko to Discuss Potential Value-Added Investment in BC

INTRODUCTIONS: Jamie Jeffreys, ADM, Regional Operations Division
Melissa Sanderson ADM, Timber, Range, and Economics Division
Peter Jacobsen ED, Timber Range and Economics

s.13

BACKGROUND:

- On October 3, 2022, Tolko met with Minister Conroy to discuss^{s.13}
s.13 and in that meeting, outlined an interest to develop a value-added manufacturing facility in BC. No details were provided on the nature of the proposed value-added facility.
- Tolko is a diversified privately owned company with facilities in BC, Alberta, Saskatchewan and in the United States. Their BC operations are focused in the Interior of BC (sawmill, veneer, plywood, remanufacturing, pellets). The company directly holds 5.3% of the provincial AAC in 20 licences totalling 3.3 million m³ per year. Tolko remains unaligned with any trade association. The firm is a dominant tenure holder in the Cariboo and Thompson-Okanagan Fibre Distribution Zones.
- Tolko has a strong presence in veneer and plywood manufacturing with two plywood facilities, one located Kamloops, its Heffley Creek mill, and its Armstrong facility which has 3 mills a plywood mill, along with a sawmill and a Co-generation plant. Tolko also

operates White Valley, a stand-alone veneer facility located in Lumby that produces veneer that is used in its Armstrong plywood plant.

- Tolko produces Oriented Strand Board for wall and floor sheathing with operations in BC and Alberta and Saskatchewan. Tolko also manufactures a range of laminated strand lumber in their Saskatchewan operations.

PREPARED BY:

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REVIEWED BY:

	Initials	Date
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ADM	MS	October 13, 2022
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