



Print and Close

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## Gaming Information and Services

*Know your limit, play within it.*

### Individual Profile

Help

GBC ID: 182529

McLeod, Ross

Alert:

All fields with an asterisk (\*) must be completed.

#### Alerts

Change Alert:

Reason:

Green

#### Name

\* First Name:

Middle:

Middle:

\* Last Name:

Ross

John

McLeod

#### Alias

#### Addresses

\* Address Type:

\* Effective Date:

Unit:

\* Street:



\* City:

\* Province/State:

\* Country:

\* Postal / Zip Code:

British Columbia

Canada

Address Type

Effective Date

Address

Business

18-Feb-2008

350 13775 Commerce Parkway, Richmond, BC, Canada, V6V 2V4

s.22

#### Phone Information

\* Phone Type:

Country  
Code\* Area  
Code:

\* Phone Number:

Ext.:

Select

Business Phone #1                      604                      303-1000  
s.22

## Other Information ▼

### Details ▲

<b>Gender:</b> s.22	<b>Date of Birth:</b>	<b>Marital Status:</b>	<b>Deceased:</b>
 <b>Place of Birth:</b> Vancouver BC			
<b>Citizenship:</b> Cdn	<b>Dual Citizenship:</b> s.22	<b>Landed Immigrant Status:</b>	

### Identification ▲

<b>* Identification Type:</b>	<b>* Identification Number:</b>	<b>Issued By:</b>
Driver Licence	s.22	BC
S.I.N.		
Passport #		
Personal Registration File #		

### Applications ▲

File Status	File #	ID Tag #	Employer	Status	Effective	Categories
	CSOKP-156565	46877	Great Canadian Casinos Inc	Ceased	30-May-2008 to 31-Mar-2013	
	CSOKP-156578		Great Canadian Gaming Corporation	Ceased	30-May-2008 to 31-Mar-2013	
	CSOKP-172449		Hastings Entertainment Inc	Ceased	30-May-2008 to 31-Mar-2013	
	CSOKP-172451		Orangeville Raceway Ltd	Ceased	30-May-2008 to 31-Mar-2013	
	CSOKP-174504		Great Canadian Entertainment Centres Ltd	Ceased	16-Feb-2010 to 31-Mar-2013	
	CSOKP-187709		Chilliwack Gaming Ltd.	Ceased	19-May-2011 to 31-Mar-2013	
	CSOKP-187906		No. 179 Corporate Ventures Ltd.	Withdrawn		

**File Status:**  
On Site

1

3481	3481	Concluded	Victim
------	------	-----------	--------

1

CHAIRMAN OF THE BOARD GCGCORP 05-Sep-2011: Deceased.

1

Browse...

Gam\_Image9170.jpg  
figaro\_image.jpeg

Cancel



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## Gaming Information and Services

### Corporate Registration Application

*Know your limit, play within it.*

Help

**GBC ID: 351194****Ross McLeod Financial Corp.****Alert:**

All fields with an asterisk (\*) must be completed.

**Details**

<b>Application #:</b> 187909	<b>* Application Status:</b> Withdrawn	<b>CREG File #:</b> 297
<b>Primary Investigator:</b> (I)JHenzie	<b>Secondary Investigator:</b>	<b>Project Number:</b>
<b>* Application Received Date:</b> 09-May-2011	<b>Certification Start Date:</b> 	<b>Certification End Date:</b> 
<b>Notes:</b> 20-Jun-2012: File reassigned from Rioux to Turner. 21-May-2013: App 'withdrawn' and filed as 'Associate' with GCGC registration period 01-Apr-2008 to 31-Mar-2013.		

**Classes**

<b>* Class:</b>	<b># of Sites:</b>
Associates Corporate	

**Invoice To**

<b>* Attention To:</b> no invoice required			
<b>* Delivery Method:</b>  X e-mail karen.zeleny@gov.bc.ca (e.g. John.Doe@home.com)			
<b>Canada Post</b>			
<b>Unit:</b>	<b>* Street:</b>		
<b>* City:</b>	<b>* Province/State:</b> British Columbia	<b>* Country:</b> Canada	<b>* Postal / Zip Code:</b>



## Sites

### Affiliated Organizations

* GBC ID:	* Organization:	* Affil. Start Date:	Affil. End Date:		
					
Alert	GBC ID	Organization	Affiliation Period	Application #	Status
	211098	Great Canadian Gaming Corporation	09-May-2011 to 31-Mar-2013	246468	Approved
	351190	No. 179 Corporate Ventures Ltd.	09-May-2011 to 31-Mar-2013	187904	Withdrawn
	351192	Red Dog Financial Corp.	09-May-2011 to 31-Mar-2013	187907	Withdrawn

### Senior Officials / Senior Employees

Alert	GBC ID	Name	Certification Period	Position	Status	Appl #
	182529	McLeod, Ross	to	Senior Official	Withdrawn	187910



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## Gaming Information and Services

### Corporate Registration Application

*Know your limit, play within it.*

Help ?

**GBC ID: 351190****No. 179 Corporate Ventures Ltd.****Alert:** ●

All fields with an asterisk (\*) must be completed.

**Details****Application #:**

187904

**\* Application Status:**

Withdrawn

**CREG File #:**

295

**Primary Investigator:**

(I)JHenzie

**Secondary Investigator:****Project Number:****\* Application Received Date:**

09-May-2011

**Certification Start Date:****Certification End Date:****Notes:**

20-Jun-2012: File reassigned from Rioux to Turner. 21-May-2013: App 'withdrawn' and filed as 'Associate' with GCGC registration period 01-Apr-2008 to 31-Mar-2013.

**Classes****\* Class:**

Associates Corporate

**# of Sites:****Invoice To****\* Attention To:**

no invoice required

**\* Delivery Method:****X e-mail**

karen.zeleny@gov.bc.ca (e.g. John.Doe@home.com)

**Canada Post****Unit:****\* Street:****\* City:****\* Province/State:**

British Columbia

**\* Country:**

Canada


**\* Postal / Zip Code:**

## Sites

## Affiliated Organizations

* GBC ID:	* Organization:	* Affil. Start Date:	Affil. End Date:		
					
Alert	GBC ID	Organization	Affiliation Period	Application #	Status
	211098	Great Canadian Gaming Corporation	09-May-2011 to 31-Mar-2013	246468	Approved
	351192	Red Dog Financial Corp.	09-May-2011 to 31-Mar-2013	187907	Withdrawn
	351194	Ross McLeod Financial Corp.	09-May-2011 to 31-Mar-2013	187909	Withdrawn

## Senior Officials / Senior Employees

Alert	GBC ID	Name	Certification Period	Position	Status	Appl #
	182529	McLeod, Ross	to	Senior Official	Withdrawn	187906

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Cancel



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## Gaming Information and Services

### Corporate Registration Application

*Know your limit, play within it.*

Help

**GBC ID: 351192****Red Dog Financial Corp.****Alert:**

All fields with an asterisk (\*) must be completed.

**Details****Application #:**

187907

**\* Application Status:**

Withdrawn

**CREG File #:**

296

**Primary Investigator:**

(I)JHenzie

**Secondary Investigator:****Project Number:****\* Application Received Date:**

09-May-2011

**Certification Start Date:****Certification End Date:****Notes:**

20-Jun-2012: File reassigned from Rioux to Turner. 21-May-2013: App 'withdrawn' and filed as 'Associate' with GCGC registration period 01-Apr-2008 to 31-Mar-2013.

**Classes****\* Class:**

Associates Corporate

**# of Sites:****Invoice To****\* Attention To:**

no invoice required

**\* Delivery Method:****X e-mail**

karen.zeleny@gov.bc.ca (e.g. John.Doe@home.com)

**Canada Post****Unit:****\* Street:****\* City:****\* Province/State:**

British Columbia

**\* Country:**

Canada


**\* Postal / Zip Code:**

## Sites

## Affiliated Organizations

* GBC ID:		* Organization:	* Affil. Start Date:	Affil. End Date:	
					
Alert	GBC ID	Organization	Affiliation Period	Application #	Status
	351190	No. 179 Corporate Ventures Ltd.	09-May-2011 to 31-Mar-2013	187904	Withdrawn
	351194	Ross McLeod Financial Corp.	09-May-2011 to 31-Mar-2013	187909	Withdrawn

## Senior Officials / Senior Employees

Alert	GBC ID	Name	Certification Period	Position	Status	Appl #
	182529	McLeod, Ross	to	Senior Official	Withdrawn	187908

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Page 010 to/à Page 013

Withheld pursuant to/removed as

s.22;s.21

Page 014

Withheld pursuant to/removed as

s.21

Page 015

Withheld pursuant to/removed as

s.22;s.21



May 18, 2011

CREG: 285

Mr. Ross McLeod, Chairman & CEO  
Great Canadian Gaming Corporation  
#350 – 13775 Commerce Parkway  
Richmond BC V6V 2V4

Dear Mr. McLeod:

**Re: Invoice for Registration Fees**


GPEB received Corporate Disclosure Forms for No. 179 Corporate Ventures Ltd., Ross McLeod Financial Corp. and Red Dog Financial Corp. on May 9, 2011 in reference to the disposition of shares of Great Canadian Gaming Corporation.

The application fees (\$250 per disclosure) were not included with your submission; therefore, the enclosed invoice for \$750.00 has been issued requesting payment within 30 days.

Please also note that effective January 1, 2011, applicants will be charged for “investigative time” (\$150/hour), which is in addition to the application fees. Upon completion of our due diligence and background investigation an invoice for investigative fees will be issued to you.

If you have any questions, please feel free to contact me or Ron Merchant, Director and Deputy Registrar, Corporate Registration, in Victoria at (250) 356-0663.

Yours truly,



Karen Zeleny  
Manager, Corporate Compliance

Enclosure



Gaming Policy and  
Enforcement Branch

Registration and  
Certification

# INVOICE

INVOICE DATE  <b>2011/05/18</b> (YYYY/MM/DD)	FILE NO  <b>CREG: 285</b>	TERMS OF PAYMENT  DUE DATE <b>2011/06/17</b> (YYYY/MM/DD)
IN ACCOUNT WITH  <b>Great Canadian Gaming Corporation #350 – 13755 Commerce Parkway Richmond BC V6V 2V4</b>		MAKE CHEQUE OR MONEY ORDER PAYABLE IN CANADIAN FUNDS TO MINISTER OF FINANCE AND  <b>MAIL TO:</b> Gaming Policy and Enforcement Branch Registration and Certification PO Box 9202 Stn Prov Govt Victoria BC V8W 9J1  <b>COURIER TO:</b> Gaming Policy and Enforcement Branch Registration and Certification 3 <sup>rd</sup> Floor, 910 Government Street Victoria BC V8W 1X3
<b>Class</b>	<b>Description</b>	<b>Amount</b>
Associates	Application Fee for No. 179 Corporate Ventures Ltd. (CREG 295)	\$ 250.00
	Application Fee for Red Dog Financial Corp. (CREG 296)	250.00
	Application Fee for Ross McLeod Financial Corp. (CREG 297)	250.00
<b>TOTAL</b>		<b>\$ 750.00</b> (Canadian Funds)

- Notes:**
- Make cheque or money order payable to: **Minister of Finance in Canadian funds**
  - Quote file number on payment
  - Registration expires if payment is not received by the due date
  - Retain a copy of this invoice for your records.

# CONFIDENTIAL

## FOR OFFICE USE ONLY

Amount Received \$                      .00

Currency ☐ CAD ☐ USD

☐ Other:                     

Date (YYMMDD)                     

Receipt # NA

☐ NEW

☐ RENEWAL

CR29

File #

0295 / 0296 / 0297

Party ID #

Registration Class

Registration Code

182529

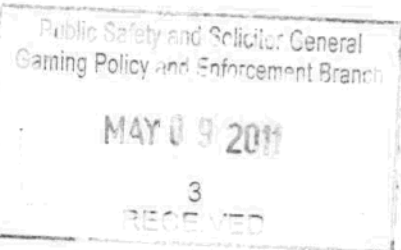
0187904 / 0187905 / 0187906

SR OFFICIAL

## PERSONAL DISCLOSURE FORM 2

Updates only required  
not full application.

COLUMBIA



## GAMING POLICY AND ENFORCEMENT BRANCH REGISTRATION DIVISION

Date Application Completed:  (yyyy-mm-dd)		Have you previously been registered to participate in the gaming or horse racing sectors in BC?  <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes, Registration Expiry date: <u>March 31, 2013</u>	
Surname	First Name	Middle Name	
<u>McLeod</u>	<u>Ross</u>	<u>John</u>	
Employer or Company Representing	Company Position	Business Telephone	
<u>Great Canadian Gaming Corporation</u>	<u>Chairman &amp; CEO</u>	<u>604-303-1000</u>	
		Email Address	
		<u>rmcleod@gcgaming.com</u>	

<b>1</b>	<b>PERSONAL INFORMATION</b>			
			Gender: <input checked="" type="checkbox"/> M <input type="checkbox"/> F	
<b>LAST NAME</b>		<b>First Name</b>	<b>Middle Name(s)</b>	<b>Date Of Birth</b>
McLeod		Ross	John	(YYYY-MM-DD) s.22
<b>Alias, Nicknames, Maiden Name, Other Name Changes (Legal or Otherwise)</b>			<b>E-Mail Address</b>	
N/A			rmcleod@gcgaming.com	
<b>PLACE OF BIRTH</b>				
<b>City</b>	<b>Province/State</b>	<b>Country</b>	<b>Citizenship</b>	
s.22				
Do you hold dual citizenship?				
s.22				
<b>HOME ADDRESS</b>			<b>Since date ( YYYY-MM-DD)</b>	
Apt/Suite/Unit Number/Street or RR# and Lot, Concession, Township			s.22	
s.22			<b>Telephone Number</b>	
			s.22	
<b>City</b>	<b>Province/State</b>	<b>Postal/Zip Code</b>	<b>Fax Number or Cell</b>	
Country				
s.22				
<b>BUSINESS ADDRESS</b>				
<b>Apt/Suite/Unit Number&amp; Street</b>			<b>Business Telephone</b>	
#350-13775 Commerce Parkway			604-303-1000	
<b>City</b>	<b>Province/State</b>	<b>Postal/Zip Code</b>	<b>Country</b>	<b>Business Fax</b>
Richmond, B.C. V6V 2V4				604-303-6199
				<b>Email Address or Web Site</b>
				www.gcgaming.com
<b>IDENTIFICATION</b>				
<b>SIN/SSN or National ID#</b>	<b>Driver's Licence #</b>	<b>Prov/State</b>	<b>Passport Number(s)</b>	
s.22				
<b>MARITAL STATUS</b>				
s.22				
If divorced/separated provide dates, particulars of previous spouse(s) including full names, birthdates , addresses				
<b>Full Name of spouse, Date of Birth: (yyyy-mm-dd)</b>			<b>Spouse's surname at birth</b>	
s.22				
<b>Spouse's Occupation</b>			<b>Spouse's Employer</b>	
s.22				

**CLASSES OF REGISTRATION**

You are involved in gaming as a: (check **ALL** boxes that apply)

- ☒ Senior Official of a gaming services provider
- ☒ Senior Employee of a gaming services provider
- ☒ Voting Shareholder with an investment of 5% or more in a gaming services provider
- ☐ Non-Voting Shareholder or Investor with an investment of 5% or more in a gaming services provider
- ☐ Other, as deemed. Specify: \_\_\_\_\_

**Photograph.** Attach one unmounted colour photograph of passport type, approximately 1½" X 1½" and taken within three ( 3 ) months prior to the filing of this application. Sign the back of the photograph. The photograph is required for identification purposes only.

**Attach Photo Here**

**Do Not Glue**

<b>3</b>	<b>RESIDENCE INFORMATION</b> For the past ten (10) years, excluding your current address, provide the following information for each address at which you resided. If you require more space, include as <i>Attachment 3</i> .	
Apt/Suite, Street Number, Street Name, Province/State, Postal/Zip Code		Dates (YYYY-MM-DD)
		From                      To
1		
2		
3		
4		
5		
6		
7		

<b>4</b>	<b>FAMILY INFORMATION - Children and Dependents</b> List all children, including stepchildren, dependent children and adopted children and give the following information. If you require more space, include as <i>Attachment 4</i> .	
Name	Birth Date (YYYY-MM-DD)	Address
1		
2		
3		
4		
5		
6		

<b>5</b>	<b>FAMILY INFORMATION - Parents</b>			
	List names, residence addresses, dates of birth and most recent occupations of parents, parents-in-law, or legal guardian(s). Indicate if retired or deceased, list last address and occupation. If you require more space, include as <i>Attachment 5</i> .			
	<b>Full Name (Maiden)</b>	<b>Birth Date (YYYY-MM-DD)</b>	<b>Address</b>	<b>Occupation</b>
	1 Father			
	2 Mother			
	3 Father-in-Law			
	4 Mother-in-Law			

<b>6</b>	<b>FAMILY INFORMATION - Siblings</b>			
	List names, residence addresses, dates of birth, and most recent occupations of brothers and sisters. If you require more space, include as <i>Attachment 6</i> .			
	<b>Full Name</b>	<b>Birth Date (YYYY-MM-DD)</b>	<b>Address</b>	<b>Occupation</b>
	1			
	2			
	3			
	4			
	5			
	6			
	7			

<b>7</b>	<b>EMPLOYMENT INFORMATION</b>		
Commencing with your current employer, list your work history, all businesses with which you have been involved, and/or all periods of unemployment since the age of 18 or for the past 20 years, whichever is shortest. If you require more space, include as <i>Attachment 7</i> .			
<b>1.</b>	<b>From</b>	<b>Current Employer</b>	<b>Business Phone</b>
			Is the company working in the Gaming Industry? <input type="checkbox"/> Yes <input type="checkbox"/> No
	<b>To</b>	<b>Mailing Address</b>	
	<b>Position Held</b>	<b>Description of Duties</b>	<b>Name of Supervisor</b>
			<b>Reason for Leaving</b>
<b>2.</b>	<b>From</b>	<b>Employer Name</b>	<b>Business Phone</b>
			Is the company working in the Gaming Industry? <input type="checkbox"/> Yes <input type="checkbox"/> No
	<b>To</b>	<b>Mailing Address</b>	
	<b>Position Held</b>	<b>Description of Duties</b>	<b>Name of Supervisor</b>
			<b>Reason for Leaving</b>
<b>3.</b>	<b>From</b>	<b>Employer Name</b>	<b>Business Phone</b>
			Is the company working in the Gaming Industry? <input type="checkbox"/> Yes <input type="checkbox"/> No
	<b>To</b>	<b>Mailing Address</b>	
	<b>Position Held</b>	<b>Description of Duties</b>	<b>Name of Supervisor</b>
			<b>Reason for Leaving</b>
<b>4.</b>	<b>From</b>	<b>Employer Name</b>	<b>Business Phone</b>
			Is the company working in the Gaming Industry? <input type="checkbox"/> Yes <input type="checkbox"/> No
	<b>To</b>	<b>Mailing Address</b>	
	<b>Position Held</b>	<b>Description of Duties</b>	<b>Name of Supervisor</b>
			<b>Reason for Leaving</b>
<b>5.</b>	<b>From</b>	<b>Employer Name</b>	<b>Business Phone</b>
			Is the company working in the Gaming Industry? <input type="checkbox"/> Yes <input type="checkbox"/> No
	<b>To</b>	<b>Mailing Address</b>	
	<b>Position Held</b>	<b>Description of Duties</b>	<b>Name of Supervisor</b>
			<b>Reason for Leaving</b>



<b>8</b>	<b>EMPLOYMENT DISCHARGE/SUSPENSION/RESIGNATION/DISCIPLINARY ACTION</b>
<p>a. Have you ever been discharged, suspended or asked to resign from employment?</p> <p><input type="checkbox"/> No</p> <p><input type="checkbox"/> Yes. ▶ If YES, you MUST include the following information for EACH occasion on which you were discharged, suspended or asked to resign as <i>Attachment 8a</i>.</p> <div style="margin-left: 40px;"> <p>i. Employer's name</p> <p>ii. Date of Discharge or Resignation</p> <p>iii. Reason for discharge or resignation</p> </div>	
<p>b. During the last ten (10) year period, were you ever (in relation to any employment) the subject of any disciplinary action?</p> <p><input type="checkbox"/> No</p> <p><input type="checkbox"/> Yes. ▶ If YES, you MUST include the following information for EACH occasion in which you were discharged, suspended or asked to resign as <i>Attachment 8b</i>.</p> <div style="margin-left: 40px;"> <p>i. Name and address of employer</p> <p>ii. Name Supervisor/person who initiated the action</p> <p>iii. Date of disciplinary action</p> <p>iv. Circumstances of disciplinary action</p> <p>v. Outcome</p> </div>	

<b>9</b>	<b>CORPORATE ASSOCIATIONS</b>					
List all corporations, partnerships, sole proprietorships or any other business ventures with which you have been associated or involve as an officer, director, shareholder, or related capacity. Indicate if any licenced gambling took place on the premises during your term of employment. If you require more space, include as <i>Attachment 9</i> .						
Name and Address of Association (Street, City, Province/State, Postal/Zip Code, Telephone Number)		Position Held	Dates (YYYY-MM-DD)		Reference Person	Gaming? Yes or No
			From	To		
1	See attached					
2						
3						
4						
5						

<b>10</b>	<b>POSITIONS OF TRUST</b>
<p>Have you ever resigned, been removed or discharged from a position of trust including as a trustee, board member, officer or director or in any other position?</p> <p> <input type="checkbox"/> No  <input type="checkbox"/> Yes. ▶ If YES, you MUST include the following information as <i>Attachment 10</i>.         </p> <ul style="list-style-type: none"> <li>i. Name and address of entity</li> <li>ii. Position Held:</li> <li>iii. Dates of resignation, removal, discharge</li> <li>iv. Reasons</li> </ul>	

<b>11</b>	<b>POST SECONDARY EDUCATION AND PROFESSIONAL DESIGNATIONS</b>			
If you require more space, include as <i>Attachment 11</i> .				
	Name of Institution	Location (City/State)	Dates Attended	Degree Attained
College or University	1.			
	2.			
Other	1.			
	2.			
Professional Designations	1.			
	2.			
	3.			

## CRIMINAL AND LITIGATION INFORMATION

You may be found ineligible for registration if:

- a. you have been convicted or are the subject of pending charges in any jurisdiction, of a criminal, regulatory or other statutory offence;
- b. a civil claim has been successfully brought or there is a civil claim pending against you; or
- c. your behaviour is considered, on reasonable grounds, to be a detriment to the integrity or lawful conduct or management of gaming.

GPEB will determine whether any conviction renders you ineligible for registration by reference to the following factors:

- a. Does the behavior for which the charges were laid, if repeated, pose any threat to the integrity of the conduct of gaming regulated by the Province and its agents?
- b. What were the circumstances of the charge, particulars of the offence involved and sentence imposed?
- c. How much time has elapsed between the charge and the application?
- d. Have you shown any tendencies to repeat the kind of behavior from which the charges arose and shown a firm intention to rehabilitate?

Full disclosure of all criminal and civil proceedings is required, including those convictions for which you have received a pardon under the provisions of the *Criminal Records Act*, or similar legislation.

Background checks will include but are not limited to credit history, criminal record and local indices checks. The Canadian Police Information Centre (CPIC) database records will be queried for the disposition of all charges for which a person has been fingerprinted (Criminal Record) and all outstanding charges currently before the courts. Local checks will be conducted through the RCMP PIRS database and any other City, Municipal, Provincial, Federal, State, County, Sheriffs, FBI or other police databases in Canada, the USA and elsewhere in the world that GPEB deems appropriate. These databases record all complaints the respective police departments investigate and include information related to non convictions and charges regardless of disposition. Therefore full disclosure of all criminal and civil proceedings is required and each case will be decided on its own merits. If necessary, you will be required to provide fingerprints to verify whether or not you have a criminal record.

- a. Have you, or any business entity with which you are or were associated, ever been investigated, charged, found guilty or convicted of an offence in any jurisdiction? Include charges where an absolute or conditional discharge or a pardon has been granted.

**Note:** This includes offences under any level of government which could include administrative offenses at the provincial/state level or the federal level as well as criminal offences and sanctions (excluding minor traffic offences).

☐ No

☐ Yes. ▶ If YES, you MUST include the following information for EACH conviction or finding of guilt as *Attachment 12a*.

- i. Name and address of entity (if applicable)
- ii. Description of conviction or finding of guilt
- iii. Date of conviction or finding of guilt
- iv. Description of sentence
- v. Name and address of Court
- vi. Court file number (if known)

**Note:** If a pardon has been granted provide only the date and jurisdiction of authority issuing pardon.

- b. Do you or any business entity with which you are or were associated, have any charges of any kind outstanding in any jurisdiction?

**Note:** Include offences under any jurisdiction, any charges under any legislation, including criminal offences, federal offences and provincial/state offences (excluding minor traffic offences).

☐ No

☐ Yes. ▶ If YES, you MUST include the following information for EACH charge as *Attachment 12b*.

- i. Name and address of entity (if applicable)
- ii. Description of charge
- iii. Date of charge
- iv. Name and address of court
- v. Court file number (if known)
- vi. Next court date

- c. Have you or any business entity with which you are or were associated in the past ten (10) years been the subject of any investigations in any jurisdiction?

☐ No

☐ Yes. ▶ If YES, you MUST include the following information for EACH investigation as *Attachment 12c*.

- i. Name and address of entity (if applicable)
- ii. Subject of investigation
- iii. Name and address of organization conducting the investigation

- a. Have you or any business entity with which you are or were associated, ever had a claim made successfully against you in the last ten (10) years in any jurisdiction? Include orders, judgments, administrative sanctions taken, disciplinary hearings, fines and penalties imposed, if any.

☐ No

☐ Yes. ▶ If YES, you MUST include the following information for EACH proceeding as *Attachment 13a*.

- i. Description of Claim
- ii. Name of other parties to the proceeding
- iii. Outcome of proceeding
- iv. Date of proceeding
- v. Name and address of Court
- vi. Court file number

- b. Have you or any business entity with which you are or were associated, any outstanding claims filed against you and pending dispositions or in the process of being filed in any jurisdiction?

☐ No

☐ Yes. ▶ If YES, you MUST include the following information for EACH proceeding as *Attachment 13b*.

- i. Description of claim
- ii. Name of other parties to the proceeding
- iii. Date of Proceeding
- iv. Name and address of Court
- v. Court file number

- a. Have you or any business entity with which you are or were associated ever: filed for bankruptcy protection or receivership; been petitioned into bankruptcy or receivership; or made a proposal under any bankruptcy, insolvency or similar law, or had any similar action taken against you, in any jurisdiction?

☐ No

☐ Yes. ▶ If YES, you MUST include the following for EACH proceeding as *Attachment 14a*.

- i. Name and address of entity (if applicable)
- ii. Name and address of filing party
- iii. Date petition filed
- iv. Name and address of Court
- v. Name and address of trustee
- vi. Disposition or outcome

**Note:** You MUST also enclose a copy of any discharge.

- b. Have you, or any business entity with which you are or were associated ever been denied or refused bankruptcy protection or reorganization under any bankruptcy or insolvency law in any jurisdiction?

☐ No

☐ Yes. ▶ If YES, you MUST include the following for EACH proceeding as *Attachment 14b*.

- i. Name and address of entity (if applicable)
- ii. Name and address of filing party
- iii. Date petition filed
- iv. Name and address of Court
- v. Name and address of Trustee
- vi. Disposition or outcome

Have you or any business entity with which you are or were associated:

- a. ever applied for any permit, licence, certificate, or registration in connection with gaming in any jurisdiction?

☐ No

☐ Yes. ▶ If YES, you MUST include the following information as *Attachment 15a*.

- i. Name and address of entity
- ii. Name and address of licensing or regulatory body
- iii. Type of permit, Licence, certificate, registration
- iv. Date of application
- v. Disposition of application (e.g.: approved, abandoned or withdrawn)

- b. ever had a permit, licence, certificate or registration in connection with gaming refused, denied, suspended or cancelled in any jurisdiction, including any administrative sanctions taken, disciplinary hearings, fines and penalties imposed?

☐ No

☐ Yes. ▶ If YES, you MUST include the following information as *Attachment 15b*.

- i. Name and address of entity
- ii. Name and address of licensing or regulatory body
- iii. Type of permit, Licence, certificate, registration
- iv. Action taken (e.g., refused, denied, suspended, cancelled, or disciplinary action taken)
- v. Date action taken
- vi. Reasons

- c. ever had a permit, licence, certificate or registration refused, denied, suspended or cancelled by a regulatory body or authority exercising jurisdiction over specific business activities or profession, including any administrative sanctions taken, disciplinary hearings, fines and penalties imposed? **Note:** This includes for example, any act under Federal, Provincial and State jurisdictions. (e.g. Driver's Licence suspension).

☐ No

☐ Yes. ▶ If YES, you MUST provide the following details as *Attachment 15c*.

- i. Name and address of association, profession or other regulatory body
- ii. Type of permit, licence, certificate, registration
- iii. Action taken (e.g., refused, denied, suspended, cancelled, or disciplinary action taken)
- iv. Date action taken
- v. Reasons

- d. ever had a permit, licence, certificate or registration other than those listed in the above questions refused, denied, suspended, cancelled, abandoned or withdrawn in any jurisdiction? **Note:** This includes municipal/provincial/state and federal business licences.

☐ No

☐ Yes. ▶ If YES, you MUST provide the following details as *Attachment 15d*.

- i. Name and address of licensing or other regulatory body
- ii. Type of permit, licence, certificate, registration
- iii. Action taken (e.g., refused, denied, suspended, cancelled, or disciplinary action taken)
- iv. Date action taken
- v. Reasons

- e. had any contracts or business interests (not including the applicant company) in any jurisdiction to supply gaming goods or services including, but not limited to, lottery goods and services?

☐ No

☐ Yes. ▶ If YES, you MUST include the following information as *Attachment 15e*.

- i. Name and address of entity
- ii. Contract or business interests
- iii. Start and end date of Contract
- iv. Relationship, association or employment with entity
- v. Value of Contract
- vi. Copy of the Contract

- f. ever been employed by or associated with any business or person connected in any way with an illegal or unlicensed gambling or gaming enterprise?

☐ No

☐ Yes. ▶ If YES, you MUST include the following information as *Attachment 15f*.

- i. Name and address of employer or associate
- ii. Date of association
- iii. Circumstances relating to the association

- g. ever engaged in any type of illegal or unlicensed gambling or gaming enterprise?

☐ No

☐ Yes. ▶ If YES, you MUST include the following information as *Attachment 15g*.

- i. What type of gaming activity
- ii. Date and location of gaming
- iii. Explain the circumstances

- h. had any relatives associated with or employed in the gambling or gaming industry?

☐ No

☐ Yes. ▶ If YES, you MUST include the following information as *Attachment 15h*.

- i. Name and address of relative
- ii. Relationship to relative
- iii. Relative's role in the industry



16

**GAMING INVESTMENTS**

- a. Describe your involvement in the applicant company. If you require more space, include as *Attachment 16a*.

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- b. Have you or will you provide funds, assign assets or invest in the applicant company?

- ☐ No  
☐ Yes. ▶ If YES, state the amount and type of transaction.

Amount: \$ \_\_\_\_\_

Type of Transaction: \_\_\_\_\_

- c. Investment in the applicant company has or will be derived from the following sources.

Source: _____	Amount: \$ _____
Source: _____	Amount: \$ _____
Source: _____	Amount: \$ _____

- d. The investment has or will be made in the following manner:

- ☐ as a shareholder loan \$ \_\_\_\_\_  
☐ purchase of shares \$ \_\_\_\_\_  
☐ other (specify kind) \$ \_\_\_\_\_

- e. In the last ten (10) years have you or any other member of your family received a loan of any kind from the applicant company?

- ☐ No  
☐ Yes. ▶ If YES, provide the amount, reason for the loan and whether or not it has been repaid as *Attachment 16e*.

- f. State the number, class and percentage of share participation and include share options not yet vested.

Number	( i ) Class ( ii ) Voting/Preferred/Non-Preferred	Percentage

- g. Has or will your interest in the applicant company be assigned or pledged, or has any agreement been reached whereby your interest is to be assigned, pledged or sold, either in whole or in part?

- ☐ No  
☐ Yes. ▶ If YES, provide details

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- h. Are your shares in the applicant company subject to restrictions under any agreement?

- ☐ No  
☐ Yes. ▶ If YES, provide a copy of the agreement as *Attachment 16h*.

**17 INCOME TAX RETURNS**

- a. State the year and location for which you last filed an Income Tax submission.

For the year  , filed in \_\_\_\_\_ , \_\_\_\_\_  
City, Province or State Country

- b. Who prepares your tax submissions and how are they filed?

Firm: \_\_\_\_\_ Address: \_\_\_\_\_

Method of Filing: \_\_\_\_\_

- c. Attach copies of your completed income tax submissions for the last five (5) years for each jurisdiction in which you have filed and mark as *Attachment 17c*.

- d. Attach copies of your Notice of Assessment (receipt) from Income Tax Authority for the last five (5) years, or the equivalent document from the relevant jurisdiction. Mark as *Attachment 17d*.

- e. Have you, your spouse or any business entity with which you are or were associated, ever:

- i failed to disclose or report income?

☐ No

☐ Yes. ▶ If YES, provide the circumstances regarding the nature of the income and the amount. Mark as *Attachment 17.e.i*

- ii made false claims or tax submissions?

☐ No

☐ Yes. ▶ If YES, provide circumstances regarding the nature of the false claim and the amount. Mark as *Attachment 17.e.ii*.

- iii been audited or investigated by a tax authority?

☐ No

☐ Yes. ▶ If YES, provide circumstances regarding the audit or investigation including date, outcome and the amount. Mark as *Attachment 17.e.iii*.

- iv been subject to any tax fines or penalties?

☐ No

☐ Yes. ▶ If YES, provide circumstances regarding the fine or penalties and if the debt has been paid. Mark as *Attachment 17.e.iv*.

- v. been denied an extension for filing a tax submission?

☐ No

☐ Yes. ▶ If YES, provide circumstances regarding the denial. Mark as *Attachment 17.e.v*.

Have you, your spouse or any business entity with which you are or were associated:

a. been subject to garnishment, assignment or other similar orders in any jurisdiction?

☐ No

☐ Yes. ▶ If YES, you MUST include the following for EACH proceeding as *Attachment 18a*.

- i. Nature and amount of obligation
- ii. Name and address of the holder of the obligation
- iii. Name and address of Court
- iv. Court file number
- v. Current status

b. at any time not obeyed any Order of any Court requiring you to do, or abstain from doing, any act?

☐ No

☐ Yes. ▶ If YES, you MUST include the following for EACH proceeding as *Attachment 18b*.

- i. Date and nature of the Court Order
- ii. Name and address of Court
- iii. Reason for not obeying order
- iv. Court file number
- v. Current status

c. ever had a credit card revoked?

☐ No

☐ Yes. ▶ If YES, you MUST include the following for EACH credit card as *Attachment 18c*.

- i. Name of credit card company
- ii. Date credit card revoked
- iii. Reason why it was revoked
- iv. Outstanding balance and current status

d. had any assets seized for non-payment or any other action taken to collect an account that was owed?

☐ No

☐ Yes. ▶ If YES, you MUST include the following for EACH collection as *Attachment 18d*.

- i. Name and address of entity who initiated action
- ii. Date of action
- iii. Description of asset seized
- iv. Current status of action

19

**ASSETS/LIABILITIES**

a. Have you, your spouse or any business entity with which you are or have been associated (other than the applicant company):

i held assets or liabilities outside of your country of permanent residence?

☐ No

☐ Yes. ▶ If YES, identify the assets and/or liabilities and their value as *Attachment 19.a.i.*

ii been the signatory (as trustee, beneficiary or settler) on any trust or other estate planning instrument?

☐ No

☐ Yes. ▶ If YES, describe your role and the nature of the instrument as *Attachment 19.a.ii.*

iii engaged in the hiding or non-reporting of assets or liabilities?

☐ No

☐ Yes. ▶ If YES, provide details as *Attachment 19.a.iii.*

b. List below all contingent liabilities for which you and/or your spouse are obligated. Indicate those loans for which you are a guarantor or describe any civil action pending which may result in a judgment against you.

Name & Address of Creditor	Date Incurred (YY/MM)	Amount	Unpaid Balance	Maturity Date (YY/MM)	Person Liable and Relationship

20

**INCOME**

List all sources of income and their respective amounts. (include all businesses, rental property, employment remuneration, bonuses, stock options, company vehicles, interest income and dividends). If you require more space, include as *Attachment 20.*

Source 1 \_\_\_\_\_ \$ \_\_\_\_\_

Source 2 \_\_\_\_\_ \$ \_\_\_\_\_

Source 3 \_\_\_\_\_ \$ \_\_\_\_\_

Source 4 \_\_\_\_\_ \$ \_\_\_\_\_

**Total current annual gross income** \$ \_\_\_\_\_

## 21 NET WORTH

All information provided in this section is as of (YYYY-MM-DD) \_\_\_\_\_ and is reported in the following currency:  
(✓ check one):

\_\_\_ Canadian (CAD)    \_\_\_ US (USD)    \_\_\_ Other. (specify): \_\_\_\_\_

Complete the following **Statement of Assets**. Each entry must be described fully on the appropriate Schedule.

TABLE 1. Statement of Assets	Schedule	Current Market Value
Cash on hand (if in excess of \$10,000)		\$
Deposits Financial Institutions	A	\$
Accounts & Notes Receivable	B	\$
Stocks and Bonds	C	\$
Business Investments	D	\$
Real Estate	E	\$
Personal Vehicles	F	\$
Other Assets	G	\$
<b>TOTAL ASSETS</b>		\$

Complete the following **Statement of Liabilities**. Each entry must be described fully on the appropriate Schedule.

TABLE 2. Statement of Liabilities	Schedule	Amount
Current Liabilities (debts due and payable within one year)		\$
Accounts payable (credit cards etc)		\$
Taxes Payable		\$
Long Term liabilities (debts due and payable in more than one year)	H	\$
Mortgages payable	I	\$
Other long term liabilities	J	\$
<b>TOTAL LIABILITIES</b>		\$

Complete the following **Statement of Net Worth**.

TABLE 3. Statement of Net Worth	Table	Amount
Total Assets (from Statement of Assets)	1	\$
Less: Total Liabilities (from Statement of Liabilities)	2	\$
<b>NET WORTH</b>		\$

## CRIMINAL RECORD CONSENT FORM

(Send the completed form directly to this office for processing)

<b>FULL NAME OF APPLICANT</b>					<input type="checkbox"/> Male <input type="checkbox"/> Female	
Surname		All Given Names			Maiden Names	
Other Names Used – Present /Past		Date of Birth (yyyy-mm-dd)		Place of Birth		
Racial Origin	Height	Weight	Hair Color	Eye Color		
Driver's Licence Number		Province/State		SIN/SSN or National ID number		
<b>HOME ADDRESS</b>						
Apt/Suite/Unit Number, Street or RR# and Lot, Concession, Township					Home Telephone	
City	Province/State	Postal/Zip Code	Work Telephone			
<p><b>Note:</b> Applicants residing outside of Canada and the United States must provide a Police Certificate from their country of residence confirming a criminal record does not exist. If a criminal record does exist a copy must be provided.</p>						
<p>I, _____ (print name in full), hereby authorize:</p> <ol style="list-style-type: none"> <li>the Gaming Policy and Enforcement Branch(GPEB) to investigate my suitability for registration pursuant to Part 8 of the <i>Gaming Control Act</i> and Gaming Control Regulation. I understand that GPEB is required to protect the confidentiality and privacy of personal information provided in accordance with <i>The Freedom of Information and Protection of Privacy Act</i> (British Columbia).</li> <li>any City, Municipal or Provincial Police department or public body, including GPEB, pursuant to Section 33 of the <i>Freedom of Information and Protection of Privacy Act</i> (British Columbia), and the Royal Canadian Mounted Police pursuant to Section 8(1) of the <i>Privacy Act of Canada</i>, to release any and all personal information and records, (including convictions, non convictions and charges regardless of disposition) retained by them in their files, including PIRS, CPIC, PRIME or any other local indices and databases, and necessary for GPEB to perform registration and enforcement responsibilities under the <i>Gaming Control Act</i>.</li> <li>pursuant to Section 6 (2)(a) of the <i>Personal Information Protection Act</i> (British Columbia), any organization to disclose my personal information to GPEB in order for GPEB to conduct a background investigation in accordance with the <i>Gaming Control Act</i>.</li> </ol>						
_____ DATE			_____ SIGNATURE OF APPLICANT			
<p><b>For GPEB Use Only</b></p> <p> <input type="checkbox"/> CPIC    <input type="checkbox"/> CNI    <input type="checkbox"/> INTERPOL  <input type="checkbox"/> PIRS    <input type="checkbox"/> ED1    <input type="checkbox"/> ED2    <input type="checkbox"/> OTHER FED    <input type="checkbox"/> OTHER DIVISIONS  <input type="checkbox"/> EQUIFAX  <input type="checkbox"/> OTHER DATA BASES         </p>						
Signature		Party ID #		Date		

## CONSENT TO RELEASE OF PERSONAL INFORMATION

This consent granted by: \_\_\_\_\_  
[Applicant's Name]

### WHEREAS:

I, THE UNDERSIGNED, have made application to the GAMING POLICY AND ENFORCEMENT BRANCH to participate in regulated gaming activities conducted in the Province of British Columbia, Canada, pursuant to registrations issued by the GAMING POLICY AND ENFORCEMENT BRANCH. The GAMING POLICY AND ENFORCEMENT BRANCH, as a requirement of my application, has requested and I have agreed to execute this consent to Release of Personal Information for the following purposes:

- A. To evaluate my personal, financial, business regulatory and criminal history for suitability to participate in the gaming industry;
- B. To share information gathered with other gaming regulatory authorities.
- C. To share information gathered with other law enforcement agencies for gaming related investigations or clearances, or other law enforcement purposes.

I have agreed that the GAMING POLICY AND ENFORCEMENT BRANCH and its authorized agents may collect and receive information relating to or concerning me from any or all of the following sources worldwide: international, national, provincial, state, county or municipal law enforcement or security agencies, police services, licensing bodies, sheriff's offices, all government ministries or regulatory agencies, banks, trust companies, brokerage houses, credit bureaus, professional or industry associations or regulators, former or current employers and or any other bodies or entities that may hold information relevant to the background investigation.

I am informed that the GAMING POLICY AND ENFORCEMENT BRANCH is required to protect the confidentiality and privacy of such information in its possession in accordance with the terms of the *Freedom of Information and Protection of Privacy Act*, (British Columbia) and to use information only for the purposes for which it was collected or for consistent purposes, and except as I have otherwise consented herein I request that the information collected relating to or concerning myself be protected by the GAMING POLICY AND ENFORCEMENT BRANCH and kept confidential and private.

I, the undersigned:

1. Authorize and direct all persons or parties to whom this consent is presented and that have in their possession or control information or documents relating to or concerning me or my affairs to provide such information to GPEB and permit the inspection, copying and removal of copies of such documents by the GAMING POLICY AND ENFORCEMENT BRANCH or its authorized agents, whether or not such information or documents are confidential or might otherwise be protected from disclosure.
2. Without limiting the generality of the authority granted herein, confirm that this authority and direction extends to and includes any and all documents, correspondence and records, including those of any financial institution, including past loan information, notes signed or co-signed by me, account records of any type, passbooks, safe deposit records, and general ledger folios or entries.
3. Affirm that the GAMING POLICY AND ENFORCEMENT BRANCH may insert on this document the name of any person or entity to whom this consent is presented, together with the name of any person they authorize to deliver this consent.
4. I grant the GAMING POLICY AND ENFORCEMENT BRANCH and its authorized agents full power and authority to exercise any and all powers, and to do all such acts and things as may be required on my behalf or in my name to cause delivery to them of the information or documents provided to be disclosed to them by this consent, and I release and agree to hold harmless any person or entity complying with this authority and direction from any liability to me whatsoever in connection with such disclosure.
5. I consent to releasing any information or copies of any documents provided in accordance with this form of consent to any law enforcement agency, or any gaming regulatory agency.

I, (applicant's name) ROSS KULOOD BEING DULY SWORN OR AFFIRMED, DECLARE that I am voluntarily executing this form of consent and understand the nature and purpose of this document.

SWORN OR AFFIRMED BEFORE ME at VANCOUVER, BC  
this 5 day of MAY, 2002011

s.22

Desmond Balakrishnan  
Barrister and Solicitor  
McMillan LLP  
1500 - 1055 West Georgia Street  
PO Box 11117  
Vancouver, BC V6E 4N7  
+604.685.9111  
+604.685.7084  
\*Law Corporation

### FOR GPEB USE ONLY

THIS REQUEST IS PRESENTED TO: \_\_\_\_\_  
(Regulatory Agency or Law Enforcement Agency)

BY: \_\_\_\_\_  
Authorized Agent of the GAMING POLICY AND ENFORCEMENT BRANCH

ON: \_\_\_\_\_  
DATE



## DECLARATION

I, ROSS MCLEOD, (applicant name) being duly sworn or affirmed, depose and say that I have read the above application and attached statements, documents, information, and that they are true and correct to the best of my knowledge and belief. I understand that if necessary, I will be required to provide fingerprints to verify whether or not I have a criminal record. Further, this statement is executed with the knowledge that misrepresentation or failure to disclose any information required by this application is sufficient cause for the rejection by the Gaming Policy and Enforcement Branch of any application. Further, I am aware that later discovery of an omission or misrepresentation made in the above application, attached statements, documents and information may be grounds for a determination of ineligibility or cancellation of any existing or future registration that may be granted. Further, that I am voluntarily submitting this disclosure under oath with full knowledge.

s.22

Applicant Signatur

U

Subscribed and sworn or affirmed to before me this

(SEAL)

5 day of MAY (month) 2011 (year)

at VANCOUVER BC  
City Province/State

**Desmond Balakrishnan\***  
Barrister and Solicitor  
McMillan LLP  
1500 - 1055 West Georgia Street  
PO Box 11117  
Vancouver, BC V6E 4N7  
t 604.689.9111  
f 604.685.7084  
\*Law Corporation

A Commissioner for taking Affidavits and/or Oaths, or  
a Notary Public

## SCHEDULE A - Cash in Banks

List all accounts and safety deposit boxes, foreign and domestic, maintained by you, your spouse and dependents. If more space is required or this information exists in another format, include as ***Schedule A***.

☐ NOT APPLICABLE

Name and Address of Financial Institution	Names of Person(s) Appearing on Account	Account No or Deposit Box	Type of Account	Balance as of (YYMMDD) 2010/12/31
s.22				

List all accounts and notes receivable held by you, your spouse and dependents. If more space is required or this information exists in another format, include as **Schedule B**.

[illegible]

List the information for all stocks and bonds held or controlled by you, your spouse and dependents. You are not required to identify stocks held through mutual funds or holding companies. Whenever such interest exists through a beneficial interest in a trust, the stocks and bonds held in such trust shall be listed if you, your spouse and dependent children have knowledge of what stocks and bonds are so held. Indicate publicly traded stocks and bonds with an asterisk ( \* ) and attach the stock portfolio. If more space is required or this information exists in another format, include as ***Schedule C***.

Name and Address of Issuer	Type	Number of Shares or Units	Purchase Price	Name in Which Held	Current Market Value
s.22					

## SCHEDULE D - Business Investments

List all investments in which any interest (direct, indirect, vested, or contingent) is held by you, your spouse and dependents, along with the names of all individuals or entities who share an interest therein. This shall include but not be limited to joint ventures, partnerships, sole proprietorships and corporations. If more space is required or this information exists in another format, include as *Schedule D*.

☐ NOT APPLICABLE

s.22

List details of any real property in which any interest (direct, indirect, vested, or contingent) is held by you, your spouse and dependents, along with the name of all individuals or entities who share an interest therein. Identify any real estate from which you incur rental income with an asterisk ( \* ). If more space is required or this information exists in another format, include as ***Schedule E***.

[illegible]

## SCHEDULE F - Personal Vehicles

List all motor vehicles, boats and planes owned (or leased) by you, your spouse and dependents. If more space is required or this information exists in another format, include as ***Schedule F***.

☒ NOT APPLICABLE

Type of Asset (car, boat, plane)	Year and Make	Licence or Registration Number	Registered in the Province/ State of	Registered Owner or Leasing Company	Current Market Value

## SCHEDULE G - Other Assets

List all other assets (e.g.: Personal Property, Cash Surrender Value of Life Insurance Policies, Pension Plans) held by you, your spouse and dependents. If more space is required or this information exists in another format, include as *Schedule G*.

☐ NOT APPLICABLE

Type of Asset	Owned by	Purchase Price	Purchase Date (YYMMDD)	Current Market Value
S.22				



## SCHEDULE H - Notes Payable and Loans

List all notes payable for which you, your spouse and dependents are obligated. If more space is required or this information exists in another format, include as ***Schedule H***.

☒ NOT APPLICABLE

Name and Address of Creditor	Debtor	Date Incurred (YYMMDD)	Original Amount	Payment Period	Unpaid Balance	Maturity Date (YYMMDD)	Purpose and Collateral

## SCHEDULE I - Mortgages Payable

List all mortgages or liens payable on real estate for which you, your spouse and dependents are obligated. If more space is required or this information exists in another format, include as ***Schedule I***.

☐ NOT APPLICABLE

Name and Address of Creditor	Debtor(s)	Date Incurred (YYMMDD)	Original Amount	Unpaid Balance	Payment Period	Description and Address of Real Estate
s.22						

## SCHEDULE J - Other Liabilities

List any other indebtedness for which you, your spouse and dependents are obligated. If more space is required or this information exists in another format, include as ***Schedule J***.

☐ NOT APPLICABLE

Name and Address of Creditor	Debtor(s)	Date Incurred (YYMMDD)	Original Amount	Payment Period	Unpaid Balance	Purpose
s.22						

Page 051 to/à Page 056

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s.22;s.21

**ROSS MCLEOD  
FINANCIAL CORP.**

**FINANCIAL STATEMENTS  
JANUARY 31, 2010**



# ROSS MCLEOD FINANCIAL CORP.

Financial Statements  
January 31, 2010  
(Unaudited - See Notice to Reader)

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Notice to Reader

Balance Sheet

Statement of Earnings and Deficit

Notes to the Financial Statements

# Nordahl Craig Cummings & Gares

CHARTERED ACCOUNTANTS

512 - 1285 WEST BROADWAY, VANCOUVER, B.C. CANADA V6H 3X8  
TELEPHONE (604) 736-2571 • FACSIMILE (604) 736-4280  
EMAIL info@nordahl.bc.ca

PARTNERS:  
LARRY J. HANSON, B.Comm., C.A.\*  
RON W. BATTY, B.B.A., C.A.\*  
GORDON L. BALDWIN, B.Comm., C.A.\*  
MARK C. HOAG, B.A., C.A.\*

ASSOCIATE:  
KEVIN W. GARES, B.Comm., C.A.\*

\* Denotes  
Incorporated Chartered Accountant

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## NOTICE TO READER

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On the basis of information provided by management, we have compiled the balance sheet of Ross McLeod Financial Corp. as at January 31, 2010 and the statement of earnings and deficit for the year then ended.

We have not performed an audit or a review engagement in respect of these financial statements and, accordingly, we express no assurance thereon.

Readers are cautioned that these statements may not be appropriate for their purposes.

Prior to compiling the company's financial statements our accounting firm prepared several journal entries which have a material effect on these financial statements.



Chartered Accountants  
Vancouver, Canada

November 19, 2010

 **POLARIS**  
INTERNATIONAL

MEMBER OF POLARIS INTERNATIONAL  
PROVIDING ASSISTANCE IN PRINCIPAL CITIES OF THE WORLD

Page 060 to/à Page 062

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s.21



Page 063 to/à Page 101

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s.16;s.21

Page 102 to/à Page 105

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Page 106 to/à Page 120

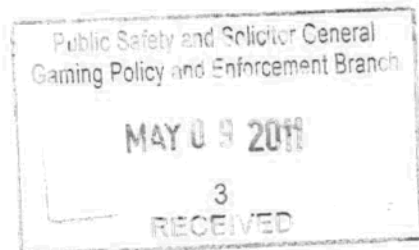
Withheld pursuant to/removed as

s.3

# CONFIDENTIAL

<b>FOR OFFICE USE ONLY</b>		<input checked="" type="checkbox"/> <b>NEW</b>	<input type="checkbox"/> <b>RENEWAL</b>
Amount Received	\$ <u>250.00</u>	File #	<u>297</u>
Currency	<input checked="" type="checkbox"/> CAD <input type="checkbox"/> USD	Party ID #	<u>351194</u>
	<input type="checkbox"/> Other: _____	Service #	<u>187909</u>
Date (YYMMDD)	<u>2011/05/25</u>	Registration Class	<u>ASSOCIATE</u>
Receipt #	<u>71833</u>	Registration Code	_____
DRAW DOWN/PAID FOR BY GBC 35199			

## CORPORATE DISCLOSURE FORM



## GAMING POLICY AND ENFORCEMENT BRANCH REGISTRATION DIVISION

Date Application Completed: <u>2011/05/05</u> (yyyy-mm-dd)		Has this entity previously been registered to participate in the gaming or horse racing sectors in British Columbia? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes, Registration Expiry Date: _____ (yyyy-mm-dd)	
<b>NAME OF THE PERSON TO BE CONTACTED IN REFERENCE TO THIS CORPORATE DISCLOSURE</b>			
Surname	First Name	Business Telephone	
McLeod	Ross	604-303-1000	
Corporate Name		Business Facsimile	
Ross McLeod Financial Corporation		604-303-6199	
Title/Position		Email Address	
Owner		rmcleod@gcgaming.com	

<b>1</b>	<b>CORPORATE INFORMATION</b>			
<b>NAME AND ADDRESS OF APPLICANT COMPANY</b>				
<b>Legal Name</b>		<b>Date Established/Incorporated (yyyy-mm-dd)</b>		<b>Corporation/Tax/Society Number</b>
Ross McLeod Financial Corp.		2006-03-15		BC0951634
<b>Tradestyle/Business Name/Operating as</b>		<b>Fiscal Year End (mm-dd)</b>		
N/A		January-31		
<b>Corporate Address</b>				
<b>Suite/Unit/Floor</b>		<b>Street Name</b>		<b>Telephone Number</b>
350-13775 Commerce Parkway				604-303-1007
				604-303-6199
<b>City</b>		<b>Province/State</b>	<b>Country</b>	<b>Postal/Zip Code</b>
Richmond		B.C.	Canada	V6V 2V4
<b>Email Address/Web Site</b>				
N/A				
<b>Registered Office Address (address to which legal notice can be served) if different from above address</b>				
<b>Suite/Unit/Floor</b>		<b>Street Name</b>		<b>Telephone Number</b>
1800-401 W. Georgia Street				604-484-3096
				604-687-2347
<b>City</b>		<b>Province/State</b>	<b>Country</b>	<b>Postal/Zip Code</b>
Vancouver		B.C.	Canada	V6B 5A1

<b>1A</b>	<b>CORPORATE RELATIONSHIP TO THE APPLICANT COMPANY</b>
To be completed only by companies that are related to or are Associates of the applicant company. (Check the appropriate boxes)	
The company is a:	
A <input type="checkbox"/> Parent <input type="checkbox"/> Subsidiary <input type="checkbox"/> Associate of <u>N/A - all voting shares owned by Ross J. McLeod</u> (Name of Company Applying for Registration)	
B <input type="checkbox"/> Shareholder <input type="checkbox"/> Lender of <u>N/A</u> (Name of Company Applying for Registration)	
C <input type="checkbox"/> Shareholder <input type="checkbox"/> Lender of _____ (Name of Company)	
which is a:	
<input type="checkbox"/> Parent <input type="checkbox"/> Subsidiary <input type="checkbox"/> Associate of <u>N/A</u> (Name of Company Applying for Registration)	

## 2 CLASSES OF REGISTRATION

The company is applying for registration as a:

### Casino

- ☐ Class A Casino with 500 or more slots  
Specify location(s): \_\_\_\_\_
- ☐ Class B Casino with fewer than 500 slots  
Specify location(s): \_\_\_\_\_

### Bingo

- ☐ Community Gaming Centre  
Specify location(s): \_\_\_\_\_
- ☐ Class A Bingo, to which BCLC has paid remuneration exceeding \$1 million annually under a BOSA. Specify location(s): \_\_\_\_\_
- ☐ Class B Bingo to which BCLC has paid remuneration not exceeding \$1 million annually under a BOSA. Specify location(s): \_\_\_\_\_

### Horse Racing

- ☐ Horse Racing Operators with 50 or more racing days per year
  - ☐ Seasonal Horse Racing Operators with fewer than 50 racing days per year
  - ☐ Horse Racing Teletheatre Operator
- Specify location(s): \_\_\_\_\_

### Gaming Manufacturers or Suppliers

- ☐ Class A Suppliers that manufacture slot machines or that manufacture and distribute slot machines
- ☐ Class B Suppliers providing \$25,000 or more worth of goods or services annually
- ☐ Class C Suppliers providing less than \$25,000 worth of goods or services annually

### Other Gaming Services Providers

- ☐ Ticket Raffle and/or Call Centre
- ☐ Social Occasion Casino Operator
- ☐ Concessionaire Games Operator (Fair, Exhibition or Community Carnival)
- ☐ Security or Surveillance Services Provider at a gaming facility
- ☐ Testing Laboratory
- ☐ Automated Banking Services Provider
- ☐ Gaming Lessor (landlord)
- ☐ Other Gaming Services, Specify: \_\_\_\_\_

### Ancillary Services Providers

- ☐ Building Maintenance
- ☐ Equipment Maintenance
- ☐ Janitorial
- ☐ Retail (including uniform makers)
- ☐ Concession sales of food or other products or services

### Associates

- ☐ Voting Shareholder, Investor or Associate in a Gaming Equipment Supplier, Manufacturer, and/or Service Provider where the shares or investment is 5% or more and where the Shareholder, Investor or Associate is a company
- ☒ Non-Voting Shareholder, Investor or Associate in a Gaming Equipment Supplier, Manufacturer, and/or Service Provider where the shares or investment is 5% or more and where the shareholder, investor or associate is a company

### 3 CORPORATE STRUCTURE

#### CORPORATE NAMES

- a. Provide a list of all other names and addresses under which the applicant company has done business for the last ten (10) years. Mark as *Attachment 3 a.* N/A

#### BUSINESS STRUCTURE

- b. Check the appropriate box that best describes the applicant company's business structure.

☒ Corporation ☐ Limited Partnership ☐ Joint Venture  
☐ Other (specify): \_\_\_\_\_

#### BUSINESS STRUCTURE ATTACHMENTS

- c. Provide the Certificate and Articles of Incorporation, Charter, By-laws and resolutions; partnership, shareholders and trust agreements; and any other basic documentation, including any periodic updates or amending agreements. List all jurisdictions in which the applicant company is incorporated. Mark as *Attachment 3 c.*

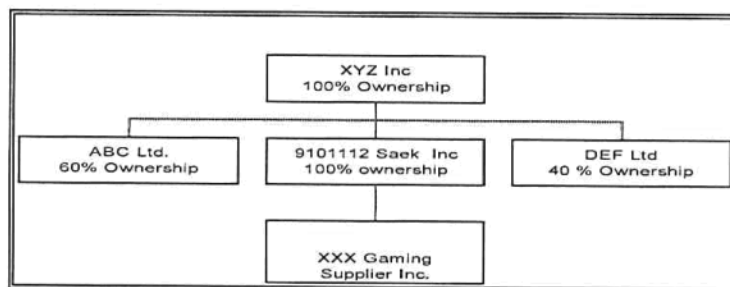
☒ Copy provided as *Attachment 3 c.*  
☐ Information has not changed since last filing with GPEB (filing not required).

#### GOODS AND SERVICES

- d. Provide a brief history of the company, general outline of the gaming goods or services offered and the experience and capacity of the company to provide such goods or services. Mark as *Attachment 3 d.*

#### BUSINESS RELATIONSHIP CHART

- e. Provide a business relationship diagram (per example below) depicting the direct and indirect business relationships between the applicant, its parent, subsidiaries, associate and holding companies, any interest holder of 5% or more and related corporations or business entities. Mark as *Attachment 3 e.*



#### PERSONNEL ORGANIZATION CHART

- f. Provide a Personnel Organization Chart indicating the hierarchical structure (Chair, Officers, Directors and Senior Employees) of the applicant company and its subsidiaries. Mark as *Attachment 3 f.* (Only Ross McLeod)

4

**CORPORATE PROPERTY/OTHER INTEREST HOLDERS**

- a. List all companies, business organizations, and other entities or individuals which hold any financial or legal interest in the applicant company, its parent, subsidiaries and affiliates. Include companies which hold liens or other financial interest caused by the applicant company's debt and any agreements relating to a legal interest.

Include a description of share structure, the rights and privileges attached to different classes of shares, the percentage of share holdings of each of the directors, officers, or voting shareholders holding 5% or more of shares.

Mark as *Attachment 4 a.* (same as 3e)

- b. List any persons or businesses that have been loaned monies, equipment or assets by the applicant company. List the entity name, address, date of loan, amount or asset loaned, reason for such loans and the loan status.

Mark as *Attachment 4 b.* (see 3e)

- c. The applicant company is currently operating at a gaming site in BC. The property is:

☒ Not Applicable

☐ Owned. Answer Question 4 d

☐ Rented. Answer Question 4 e

☐ Leased. Answer Question 4 e

☐ On Reserve. Answer Question 4 f

☐ Other (explain): \_\_\_\_\_

- d. If the property is owned, list the mortgage holder and the terms of the mortgage and attach a copy of the contract. Attach a copy of the deed if the property is owned in fee simple.

If the applicant company has purchased the property within two (2) calendar years of the date of this application, provide a copy of the sale agreement.

Mark as *Attachment 4 d.* (N/A)

- e. If the property is rented or leased,

provide a copy of the rental or lease agreement and list the names, addresses and telephone numbers of all property owners.

Mark as *Attachment 4 e.*

- f. If on Reserve, describe fully the business arrangement for the property.

Mark as *Attachment 4 f.*



- a. Has the applicant company, its parent, a subsidiary, associate or holding company, ever been investigated, charged or convicted of an offence in any jurisdiction?

**Note:** Include charges where an absolute or conditional discharge or a pardon has been granted; and offences under any level of government which could include administrative offenses at the provincial, state or federal level, as well as criminal offences and sanctions.

☒ No

☐ Yes. ▶ Provide the following details for each conviction or finding of guilt as *Attachment 5 a*.

- i. Description of conviction or finding of guilt
- ii. Date of conviction or finding of guilt
- iii. Description of sentence
- iv. Name and address of court
- v. Court file number (if known)

- b. Does the applicant company, its parent, a subsidiary, associate or holding company, related corporation or business entity have any charges of any kind outstanding in any jurisdiction?

**Note:** This includes any charges under any legislation, including criminal offences and other provincial, state and federal offences.

☒ No

☐ Yes. ▶ Provide the following details for each charge as *Attachment 5 b*.

- i. Description of charge
- ii. Date of charge
- iii. Name and address of court
- iv. Court file number (if known)
- v. Next court date

- c. Has the applicant company, its parent, a subsidiary, associate or holding company, related corporation or business entity in the past ten (10) years been the subject of any regulatory or criminal investigation in any jurisdiction?

☒ No

☐ Yes. ▶ Provide the following details for each investigation as *Attachment 5 c*.

- i. Subject of investigation
- ii. Name and address of organization conducting the investigation

- a. Has the applicant company, its parent, a subsidiary, associate or holding company, or related corporation or business entity had a claim successfully made against it in the last ten (10) years in any jurisdiction? Include orders, judgments, administrative sanctions taken, disciplinary hearings, fines and penalties imposed, if any.

☒ No

☐ Yes. ▶ Provide the following details for each proceeding as *Attachment 6 a*.

- i. Description of claim
- ii. Name of other parties to the proceeding
- iii. Outcome of the proceeding
- iv. Date of proceeding
- v. Name and address of court
- vi. Court file number (if known)
- vii. A copy of the judgment order

- b. Does the applicant company, its parent, subsidiary, associate or holding company, related corporation or business entity have any outstanding claims filed against it and pending dispositions or in the process of being filed in any jurisdiction?

☒ No

☐ Yes. ▶ Provide the following details for each proceeding as *Attachment 6 b*.

- i. Description of claim
- ii. Name of other parties to the proceeding
- iii. Date of proceeding
- iv. Name and address of court
- v. Court file number (if known)

**Note: You MUST enclose a copy of any Statement of Defense that has been filed.**

- a. Has the applicant company, its parent, a subsidiary, associate or holding company, related corporation or business entity ever: filed for bankruptcy or receivership; been petitioned into bankruptcy or receivership; or made a proposal under any bankruptcy, insolvency or similar law, or had any similar action taken against it, in any jurisdiction?

☒ No

☐ Yes. ▶ Provide the following details for each proceeding as *Attachment 7 a*.

- i. Type of proceeding
- ii. Date of filing
- iii. Name and address of Trustee
- iv. Name and address of court
- v. Court file number, if known
- vi. Disposition or outcome

**Note: You MUST enclose a copy of any discharge.**

- b. Has the applicant company, its parent, a subsidiary, associate or holding company, related corporation or business entity ever sought relief under any bankruptcy, insolvency or similar law in any jurisdiction?

☒ No

☐ Yes. ▶ Provide the following details for each proceeding as *Attachment 7 b*.

- i. Type of relief sought
- ii. Reason for relief sought
- iii. Date relief sought
- iv. Name and address of court
- v. Court file number, if known
- vi. Disposition or outcome

- c. Has a receiver, monitor, trustee, re-organization trustee or similar officer ever been appointed by a court in any jurisdiction for the business or property of the applicant company, its parent, a subsidiary, associate or holding company, related corporation or business entity?

☒ No

☐ Yes. ▶ Provide the following details for each proceeding as *Attachment 7 c*.

- i. Name of person appointed
- ii. Reason for appointment
- iii. Date of appointment
- iv. Name and address of court
- v. Court file number, if known
- vi. Disposition or outcome

Has the applicant, its parent, a subsidiary, associate or holding company, or a related corporation or business entity:

- a. applied for any permit, licence, certificate or registration in connection with **gaming** in any jurisdiction?

☒ No

☐ Yes. ▶ Provide the following details as *Attachment 8 a*.

- i. Name and address of licencing or regulatory body
- ii. Type of permit, licence, certificate or registration
- iii. Date of application
- iv. Date of Expiry
- v. Disposition of application (i.e.: approved, abandoned or withdrawn)

- b. ever had a permit, licence, certificate or registration in connection with gaming refused, denied, suspended or cancelled in any jurisdiction? This includes any administrative sanctions taken, disciplinary hearings, fines and penalties imposed.

☒ No

☐ Yes. ▶ Provide the following details as *Attachment 8 b*.

- i. Name and address of licencing or regulatory body
- ii. Type of permit, licence, certificate or registration
- iii. Action taken (e.g. refused, denied, suspended, revoked or disciplinary action taken)
- iv. Date action taken
- v. Reasons

- c. ever had a permit, licence, certificate or registration refused, denied, suspended or cancelled by a regulatory body or authority exercising jurisdiction over specific business or activities? This includes any administrative sanctions, disciplinary hearings, fines and penalties imposed.

☒ No

☐ Yes. ▶ Provide the following details as *Attachment 8 c*.

- i. Name and address of association, profession or other body of authority
- ii. Type of permit, licence, certificate or registration
- iii. Action taken (e.g. refused, denied, suspended, cancelled or disciplinary action)
- iv. Date action taken
- v. Reasons

- d. ever had a permit, licence, certificate or registration (other than those listed in the above questions) refused, denied, suspended, cancelled, abandoned or withdrawn in any jurisdiction? This includes municipal, provincial/state, and federal business licences.

☒ No

☐ Yes. ▶ Provide the following details as *Attachment 8 d*.

- i. Name and address of licencing or other body
- ii. Type of permit, licence, certificate, registration
- iii. Action taken (e.g. refused, denied, suspended, revoked or disciplinary action)
- iv. Date action taken
- v. Reasons

e. ever engaged in any type of unlawful gambling or gaming enterprise?

☒ No

☐ Yes. ▶ Provide the following details as *Attachment 8 e*.

- i. What type of unlawful gaming
- ii. Date and location of unlawful gaming
- iii. Explain the circumstances and the current status

f. ever been associated with any business or person connected **in any way** with an illegal gambling or gaming enterprise?

☒ No

☐ Yes. ▶ Provide the following details as *Attachment 8 f*.

- i. Name and address of business(es) or person(s)
- ii. Date of association
- iii. Explain the circumstances and the current status

g. ever dismissed or asked for the resignation of an officer, director or senior employee due to criminal activity, association with organized crime or irregular or deceitful activity relating to contracts or customers?

☒ No

☐ Yes. ▶ Provide the following details as *Attachment 8 g*.

- i. Name and position of the employee
- ii. Date of dismissal or resignation
- iii. Explain the circumstances and the current status

## 9 CORPORATE FINANCIAL INFORMATION

### A. FINANCIAL STATEMENTS

If a new applicant, attach copies of annual financial statements for the past five (5) years. Once registered, Section 77(1) of the *Gaming Control Act* and the Conditions of Registration require the submission of financial statements within 6 months of fiscal year end.

Financials attached?

☐ No. Explain: \_\_\_\_\_

☒ Yes. Mark as *Attachment 9 a.*

### B. FINANCIAL INSTITUTIONS

List all financial institutions in which the applicant company has had corporate accounts in the past five (5) years. If more space is required or if this information exists in another format, include it as *Attachment 9 b.*

Name of Institution	Type of Account	Account Number	Address
N/A			

### C. ANNUAL REPORTS

Attach copies of all annual reports submitted to shareholders, and all annual filings with stock exchanges and securities commissions for the last five (5) years. Note: If this application is a renewal and during the last registration period GPEB received updated documents, there is no need to resubmit.

Annual Reports attached?

☐ No. Explain: \_\_\_\_\_

☒ Yes. Mark as *Attachment 9 c.*

#### D. TAX RETURNS

- i. State the year and location for which the applicant last filed an Income Tax submission.

For the year 2010, filed in Surrey, B.C., Canada  
City, Province or State Country

- ii. Tax submissions are prepared by:

Firm: Nordahl, Craig, Cummings, Gare Address: #512-1285 W Broadway, Vancouver BC

- iii. Provide copies of the applicant's income tax submissions for the last five (5) years for each jurisdiction in which the applicant files.

Mark as *Attachment 9 d (iii)*.

- iv. Provide copies of the applicant's Notice of Assessment (receipt) from its income tax authority for the last five (5) years, or the equivalent document from the relevant jurisdiction.

Mark as *Attachment 9 d (iv)*.

- v. Has the applicant company, its parent, a subsidiary, associate or holding company, or related corporation or business entity:

1. ever failed to disclose or report income?

☒ No

☐ Yes. ▶ Explain the circumstances regarding the nature of the income and the amount and include as *Attachment 9 v.1*.

2. ever made false claims or tax submissions?

☒ No

☐ Yes. ▶ Explain the circumstances regarding the nature of the false claim and the amount and include as *Attachment 9 v.2*.

3. ever been audited or investigated by a tax authority?

☒ No

☐ Yes. ▶ Explain the circumstances regarding the audit or investigation including the date, outcome and the amount. Mark as *Attachment 9 v.3*.

4. ever been subject to any tax fines or penalties?

☒ No

☐ Yes. ▶ Provide circumstances regarding the fine or penalties and if the debt has been paid and include as *Attachment 9 v.4*.

5. ever been denied an extension for filing a tax submission?

☒ No

☐ Yes. ▶ Provide circumstances regarding the denial and include as *Attachment 9 v.5*.

6. ever owed any past due taxes, fees or obligations to local, provincial, state or federal governments?

☒ No

☐ Yes. ▶ Provide an explanation of the circumstances as *Attachment 9 v.6*.

## CONSENT TO RELEASE OF CORPORATE INFORMATION

This Consent Granted By:

Ross McLeod Financial Corporation  
[Applicant Company's Name]

### WHEREAS:

I, THE UNDERSIGNED am a duly authorized officer of the Corporation named above which has made application to the **GAMING POLICY AND ENFORCEMENT BRANCH** to participate in regulated gaming activities conducted in the Province of British Columbia, Canada, pursuant to registrations issued by the GAMING POLICY AND ENFORCEMENT BRANCH.

The GAMING POLICY AND ENFORCEMENT BRANCH, as a requirement of the Corporation's application, has requested and the Corporation has agreed to execute this consent to Release of Corporate Information for the following purposes:

- A. To evaluate the financial, business regulatory and criminal history of the Corporation for suitability to participate in the gaming industry.
- B. To share information gathered with other gaming regulatory authorities in jurisdictions having agreements to share such information with the GAMING POLICY AND ENFORCEMENT BRANCH or the Province of British Columbia; and
- C. To share information gathered with other law enforcement agencies for gaming related investigations or clearances.

The Corporation agrees that the GAMING POLICY AND ENFORCEMENT BRANCH and its authorized agents may collect and receive information relating to or concerning the Corporation from any or all of the following sources worldwide: international, national, provincial, state, county or municipal law enforcement or security agencies, police services, licensing bodies, sheriff's offices, all government ministries or regulatory agencies, banks, trust companies, brokerage houses, credit bureaus, professional or industry associations or regulators, and former or current customers of clients, and/or any other bodies or entities that may hold information relevant to the background investigation.

The Corporation has been informed that the GAMING POLICY AND ENFORCEMENT BRANCH is required to protect the confidentiality and privacy of information in its possession in accordance with the terms of the *Freedom of Information and Privacy Act*, (British Columbia) and to use information only for the purposes for which it was collected or for consistent purposes, and except as otherwise consented to herein the Corporation requests that the information collected relating to or concerning the Corporation be protected by the GAMING POLICY AND ENFORCEMENT BRANCH and kept confidential and private.

### I, THE UNDERSIGNED:

1. Declare that I am a duly authorized officer of the Corporation with authority to execute and deliver this Consent for and on behalf of the Corporation.
2. On behalf of the Corporation, authorize and direct all persons or parties to whom this consent is presented and that have in their possession or control information or documents relating to or concerning the Corporation or its affairs to provide such information to the GAMING POLICY AND ENFORCEMENT BRANCH and to permit the inspection, copying and removal of copies of such documents by the GAMING POLICY AND ENFORCEMENT BRANCH or its authorized agents, whether or not such information or documents are confidential or might otherwise be protected from disclosure.
3. Without limiting the generality of the authority granted herein, on the behalf of the Corporation, confirm that this authority and direction extends to and includes any and all documents, correspondence and records, including those of any financial institution, including past loan information, notes signed or co-signed by the Corporation, account records of any type, passbooks, safe deposit records, and general ledger folios or entries.
4. Affirm that the GAMING POLICY AND ENFORCEMENT BRANCH may insert on this document the name of any person or entity to whom this consent is presented, together with the name of any person they authorize to deliver this consent.
5. Grant the GAMING POLICY AND ENFORCEMENT BRANCH and its authorized agents full power and authority to exercise any and all powers, and to do all such acts and things as may be required on the Corporation's behalf or in the Corporation's name to cause delivery to them of the information or documents provided to be disclosed to them by this consent, and the Corporation releases and agrees to hold harmless any person or entity complying with this authority and direction from any liability to me whatsoever in connection with such disclosure.

On behalf of the Corporation, consent to the release of any information or copies of any documents provided in accordance with this consent to any other law enforcement agency, or to any other gaming regulatory agency that have agreements to share information with the GAMING POLICY AND ENFORCEMENT BRANCH or the Province of British Columbia.

I, Ross J. McLeod BEING DULY SWORN OR AFFIRMED, DECLARE that I am voluntarily executing this form of consent and understand the nature and purpose of this document.

SWORN OR AFFIRMED BEFORE ME at

VANCOUVER, B.C.

this 5 day of

MAY

2011

**Desmond Balakrishnan**  
Barrister and Solicitor s.22  
McMillan LLP  
1500 - 1055 West Georgia St  
PO Box 11117  
Vancouver, BC V6E 4N7  
604.689.9111  
604.685.7084  
Law Corporation

Commissioner for taking Affidavits and/or Oaths or Notary Public

### FOR GPEB USE ONLY

THIS REQUEST IS PRESENTED TO: \_\_\_\_\_  
(Regulatory Agency or Law Enforcement Agency)

BY: \_\_\_\_\_ ON: \_\_\_\_\_  
Authorized Agent of the GAMING POLICY AND ENFORCEMENT BRANCH DATE



## DECLARATION

I, Ross J. McLeod, (company president/owner) being duly sworn or affirmed, depose and say that I am authorized to complete this application, that I have reviewed the application, read the attachments of this application and that they are true and correct to the best of my knowledge and belief. Further, this statement is executed with the knowledge that misrepresentation or failure to disclose any information required by this application is sufficient cause for the rejection by the Gaming Policy and Enforcement Branch of any application. Further, I am aware that later discovery of an omission or misrepresentation made in the above application, attached statements, documents, information and diagrams may be grounds for a determination of ineligibility or cancellation of any existing or future registration that may be granted. Further, that I am voluntarily submitting this declaration under oath with full knowledge.

s.22

C

Declaration sworn or affirmed before me this

(SEAL)

-5- day of MAY, 2011

at VANCOUVER, BC  
City Province/State

X

Commissioner for taking Affidavits and/or Oaths  
or Notary Public

**Desmond Balakrishnan\***  
Barrister and Solicitor  
McMillan LLP  
1500 - 1055 West Georgia Street  
PO Box 11117  
Vancouver, BC V6E 4N7  
t 604.689.9111  
f 604.685.7084  
\*Law Corporation

## CORPORATE ATTACHMENTS - CHECKLIST

As a general guideline, attaching following documents (if applicable) will assist in the completion of the registration process. Each document will be identified with an Attachment Number and cross referenced to the appropriate question.

- ☐ Articles of Incorporation, Partnership, Shareholders and/or Trust Agreements, Constitution or Charter, By-laws and Resolutions and a list of all jurisdictions in which the applicant company is incorporated.
- ☐ A brief history of the company, a general outline of the gaming goods or services offered by the company and the company's experience and capacity to provide such goods or services.
- ☐ A business relationship chart identifying the relationship amongst the applicant company and any companies that have affiliations or interests.
- ☐ A personnel organizational chart identifying all senior officials and senior employees.
- ☐ A list of all businesses in which the applicant has a financial, organizational or managerial interest (including holding companies), the nature of the interest and a copy of any agreements relating to those interests.
- ☐ Press releases and filings to the securities and/or exchange commission(s) in the company's jurisdiction for the previous 12 months. If a new applicant, annual financial statements for the past five (5) years.
- ☐ A list of all persons with a legal or equitable interest, directors, officers, shareholders, family members working in the business, and key employees, including their full names, home addresses and dates of birth including any agreements executed by these individuals.
- ☐ A list of the senior officials (officers and directors) and senior employees of the applicant company being submitted for registration. GPEB may determine that additional senior officials and employees are required to be registered.
- ☐ A description of share structure, the rights and privileges attached to different classes of shares, the percentage of share holdings of each of the directors, officers, or voting shareholders holding 5% or more of shares.
- ☐ A copy of the most current shareholders record, if applicable.
- ☐ Income Tax Returns for the past five (5) years.
- ☐ Notices of Assessment for the past five (5) years.

**ROSS MCLEOD FINANCIAL CORP.**

FINANCIAL STATEMENTS  
JANUARY 31, 2008 AND 2007

# **ROSS MCLEOD FINANCIAL CORP.**

Financial Statements  
January 31, 2008 and 2007  
(Unaudited - See Notice to Reader)

Notice to Reader

Balance Sheets

Statements of Deficit

Notes to Financial Statements

# Nordahl Craig Cummings & Gares

CHARTERED ACCOUNTANTS

512 - 1285 WEST BROADWAY, VANCOUVER, B.C. CANADA V6H 3X8  
TELEPHONE (604) 736-2571 • FACSIMILE (604) 736-4280  
EMAIL info@nordahl.bc.ca

PARTNERS:  
LARRY J. HANSON, B.Comm., C.A.\*  
RON W. BATTY, B.B.A., C.A.\*  
GORDON L. BALDWIN, B.Comm., C.A.\*  
MARK C. HOAG, B.A., C.A.\*

ASSOCIATE:  
KEVIN W. GARES, B.Comm., C.A.\*

\* Denotes  
Incorporated Chartered Accountant

---

## NOTICE TO READER

---

On the basis of information provided by management, we have compiled the balance sheets of Ross McLeod Financial Corp. as at January 31, 2008 and 2007 and the statements of earnings and deficit for the periods then ended.

We have not performed an audit or a review engagement in respect of these financial statements and, accordingly, we express no assurance thereon.

Readers are cautioned that these statements may not be appropriate for their purposes.

Prior to compiling the company's financial statements, this accounting firm maintained the company's books of account and prepared several journal entries which have a material effect on these financial statements.

*Nordahl Craig Cummings, Gares*

Chartered Accountants  
Vancouver, Canada

January 12, 2010

**POLARIS**  
INTERNATIONAL

MEMBER OF POLARIS INTERNATIONAL  
PROVIDING ASSISTANCE IN PRINCIPAL CITIES OF THE WORLD

Page 139 to/à Page 141

Withheld pursuant to/removed as

s.21

**ROSS MCLEOD FINANCIAL CORP.**

FINANCIAL STATEMENTS  
JANUARY 31, 2009

# **ROSS MCLEOD FINANCIAL CORP.**

Financial Statements  
January 31, 2009  
(Unaudited - See Notice to Reader)

Notice to Reader

Balance Sheet

Statement of Earnings and Deficit

Note to Financial Statements



# Nordahl Craig Cummings & Gares

CHARTERED ACCOUNTANTS

512 - 1285 WEST BROADWAY, VANCOUVER, B.C. CANADA V6H 3X8  
TELEPHONE (604) 736-2571 • FACSIMILE (604) 736-4280  
EMAIL info@nordahl.bc.ca

PARTNERS:  
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ASSOCIATE:  
KEVIN W. GARES, B.Comm., C.A.\*

\* Denotes  
Incorporated Chartered Accountant

---

## NOTICE TO READER

---

On the basis of information provided by management, we have compiled the balance sheet of Ross McLeod Financial Corp. as at January 31, 2009 and the statement of earnings and deficit for the year then ended.

We have not performed an audit or a review engagement in respect of these financial statements and, accordingly, we express no assurance thereon.

Readers are cautioned that these statements may not be appropriate for their purposes.

Prior to compiling the company's financial statements, this accounting firm maintained the company's books of account and prepared several journal entries which have a material effect on these financial statements.

*Nordahl Craig Cummings & Gares*

Chartered Accountants  
Vancouver, Canada

January 12, 2010

**POLARIS™**  
INTERNATIONAL

MEMBER OF POLARIS INTERNATIONAL  
PROVIDING ASSISTANCE IN PRINCIPAL CITIES OF THE WORLD

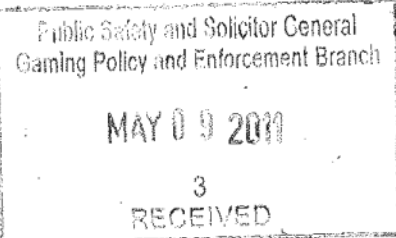
Page 145 to/à Page 147

Withheld pursuant to/removed as

s.21

**ROSS MCLEOD  
FINANCIAL CORP.**

**FINANCIAL STATEMENTS  
JANUARY 31, 2010**



# ROSS MCLEOD FINANCIAL CORP.

Financial Statements  
January 31, 2010  
(Unaudited - See Notice to Reader)

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Notice to Reader

Balance Sheet

Statement of Earnings and Deficit

Notes to the Financial Statements

# Nordahl Craig Cummings & Gares

CHARTERED ACCOUNTANTS

512 - 1285 WEST BROADWAY, VANCOUVER, B.C. CANADA V6H 3X8  
TELEPHONE (604) 736-2571 • FACSIMILE (604) 736-4280  
EMAIL info@nordahl.bc.ca

PARTNERS:  
LARRY J. HANSON, B.Comm., C.A.\*  
RON W. BATTY, B.B.A., C.A.\*  
GORDON L. BALDWIN, B.Comm., C.A.\*  
MARK C. HOAG, B.A., C.A.\*

ASSOCIATE:  
KEVIN W. GARES, B.Comm., C.A.\*

\* Denotes  
Incorporated Chartered Accountant

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## NOTICE TO READER

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On the basis of information provided by management, we have compiled the balance sheet of Ross McLeod Financial Corp. as at January 31, 2010 and the statement of earnings and deficit for the year then ended.

We have not performed an audit or a review engagement in respect of these financial statements and, accordingly, we express no assurance thereon.

Readers are cautioned that these statements may not be appropriate for their purposes.

Prior to compiling the company's financial statements our accounting firm prepared several journal entries which have a material effect on these financial statements.



Chartered Accountants  
Vancouver, Canada

November 19, 2010

Page 151 to/à Page 153

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Page 154 to/à Page 280

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s.16;s.21





**ROSS McLEOD FINANCIAL CORP.**  
**COPIES OF CONSTATING DOCUMENTS**

1. Certificate of Incorporation.
2. Notice of Articles.
3. Articles.

Page 283 to/à Page 318

Withheld pursuant to/removed as

s.3

Page 001 to/à Page 002

Withheld pursuant to/removed as

s.22;s.21

Page 003 to/à Page 010

Withheld pursuant to/removed as

s.16;s.21

Page 011 to/à Page 016

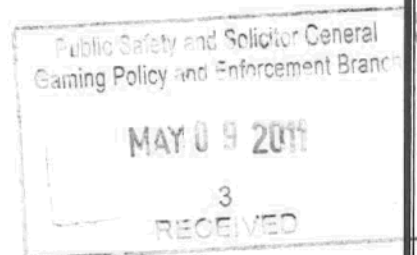
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# CONFIDENTIAL

<b>FOR OFFICE USE ONLY</b>		<input checked="" type="checkbox"/> <b>NEW</b>	<input type="checkbox"/> <b>RENEWAL</b>
Amount Received	\$ <u>250</u> .00	File #	<u>295</u>
Currency	<input checked="" type="checkbox"/> CAD <input type="checkbox"/> USD	Party ID #	<u>351190</u>
	<input type="checkbox"/> Other: _____	Service #	<u>187904</u>
Date (YYMMDD)	<u>2011/05/25</u>	Registration Class	<u>ASSOCIATE</u>
Receipt #	<u>71833</u>	Registration Code	_____
DRAW DOWN/PAID FOR BY GBC 351190.			

## CORPORATE DISCLOSURE FORM



## GAMING POLICY AND ENFORCEMENT BRANCH REGISTRATION DIVISION

Date Application Completed: <u>2011/05/05</u> (yyyy-mm-dd)		Has this entity previously been registered to participate in the gaming or horse racing sectors in British Columbia? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes, Registration Expiry Date: _____ (yyyy-mm-dd)	
<b>NAME OF THE PERSON TO BE CONTACTED IN REFERENCE TO THIS CORPORATE DISCLOSURE</b>			
Surname	First Name	Business Telephone	
McLeod	Ross	604-303-1000	
Corporate Name		Business Facsimile	
No. 179 Corporate Ventures		604-303-6199	
Title/Position		Email Address	
Owner		rmcleod@gcgaming.com	

<b>1</b>	<b>CORPORATE INFORMATION</b>			
<b>NAME AND ADDRESS OF APPLICANT COMPANY</b>				
<b>Legal Name</b>		<b>Date Established/Incorporated (yyyy-mm-dd)</b>		<b>Corporation/Tax/Society Number</b>
No. 179 Corporate Ventures Ltd.		2002-08-20		BC0653258
<b>Tradestyle/Business Name/Operating as</b>		<b>Fiscal Year End (mm-dd)</b>		
N/A		January-31		
<b>Corporate Address</b>				
<b>Suite/Unit/Floor</b>		<b>Street Name</b>		<b>Telephone Number</b>
				<b>Facsimile Number</b>
350-13775 Commerce Parkway		604-303-1007		604-303-6199
<b>City</b>		<b>Province/State</b>	<b>Country</b>	<b>Postal/Zip Code</b>
Richmond		B.C.	Canada	V6V 2V4
<b>Email Address/Web Site</b>				
N/A				
<b>Registered Office Address (address to which legal notice can be served) if different from above address</b>				
<b>Suite/Unit/Floor</b>		<b>Street Name</b>		<b>Telephone Number</b>
				<b>Facsimile Number</b>
1800-401 W. Georgia Street		604-484-3096		604-687-2347
<b>City</b>		<b>Province/State</b>	<b>Country</b>	<b>Postal/Zip Code</b>
Vancouver		B.C.	Canada	V6B 5A1

<b>1A</b>	<b>CORPORATE RELATIONSHIP TO THE APPLICANT COMPANY</b>
To be completed only by companies that are related to or are Associates of the applicant company. (Check the appropriate boxes)	
The company is a:	
s.21	

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s.21



### 3 CORPORATE STRUCTURE

#### CORPORATE NAMES

- a. Provide a list of all other names and addresses under which the applicant company has done business for the last ten (10) years. Mark as *Attachment 3 a.* N/A

#### BUSINESS STRUCTURE

- b. Check the appropriate box that best describes the applicant company's business structure.

☒ Corporation ☐ Limited Partnership ☐ Joint Venture  
☐ Other (specify): \_\_\_\_\_

#### BUSINESS STRUCTURE ATTACHMENTS

- c. Provide the Certificate and Articles of Incorporation, Charter, By-laws and resolutions; partnership, shareholders and trust agreements; and any other basic documentation, including any periodic updates or amending agreements. List all jurisdictions in which the applicant company is incorporated. Mark as *Attachment 3 c.*

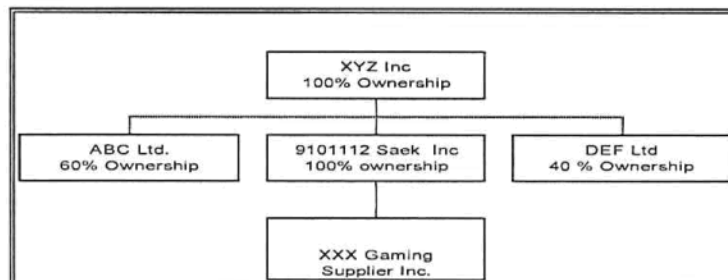
☒ Copy provided as *Attachment 3 c.*  
☐ Information has not changed since last filing with GPEB (filing not required).

#### GOODS AND SERVICES

- d. Provide a brief history of the company, general outline of the gaming goods or services offered and the experience and capacity of the company to provide such goods or services. Mark as *Attachment 3 d.*

#### BUSINESS RELATIONSHIP CHART

- e. Provide a business relationship diagram (per example below) depicting the direct and indirect business relationships between the applicant, its parent, subsidiaries, associate and holding companies, any interest holder of 5% or more and related corporations or business entities. Mark as *Attachment 3 e.*



#### PERSONNEL ORGANIZATION CHART

- f. Provide a Personnel Organization Chart indicating the hierarchical structure (Chair, Officers, Directors and Senior Employees) of the applicant company and its subsidiaries. Mark as *Attachment 3 f.* (Only Ross McLeod)

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**CORPORATE PROPERTY/OTHER INTEREST HOLDERS**

- a. List all companies, business organizations, and other entities or individuals which hold any financial or legal interest in the applicant company, its parent, subsidiaries and affiliates. Include companies which hold liens or other financial interest caused by the applicant company's debt and any agreements relating to a legal interest.

Include a description of share structure, the rights and privileges attached to different classes of shares, the percentage of share holdings of each of the directors, officers, or voting shareholders holding 5% or more of shares.

Mark as *Attachment 4 a.* (same as 3e)

- b. List any persons or businesses that have been loaned monies, equipment or assets by the applicant company. List the entity name, address, date of loan, amount or asset loaned, reason for such loans and the loan status.

Mark as *Attachment 4 b.* (see 3e)

- c. The applicant company is currently operating at a gaming site in BC. The property is:

☒ Not Applicable

☐ Owned. Answer Question 4 d

☐ Rented. Answer Question 4 e

☐ Leased. Answer Question 4 e

☐ On Reserve. Answer Question 4 f

☐ Other (explain): \_\_\_\_\_

- d. If the property is owned, list the mortgage holder and the terms of the mortgage and attach a copy of the contract. Attach a copy of the deed if the property is owned in fee simple.

If the applicant company has purchased the property within two (2) calendar years of the date of this application, provide a copy of the sale agreement.

Mark as *Attachment 4 d.* (N/A)

- e. If the property is rented or leased, provide a copy of the rental or lease agreement and list the names, addresses and telephone numbers of all property owners.

Mark as *Attachment 4 e.*

- f. If on Reserve, describe fully the business arrangement for the property.

Mark as *Attachment 4 f.*

- a. Has the applicant company, its parent, a subsidiary, associate or holding company, ever been investigated, charged or convicted of an offence in any jurisdiction?

**Note:** Include charges where an absolute or conditional discharge or a pardon has been granted; and offences under any level of government which could include administrative offenses at the provincial, state or federal level, as well as criminal offences and sanctions.

☒ No

☐ Yes. ▶ Provide the following details for each conviction or finding of guilt as *Attachment 5 a*.

- i. Description of conviction or finding of guilt
- ii. Date of conviction or finding of guilt
- iii. Description of sentence
- iv. Name and address of court
- v. Court file number (if known)

- b. Does the applicant company, its parent, a subsidiary, associate or holding company, related corporation or business entity have any charges of any kind outstanding in any jurisdiction?

**Note:** This includes any charges under any legislation, including criminal offences and other provincial, state and federal offences.

☒ No

☐ Yes. ▶ Provide the following details for each charge as *Attachment 5 b*.

- i. Description of charge
- ii. Date of charge
- iii. Name and address of court
- iv. Court file number (if known)
- v. Next court date

- c. Has the applicant company, its parent, a subsidiary, associate or holding company, related corporation or business entity in the past ten (10) years been the subject of any regulatory or criminal investigation in any jurisdiction?

☒ No

☐ Yes. ▶ Provide the following details for each investigation as *Attachment 5 c*.

- i. Subject of investigation
- ii. Name and address of organization conducting the investigation

- a. Has the applicant company, its parent, a subsidiary, associate or holding company, or related corporation or business entity had a claim successfully made against it in the last ten (10) years in any jurisdiction? Include orders, judgments, administrative sanctions taken, disciplinary hearings, fines and penalties imposed, if any.

☒ No

☐ Yes. ▶ Provide the following details for each proceeding as *Attachment 6 a*.

- i. Description of claim
- ii. Name of other parties to the proceeding
- iii. Outcome of the proceeding
- iv. Date of proceeding
- v. Name and address of court
- vi. Court file number (if known)
- vii. A copy of the judgment order

- b. Does the applicant company, its parent, subsidiary, associate or holding company, related corporation or business entity have any outstanding claims filed against it and pending dispositions or in the process of being filed in any jurisdiction?

☒ No

☐ Yes. ▶ Provide the following details for each proceeding as *Attachment 6 b*.

- i. Description of claim
- ii. Name of other parties to the proceeding
- iii. Date of proceeding
- iv. Name and address of court
- v. Court file number (if known)

**Note: You MUST enclose a copy of any Statement of Defense that has been filed.**

**BANKRUPTCY AND INSOLVENCY PROCEEDINGS**

- a. Has the applicant company, its parent, a subsidiary, associate or holding company, related corporation or business entity ever: filed for bankruptcy or receivership; been petitioned into bankruptcy or receivership; or made a proposal under any bankruptcy, insolvency or similar law, or had any similar action taken against it, in any jurisdiction?

☒ No

☐ Yes. ▶ Provide the following details for each proceeding as *Attachment 7 a*.

- i. Type of proceeding
- ii. Date of filing
- iii. Name and address of Trustee
- iv. Name and address of court
- v. Court file number, if known
- vi. Disposition or outcome

**Note: You MUST enclose a copy of any discharge.**

- b. Has the applicant company, its parent, a subsidiary, associate or holding company, related corporation or business entity ever sought relief under any bankruptcy, insolvency or similar law in any jurisdiction?

☒ No

☐ Yes. ▶ Provide the following details for each proceeding as *Attachment 7 b*.

- i. Type of relief sought
- ii. Reason for relief sought
- iii. Date relief sought
- iv. Name and address of court
- v. Court file number, if known
- vi. Disposition or outcome

- c. Has a receiver, monitor, trustee, re-organization trustee or similar officer ever been appointed by a court in any jurisdiction for the business or property of the applicant company, its parent, a subsidiary, associate or holding company, related corporation or business entity?

☒ No

☐ Yes. ▶ Provide the following details for each proceeding as *Attachment 7 c*.

- i. Name of person appointed
- ii. Reason for appointment
- iii. Date of appointment
- iv. Name and address of court
- v. Court file number, if known
- vi. Disposition or outcome

Has the applicant, its parent, a subsidiary, associate or holding company, or a related corporation or business entity:

- a. applied for any permit, licence, certificate or registration in connection with **gaming** in any jurisdiction?

☒ No

☐ Yes. ▶ Provide the following details as *Attachment 8 a*.

- i. Name and address of licencing or regulatory body
- ii. Type of permit, licence, certificate or registration
- iii. Date of application
- iv. Date of Expiry
- v. Disposition of application (i.e.: approved, abandoned or withdrawn)

- b. ever had a permit, licence, certificate or registration in connection with gaming refused, denied, suspended or cancelled in any jurisdiction? This includes any administrative sanctions taken, disciplinary hearings, fines and penalties imposed.

☒ No

☐ Yes. ▶ Provide the following details as *Attachment 8 b*.

- i. Name and address of licencing or regulatory body
- ii. Type of permit, licence, certificate or registration
- iii. Action taken (e.g. refused, denied, suspended, revoked or disciplinary action taken)
- iv. Date action taken
- v. Reasons

- c. ever had a permit, licence, certificate or registration refused, denied, suspended or cancelled by a regulatory body or authority exercising jurisdiction over specific business or activities? This includes any administrative sanctions, disciplinary hearings, fines and penalties imposed.

☒ No

☐ Yes. ▶ Provide the following details as *Attachment 8 c*.

- i. Name and address of association, profession or other body of authority
- ii. Type of permit, licence, certificate or registration
- iii. Action taken (e.g. refused, denied, suspended, cancelled or disciplinary action)
- iv. Date action taken
- v. Reasons

- d. ever had a permit, licence, certificate or registration (other than those listed in the above questions) refused, denied, suspended, cancelled, abandoned or withdrawn in any jurisdiction? This includes municipal, provincial/state, and federal business licences.

☒ No

☐ Yes. ▶ Provide the following details as *Attachment 8 d*.

- i. Name and address of licencing or other body
- ii. Type of permit, licence, certificate, registration
- iii. Action taken (e.g. refused, denied, suspended, revoked or disciplinary action)
- iv. Date action taken
- v. Reasons

e. ever engaged in any type of unlawful gambling or gaming enterprise?

☒ No

☐ Yes. ▶ Provide the following details as *Attachment 8 e*.

- i. What type of unlawful gaming
- ii. Date and location of unlawful gaming
- iii. Explain the circumstances and the current status

f. ever been associated with any business or person connected **in any way** with an illegal gambling or gaming enterprise?

☒ No

☐ Yes. ▶ Provide the following details as *Attachment 8 f*.

- i. Name and address of business(es) or person(s)
- ii. Date of association
- iii. Explain the circumstances and the current status

g. ever dismissed or asked for the resignation of an officer, director or senior employee due to criminal activity, association with organized crime or irregular or deceitful activity relating to contracts or customers?

☒ No

☐ Yes. ▶ Provide the following details as *Attachment 8 g*.

- i. Name and position of the employee
- ii. Date of dismissal or resignation
- iii. Explain the circumstances and the current status

**A. FINANCIAL STATEMENTS**

If a new applicant, attach copies of annual financial statements for the past five (5) years. Once registered, Section 77(1) of the *Gaming Control Act* and the Conditions of Registration require the submission of financial statements within 6 months of fiscal year end.

Financials attached?

☐ No. Explain: \_\_\_\_\_

☒ Yes. Mark as *Attachment 9 a.*

**B. FINANCIAL INSTITUTIONS**

List all financial institutions in which the applicant company has had corporate accounts in the past five (5) years. If more space is required or if this information exists in another format, include it as *Attachment 9 b.*

Name of Institution	Type of Account	Account Number	Address
---------------------	-----------------	----------------	---------

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**C. ANNUAL REPORTS**

Attach copies of all annual reports submitted to shareholders, and all annual filings with stock exchanges and securities commissions for the last five (5) years. Note: If this application is a renewal and during the last registration period GPEB received updated documents, there is no need to resubmit.

Annual Reports attached?

☐ No. Explain: \_\_\_\_\_

☒ Yes. Mark as *Attachment 9 c.*



#### D. TAX RETURNS

- i. State the year and location for which the applicant last filed an Income Tax submission.

For the year 2010, filed in Surrey, BC, Canada  
City, Province or State Country

- ii. Tax submissions are prepared by:

Firm: Nordahl, Craig, Cummings, Gare Address: #512-1285 W. Broadway, Vancouver BC

- iii. Provide copies of the applicant's income tax submissions for the last five (5) years for each jurisdiction in which the applicant files.

Mark as *Attachment 9 d (iii)*.

- iv. Provide copies of the applicant's Notice of Assessment (receipt) from its income tax authority for the last five (5) years, or the equivalent document from the relevant jurisdiction.

Mark as *Attachment 9 d (iv)*.

- v. Has the applicant company, its parent, a subsidiary, associate or holding company, or related corporation or business entity:

1. ever failed to disclose or report income?

☒ No

☐ Yes. ▶ Explain the circumstances regarding the nature of the income and the amount and include as *Attachment 9 v.1*.

2. ever made false claims or tax submissions?

☒ No

☐ Yes. ▶ Explain the circumstances regarding the nature of the false claim and the amount and include as *Attachment 9 v.2*.

3. ever been audited or investigated by a tax authority?

☒ No

☐ Yes. ▶ Explain the circumstances regarding the audit or investigation including the date, outcome and the amount. Mark as *Attachment 9 v.3*.

4. ever been subject to any tax fines or penalties?

☒ No

☐ Yes. ▶ Provide circumstances regarding the fine or penalties and if the debt has been paid and include as *Attachment 9 v.4*.

5. ever been denied an extension for filing a tax submission?

☒ No

☐ Yes. ▶ Provide circumstances regarding the denial and include as *Attachment 9 v.5*.

6. ever owed any past due taxes, fees or obligations to local, provincial, state or federal governments?

☒ No

☐ Yes. ▶ Provide an explanation of the circumstances as *Attachment 9 v.6*.

## CONSENT TO RELEASE OF CORPORATE INFORMATION

This Consent Granted By: \_\_\_\_\_

No. 179 Corporate Ventures  
[Applicant Company's Name]

### WHEREAS:

I, THE UNDERSIGNED am a duly authorized officer of the Corporation named above which has made application to the **GAMING POLICY AND ENFORCEMENT BRANCH** to participate in regulated gaming activities conducted in the Province of British Columbia, Canada, pursuant to registrations issued by the **GAMING POLICY AND ENFORCEMENT BRANCH**.

The **GAMING POLICY AND ENFORCEMENT BRANCH**, as a requirement of the Corporation's application, has requested and the Corporation has agreed to execute this consent to Release of Corporate Information for the following purposes:

- A. To evaluate the financial, business regulatory and criminal history of the Corporation for suitability to participate in the gaming industry.
- B. To share information gathered with other gaming regulatory authorities in jurisdictions having agreements to share such information with the **GAMING POLICY AND ENFORCEMENT BRANCH** or the Province of British Columbia; and
- C. To share information gathered with other law enforcement agencies for gaming related investigations or clearances.

The Corporation agrees that the **GAMING POLICY AND ENFORCEMENT BRANCH** and its authorized agents may collect and receive information relating to or concerning the Corporation from any or all of the following sources worldwide: international, national, provincial, state, county or municipal law enforcement or security agencies, police services, licensing bodies, sheriff's offices, all government ministries or regulatory agencies, banks, trust companies, brokerage houses, credit bureaus, professional or industry associations or regulators, and former or current customers of clients, and/or any other bodies or entities that may hold information relevant to the background investigation.

The Corporation has been informed that the **GAMING POLICY AND ENFORCEMENT BRANCH** is required to protect the confidentiality and privacy of information in its possession in accordance with the terms of the *Freedom of Information and Privacy Act*, (British Columbia) and to use information only for the purposes for which it was collected or for consistent purposes, and except as otherwise consented to herein the Corporation requests that the information collected relating to or concerning the Corporation be protected by the **GAMING POLICY AND ENFORCEMENT BRANCH** and kept confidential and private.

### I, THE UNDERSIGNED:

1. Declare that I am a duly authorized officer of the Corporation with authority to execute and deliver this Consent for and on behalf of the Corporation.
2. On behalf of the Corporation, authorize and direct all persons or parties to whom this consent is presented and that have in their possession or control information or documents relating to or concerning the Corporation or its affairs to provide such information to the **GAMING POLICY AND ENFORCEMENT BRANCH** and to permit the inspection, copying and removal of copies of such documents by the **GAMING POLICY AND ENFORCEMENT BRANCH** or its authorized agents, whether or not such information or documents are confidential or might otherwise be protected from disclosure.
3. Without limiting the generality of the authority granted herein, on the behalf of the Corporation, confirm that this authority and direction extends to and includes any and all documents, correspondence and records, including those of any financial institution, including past loan information, notes signed or co-signed by the Corporation, account records of any type, passbooks, safe deposit records, and general ledger folios or entries.
4. Affirm that the **GAMING POLICY AND ENFORCEMENT BRANCH** may insert on this document the name of any person or entity to whom this consent is presented, together with the name of any person they authorize to deliver this consent.
5. Grant the **GAMING POLICY AND ENFORCEMENT BRANCH** and its authorized agents full power and authority to exercise any and all powers, and to do all such acts and things as may be required on the Corporation's behalf or in the Corporation's name to cause delivery to them of the information or documents provided to be disclosed to them by this consent, and the Corporation releases and agrees to hold harmless any person or entity complying with this authority and direction from any liability to me whatsoever in connection with such disclosure.

On behalf of the Corporation, consent to the release of any information or copies of any documents provided in accordance with this consent to any other law enforcement agency, or to any other gaming regulatory agency that have agreements to share information with the **GAMING POLICY AND ENFORCEMENT BRANCH** or the Province of British Columbia.

I Ross J McLeod BEING DULY SWORN OR AFFIRMED, DECLARE that I am voluntarily executing this form of consent and understand the nature and purpose of this document.

SWORN OR AFFIRMED BEFORE ME at \_\_\_\_\_

VANCOUVER, BC

s.22

this 5 day of MAY

Desmond Balakrishnan\*  
Barrister and Solicitor

McMillan LLP

Commissioner for taking Affidavits and/or Oaths or Notary Public  
1055 West Georgia Street  
PO Box 11117  
Vancouver, BC V6E 4N7  
t 604.685.9111  
f 604.685.7084  
\*Law Corporation

### FOR GPEB USE ONLY

THIS REQUEST IS PRESENTED TO: \_\_\_\_\_  
(Regulatory Agency or Law Enforcement Agency)

BY: \_\_\_\_\_  
Authorized Agent of the **GAMING POLICY AND ENFORCEMENT BRANCH**

ON: \_\_\_\_\_  
DATE

## DECLARATION

I, Ross T. McLeod, (company president/owner) being duly sworn or affirmed, depose and say that I am authorized to complete this application, that I have reviewed the application, read the attachments of this application and that they are true and correct to the best of my knowledge and belief. Further, this statement is executed with the knowledge that misrepresentation or failure to disclose any information required by this application is sufficient cause for the rejection by the Gaming Policy and Enforcement Branch of any application. Further, I am aware that later discovery of an omission or misrepresentation made in the above application, attached statements, documents, information and diagrams may be grounds for a determination of ineligibility or cancellation of any existing or future registration that may be granted. Further, that I am voluntarily submitting this declaration under oath with full knowledge.

s.22

Declaration sworn or affirmed before me this

(SEAL)

-5- day of MAY, 2002011  
at VANCOUVER, B.C.  
City Province/State

Commissioner for taking Affidavits and Oaths  
or Notary Public

**Desmond Balakrishnan\***  
Barrister and Solicitor  
McMillan LLP  
1855 West Georgia Street  
PO Box 11117  
Vancouver, BC V6E 4N7  
t 604.689.9111  
f 604.685.7084  
\*Law Corporation

## CORPORATE ATTACHMENTS - CHECKLIST

As a general guideline, attaching following documents (if applicable) will assist in the completion of the registration process. Each document will be identified with an Attachment Number and cross referenced to the appropriate question.

- ☐ Articles of Incorporation, Partnership, Shareholders and/or Trust Agreements, Constitution or Charter, By-laws and Resolutions and a list of all jurisdictions in which the applicant company is incorporated.
- ☐ A brief history of the company, a general outline of the gaming goods or services offered by the company and the company's experience and capacity to provide such goods or services.
- ☐ A business relationship chart identifying the relationship amongst the applicant company and any companies that have affiliations or interests.
- ☐ A personnel organizational chart identifying all senior officials and senior employees.
- ☐ A list of all businesses in which the applicant has a financial, organizational or managerial interest (including holding companies), the nature of the interest and a copy of any agreements relating to those interests.
- ☐ Press releases and filings to the securities and/or exchange commission(s) in the company's jurisdiction for the previous 12 months. If a new applicant, annual financial statements for the past five (5) years.
- ☐ A list of all persons with a legal or equitable interest, directors, officers, shareholders, family members working in the business, and key employees, including their full names, home addresses and dates of birth including any agreements executed by these individuals.
- ☐ A list of the senior officials (officers and directors) and senior employees of the applicant company being submitted for registration. GPEB may determine that additional senior officials and employees are required to be registered.
- ☐ A description of share structure, the rights and privileges attached to different classes of shares, the percentage of share holdings of each of the directors, officers, or voting shareholders holding 5% or more of shares.
- ☐ A copy of the most current shareholders record, if applicable.
- ☐ Income Tax Returns for the past five (5) years.
- ☐ Notices of Assessment for the past five (5) years.

**NO. 179 CORPORATE  
VENTURES LTD.**

FINANCIAL STATEMENTS  
JANUARY 31, 2007

# **NO. 179 CORPORATE VENTURES LTD.**

Financial Statements  
January 31, 2007  
(Unaudited - See Notice to Reader)

Notice to Reader

Balance Sheet

Statement of Earnings and Deficit

Notes to Financial Statements

# Nordahl Craig Cummings & Gares

CHARTERED ACCOUNTANTS

512 - 1285 WEST BROADWAY, VANCOUVER, B.C. CANADA V6H 3X8  
TELEPHONE (604) 736-2571 • FACSIMILE (604) 736-4280  
EMAIL info@nordahl.bc.ca

PARTNERS:  
LARRY J. HANSON, B.Comm., C.A.\*  
RON W. BATTY, B.B.A., C.A.\*  
GORDON L. BALDWIN, B.Comm., C.A.\*  
MARK C. HOAG, B.A., C.A.\*

ASSOCIATE:  
KEVIN W. GARES, B.Comm., C.A.\*

\* Denotes  
Incorporated Chartered Accountant

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## NOTICE TO READER

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We have compiled the balance sheet of No. 179 Corporate Ventures Ltd. as at January 31, 2007 and the statement of earnings and deficit for the year then ended from information provided by management. We have not audited, reviewed or otherwise attempted to verify the accuracy or completeness of such information. Readers are cautioned that these statements may not be appropriate for their purposes.

*Nordahl Craig Cummings & Gares*

Chartered Accountants  
Vancouver, Canada

April 17, 2007

POLARIS™  
INTERNATIONAL

MEMBER OF POLARIS INTERNATIONAL  
PROVIDING ASSISTANCE IN PRINCIPAL CITIES OF THE WORLD

Page 035 to/à Page 038

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s.21



**NO. 179 CORPORATE  
VENTURES LTD.**

**FINANCIAL STATEMENTS  
JANUARY 31, 2008**

# **NO. 179 CORPORATE VENTURES LTD.**

Financial Statements  
January 31, 2008  
(Unaudited - See Notice to Reader)

Notice to Reader

Balance Sheet

Statement of Earnings and Retained Earnings

Notes to Financial Statements

# Nordahl Craig Cummings & Gares

CHARTERED ACCOUNTANTS

512 - 1285 WEST BROADWAY, VANCOUVER, B.C. CANADA V6H 3X8  
TELEPHONE (604) 736-2571 • FACSIMILE (604) 736-4280  
EMAIL info@nordahl.bc.ca

PARTNERS:  
LARRY J. HANSON, B.Comm., C.A.\*  
RON W. BATTY, B.B.A., C.A.\*  
GORDON L. BALDWIN, B.Comm., C.A.\*  
MARK C. HOAG, B.A., C.A.\*

ASSOCIATE:  
KEVIN W. GARES, B.Comm., C.A.\*

\* Denotes  
Incorporated Chartered Accountant

---

## NOTICE TO READER

---

On the basis of information provided by management, we have compiled the balance sheet of No. 179 Corporate Ventures Ltd. as at January 31, 2008 and the statement of earnings and retained earnings for the year then ended.

We have not performed an audit or a review engagement in respect of these financial statements and, accordingly, we express no assurance thereon.

Readers are cautioned that these statements may not be appropriate for their purposes.

Prior to compiling the company's financial statements, this accounting firm maintained the company's books of account and prepared several journal entries which have a material effect on these financial statements.

*Nordahl Craig Cummings, Gares*  
Chartered Accountants  
Vancouver, Canada

March 14, 2008

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INTERNATIONAL

MEMBER OF POLARIS INTERNATIONAL  
PROVIDING ASSISTANCE IN PRINCIPAL CITIES OF THE WORLD

Page 042 to/à Page 046

Withheld pursuant to/removed as

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**NO. 179 CORPORATE  
VENTURES LTD.**

FINANCIAL STATEMENTS  
JANUARY 31, 2009

# **NO. 179 CORPORATE VENTURES LTD.**

Financial Statements  
January 31, 2009  
(Unaudited - See Notice to Reader)

Notice to Reader

Balance Sheet

Statement of Earnings and Deficit

Notes to Financial Statements

# Nordahl Craig Cummings & Gares

CHARTERED ACCOUNTANTS

512 - 1285 WEST BROADWAY, VANCOUVER, B.C. CANADA V6H 3X8  
TELEPHONE (604) 736-2571 • FACSIMILE (604) 736-4280  
EMAIL info@nordahl.bc.ca

PARTNERS:  
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GORDON L. BALDWIN, B.Comm., C.A.\*  
MARK C. HOAG, B.A., C.A.\*

ASSOCIATE:  
KEVIN W. GARES, B.Comm., C.A.\*

\* Denotes  
Incorporated Chartered Accountant

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*Nordahl Craig Cummings & Gares*

Chartered Accountants  
Vancouver, Canada

February 9, 2009

Page 050 to/à Page 054

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**NO. 179 CORPORATE VENTURES  
LTD.**

**FINANCIAL STATEMENTS  
JANUARY 31, 2010**

# **NO. 179 CORPORATE VENTURES LTD.**

Financial Statements  
January 31, 2010  
(Unaudited - See Notice to Reader)

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Notice to Reader

Balance Sheet

Statement of Earnings and Deficit

Notes to the Financial Statements

# Nordahl Craig Cummings & Gares

CHARTERED ACCOUNTANTS

512 - 1285 WEST BROADWAY, VANCOUVER, B.C. CANADA V6H 3X8  
TELEPHONE (604) 736-2571 • FACSIMILE (604) 736-4280  
EMAIL info@nordahl.bc.ca

PARTNERS:  
LARRY J. HANSON, B.Comm., C.A.\*  
RON W. BATTY, B.B.A., C.A.\*  
GORDON L. BALDWIN, B.Comm., C.A.\*  
MARK C. HOAG, B.A., C.A.\*

ASSOCIATE:  
KEVIN W. GARES, B.Comm., C.A.\*

\* Denotes  
Incorporated Chartered Accountant

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*Nordahl Craig Cummings & Gares*

Chartered Accountants  
Vancouver, Canada

June 2, 2010

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PROVIDING ASSISTANCE IN PRINCIPAL CITIES OF THE WORLD

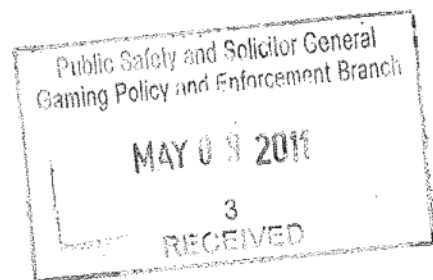
Page 058 to/à Page 061

Withheld pursuant to/removed as

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**NO. 179 CORPORATE VENTURES  
LTD.**

**FINANCIAL STATEMENTS  
JANUARY 31, 2011**



# NO. 179 CORPORATE VENTURES LTD.

Financial Statements  
January 31, 2011  
(Unaudited - See Notice to Reader)

---

Notice to Reader

Balance Sheet

Statement of Earnings and Deficit

Notes to the Financial Statements

# Nordahl Craig Cummings & Gares

CHARTERED ACCOUNTANTS

512 - 1285 WEST BROADWAY, VANCOUVER, B.C. CANADA V6H 3X8  
TELEPHONE (604) 736-2571 • FACSIMILE (604) 736-4280  
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PARTNERS:  
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MARK C. HOAG, B.A., C.A.\*

ASSOCIATE:  
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*Nordahl Craig Cummings & Gares*

Chartered Accountants  
Vancouver, Canada

March 22, 2011

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Page 137 to/à Page 138

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s.21

Page 139 to/à Page 290

Withheld pursuant to/removed as

s.16;s.21

Page 291 to/à Page 292

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s.22;s.21

Page 293

Withheld pursuant to/removed as

s.21

If you have any questions about the collection and use of your personal information, or the personal information of your authorized signatory, contact any of the securities regulatory authorities listed below.

**Alberta Securities Commission**

4<sup>TH</sup> floor, 300 – 5<sup>th</sup> Avenue SW  
Calgary, AB T2P 3C4  
Attention: Information Officer  
Telephone: (403) 297-6454  
Facsimile: (403) 297-6156

**British Columbia Securities Commission**

P.O. Box 10142, Pacific Centre  
701 West Georgia Street  
Vancouver, BC V7Y 1L2  
Attention: Manager, Financial and Insider Reporting  
Telephone: (604) 899-6730 or (800) 373-6393 (in BC)  
Facsimile: (604) 899-6506

**Securities Commission of Newfoundland and Labrador**

P.O. Box 8700  
2nd Floor, West Block  
Confederation Building  
75 O’Leary Avenue  
St. John’s NFLD A1B 4J6  
Attention: Director of Securities  
Telephone: (709) 729-4189  
Facsimile: (709) 729-6187

**Department of Justice, Northwest Territories**

**Legal Registries**

P.O. Box 1320  
1st Floor, 5009-49th Street  
Yellowknife, NWT X1A 2L9  
Attention: Director, Legal Registries  
Telephone: (867) 873-7490  
Facsimile: (867) 873-0243

**Nova Scotia Securities Commission**

2nd Floor, Joseph Howe Building  
1690 Hollis Street  
Halifax, NS B3J 3J9  
Attention: Corporate Finance  
Telephone: (902) 424-7768  
Facsimile: (902) 424-4625

**Department of Justice, Nunavut**

**Legal Registries Division**

P.O. Box 1000 – Station 570

1st Floor, Brown Building

Iqaluit, NT X0A 0H0

Attention: Director, Legal Registries Division

Telephone: (867) 975-6190

Facsimile: (867) 975-6194

**Ontario Securities Commission**

Suite 1903, Box 55

20 Queen Street West

Toronto, ON M5H 3S8

Attention: Administrative Assistant to the Director of Corporate Finance

Telephone: (416) 593-8314

Facsimile: (416) 593-8177

**Prince Edward Island Securities Office**

Consumer, Corporate and Insurance Services Division

Office of the Attorney General

P.O. Box 2000

Charlottetown, PE C1A 7N8

Attention: Registrar of Securities

Telephone: (902) 368-4550

Fax: (902) 368-5283

**Saskatchewan Financial Services Commission**

**Securities Division**

6<sup>th</sup> Floor, 1919 Saskatchewan Drive

Regina, SK S4P 3V7

Attention: Deputy Director, Legal

Telephone: (306) 787-5879

Facsimile: (306) 787-5899

Page 296 to/à Page 297

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Page 298

Withheld pursuant to/removed as

s.22;s.21

Page 299 to/à Page 302

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Page 303 to/à Page 310

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s.22;s.15;s.21

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s.3

Page 313 to/à Page 314

Withheld pursuant to/removed as

s.22;s.21

Page 315 to/à Page 335

Withheld pursuant to/removed as

s.21

Page 001 to/à Page 007

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s.21

**Notice to selling security holders - collection and use of personal information**

The personal information required in this form is collected for and used by the listed securities regulatory authorities to administer and enforce securities legislation in their jurisdictions. This form is publicly available by authority of National Instrument 45-102 and the securities legislation in each of the jurisdictions. The personal information collected will not be used or disclosed other than for the stated purposes without first obtaining your consent. Corporate filers should seek the consent of any individuals whose personal information appears in this form before filing this form

If you have questions about the collection and use of your personal information, or the personal information of your authorized signatory, contact any of the securities regulatory authorities listed below.

**Alberta Securities Commission**

4th Floor, 300 - 5th Avenue SW  
Calgary, AB T2P 3C4  
Attention: Information Officer  
Telephone: (403) 297-6454  
Facsimile: (403) 297-6156

**British Columbia Securities Commission**

P.O. Box 10142, Pacific Centre  
701 West Georgia Street  
Vancouver, BC V7Y 1L2  
Attention: Manager, Financial and Insider Reporting  
Telephone: (604) 899-6730 or (800) 373-6393 (in B.C.)  
Facsimile: (604) 899-6506

**Securities Commission of Newfoundland and Labrador**

P.O. Box 8700  
2nd Floor, West Block  
Confederation Building  
75 O'Leary Avenue  
St. John's, NFLD A1B 4J6  
Attention: Director of Securities  
Telephone: (709) 729-4189  
Facsimile: (709) 729-6187



**Department of Justice, Northwest Territories  
Legal Registries**

P.O. Box 1320  
1st Floor, 5009-49th Street  
Yellowknife, NWT X1A 2L9  
Attention: Director, Legal Registries  
Telephone: (867) 873-7490  
Facsimile: (867) 873-0243

**Nova Scotia Securities Commission**

2nd Floor, Joseph Howe Building  
1690 Hollis Street  
Halifax, NS B3J 3J9  
Attention: Corporate Finance  
Telephone: (902) 424-7768  
Facsimile: (902) 424-4625

**Department of Justice, Nunavut**

**Legal Registries Division**

P.O. Box 1000 - Station 570  
1st Floor, Brown Building  
Iqaluit, NT X0A 0H0  
Attention: Director, Legal Registries Division  
Telephone: (867) 975-6190  
Facsimile: (867) 975-6194

**Ontario Securities Commission**

Suite 1903, Box 55  
20 Queen Street West  
Toronto, ON M5H 3S8  
Attention: Administrative Assistant to the Director of Corporate Finance  
Telephone: (416) 593-8314  
Facsimile: (416) 593-8177

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Consumer, Corporate and Insurance Services Division  
Office of the Attorney General  
P.O. Box 2000  
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Attention: Registrar of Securities  
Telephone: (902) 368-4550  
Fax: (902) 368-5283

**Saskatchewan Financial Services Commission  
Securities Division**

6th Floor, 1919 Saskatchewan Drive  
Regina, SK S4P 3V7  
Attention: Deputy Director, Legal  
Telephone: (306) 787-5879  
Facsimile: (306) 787-5899

**Autorité des marchés financiers**

Tour de la Bourse  
800 square Victoria  
C.P. 246, 22e étage  
Montréal, Québec H4Z 1G3  
Attention: Responsable de l'accès à l'information

Page 011 to/à Page 015

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s.15;s.21

Page 016

Withheld pursuant to/removed as

s.3

## Dickson, Brandy GPEB:EX

---

**From:** Siglos, Thelma MEM:EX  
**Sent:** Wednesday, May 9, 2012 3:41 PM  
**To:** 'Desmond Balakrishnan'  
**Subject:** RE: s.21,s.22

Thank you Des. Just a small clarification.

I was not clear about who is holding the GCG shares for safekeeping. s.15,s.21

s.15,s.21

s.15,s.21

**Thelma Siglos, CA, CFI**

Manager, Financial Integrity  
Gaming Policy and Enforcement Branch  
408-4603 Kingsway, Burnaby, BC V5H 4M4  
Ph- 604-660-0272  
Cell-604-916-4238  
Fx- 604-660-2030

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---

**From:** Desmond Balakrishnan [mailto:Desmond.Balakrishnan@mcmillan.ca]  
**Sent:** Wednesday, May 9, 2012 2:33 PM  
**To:** Siglos, Thelma MEM:EX  
**Subject:** FW: The Red Dog Trust



**Desmond M Balakrishnan**

Partner  
d 604.691.7462  
desmond.balakrishnan@mcmillan.ca

Assistant: Catherine McAllister | 604.689.9111 ext .4266 | catherine.mcallister@mcmillan.ca

---

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Please consider the environment before printing this e-mail.

**From:** Philip Jones [mailto:PJones@lklaw.ca]

**Sent:** September 12, 2011 2:21 PM

**To:** Sheila McLeod s.21,s.22  
rbatty@nordahl.bc.ca

**Subject:** s.21,s.22

Desmond Balakrishnan;

s.21,s.22

**Philip J. Jones**

Associate Counsel

**LINDSAY KENNEY LLP**

1800 - 401 West Georgia Street

Vancouver, BC V6B 5A1

Phone: 604-484-3096

Fax: 604-687-2347

WEB | PROFILE | EMAIL

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*LINDSAY KENNEY LLP is a member of Mackrell International, an international network of independent law firms & Risk Management Counsel of Canada (RMC)*

Please consider the environment before printing this email

**From:** [Henzie, John WP MEM:EX](#)  
**To:** [Kang, David MEM:EX](#); [Siglos, Thelma MEM:EX](#)  
**Cc:** [Merchant, Ron J MEM:EX](#)  
**Subject:** FW:  
**Date:** Friday, December 21, 2012 9:54:21 AM  
**Attachments:** s.21,s.22

---

Thelma/David,

For your info. Ron will answering Des Balakrishnan in the New Year. Before that answer goes out we should get together and discuss issues surrounding the shares, where they are and who has control etc. etc.

Thanks, Jack

---

**From:** Merchant, Ron J MEM:EX  
**Sent:** Thursday, December 20, 2012 3:18 PM  
**To:** Henzie, John WP MEM:EX  
**Subject:** FW:

R.J. (Ron) Merchant  
Director/Deputy Registrar  
Gaming Policy & Enforcement Branch

Mail: PO Box 9202 Stn Prov Govt  
Victoria, BC V8W 9J1  
Phone: 250.356.0989  
Fax: 250.356.0278  
E-mail: [ron.merchant@gov.bc.ca](mailto:ron.merchant@gov.bc.ca)

---

**From:** Desmond Balakrishnan [<mailto:Desmond.Balakrishnan@mcmillan.ca>]  
**Sent:** Thursday, December 20, 2012 2:22 PM  
**To:** Merchant, Ron J MEM:EX  
**Cc:** 'rkroeker@gcgaming.com'; Desmond Balakrishnan  
**Subject:**

s.21,s.22

Page 020 to/à Page 022

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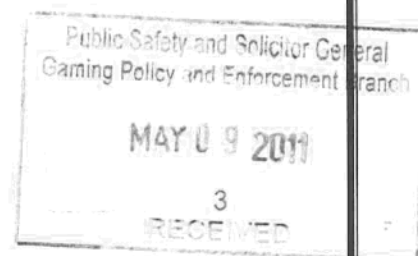
s.22;s.21



# CONFIDENTIAL

<b>FOR OFFICE USE ONLY</b>		<input checked="" type="checkbox"/> <b>NEW</b>	<input type="checkbox"/> <b>RENEWAL</b>
Amount Received	\$ <u>250.00</u>	File #	<u>296</u>
Currency	<input checked="" type="checkbox"/> CAD <input type="checkbox"/> USD	Party ID #	<u>351192</u>
<input type="checkbox"/> Other: _____		Service #	<u>187907</u>
Date (YYMMDD)	<u>2011/05/25</u>	Registration Class	<u>ASSOCIATE</u>
Receipt #	<u>71833</u>	Registration Code	_____
DRAW DOWN/PAID FOR BY GBC 35199			

## CORPORATE DISCLOSURE FORM



## GAMING POLICY AND ENFORCEMENT BRANCH REGISTRATION DIVISION

Date Application Completed: <u>2011/05/05</u> (yyyy-mm-dd)		Has this entity previously been registered to participate in the gaming or horse racing sectors in British Columbia? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes, Registration Expiry Date: _____ (yyyy-mm-dd)
<b>NAME OF THE PERSON TO BE CONTACTED IN REFERENCE TO THIS CORPORATE DISCLOSURE</b>		
Surname	First Name	Business Telephone
McLeod	Ross	604-303-1000
Corporate Name		Business Facsimile
Red Dog Financial Corp.		604-303-6199
Title/Position		Email Address
Owner		rmcleod@gcgaming.com

<b>1</b>	<b>CORPORATE INFORMATION</b>			
<b>NAME AND ADDRESS OF APPLICANT COMPANY</b>				
<b>Legal Name</b>		<b>Date Established/Incorporated (yyyy-mm-dd)</b>		<b>Corporation/Tax/Society Number</b>
Red Dog Financial Corp.		2001-10-04		BC0635112
<b>Tradestyle/Business Name/Operating as</b>		<b>Fiscal Year End (mm-dd)</b>		
N/A		January-31		
<b>Corporate Address</b>				
<b>Suite/Unit/Floor</b>		<b>Street Name</b>		<b>Telephone Number</b>
350-13775 Commerce Parkway				604-303-1007
				604-303-6199
<b>City</b>		<b>Province/State</b>	<b>Country</b>	<b>Postal/Zip Code</b>
Richmond		B.C.	Canada	V6V 2V4
<b>Email Address/Web Site</b>				
N/A				
<b>Registered Office Address (address to which legal notice can be served) if different from above address</b>				
<b>Suite/Unit/Floor</b>		<b>Street Name</b>		<b>Telephone Number</b>
1800-401 W. Georgia Street				604-484-3096
				604-687-2347
<b>City</b>		<b>Province/State</b>	<b>Country</b>	<b>Postal/Zip Code</b>
Vancouver		B.C.	Canada	V6B 5A1

<b>1A</b>	<b>CORPORATE RELATIONSHIP TO THE APPLICANT COMPANY</b>
To be completed only by companies that are related to or are Associates of the applicant company. (Check the appropriate boxes)	
The company is a:	
s.21	

The company is applying for registration as a:

**Casino**

- ☐ Class A Casino with 500 or more slots  
Specify location(s): \_\_\_\_\_
- ☐ Class B Casino with fewer than 500 slots  
Specify location(s): \_\_\_\_\_

**Bingo**

- ☐ Community Gaming Centre  
Specify location(s): \_\_\_\_\_
- ☐ Class A Bingo, to which BCLC has paid remuneration exceeding \$1 million annually under a BOSA. Specify location(s): \_\_\_\_\_
- ☐ Class B Bingo to which BCLC has paid remuneration not exceeding \$1 million annually under a BOSA. Specify location(s): \_\_\_\_\_

**Horse Racing**

- ☐ Horse Racing Operators with 50 or more racing days per year
- ☐ Seasonal Horse Racing Operators with fewer than 50 racing days per year
- ☐ Horse Racing Teletheatre Operator
- Specify location(s): \_\_\_\_\_

**Gaming Manufacturers or Suppliers**

- ☐ Class A Suppliers that manufacture slot machines or that manufacture and distribute slot machines
- ☐ Class B Suppliers providing \$25,000 or more worth of goods or services annually
- ☐ Class C Suppliers providing less than \$25,000 worth of goods or services annually

**Other Gaming Services Providers**

- ☐ Ticket Raffle and/or Call Centre
- ☐ Social Occasion Casino Operator
- ☐ Concessionaire Games Operator (Fair, Exhibition or Community Carnival)
- ☐ Security or Surveillance Services Provider at a gaming facility
- ☐ Testing Laboratory
- ☐ Automated Banking Services Provider
- ☐ Gaming Lessor (landlord)
- ☐ Other Gaming Services, Specify: \_\_\_\_\_

**Ancillary Services Providers**

- ☐ Building Maintenance
- ☐ Equipment Maintenance
- ☐ Janitorial
- ☐ Retail (including uniform makers)
- ☐ Concession sales of food or other products or services

**Associates**

- ☐ Voting Shareholder, Investor or Associate in a Gaming Equipment Supplier, Manufacturer, and/or Service Provider where the shares or investment is 5% or more and where the Shareholder, Investor or Associate is a company
- ☒ Non-Voting Shareholder, Investor or Associate in a Gaming Equipment Supplier, Manufacturer, and/or Service Provider where the shares or investment is 5% or more and where the shareholder, investor or associate is a company

### 3 CORPORATE STRUCTURE

#### CORPORATE NAMES

- a. Provide a list of all other names and addresses under which the applicant company has done business for the last ten (10) years. Mark as *Attachment 3 a.* N/A

#### BUSINESS STRUCTURE

- b. Check the appropriate box that best describes the applicant company's business structure.

☒ Corporation ☐ Limited Partnership ☐ Joint Venture  
☐ Other (specify): \_\_\_\_\_

#### BUSINESS STRUCTURE ATTACHMENTS

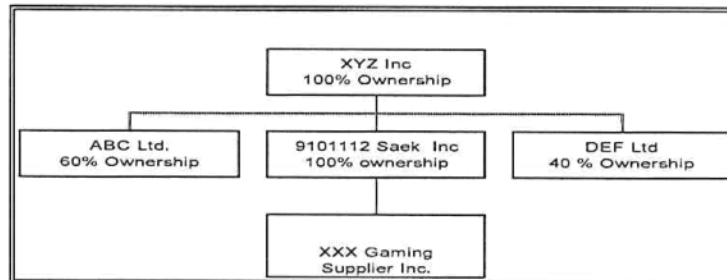
- c. Provide the Certificate and Articles of Incorporation, Charter, By-laws and resolutions; partnership, shareholders and trust agreements; and any other basic documentation, including any periodic updates or amending agreements. List all jurisdictions in which the applicant company is incorporated. Mark as *Attachment 3 c.*
- ☒ Copy provided as *Attachment 3 c.*
- ☐ Information has not changed since last filing with GPEB (filing not required).

#### GOODS AND SERVICES

- d. Provide a brief history of the company, general outline of the gaming goods or services offered and the experience and capacity of the company to provide such goods or services. Mark as *Attachment 3 d.*

#### BUSINESS RELATIONSHIP CHART

- e. Provide a business relationship diagram (per example below) depicting the direct and indirect business relationships between the applicant, its parent, subsidiaries, associate and holding companies, any interest holder of 5% or more and related corporations or business entities. Mark as *Attachment 3 e.*



#### PERSONNEL ORGANIZATION CHART

- f. Provide a Personnel Organization Chart indicating the hierarchical structure (Chair, Officers, Directors and Senior Employees) of the applicant company and its subsidiaries. Mark as *Attachment 3 f.* (Only Ross McLeod)

<b>4</b>	<b>CORPORATE PROPERTY/OTHER INTEREST HOLDERS</b>
<p>a. List all companies, business organizations, and other entities or individuals which hold <u>any</u> financial or legal interest in the applicant company, its parent, subsidiaries and affiliates. Include companies which hold liens or other financial interest caused by the applicant company's debt and any agreements relating to a legal interest.</p> <p>Include a description of share structure, the rights and privileges attached to different classes of shares, the percentage of share holdings of each of the directors, officers, or voting shareholders holding 5% or more of shares.</p> <p>Mark as <i>Attachment 4 a.</i> (same as 3e)</p>	
<p>b. List any persons or businesses that have been loaned monies, equipment or assets by the applicant company. List the entity name, address, date of loan, amount or asset loaned, reason for such loans and the loan status.</p> <p>Mark as <i>Attachment 4 b.</i> (see 3e)</p>	
<p>c. The applicant company is currently operating at a gaming site in BC. The property is:</p> <p><input checked="" type="checkbox"/> Not Applicable</p> <p><input type="checkbox"/> Owned. <i>Answer Question 4 d</i></p> <p><input type="checkbox"/> Rented. <i>Answer Question 4 e</i></p> <p><input type="checkbox"/> Leased. <i>Answer Question 4 e</i></p> <p><input type="checkbox"/> On Reserve. <i>Answer Question 4 f</i></p> <p><input type="checkbox"/> Other (explain): _____</p>	
<p>d. If the property is owned, list the mortgage holder and the terms of the mortgage and attach a copy of the contract. Attach a copy of the deed if the property is owned in fee simple.</p> <p>If the applicant company has purchased the property within two (2) calendar years of the date of this application, provide a copy of the sale agreement.</p> <p>Mark as <i>Attachment 4 d.</i> (N/A)</p>	
<p>e. If the property is rented or leased,</p> <p>provide a copy of the rental or lease agreement and list the names, addresses and telephone numbers of all property owners.</p> <p>Mark as <i>Attachment 4 e.</i></p>	
<p>f. If on Reserve, describe fully the business arrangement for the property.</p> <p>Mark as <i>Attachment 4 f.</i></p>	

- a. Has the applicant company, its parent, a subsidiary, associate or holding company, ever been investigated, charged or convicted of an offence in any jurisdiction?

**Note:** Include charges where an absolute or conditional discharge or a pardon has been granted; and offences under any level of government which could include administrative offenses at the provincial, state or federal level, as well as criminal offences and sanctions.

☒ No

☐ Yes. ▶ Provide the following details for each conviction or finding of guilt as *Attachment 5 a*.

- i. Description of conviction or finding of guilt
- ii. Date of conviction or finding of guilt
- iii. Description of sentence
- iv. Name and address of court
- v. Court file number (if known)

- b. Does the applicant company, its parent, a subsidiary, associate or holding company, related corporation or business entity have any charges of any kind outstanding in any jurisdiction?

**Note:** This includes any charges under any legislation, including criminal offences and other provincial, state and federal offences.

☒ No

☐ Yes. ▶ Provide the following details for each charge as *Attachment 5 b*.

- i. Description of charge
- ii. Date of charge
- iii. Name and address of court
- iv. Court file number (if known)
- v. Next court date

- c. Has the applicant company, its parent, a subsidiary, associate or holding company, related corporation or business entity in the past ten (10) years been the subject of any regulatory or criminal investigation in any jurisdiction?

☒ No

☐ Yes. ▶ Provide the following details for each investigation as *Attachment 5 c*.

- i. Subject of investigation
- ii. Name and address of organization conducting the investigation

6

## CIVIL PROCEEDINGS

- a. Has the applicant company, its parent, a subsidiary, associate or holding company, or related corporation or business entity had a claim successfully made against it in the last ten (10) years in any jurisdiction? Include orders, judgments, administrative sanctions taken, disciplinary hearings, fines and penalties imposed, if any.

☒ No☐ Yes. ▶ Provide the following details for each proceeding as *Attachment 6 a*.

- i. Description of claim
- ii. Name of other parties to the proceeding
- iii. Outcome of the proceeding
- iv. Date of proceeding
- v. Name and address of court
- vi. Court file number (if known)
- vii. A copy of the judgment order

- b. Does the applicant company, its parent, subsidiary, associate or holding company, related corporation or business entity have any outstanding claims filed against it and pending dispositions or in the process of being filed in any jurisdiction?

☒ No☐ Yes. ▶ Provide the following details for each proceeding as *Attachment 6 b*.

- i. Description of claim
- ii. Name of other parties to the proceeding
- iii. Date of proceeding
- iv. Name and address of court
- v. Court file number (if known)

**Note: You MUST enclose a copy of any Statement of Defense that has been filed.**

- a. Has the applicant company, its parent, a subsidiary, associate or holding company, related corporation or business entity ever: filed for bankruptcy or receivership; been petitioned into bankruptcy or receivership; or made a proposal under any bankruptcy, insolvency or similar law, or had any similar action taken against it, in any jurisdiction?

☒ No

☐ Yes. ▶ Provide the following details for each proceeding as *Attachment 7 a*.

- i. Type of proceeding
- ii. Date of filing
- iii. Name and address of Trustee
- iv. Name and address of court
- v. Court file number, if known
- vi. Disposition or outcome

**Note:** You **MUST** enclose a copy of any discharge.

- b. Has the applicant company, its parent, a subsidiary, associate or holding company, related corporation or business entity ever sought relief under any bankruptcy, insolvency or similar law in any jurisdiction?

☒ No

☐ Yes. ▶ Provide the following details for each proceeding as *Attachment 7 b*.

- i. Type of relief sought
- ii. Reason for relief sought
- iii. Date relief sought
- iv. Name and address of court
- v. Court file number, if known
- vi. Disposition or outcome

- c. Has a receiver, monitor, trustee, re-organization trustee or similar officer ever been appointed by a court in any jurisdiction for the business or property of the applicant company, its parent, a subsidiary, associate or holding company, related corporation or business entity?

☒ No

☐ Yes. ▶ Provide the following details for each proceeding as *Attachment 7 c*.

- i. Name of person appointed
- ii. Reason for appointment
- iii. Date of appointment
- iv. Name and address of court
- v. Court file number, if known
- vi. Disposition or outcome



Has the applicant, its parent, a subsidiary, associate or holding company, or a related corporation or business entity:

- a. applied for any permit, licence, certificate or registration in connection with **gaming** in any jurisdiction?

☒ No

☐ Yes. ▶ Provide the following details as *Attachment 8 a*.

- i. Name and address of licencing or regulatory body
- ii. Type of permit, licence, certificate or registration
- iii. Date of application
- iv. Date of Expiry
- v. Disposition of application (i.e.: approved, abandoned or withdrawn)

- b. ever had a permit, licence, certificate or registration in connection with gaming refused, denied, suspended or cancelled in any jurisdiction? This includes any administrative sanctions taken, disciplinary hearings, fines and penalties imposed.

☒ No

☐ Yes. ▶ Provide the following details as *Attachment 8 b*.

- i. Name and address of licencing or regulatory body
- ii. Type of permit, licence, certificate or registration
- iii. Action taken (e.g. refused, denied, suspended, revoked or disciplinary action taken)
- iv. Date action taken
- v. Reasons

- c. ever had a permit, licence, certificate or registration refused, denied, suspended or cancelled by a regulatory body or authority exercising jurisdiction over specific business or activities? This includes any administrative sanctions, disciplinary hearings, fines and penalties imposed.

☒ No

☐ Yes. ▶ Provide the following details as *Attachment 8 c*.

- i. Name and address of association, profession or other body of authority
- ii. Type of permit, licence, certificate or registration
- iii. Action taken (e.g. refused, denied, suspended, cancelled or disciplinary action)
- iv. Date action taken
- v. Reasons

- d. ever had a permit, licence, certificate or registration (other than those listed in the above questions) refused, denied, suspended, cancelled, abandoned or withdrawn in any jurisdiction? This includes municipal, provincial/state, and federal business licences.

☒ No

☐ Yes. ▶ Provide the following details as *Attachment 8 d*.

- i. Name and address of licencing or other body
- ii. Type of permit, licence, certificate, registration
- iii. Action taken (e.g. refused, denied, suspended, revoked or disciplinary action)
- iv. Date action taken
- v. Reasons

e. ever engaged in any type of unlawful gambling or gaming enterprise?

☒ No

☐ Yes. ▶ Provide the following details as *Attachment 8 e*.

- i. What type of unlawful gaming
- ii. Date and location of unlawful gaming
- iii. Explain the circumstances and the current status

f. ever been associated with any business or person connected **in any way** with an illegal gambling or gaming enterprise?

☒ No

☐ Yes. ▶ Provide the following details as *Attachment 8 f*.

- i. Name and address of business(es) or person(s)
- ii. Date of association
- iii. Explain the circumstances and the current status

g. ever dismissed or asked for the resignation of an officer, director or senior employee due to criminal activity, association with organized crime or irregular or deceitful activity relating to contracts or customers?

☒ No

☐ Yes. ▶ Provide the following details as *Attachment 8 g*.

- i. Name and position of the employee
- ii. Date of dismissal or resignation
- iii. Explain the circumstances and the current status

**A. FINANCIAL STATEMENTS**

If a new applicant, attach copies of annual financial statements for the past five (5) years. Once registered, Section 77(1) of the *Gaming Control Act* and the Conditions of Registration require the submission of financial statements within 6 months of fiscal year end.

Financials attached?

☐ No. Explain: \_\_\_\_\_

☒ Yes. Mark as *Attachment 9 a.*

**B. FINANCIAL INSTITUTIONS**

List all financial institutions in which the applicant company has had corporate accounts in the past five (5) years. If more space is required or if this information exists in another format, include it as *Attachment 9 b.*

Name of Institution	Type of Account	Account Number	Address
---------------------	-----------------	----------------	---------

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**C. ANNUAL REPORTS**

Attach copies of all annual reports submitted to shareholders, and all annual filings with stock exchanges and securities commissions for the last five (5) years. Note: If this application is a renewal and during the last registration period GPEB received updated documents, there is no need to resubmit.

Annual Reports attached?

☐ No. Explain: \_\_\_\_\_

☒ Yes. Mark as *Attachment 9 c.*

#### D. TAX RETURNS

- i. State the year and location for which the applicant last filed an Income Tax submission.

For the year 2010, filed in Surrey, B.C., Canada  
City, Province or State Country

- ii. Tax submissions are prepared by:

Firm: Nordahl, Craig, Cummings, Gare Address: #512-1285 W Broadway, Vancouver BC

- iii. Provide copies of the applicant's income tax submissions for the last five (5) years for each jurisdiction in which the applicant files.

Mark as *Attachment 9 d (iii)*.

- iv. Provide copies of the applicant's Notice of Assessment (receipt) from its income tax authority for the last five (5) years, or the equivalent document from the relevant jurisdiction.

Mark as *Attachment 9 d (iv)*.

- v. Has the applicant company, its parent, a subsidiary, associate or holding company, or related corporation or business entity:

1. ever failed to disclose or report income?

☒ No

☐ Yes. ▶ Explain the circumstances regarding the nature of the income and the amount and include as *Attachment 9 v.1*.

2. ever made false claims or tax submissions?

☒ No

☐ Yes. ▶ Explain the circumstances regarding the nature of the false claim and the amount and include as *Attachment 9 v.2*.

3. ever been audited or investigated by a tax authority?

☒ No

☐ Yes. ▶ Explain the circumstances regarding the audit or investigation including the date, outcome and the amount. Mark as *Attachment 9 v.3*.

4. ever been subject to any tax fines or penalties?

☒ No

☐ Yes. ▶ Provide circumstances regarding the fine or penalties and if the debt has been paid and include as *Attachment 9 v.4*.

5. ever been denied an extension for filing a tax submission?

☒ No

☐ Yes. ▶ Provide circumstances regarding the denial and include as *Attachment 9 v.5*.

6. ever owed any past due taxes, fees or obligations to local, provincial, state or federal governments?

☒ No

☐ Yes. ▶ Provide an explanation of the circumstances as *Attachment 9 v.6*.

## CONSENT TO RELEASE OF CORPORATE INFORMATION

This Consent Granted By: \_\_\_\_\_

Red Dog Financial Corp.  
[Applicant Company's Name]

### WHEREAS:

I, THE UNDERSIGNED am a duly authorized officer of the Corporation named above which has made application to the **GAMING POLICY AND ENFORCEMENT BRANCH** to participate in regulated gaming activities conducted in the Province of British Columbia, Canada, pursuant to registrations issued by the GAMING POLICY AND ENFORCEMENT BRANCH.

The GAMING POLICY AND ENFORCEMENT BRANCH, as a requirement of the Corporation's application, has requested and the Corporation has agreed to execute this consent to Release of Corporate Information for the following purposes:

- To evaluate the financial, business regulatory and criminal history of the Corporation for suitability to participate in the gaming industry.
- To share information gathered with other gaming regulatory authorities in jurisdictions having agreements to share such information with the GAMING POLICY AND ENFORCEMENT BRANCH or the Province of British Columbia; and
- To share information gathered with other law enforcement agencies for gaming related investigations or clearances.

The Corporation agrees that the GAMING POLICY AND ENFORCEMENT BRANCH and its authorized agents may collect and receive information relating to or concerning the Corporation from any or all of the following sources worldwide: international, national, provincial, state, county or municipal law enforcement or security agencies, police services, licensing bodies, sheriff's offices, all government ministries or regulatory agencies, banks, trust companies, brokerage houses, credit bureaus, professional or industry associations or regulators, and former or current customers of clients, and/or any other bodies or entities that may hold information relevant to the background investigation.

The Corporation has been informed that the GAMING POLICY AND ENFORCEMENT BRANCH is required to protect the confidentiality and privacy of information in its possession in accordance with the terms of the *Freedom of Information and Privacy Act*, (British Columbia) and to use information only for the purposes for which it was collected or for consistent purposes, and except as otherwise consented to herein the Corporation requests that the information collected relating to or concerning the Corporation be protected by the GAMING POLICY AND ENFORCEMENT BRANCH and kept confidential and private.

### I, THE UNDERSIGNED:

- Declare that I am a duly authorized officer of the Corporation with authority to execute and deliver this Consent for and on behalf of the Corporation.
- On behalf of the Corporation, authorize and direct all persons or parties to whom this consent is presented and that have in their possession or control information or documents relating to or concerning the Corporation or its affairs to provide such information to the GAMING POLICY AND ENFORCEMENT BRANCH and to permit the inspection, copying and removal of copies of such documents by the GAMING POLICY AND ENFORCEMENT BRANCH or its authorized agents, whether or not such information or documents are confidential or might otherwise be protected from disclosure.
- Without limiting the generality of the authority granted herein, on the behalf of the Corporation, confirm that this authority and direction extends to and includes any and all documents, correspondence and records, including those of any financial institution, including past loan information, notes signed or co-signed by the Corporation, account records of any type, passbooks, safe deposit records, and general ledger folios or entries.
- Affirm that the GAMING POLICY AND ENFORCEMENT BRANCH may insert on this document the name of any person or entity to whom this consent is presented, together with the name of any person they authorize to deliver this consent.
- Grant the GAMING POLICY AND ENFORCEMENT BRANCH and its authorized agents full power and authority to exercise any and all powers, and to do all such acts and things as may be required on the Corporation's behalf or in the Corporation's name to cause delivery to them of the information or documents provided to be disclosed to them by this consent, and the Corporation releases and agrees to hold harmless any person or entity complying with this authority and direction from any liability to me whatsoever in connection with such disclosure.

On behalf of the Corporation, consent to the release of any information or copies of any documents provided in accordance with this consent to any other law enforcement agency, or to any other gaming regulatory agency that have agreements to share information with the GAMING POLICY AND ENFORCEMENT BRANCH or the Province of British Columbia.

I Ross J. McLeod BEING DULY SWORN OR AFFIRMED, DECLARE that I am voluntarily executing this form of consent and understand the nature and purpose of this document.

SWORN OR AFFIRMED BEFORE ME at VANCOUVER, BC

this 5 day of MAY

Desmond Balakrishnan  
Barrister and Solicitor  
McMillan LLP  
1500 - 1055 West Georgia Street  
PO Box 11117  
Vancouver, BC V6E 4N7  
1 604.689.9111  
1 604.685.7084  
Law Corporation

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Commissioner for taking Affidavits and/or Oaths or Notary Public

Signature of Company President/ Owner

### FOR GPEB USE ONLY

THIS REQUEST IS PRESENTED TO: \_\_\_\_\_  
(Regulatory Agency or Law Enforcement Agency)

BY: \_\_\_\_\_ ON: \_\_\_\_\_  
Authorized Agent of the GAMING POLICY AND ENFORCEMENT BRANCH DATE

## DECLARATION

I, Ross J. McLeod, (company president/owner) being duly sworn or affirmed, depose and say that I am authorized to complete this application, that I have reviewed the application, read the attachments of this application and that they are true and correct to the best of my knowledge and belief. Further, this statement is executed with the knowledge that misrepresentation or failure to disclose any information required by this application is sufficient cause for the rejection by the Gaming Policy and Enforcement Branch of any application. Further, I am aware that later discovery of an omission or misrepresentation made in the above application, attached statements, documents, information and diagrams may be grounds for a determination of ineligibility or cancellation of any existing or future registration that may be granted. Further, that I am voluntarily submitting this declaration under oath with full knowledge.

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Company President/Owner Signature

Declaration sworn or affirmed before me this

(SEAL)

-5- day of MAY, 2002011

at VANCOUVER, BC  
City Province/State

Commissioner for taking Affidavits  
or Notary Public

Desmond Balakrishnan\*  
Barrister and Solicitor  
McMillan LLP  
1500 - 1055 West Georgia Street  
PO Box 11117  
Vancouver, BC V6E 4N7  
t 604.689.9111  
f 604.685.7084  
\*Law Corporation

## CORPORATE ATTACHMENTS - CHECKLIST

As a general guideline, attaching following documents (if applicable) will assist in the completion of the registration process. Each document will be identified with an Attachment Number and cross referenced to the appropriate question.

- ☐ Articles of Incorporation, Partnership, Shareholders and/or Trust Agreements, Constitution or Charter, By-laws and Resolutions and a list of all jurisdictions in which the applicant company is incorporated.
- ☐ A brief history of the company, a general outline of the gaming goods or services offered by the company and the company's experience and capacity to provide such goods or services.
- ☐ A business relationship chart identifying the relationship amongst the applicant company and any companies that have affiliations or interests.
- ☐ A personnel organizational chart identifying all senior officials and senior employees.
- ☐ A list of all businesses in which the applicant has a financial, organizational or managerial interest (including holding companies), the nature of the interest and a copy of any agreements relating to those interests.
- ☐ Press releases and filings to the securities and/or exchange commission(s) in the company's jurisdiction for the previous 12 months. If a new applicant, annual financial statements for the past five (5) years.
- ☐ A list of all persons with a legal or equitable interest, directors, officers, shareholders, family members working in the business, and key employees, including their full names, home addresses and dates of birth including any agreements executed by these individuals.
- ☐ A list of the senior officials (officers and directors) and senior employees of the applicant company being submitted for registration. GPEB may determine that additional senior officials and employees are required to be registered.
- ☐ A description of share structure, the rights and privileges attached to different classes of shares, the percentage of share holdings of each of the directors, officers, or voting shareholders holding 5% or more of shares.
- ☐ A copy of the most current shareholders record, if applicable.
- ☐ Income Tax Returns for the past five (5) years.
- ☐ Notices of Assessment for the past five (5) years.

**RED DOG FINANCIAL  
CORPORATION**

FINANCIAL STATEMENTS  
NOVEMBER 30, 2006



# RED DOG FINANCIAL CORPORATION

Financial Statements  
November 30, 2006  
(Unaudited - See Notice to Reader)

Notice to Reader

Balance Sheet

Statement of Earnings and Retained Earnings

Notes to Financial Statements

# Nordahl Craig Cummings & Gares

CHARTERED ACCOUNTANTS

512 - 1285 WEST BROADWAY, VANCOUVER, B.C. CANADA V6H 3X8  
TELEPHONE (604) 736-2571 • FACSIMILE (604) 736-4280  
EMAIL info@nordahl.bc.ca

PARTNERS:  
LARRY J. HANSON, B.Comm., C.A.\*  
RON W. BATTY, B.B.A., C.A.\*  
GORDON L. BALDWIN, B.Comm., C.A.\*  
MARK C. HOAG, B.A., C.A.\*

ASSOCIATE:  
KEVIN W. GARES, B.Comm., C.A.\*

\* Denotes  
Incorporated Chartered Accountant

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## NOTICE TO READER

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We have compiled the balance sheet of Red Dog Financial Corporation as at November 30, 2006 and the statement of earnings and retained earnings for the year then ended from information provided by management. We have not audited, reviewed or otherwise attempted to verify the accuracy or completeness of such information. Readers are cautioned that these statements may not be appropriate for their purposes.

*Nordahl Craig Cummings & Gares*

Chartered Accountants  
Vancouver, Canada

February 8, 2007

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**RED DOG FINANCIAL  
CORPORATION**

FINANCIAL STATEMENTS  
NOVEMBER 30, 2007

# RED DOG FINANCIAL CORPORATION

Financial Statements  
November 30, 2007  
(Unaudited - See Notice to Reader)

Notice to Reader

Balance Sheet

Statement of Earnings and Retained Earnings

Notes to Financial Statements

# Nordahl Craig Cummings & Gares

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\* Denotes  
Incorporated Chartered Accountant

---

## NOTICE TO READER

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On the basis of information provided by management, we have compiled the balance sheet of Red Dog Financial Corporation as at November 30, 2008 and the statement of earnings and retained earnings for the year then ended.

We have not performed an audit or a review engagement in respect of these financial statements and, accordingly, we express no assurance thereon.

Readers are cautioned that these statements may not be appropriate for their purposes.

Prior to compiling the company's financial statements, this accounting firm maintained the company's books of account and prepared several journal entries which have a material effect on these financial statements.

*Nordahl Craig Cummings & Gares*

Chartered Accountants  
Vancouver, Canada

March 4, 2009

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**RED DOG FINANCIAL  
CORPORATION**

FINANCIAL STATEMENTS  
NOVEMBER 30, 2008



# RED DOG FINANCIAL CORPORATION

Financial Statements  
November 30, 2008  
(Unaudited - See Notice to Reader)

Notice to Reader

Balance Sheet

Statement of Earnings and Retained Earnings

Notes to Financial Statements

# Nordahl Craig Cummings & Gares

CHARTERED ACCOUNTANTS

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Prior to compiling the company's financial statements, this accounting firm maintained the company's books of account and prepared several journal entries which have a material effect on these financial statements.

*Nordahl Craig Cummings & Gares*

Chartered Accountants  
Vancouver, Canada

March 4, 2009

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Page 057 to/à Page 061

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**RED DOG FINANCIAL  
CORPORATION**

FINANCIAL STATEMENTS  
NOVEMBER 30, 2009

# RED DOG FINANCIAL CORPORATION

Financial Statements  
November 30, 2009  
(Unaudited - See Notice to Reader)

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Notice to Reader

Balance Sheet

Statement of Earnings and Retained Earnings

Notes to the Financial Statements

# Nordahl Craig Cummings & Gares

CHARTERED ACCOUNTANTS

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We have not performed an audit or a review engagement in respect of these financial statements and, accordingly, we express no assurance thereon.

Readers are cautioned that these statements may not be appropriate for their purposes.

Prior to compiling the company's financial statements our accounting firm maintained the company's books of account and prepared several journal entries which have a material effect on these financial statements.

*Nordahl Craig Cummings & Gares*

Chartered Accountants  
Vancouver, Canada

May 25, 2010

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PROVIDING ASSISTANCE IN PRINCIPAL CITIES OF THE WORLD

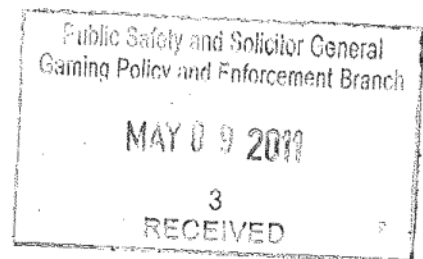
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**RED DOG FINANCIAL  
CORPORATION**

**FINANCIAL STATEMENTS  
NOVEMBER 30, 2010**





# RED DOG FINANCIAL CORPORATION

Financial Statements  
November 30, 2010  
(Unaudited - See Notice to Reader)

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Notice to Reader

Balance Sheet

Statement of Earnings and Deficit

Notes to the Financial Statements

# Nordahl Craig Cummings & Gares

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## NOTICE TO READER

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On the basis of information provided by management, we have compiled the balance sheet of Red Dog Financial Corporation as at November 30, 2010 and the statement of earnings and deficit for the year then ended.

We have not performed an audit or a review engagement in respect of these financial statements and, accordingly, we express no assurance thereon.

Readers are cautioned that these statements may not be appropriate for their purposes.

Prior to compiling the company's financial statements our accounting firm maintained the company's books of account and prepared several journal entries which have a material effect on these financial statements.

*Nordahl Craig Cummings & Gares*

Chartered Accountants  
Vancouver, Canada

March 15, 2011

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s.21

Page 077 to/à Page 241

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s.16;s.21

Page 242 to/à Page 243

Withheld pursuant to/removed as

s.21

Page 244 to/à Page 296

Withheld pursuant to/removed as

s.3

Page 297 to/à Page 298

Withheld pursuant to/removed as

s.21

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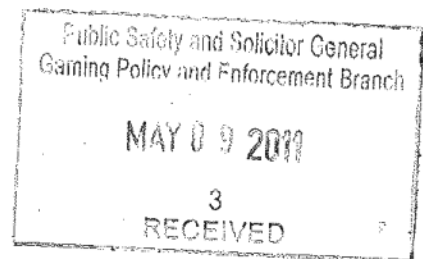
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**RED DOG FINANCIAL  
CORPORATION**

**FINANCIAL STATEMENTS  
NOVEMBER 30, 2010**



# RED DOG FINANCIAL CORPORATION

Financial Statements  
November 30, 2010  
(Unaudited - See Notice to Reader)

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Notice to Reader

Balance Sheet

Statement of Earnings and Deficit

Notes to the Financial Statements

# Nordahl Craig Cummings & Gares

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ASSOCIATE:  
KEVIN W. GARES, B.Comm., C.A.\*

\* Denotes  
Incorporated Chartered Accountant

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